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STANDINGCOMMITTEEO NTHELAWOFTRADEMA RKS, INDUSTRIALDESIGNSA NDGEOGRAPHICALINDI CATIONS

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ADDENDUM TODOCUMENTSCT/6/3 REV.(GEOGRAPHICALI NDICATIONS: HISTORICALBACKGROUN D,NATUREOFRIGHTS, EXISTINGSYSTEMSFO R PROTECTIONANDOBTAI NINGPROTECTIONINO THERCOUNTRIES)

preparedbytheSecretariat

I. INTRODUCTION

- $1. \quad A tits sevenths ession, wh ich took place in Geneva from December 5 to 7,2001, the Standing Committee on the Law of Trademarks, Industrial Designs and Geographical Indications (SCT) decided that the International Bureau should, in preparation for discussion at the eighths ession of the Standing Committee, revised ocument SCT/6/3 in accordance with the comments made by delegations on that paper during these venths ession, and supplement the revised ocument SCT/6/3 with an addendum dealing with the following non -exhaustive list of is sues: definition of geographical indications, protection of geographical indications in their country of origin, protection of geographical indications abroad, generic terms, conflicts between geographical indications and trademarks, and homony mous geographical indications.$
- 2. Theissuesreferredtointheprecedingparagraphhavealreadybeendealtwithin documentsSCT/5/3(PossibleSolutionsforConflictsBetweenTrademarksandGeographical IndicationsandforConflictsBetweenHomonymousGeo graphicalIndications)and SCT/6/3 Rev(GeographicalIndications:HistoricalBackground,NatureofRights,Existing SystemsforProtectionandObtainingProtectioninOtherCountries).Thepresentdocument offersadditionalinformationofapredominantly technicalnaturewithregardtothefollowing

topics:definitionofgeographicalindications,protectionofgeographicalindicationsintheir countryoforigin,protectionofgeographicalindicationsabroad,andgenericterms.

- 3. Asregardsco nflictsbetweengeographicalindicationsandtrademarks, and homonymousgeographicalindications, reference is made to document SCT/5/3 which addresses those is sues indetail.
- 4. Inthepresentdocument, general statements are often illustrated by reference to particular national or regional legislation. However, it should be noted that those references are of an illustrative nature, and that the information presented is not necessarily representative of the overall legal situation in the country yor countries referred to.

II. DEFINITIONOFGEOGRAPHICALINDICATIONS

- 5. The definition of the subject matter at hand is an issue that come supregularly in any discussion concerning geographical indications. This matter is directly relatedapplicableterminology. Aspointed out in paragraphs 3onwardsofdocumentSCT/6/3Rev., theterm"geographicalindication"wasdefinedontheinternationallevelrelativelyrecently through the adoption of the Agreement on Trade-RelatedAspectsof IntellectualPropery Rights(TRIPSAgreement)in1994.PriortotheconclusionofthatAgreement,"indications of source" and "appellations of origin" were the terms and legal concepts used for more than 100yearsintheareathatisnowcommonlyreferre dtoas"geographicalindications." Furthermore, the term "geographical indication" was used previously in international negotiation sunder the auspices of the World Intellectual Property Organization (WIPO) for the property of the State of the World Intellectual Property Organization (WIPO) for the State of the World Intellectual Property Organization (WIPO) for the State of the World Intellectual Property Organization (WIPO) for the State of tdesignatingbothindicationsofsourceand appellationsoforigin. However, it has now the precisemeaningofArticle 22.1oftheTRIPSAgreement.
- 6. But "geographicalindication," "indicationof source" and "appellationof origin" are not the only terms that are in use. For example, R esolution ECO 2/92 of the International Vine and Wine Office (OIV) provides for definitions of the terms "recognized geographical indications," "recognized appellations of origin," and mentions the term "recognized traditional denomination" without defining it. Another example would be Council Regulation (EEC) No. 2081/92 of July 14,1992, applicable in the 15 member States of the European Communities and providing definitions of the terms "designation of origin" and "geographical indication."
- 7. The variety in the existing terminology is such that the Secretaria tof the World Trade Organization (WTO), when compiling the answers to a question naire concerning geographical indications that had been circulated to WTO Members, decided not to use the term "geographical indication" in this summary paperas a common denominator for the various expressions mentioned in the replies to the question naire and referring to various definitions of protectable subject matter. The summary paper explains that, since the term "geographical indication" had a specific meaning in Article 22.1 of the TRIPS Agreement, another—undefined—term had to be used as common denominator, in order to avoid any appearance of prejudicing the rights and obligations of Members of the World Trade

