

Seminar on WIPO Services and Initiatives









Lisbon, Portugal May 06, 2014

INTRODUCTION TO WIPO: DEVELOPMENT OF THE INTERNATIONAL LEGAL FRAMEWORK MAJOR IP ECONOMIC STUDIES



Speaker: Mr. Victor Vazquez Lopez, Section for Coordination of Developed Countries, Department for Transition and Developed Countries (TDC), WIPO



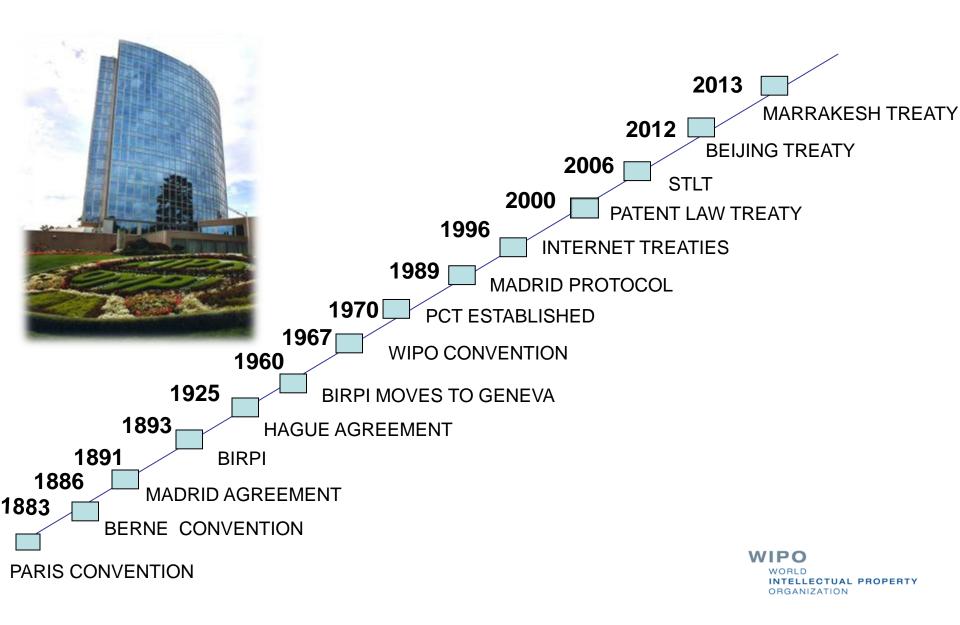
BASICS FACTS ABOUT WIPO



- WIPO's MISSION: To promote the protection of IP rights worldwide and extend the benefits of the international IP system to all member states.
- MEMBER STATES: 186
- **OBSERVERS**: + 390
- STAFF: 950 FROM 101 COUNTRIES
- ADMINISTERED TREATIES : 26
- MAIN ORGANS/BODIES : GA, CC, WIPO CONFERENCE

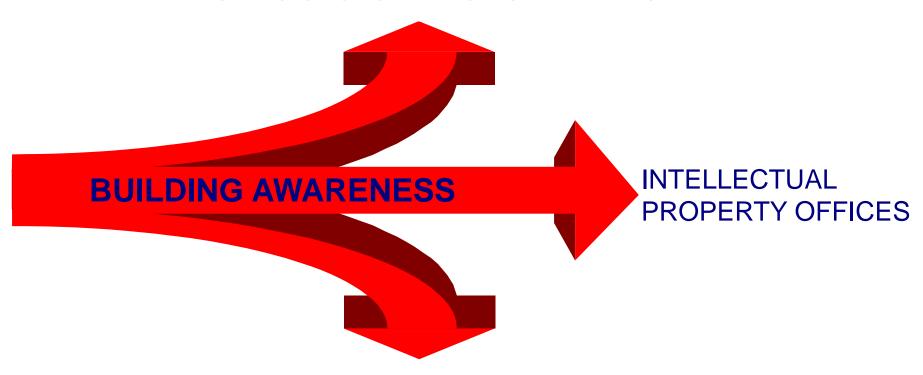


MILESTONES: 1883 - 2013



INTELLECTUAL PROPERTY: OUTREACH

PUBLIC SECTOR & POLICY MAKERS



GENERAL PUBLIC & CIVIL SOCIETY

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WIPO's MAIN ACTIVITIES

Economic Development







Norm Setting





Global Infrastructure

Services to Industry

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WIPO ... PROVIDER OF PREMIER GLOBAL IP SERVICES

Core income generating business areas:

