# DEVELOPING AND UPDATING TRADEMARK MANUALS AND GUIDELINES PHILIPPINES



Rising. Shining. Beckoning. JOAN JANNETH M. ESTREMADURA
IPOPHL

# DELIVERING TIMELY AND QUALITY TRADEMARKS EVEN WITH LIMITED RESOURCES

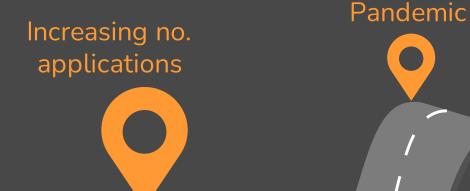
**DOING MORE WITH LESS** 





## **3.29 months**

TAT from Filing to Registration 22.64 day's – 1st action



Managing teams

remotely

Constant No. of Examiners

WIPO FOR OFFICIAL USE ONLY

Year	1 <sup>st</sup> action Pendency (days)	Reg. Pendency (months)
2017	37	3.41
2018	45	3.99
2019	30	3.38
2020	63	4.84
2021	22	3.29



## ? QUALITY



## HISTORY OF THE TM EXAMINATION GUIDELINES

#### Guidelines for Trademark Examination (Manual for Trademark Examination, December 2012)

- Prepared internally by the examiners
- Covered both Procedural and Substantive Matters
- ADVANTAGE: Provided Consistency in Issuing Office Actions
- CHALLENGES:
  - Coverage: Did not address the emerging issues
  - The format was very text-heavy

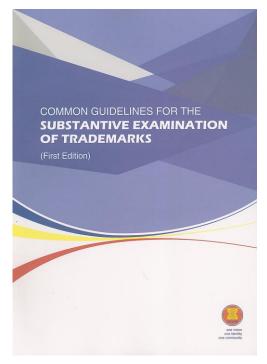
## MANUAL FOR TRADEMARK EXAMINATION

BUREAU OF TRADEMARKS

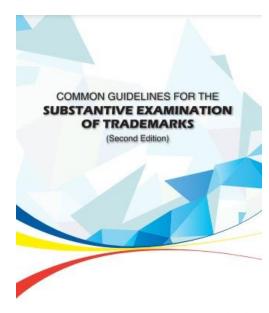
INTELLECTUAL PROPERTY OFFICE OF THE PHILIPPINES

First Edition, December 2012





1st edition – 2017





2nd edition – 2020



- This project was prepared in the context of the EU-ASEAN Project on the Protection of Intellectual Property Rights (ECAP III).
- This project was approved by European Union and ASEAN in 2009 to support the implementation of the ASEAN Economic Community Blueprint.
- The project is aimed at supporting the strategic goals identified in the ASEAN IPR Action Plan 2011-2015.



- The standards in the Guidelines serve as a reference to guide and focus the practices of the ASEAN IP Offices, with a view to achieving common criteria and standards in the short term.

- Consists of Two Parts:

PART 1

PART 2

ABSOLUTE GROUNDS FOR THE REFUSAL
OF REGISTRATION OF TRADEMARKS

RELATIVE GROUNDS FOR THE REFUSAL
OF REGISTRATION OF TRADEMARKS



#### **ADVANTAGES**

Provided a more organized and detailed approach on the examination guidelines (relative and absolute grounds)

Gave a broader knowledge on the trademark examination guidelines in the ASEAN region

Addressed gaps in the previous examination guidelines

#### **CHALLENGES**

Certain concepts and practices adopted in the Philippines were not included (e.g., examination of evidence of use)

Some concepts may not be applicable to the Philippine context

Non-binding effect of the guidelines



## HOW DO WE ADDRESS THE CHALLENGES?



## TRADEMARK EXAMINATION GUIDELINES OF THE INTELLECTUAL PROPERTY OFFICE OF THE PHILIPPINES (IPOPHL)





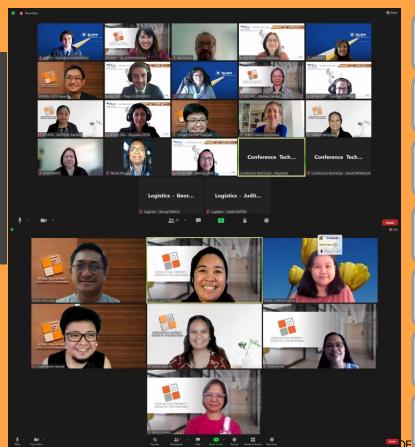


## **IPOPHL EXAMINATION GUIDELINES**

- o IP KEY South-East Asia
- Started 2020; Completed draft was circulated in January 2022
- PURPOSE: Facilitate the work of the examiners by ensuring the consistency and clarify trademark examination practices.
- A final draft has been sent to the IPOPHL on 31 March 2022 for dissemination to the examiners



## **IPOPHL EXAMINATION GUIDELINES**



Core Team - "ALL STARS"

Skeleton/Outline of the IPOPHL Guidelines: ASEAN Common Guidelines

Exchange of Ideas within the PH Core Team

"Different Interpretations" → Correct, Reconcile and Clarify

Add and Subtract

#### Incorporate:

- Change in the Processes
- More Legal Basis in the Philippine Context

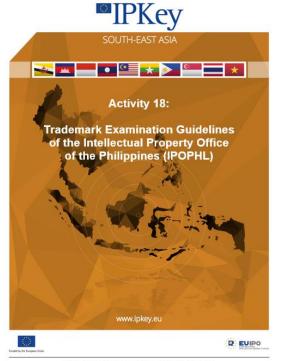
**COLLABORATION** 

PROPERTY PHILIPPINE

# ✓ HOLISTIC GUIDELINE ✓ MORE REFLECTIVE OF THE LOCAL PRACTICES AND EXPERIENCES OF PH EXAMINERS



## TRADEMARK EXAMINATION GUIDELINES OF THE INTELLECTUAL PROPERTY OFFICE OF THE PHILIPPINES (IPOPHL)



- o PART A. GENERAL PRINCIPLES
- PART B. EXAMINATION
- PART C. OPPOSITION
- PART D. CANCELLATION
- PART E. EVIDENCE OF USE
- PART F. RENEWAL
- PART G. INTERNATIONAL MARKS
- PART H. REVISION OF THE GUIDELINES

Directed by the European Commission, IP Key South-East Asia is implemented by the European Union Intellectual Property Office (EUIPO)



### WHAT'S NEXT?

"INTERNALIZE THE GUIDELINES"

### **TRAININGS:**

- **FACE-TO-FACE / VIRTUAL**
- **□INTERNAL TRAININGS**
- **EXTERNAL COLLABORATIONS**



## **MARAMING SALAMAT!**

JOAN JANNETH M. ESTREMADURA

Attorney IV Bureau of Trademarks - IPOPHL joan.estremadura@ipophil.gov.ph Rising.
Shining.
Beckoning.