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Organization(WTO). The summary paper uses the term "indication of geographical origin" (IGO) for that purpose. 2

- 8. Thequestionofdefinitionandapplicableterminologywasalsoraisedduringthe seventhsessionoftheSCT.Itwa spointedoutthat,inthecontextoftheworkoftheSCT,the term"geographicalindication"shouldbeusedinthepreciselegalmeaninggiventoitby Article 22.1oftheTRIPSAgreement.Itwasalsopointedoutthatitdidnotappeartobewise tocrea tenewdefinitionsinthearea.Furthermore,itwassaidthat,whateverdefinitionwas used,itwasimportantthatthesubstanceoftheconceptofprotectedgeographicalindications wascompliedwith,i.e.thattheindicationwasusedinordertodemonstr atealinkbetweenthe originoftheproducttowhichitisappliedandthedeterminedcharacteristicsthattheproduct derivesfromthatorigin. ³
- 9. Itappearsimportanttoconsidercarefullytheexistingvarietyinapplicabletermsand legalc onceptsinanyfuturework.Inparticular,thetermsusedandtheirexactscopeof applicationwillhavetobedefinedattheoutsetofanyattempttosetinternationallyapplicable normsinthatarea.

III. PROTECTIONOFAGEOGRAPHICALINDICATIONINITS COUNTRYOF ORIGIN

- 10. Protectionofageographicalindicationinitscountryoforigindeservesparticular attention, sincethegeographicalindication represents the link between the determined characteristics or the reputation of a product and its geographical origin. Goods on which a geographical indication is used must necessarily be produced in a particular place. The size of the place of origin may vary from a tiny vineyard to an entire country. What matter sist hat the product is tied to that place, which implies that it cannot be produced anywhere else.
- 11. Theprincipleofindependenceofrightsas, for example, expressed in Articles of the Paris Convention for the Protection of Industrial Property for patents and trademarks respectively, does not appear to be applicable to geographical indications. The dependence of a protected geographical indication from protection in its country of originis further demonstrated by Article 24.9 of the TRIPS Agreement and the international registration systems et up by the Lisbon Agreement.
- 12. Article 24.9oftheTRIPSAgreementprovidesthatthereshallbenoobligationfor WTOMembersundertheAgreementtoprotectgeographicalindicationswhicharenotor ceasetob eprotectedintheircountryoforigin,orwhichhavefallenintodisuseinthat country.ItisnoteworthythatSection 3ofPart IIoftheTRIPSAgreementdoesnotcontaina definitionoftheterm"countryoforigin."
- 13. The Lisbon Agreement or the Protection of Appellations of Originand their International Registration establishes a system for the protection of appellations of originand their international protection. ⁴ Aparticular appellation of originis only eligible for international registration and protection in the countries of the Lisbon Union, if it is already

SCT/6/3Rev.,paragraphs 50onwards

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WTOdocumentIP/C/W/253,paragraph6

³ SCT/7/4Prov.,paragraphs19and20

protected assuch in its country of origin which must also be member of that Union. The country of originis defined in Article 2(2) of the Lisbon Agreement as the country whose name, or the country in which is situated the region or locality whose name, constitutes the appellation of origin which has given the product its reputation.