- Patent Cooperation Treaty (Patents)
- Madrid System (Trademarks)
- Hague System (Industrial Designs)
- Lisbon System (Geographical Indications)
- WIPO Arbitration and Mediation Center

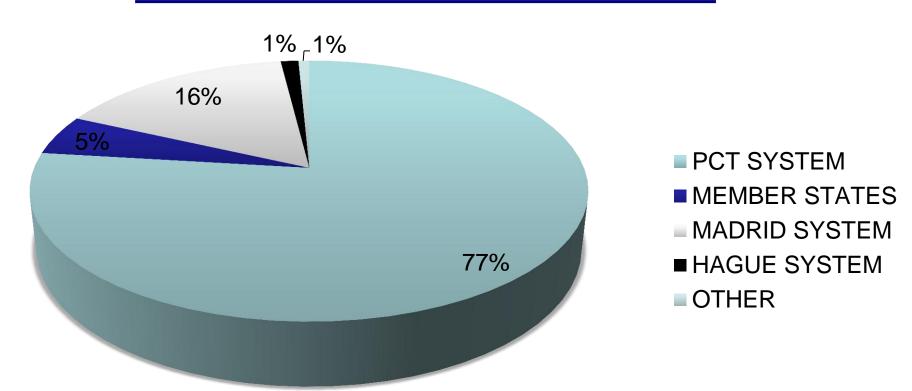
AIM: to be the first choice for users by continuing to offer cost-effective and value-added services

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WIPO's MAIN SOURCES OF REVENUE

BUDGET 2014 – 2015 : CHF 713.3 MILLION





GLOBAL IP INFRASTRUCTURE

WIPO is coordinating with stakeholders to develop tools, services, platforms, standards, etc. that enable IP institutions to work:

- > EFFICIENTLY
- > PROVIDE BETTER
- > HIGH QUALITY SERVICES



GLOBAL IP INFRASTRUCTURE

INFRASTRUCTURE INCLUDES :

- Databases (PATENTSCOPE, Global Brand DB & access to aRDI and ASPI)
- Common platform for e-data exchange among IPOs (WIPO Case for Global Dossier, the Digital Access Service)
- Other platforms: WIPO Green; WIPO Research
- > Tools (international *classifications* in TMs/design; IPC, Green inventory, Nice classification)
- Standards & technical agreements
- Services (International Cooperation for Patent Examination (ICE), Patent Information
 Services, including Legal Status of Patents)

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NORM SETTING



- AIM → Progressive development of international IP law for an IP system that is:
 - balanced/responsive to emerging needs
 - effective in encouraging innovation/creativity
 - > sufficiently flexible to accommodate national policy objectives

Topical issues reviewed/discussed in Standing Committees





NORM SETTING



WIPO treaties are often closely connected to infrastructure and services:

Treaties that provide legal support to international infrastructure and services: PCT, Madrid.

➤ Business simplification treaties, which simplify the operation of national infrastructure and services: Singapore Treaty on the Law of Marks (2006), Patent Law Treaty (2000)



STANDING COMMITTEES

- PATENTS (SCP)
- COPYRIGHT & RELATED RIGHTS (SCCR)
- TRADEMARKS, DESIGNS & GEOGRAPHICAL INDICATIONS (SCT)
- AIM:
- Build consensus on topical issues
- ➤ Take into account interests of all stakeholders for a balanced, reliable, efficient, user-friendly, cost-effective system.

