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Session 3: Patent Landscaping for Plant Genetic Resource Policymakers Lessons, Tools and Methodologies

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## FTO in plant genetic



A plant should be protected because of :

PBR

Expressed traits issued from "conventional" breeding

Expressed traits issued from plant biotech engineering

Other expressed traits from either conventional breeding or plant biotech

Produced through either a non essentially biological and/or a microbiological process

Being used in industrial process

## FTO in plant genetic



- An example: a plant variety being resistant to an herbicide
  - Lab techniques: molecular markers, PCR, DNA extracting and cloning kits, in vitro culture, ...
  - Genetic engineering compounds: promoter, gene of interest, enhancer, ...
  - Microbiological process: Agrobacterium, ...
  - Products: herbicide resistant maize, genetically transformed maize, plant variety, ...

## FTO in plant genetic



- Plant variety as a complex IP interfering zone
  - Complexity to compile all relevant IP statutory protection
  - Complexity to identify different applicable rights and their relation
  - Complexity to access an updated and reliable information in every relevant country
  - Complexity to anticipate in long and medium term product FTO

## An FTO strategy

#### **DEFINITION**

- Set objectives
- Enabling Technologies
  Tools
  Biological material



#### **RESEARCH**

- Select best prototype
- Optimise performance
- Validation field trials / experiments



#### **DEVELOPMENT**

- Define the well-product
- Establish marketing strategy
- Seek partnerships

#### FTO 1st step

- ✓ Check the prior art
- Locate third party patents
- ✓ Claim coverage

### **IP landscape**

- → Main competitors
- → Technological information
- → Scientific trends
- → Direct impact on the program direction

#### FTO 2nd step

- ✓ Check prior art again
- ✓ Follow up on identified relevant patents
- ✓ Result patentability

#### **Patent survey**

- → New competitors or scientific approaches
- → Advancements on patents proceedings
- → Direct impact on IP strategic decisions (protection, opposition, licence)

#### FTO 3rd step

- Study in depth of the relevant patents
- ✓ Legal status on each relevant state

#### **Freedom strategy**

- → Monitor direct competitors
- → FTO for external trials
- → Direct impact on valuation of the product components

# **Current issues when IP landscaping**



- Many tools available: databases, internet access, web browsers devoted to IP information but:
  - Very unequal quality and reliability of the sources
  - Only few offices opening on web their examination files
  - Information exists in national languages only: translation costs is prohibitive for industry, in particular SMEs
    - Contrasted situations in China and in Europe