- 14. Protectionofageographicalindicationinitscountryoforiginisobtainedi naccordance withthenationallyapplicablelawsandregulations.DocumentSCT/6/3 Rev.describesinits PartCinsomedetailtheexistingapproachestotheprotectionofgeographicalindications. Whatfollowshereunderisadescriptionofthelegaland technicalrequirementsthathaveto becompliedwithinordertoobtainprotectionforagivengeographicalindicationinparticular systems.
- 15. Thisdescriptionconsistsofareferencetoparticularmechanismsfortheprotection of geographicalindication. It is a summary description of the most significant features of some of those systems, without pretending to be complete in every detail, or representative of all existing means of protection. Information is provided in respect of suigener is titles of protection, like protected appellations of originand registered geographical indications, and the protection of geographical indications through certification marks. For reasons of accessibility of information, the description is limited to statutory means of protection and does not coverty pesof protection based on common lawor tort, such as actions against unfair competition or for passing of f.
- 16. Protectedappellationsoforiginare,generallyspeaking,adoptedattheconclusi onofan administrativeprocedureinvolvingproducers,consumersandtheadministrations,and publishedinanofficialgovernmentpublication.Forexample,inFrance,theprocessis conductedbyanationalagencycalledtheNationalInstituteofAppellati onsofOrigin (INAO).TheInstitutecomprisesthreenationalcommittees,eachcompetentforaspecific groupofproductsandcomposedofrepresentativesofproducers,theadministrationand consumers.Thecommitteesgivetheirviewonappellationsofori ginproposedforprotection and,inparticular,onthedelimitationoftheproductionareaandtherecognitionofthe proposedappellationoforiginasprotected.
- 17. InFrance, an appellation of origin obtains protection through the adoption of a *décret*, published in the *Journal officiel de la République française*. The decree de fines the area of production, the applicable methods of production (which may comprise technical details such as, in the case of a gricultural products, rules on plantati on, irrigation or harvesting), the prescribed methods of processing and product labeling requirements.
- 18. Ageographicalindicationmayalsobeprotectedbyastatuteonan *adhoc* basisrather thanthroughastandardadministrativeprocedureinv olvingspecializedgovernmentagencies. OneexampleofthiskindofprotectionofgeographicalindicationsistheSwissOrdinance GoverningtheAppellation"Switzerland"of"Swiss"forWatches.TheOrdinancedefinesin detailtheconditionsoftheuseof theterms"Swiss"and"Switzerland"forwatches,contains preciserulesforlabelingandcreatesabasisforsanctionsincasesofnon -compliancewiththe prescribedrules.
- 19. Another example for a protection system for geographical indications having a statutory basis is the Australian Wine and Brandy Corporation Act 1980, permitting the registration of

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⁵ Articles L. 115-19 and L. 115-20 of the French Consumer Code.

geographicalindicationsinrelationtowine. The Actestablishes abody called the Geographical Indication Committee which is competent for determining a geographical indications for wines in relation to regions and localities in Australia. Indetermining a geographical indication, the Committee must consult producers and may consult any other organization or personit thinks appropriate. Furthermore, it must identify the boundaries of the area or areas in the region or locality to which the determination relates and determine the word or expression to be used to indicate that area or those areas. The determination is first made on an interimbasis. It is published together with an invitation for submissions. The reafter, the Committee makes a final decision and publishes it.