N.B. Enforcement issues are discussed within the <u>Advisory</u> Committee on Enforcement (ACE)

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THE STANDING COMMITTEE ON LAW OF PATENTS





- Member States' Committee (IGOs and NGOs: observers)
- Established in 1998
- Forum to discuss issues, facilitate coordination and provide guidance concerning the *progressive international development of patent law*
- Forum that deals with a cluster of issues rather than each issue in isolation
- Since 2008, discussions on various issues identified by Member States



THE STANDING COMMITTEE ON LAW OF PATENTS PART II

Twentieth Session of the SCP took place from January 27 to 31, 2014

- Quality of patents: The Committee shared a general understanding that the proposal submitted with respect to the quality of patents did not lead to harmonization of substantive patent law and to automatic acceptance of work sharing products
 - ➤ A study will be prepared on inventive step containing the definition of the person skilled in the art, methodologies employed for evaluating an inventive step and the level of the inventive step
 - ➤ A study on sufficiency on of disclosure containing the enabling disclosure requirement, support requirement and written description requirement



THE STANDING COMMITTEE ON LAW OF PATENTS PART III

The Secretariat will prepare a document on how exceptions and limitations are implemented in Member States, without evaluating the effectiveness of those exceptions and limitations

The Secretariat will collect more practical examples and experiences on patentrelated and impediments to transfer of technology from members and observers of the Committee

The Twenty-First session would be held from November 3 to 7, 2014





NORM SETTING: INDUSTRIAL DESIGNS



THE STANDING COMMITTEE ON THE LAW OF TRADEMARKS, INDUSTRIAL DESIGNS AND GEOGRAPHICAL INDICATIONS (SCT)

- The SCT has substantially advanced work on the draft of a design law treaty
- ➤ The idea would be to have a design law treaty similar to the Patent Law Treaty and the Singapore Treaty
- A business simplification treaty will simplify and standardize the registration and ancillary procedures applied to industrial designs in different countries



LATEST SCT SESSION (MARCH 2014)

- During the last session and with regard to technical assistance and capacity building, all delegations stated that progress was made.
 - > Technical assistance and capacity building to help implementing the new treaty:
 - 1. For number of delegations technical assistance provisions have to be in the form of an article
 - 2. Other delegations either stated that they were flexible or that they would consider this option
 - Convening a diplomatic conference for the adoption of a Design Law Treaty
 - 1. Some delegations expressed the view that an agreement upon the existence of the article regarding technical assistance and capacity building had to be reached prior convening a diplomatic conference
 - 1. Other delegations stated that the treaty is mature enough to convene the Diplomatic Conference.
- The extraordinary session of the GA in May 2014 will decide whether to convene a Diplomatic Conference.

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BEYOND THE SCT

Beyond SCT: Lisbon Union Assembly in September 2013 decided on the convening of a Diplomatic Conference for the adoption of a Revised Lisbon Agreement on Appellations of Origin and Geographical Indications in 2015.



BEIJING TREATY ON AUDIOVISUAL PERFORMANCES JUNE, 26 2012





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BEIJING TREATY



- The treaty on audiovisual performances was adopted on June 2012. The treaty will enter into force with 30 ratifications.
- This treaty will strengthen the position of performers, giving them moral and economic rights for the international use of their performances.
- Countries becoming party will pay for the use of foreign audiovisual performances. Some or all of this money will be going to performers.
- « The conclusion of the Beijing Treaty is an important milestone toward closing the gap in the international rights system for audiovisual performers » WIPO Director General, Francis Gurry



MARRAKESH TREATY TO FACILITATE ACCESS TO PUBLISHED WORKS FOR PERSONS WHO ARE BLIND, VISUALLY IMPAIRED OR OTHERWISE PRINT DISABLED







MARRAKESH TREATY



- The Diplomatic Conference took place in Marrakesh from June 18 to 28, 2013 (600 negotiators from WIPO's 186 member states)
- There are more than 285 million blind and VIP- 90 % living in developing countries.
- Only 5 % of the books published are available in braille or other accessible formats.
- Requires contracting parties to adopt *limitations* for the benefit the people who are blind, visually impaired, and print disabled.
- It also provides for the exchange of accessible format works across borders.