- 20. Incasesinwhichtheprotectionofgeographicalindicationsisobtainedintheformof registeredcertif icationmarks,trademarkregistrationproceduresareapplicable. The competentauthorityisregularlyanationalorregionaladministrationempoweredtoprocess applicationsfortrademarkregistration,mostcommonlyatrademarkoffice. Certification marksaredifferentfromindividualtrademarksinanumberofaspects. Mostnotably, the ownerofthecertificationmarkisnotallowedtouseit, and the certification markisnotused to distinguish goods or services from individual enterprises.
- 21. Anapplicationfortheregistrationofacertificationmarkin,e.g.,theUnitedStatesof America,mustcontainaso -called"certificationstatement,"whichmayconsist,forexample, ofaparticularregionaloriginofthegoods. Aconcreteexamplef oracertificationstatement wouldbethefollowing: "Themarkcertifiesthatthecheeseisbluemouldedorwhitecheese producedwithinthecountyboundariesofLeicestershire, DerbyshireandNottinghamshire, England, withnoappliedpressure, formingit sowncrustofcoatandmadeincylindrical form, formfullcreammilkproducedbyEnglishdairyherds."
- 22. Amongthefeaturesofanapplicationfortheregistrationofacertificationmarkthatare examinedbytheUnitedStatesPatentandTrad emarkOffice(USPTO)istheauthorityofthe applicanttocontrolageographical term. Section 1306.02(b)oftheTrademarkManualof ExaminingProcedure(TMEP)oftheUSPTOstatesinthisregard:"Whenageographical twoelements are of basic concern: first, preserving the termisusedasacertificationmark, freedomofallpersonsintheregiontousethetermand, second, preventing abuses or illegal uses of the mark which would be detrimental to all those entitled to use the mark. Normally a private individualism ot in the best position to fulfill these objectives satisfactorily. The governmentofaregionwouldbethelogicalauthoritytocontroltheuseofthenameofthe region. The government, either directly orthrough abody to which it has givenauthority, wouldhavepowertopreservetherightofallpersonsandtopreventabuseorillegaluseofthe mark."

IV. PROTECTIONOFGEOGRAPHICALINDICATIONSABROAD

23. Generallyspeaking,protectionofgeographicalindicationsabroadmay beobtained pursuanttobilateralormultilateralinternationalagreements.Informationonbilateraland multilateralagreements,inparticularontheParisConvention,theMadridAgreementforthe

8 USCertificationmarkRegistrationNumber0921358

Formoreproceduraldetails ,seeAustralianWineandBrandyCorporationAmendmentAct 1993,Sections 40N.onwards.

ThebasiccharacteristicsofcertificationmarksareexplainedinSCT/6/3 Rev,Chapter C. III(a).

Repression of False or Deceptive Indications of Sourceo n Goods, the Lisbon Agreement for the Protection of Appellations of Originand Their International Registration, and the TRIPS Agreement are contained in Chapter Dof document SCT/6/3 Rev. Supplementary information concerning that type of agreements, and on protection under regional agreements concerning those countries participating is such agreements is given her eunder.

- 24. Asanexampleforonerelativelyrecentlyconcludedbilateralagreementconcerningthe tradeinwinebetweentwotradingp artnersand, *interalia*, geographicalindications, document SCT/6/3 Rev.citestheAgreementbetweenAustraliaandtheEuropeanCommunity onTradeinWine,andProtocol,whichenteredintoforceonMarch 1,1994.Title IIofthe Agreementisheaded"Recip rocalprotectionofwinenamesandrelatedprovisionson descriptionsandpresentation,"andArticle 6providesforthefollowing:
 - "1. TheContractingPartiesshalltakeallmeasuresnecessary,inaccordancewiththis Agreement,forthereciprocalprotect ionofthenamesreferredtoinArticle 7whichare usedforthedescriptionandpresentationofwinesoriginatingintheterritoryofthe ContractingParties.EachContractingPartyshallprovidethelegalmeansforinterested partiestopreventuseofa traditionalexpressionorageographicalindicationidentifying winesforwinesnotoriginatingintheplaceindicatedbythegeographicalindicationin question.
 - 2. Theprotectionprovidedforinparagraph 1alsoappliestonamesevenwherethe trueori ginofthewineisindicatedorthegeographicalindicationortraditional expressionisusedintranslationoraccompaniedbyexpressionssuchas "kind," "type," "style," imitation," method orthelike.
 - 3. The protection provided for in paragraphs 1and 2 is without prejudice to the provisions of Articles 7(5), 8 and 11.
 - 4. Theregistrationofatrademarkforwineswhichcontainsorconsistsofa geographicalindicationoratraditionalexpressionidentifyingawineasreferredtoin Article 7shall berefused,orifdomesticlegislationsopermitsandattherequestofan interestedpartybeinvalidated,withrespecttosuchwinesnotoriginating
 - (a) intheplaceindicated by the geographical indication, or
 - (b) intheplacewherethetraditionalexpressio nhasbeentraditionally used.
 - 5. Inthecaseofhomonymousgeographicalindications:
 - (a) whereaprotected indication of a Contracting Party is identical with a protected indication of the other Contracting Party, protections hall be accorded to each indication, provided that the geographical name in question has been used traditionally and consistently and that the wine is not falsely represented to

NotebytheSe cretariat:Articles 7(5),8and11oftheAgreementconcerncommencement of protection and the establishment of transitional periods for the phasing out of particular traditional expressions (Article 7(5)), the application of transitional periods for the use of certain names (Article 8), and the conditions for using of the name of a vine variety in the presentation of a wine (Article 11).

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consumers a soriginating in the territory of the other Contracting Party;

- (b) whereaprotected indication of a Contracting Party is identical with a geographical nameout side the territories of the Contracting Parties, the latter name may be used to describe and present a wine produced in the geographical are atowhich it refers, provided that the geographical name in question has been used traditionally and consistently, that its use for this purpose is regulated by the country of originand that the wine is not falsely represented to consumers as originating in the territory of the Contracting Party concerned. In such a case, the Contracting Parties shall determine the practical conditions under which the homony mousind ications in question will be differentiated from each other, taking into account the need to ensure equitable treatment of the producers concerned and that consumers are not misled.
- 6. The provisions of this Agreement shall innow a yprejudice the right of any person to use, in the course of trade, their name of their predecessor in business, except where such name is used in such a mann erastomiste adconsumers.
- 7. NothinginthisAgreementshallobligeaContractingPartytoprotecta geographicalindicationortraditionalexpressionoftheotherContractingPartywhichis notorceasestobeprotectedinitscountryoforiginorwhic hhasfallenintodisusein thatcountry."
- 25. Asregardsregionalagreementsfortheprotectionofgeographicalindications,reference canbemadetoRegulation(EEC)No. 2081/92ontheProtectionofGeographicalIndications andDesignationsof OriginforAgriculturalProductsandFoodstuffs,andAndeanCommunity Decision 486(asfarastheprotectionofappellationsoforiginandindicationsofsourceis concerned). This document deals with some of the features of those protection regimes, but does not attempt to provide an exhaustive description.
- 26. ECRegulation 2081/92("theRegulation")appliestoall15MemberStates ¹¹ofthe EuropeanUnion.Itcreatesacommonregimefortheprotectionofgeographicalindications anddesignati onsoforiginforagriculturalproductsandfoodstuffsbymeansofacentral registrationattheleveloftheCommissionoftheEuropeanCommunities.Theregistration procedureissetoutinArticles 5to 7oftheRegulation.Anapplicationfortheregis trationof eitheradesignationoforiginorageographicalindicationhastocomplywithcertain requirementsofformandsubstance.Inparticular,theapplicationmustcontaininformation concerningthecompetentauthorityoftheEUmemberStatethrough whichtheapplicationis

ThememberStatesoftheEuropeanUnionare:Austria,Belgium,Denmark,Finland,France, Germany,Greece,Ireland,Italy,Luxembourg,Netherlands,Portugal,Spain,Sweden,United Kingdom.

Forfurtherreference, see "Protection of Geographical Indications in the European Union" by Susana Pérez, in Symposi umonthe International Protection of Geographical Indications in the Worldwide Context, Eger, 1997, WIPOPub. No 760; "Protection of Geographical Indications: The Approach of the European Union" by François Vital, in Symposium on the International Protection of Geographical Indications, Somerset West, 1999, WIPOPub. No 764; "Some Observations on the Protection of Appellations of Originin Emerging Economies: The Andean Community" by Luis Alonso Garcia Muñoz - Nájar, WIPOD ocument WIPO/GEO/MVD/01/6.

filed,informationconcerningtheapplicantgroup,anindicationofthetypeofproduct,a productspecificationindicatingthenameoftheproduct,adescriptionoftheproduct,a descriptionoftherelevantgeographicalarea of production,informationastohowtheorigin oftheproductisproved,informationconcerningthemethodofproduction,adescriptionof thelinkbetweentheproductanditsspecialcharacterthatisduetoitsgeographicalorigin,an indicationofthecom petentinspectionbodyandapplicablelabelingrequirements.