MAJOR ECONOMIC STUDIES ON IP

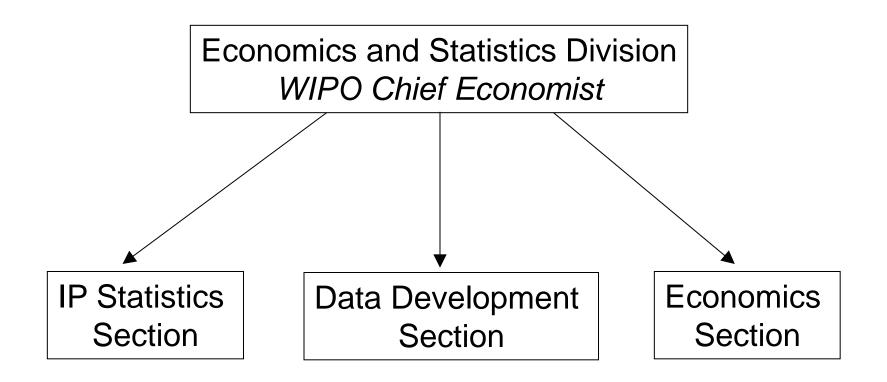




- A NEW WIPO UNIT THE ECONOMICS AND STATISTICS DIVISION- REFLECTS THE GROWING CONSENSUS ON THE IMPORTANCE OF THE ECONOMIC DIMENSION OF IP.
- THE DIVISION APPLIES STATISTIC AND ECONOMIC ANALYSIS TO THE USE OF WIPO SERVICES.
- THIS NEW STRUCTURE ALSO IMPROVES WIPO ECONOMIC INSIGHT ON IP DEVELOPMENT.



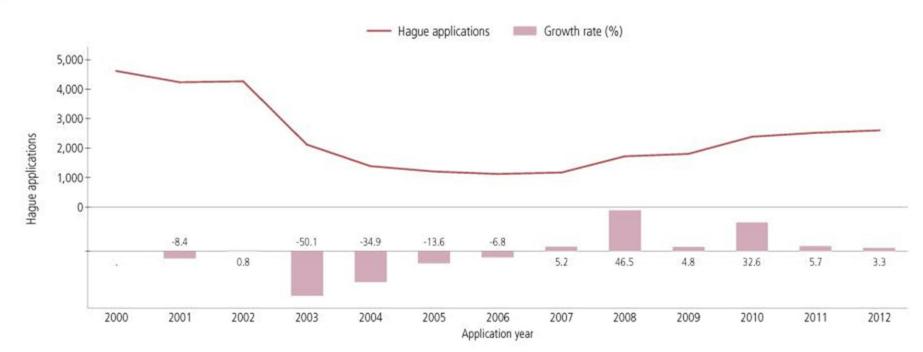
STRATEGIC REALIGNMENT WITHIN WIPO





TREND IN HAGUE FILINGS (DESIGNS)

Figure A.1.1 International applications

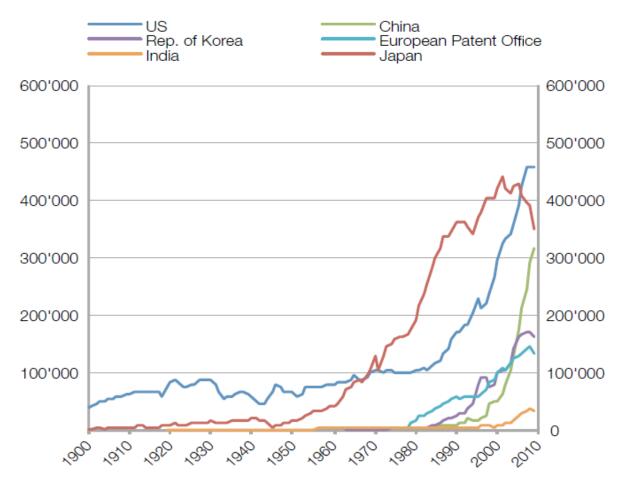


Source: WIPO Statistics Database, February 2013



DEMAND FOR IP RIGHTS HAS GROWN

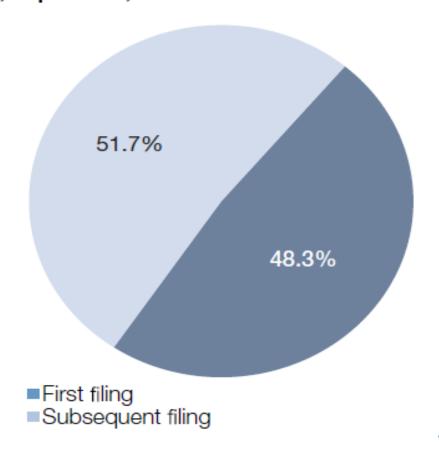
Patent applications at selected offices, 1900-2010