- 27. The application for registration is submitted to the competent authority of the member State of the European Union concerned, which examines the application and forwards it to the Commission and of the European Community. Eventually, the procedure finishes with the registration of the geographical indication or designation of origin, and its publication in the Official Journal of the European Communities. A registered geographical indication or designation of origin has the same legal effect in all 15 member States of the European Union.
- 28. Decision 486oftheAndeanCommunity,whichenteredintoforceonDecember 1, 2000,amendsthecommonregimefortheprotectionofin dustrialpropertyforallmember StatesoftheAndeanCommunity. ¹²Title 12ofDecision 486dealswithgeographical indications.Chapters Iand IIconcernappellationsoforiginandindicationsofsource.As regardsthescopeofapplicationofDecision 486thatisrelevantforgeographicalindications, itisnoteworthythatalimitationastocertaintypesofproductsdoesnotexist,andthat appellationsoforiginmaybeprotectedfornatural,agricultural,handicraftorindustrial products,subjecttot hegeneralconditionsofprotection ¹³.
- 29. Asfarastheapplicableprocedureforprotectionisconcerned, an appellation of origin has to be declared protected by the competent national authority of the relevant member State. Once a given appell ation of originis protected as such in its country origin, protection may be accorded to that appellation in the other member State supon are quest to that effect formulated by interested parties or the relevant public authority.
- 30. TheLisbon AgreementfortheProtectionofAppellationsofOriginandTheir InternationalRegistrationhasalreadybeendealtwithtosomeextentinChapter DII(c)of documentSCT/6/3 Rev. ¹⁴Accordingtothestatisticsfortheyear2001,843appellationsof origin wereinternationallyregisteredsince1967,ofwhich773arestillinforce.
- 31. Atits17 thsession,whichtookplaceinGenevafromSeptember 24toOctober 3,2001, theAssemblyoftheLisbonUnionunanimouslyadopted,withaviewtotheircomi nginto effectonApril1,2002,arevisedversionoftheRegulationsundertheLisbonAgreement.
- 32. Inapplyingthesamerulesofprocedureandformalrequirementsto20differentStates, theLisbonAgreementactuallyintroducesacertaindegr eeofharmonizationtothe administrativeproceduresrelatingtotheprotectionofappellationsoforiginintheStatesthat

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ThememberStatesoftheAndeanCommunityare:Bolivia,Colombia, Ecuador,Peruand Venezuela.

Article 212ofAndeanCommunityDecision 486

OnJanuary 15,2002,thefollowing20StateswerepartytotheLisbonAgreement:Algeria, Bulgaria,BurkinaFaso,Congo,CostaRica,Cuba,CzechRepublic,France,Gabon,Haiti, Hungary,Israel,Italy,Mexico,Portugal,RepublicofMoldova,Slovakia,Togo,Tunisia, Yugoslavia.

SeeWIPOdocumentLI/A/17/1.

arepartytotheAgreement.Bywayofillustration,Rule 5(2)and (3)oftheRegulationsunder theLisbonAgreement,whichdescrib esthemandatoryandoptionalcontentsofan internationalapplicationforregistrationofanappellationoforigin,isreproducedhereunder:

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- "(2) [MandatoryContentsoftheInternationalApplications] (a)Theinternational applicationshallindic ate:
 - (i) the country of origin;
- (ii) the holder or holders of the right to use the appellation of origin, designated collectively or, where collective designation is not possible, by name;
- (iii) theappellationoforiginforwhichregistrationissou ght,intheofficial languageofthecountryoforiginor,wherethecountryoforiginhasmorethanoneofficial language,inoneormoreofthoseofficiallanguages;
 - (iv) the product to which the appellation applies;
 - (v) theareaofproductionofthe product;
- (vi) thetitleanddateofthelegislativeoradministrative provisions, the judicial decisions or the date and number of the registration by virtue of which the appellation of originis protected in the country of origin.
- (b) Wherethenames of the holder or holders of the right to use the appellation of origin or the area of production of the product are incharacters other than Latincharacters, they must be indicated in the form of a transliteration into Latincharacters; the transliteration shall use the phonetics of the language of the international application.
- (c) WheretheappellationoforiginisincharactersotherthanLatincharacters,the indicationreferredtoinsubparagraph (a)(iii)mustbeaccompaniedbyatransliterationi nto Latincharacters;thetransliterationshallusethephoneticsofthelanguageofthe internationalapplication.
- $(d) \ \ The international applications hall be accompanied by a registration fee the amount of which is specified in Rule 23.$
- (3) [OptionalContentsoftheInternationalApplication] Theinternational applicationmayindicateorcontain:
 - (i) theaddressesoftheholdersoftherighttousetheappellationoforigin;
- (ii) oneormoretranslationsoftheappellationoforigin,inasmany languages asthecompetentauthorityofthecountryoforiginwishes;
- (iii) astatementtotheeffectthatprotectionisnotclaimedforcertainelementsof theappellationoforigin;

- (iv) adeclarationthat protection is renounced in one or more contries, designated by name;
- $(v) \quad a copy in the original language of the provisions, decisions or registration \\ referred to in paragraph (2) (a) (vi)."$
- 33. Withreferencetothosecountriesthatprovideprotectionforgeographicalindic ationsby means of collective or certification marks, it should be noted that the Madrid AgreementConcerning the International Registration of Marks and the Protocol Relating to ThatAgreementprovidefortheinternationalregistrationofthattypeofmar k.Inparticular, Rule 9(4)(x)oftheCommonRegulationsundertheMadridAgreementConcerningthe International Registration of Marks and the Protocol Relating to that Agreement stipulatesthat, where the basic application or the basic registration relat estoacollectivemarkora certificationmarkoraguaranteemark, the international applications hould contain an indicationtothateffect.OnJanuary 18,2002, atotal of 70 States were party to the Madrid AgreementandProtocol. ¹⁶Atthesamedate, 1.019collectivemarksandthreecertification markswereregisteredontheinternationalregister. However, it should be borne in mindthat notallofthoseinternationallyregisteredcollectiveandcertificationmarksareusedtocertify thegeographica loriginoftheproductsonwhichtheyareused.

V. GENERICTERMS

- 34. Generictermsaretermsthatdonotpossessanydistinctivecharacter.Inotherwords, suchtermsarenotcapableofdistinguishinggoodsfromdifferentsourcesortoindica tea specificoriginofgoods.Asignmaybeconsideredgenericbecauseitdescribesthekindof goodstowhichitisapplied,orbecauseithaslostovertimeitsdistinctivecharacter.
- 35. Inthecontextofgeographicalindications, genericte rmsareunderstoodtodesignatea kindofproductratherthanaproducthavingaspecificgeographicaloriginandcertain qualitiesorareputationthatisduetothatorigin. Whetherornotagiventermisconsidered genericisamatterofconsumerperce ptionandtheapplicablelegalframework.
- 36. Forexample, Section 126ofthe German Trademark Law provides for the following:
 - ``(1) For the purposes of this Law, indications of geographical origins hall be names of places, areas, regions or countries as well as other indications or signs used in the course of trade to identify the geographical origin of goods or services.
 - (2)Forthepurposesofsubsection (1),names,indicationsorsignsofageneric natureshallnotbeeligibleforprotectio nasindicationsofgeographicalorigin.

 Designationsshallbeconsideredtobeofagenericnaturewhich —althoughcontaining anindicationofgeographicaloriginwithinthemeaningofsubsection (1)orbeing derivedtherefrom —havelosttheiroriginalmea ningandserveasnamesofgoodsor

ForacompletelistofStatesPartytotheMadridAgreementandProtocol,see http://www.wipo.int/treaties/docs/english/g-mdrd-m.doc.

services oras designations for orindications of the kind, nature, type or other properties or characteristics of goods or services."

- 37. Specificnationalregulationsforgenerictermsmaybelimitedtocerta intypesof products. For example, Title 27, Volume 1, Part IV of the Code of Federal Regulations of the United States of America, which lays down rules for the labeling and advertising of wine, delegates the power to the appropriate of ficer of the Bureau for Alcohol, Tobacco and Firearmsto determine whether an ame of geographic significance which is also the designation of a classor type of wine has become generic.
- 38. Anotherexampleforaproduct -specific regulation of generic terms is Sect ion 11.18(3) of the World Trade Organization Agreement Implementation Act of Canada. This provision is entitled "Exception for generic names for wines" and contains a list with designations of wines which are not considered protected under the applicable Canadian legislation for geographical indications.
- 39. Theapproachtogenerictermsinaregionalcontextmaybeillustratedwithreferenceto CouncilRegulation(EEC)No. 2081/92ofJuly 14,1994,whichshowshowthatquestionis dealtwithitheEuropeanUnion.Article 3(1)oftheRegulationstipulatesthefollowing:
 - "1.Namesthathavebecomegenericmaynotberegistered.

Forthepurposesofthis Regulation, a "namethathas become generic" means then ame of an agricultural productor a foodstuff which, although it relates to the place or the region where this productor foodstuff was originally produced or marketed, has become the common name of an agricultural productor a foodstuff.

Toestablishwhetherornotanamehasbecomegener ic,accountshallbetakenofall factors,inparticular:

- -the existing situation in the Member State in which the name originates in areas of consumption,
- -theexistingsituationinotherMemberStates,
- -therelevantnationalorCommunitylaws.[...]"
- 40. As regards multilateral agreements, the Lisbon Agreement and the TRIPS Agreement contain references to generic terms.
- 41. Article6oftheLisbonAgreementdefinesthescopeofprotectionofaninternationally registeredappellati onoforiginbyprovidingthatsuchanappellationoforiginmaynotbe consideredgenericintheotherStatespartytothatAgreement.Article 6readsasfollows:

"Anappellationwhichhasbeengrantedprotectioninoneofthecountriesofthe Special UnionpursuanttotheprocedureunderArticle 5cannot,inthatcountry,be deemedtohavebecomegeneric,aslongasitisprotectedasanappellationoforiginin thecountryoforigin."

See27CFR §4.24(a)(1)entitled"Generic,semi -generic,andnon -genericdesignations of geographicsignificance".

42. TheTRIPSAgreementdealswithgenerictermsbyway of exception to the general obligation for WTOM emberstoprovide for the protection of geographical indications under Articles 22 and 23. TRIPSArticle 24.6 does not use the term "generic," but is commonly seen as the exception for generic terms.

"6.NothinginthisSection[Section 3,Part IIoftheTRIPSAgreement]shall requireaMembertoapplyitsprovisionsinrespectofageographicalindicationofany otherMemberwithrespecttogoodsorservicesforwhichthe relevantindicationis identicalwiththetermcustomaryincommonlanguageasthecommonnameforsuch goodsorservicesintheterritoryofthatMember.NothinginthisSectionshallrequirea Membertoapplyitsprovisionsinrespectofageographical indicationofanyother Memberwithrespecttoproductsofthevineforwhichtherelevantindicationis identicalwiththecustomarynameofagrapevarietyexistingintheterritoryofthat MemberasofthedateofentryintoforceoftheWTOAgreement."

[Endofdocument]

 $^{{\}small 18}\qquad See, for example, WIPO Publication No. 760, page 42. \\$