MORE INVENTIONS AND GREATER INTERNATIONALIZATION

Contribution of first and subsequent applications to total growth, in percent, 1995-2007



Source: WIPO (2011)

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STUDIES AND REPORTS

- World Intellectual Property Indicators (WIPI): This is our flagship IP statistics publication. It provides an overview of latest *trend* in IP filings and registrations covering more than 100 offices: http://www.wipo.int/ipstats/en/wipi/index.html
- The PCT Yearly Review provides an overview of the performance and development of the PCT system. It includes a comprehensive set of statistics for the latest available year See: http://www.wipo.int/ipstats/en/statistics/pct/
- Madrid Yearly Review: http://www.wipo.int/ipstats/en/
- Hague Yearly Review: http://www.wipo.int/ipstats/en/
- The WIPO IP Facts and Figures provides an overview of intellectual property (IP) activity based on the latest available year of statistics. It serves as a quick reference guide for statistics: http://www.wipo.int/ipstats/en/
- **WIPO IP Statistics Data Center** is an on-line service enabling access to WIPO's statistical data. Users can select from a wide range of indicators and view or download data according to their needs: http://ipstatsdb.wipo.org/ipstatv2/ipstats/patentsSearch



STUDIES AND REPORTS

New report « Brands – Reputation and Image in the Global Marketplace»



The report looks at how branding behavior and trademark use have evolved in recent history, how they differ across countries, what is behind markets for brands, what lessons economic research holds for trademark policy and how branding strategies influence companies' innovation activities

For further information and the full report:

http://www.wipo.int/econ stat/en/economics/wipr





THE GLOBAL INNOVATION INDEX 2013





Annual publication that provides the latest trends in innovation activities across the world. It is co-published by INSEAD, Cornell Univ. and WIPO http://www.wipo.int/econ_stat/en/econ_omics/gii/index.html

Its results are <u>useful:</u>

- To benchmark countries against their *peers*
- To study countries profiles over time
- Identify countries strengths and weaknesses

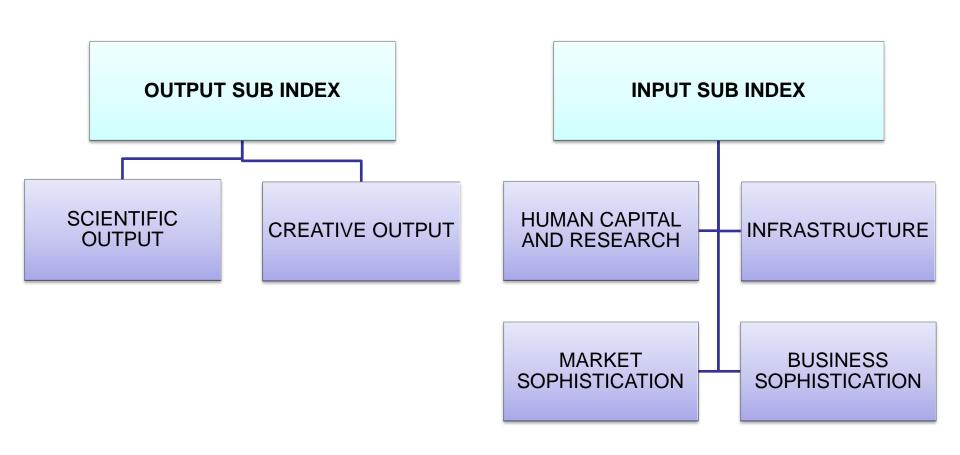


THE GLOBAL INNOVATION INDEX 2013

- The framework is revised and adjusted every year in a transparent exercise
- This year, out of 84 indicators, 64 are identical to GII 2012, and a total of 20 indicators were modified
- 10 indicators were deleted/replaced
- 10 indicators underwent changes such as the computation methodology at the source, change of scaling factor, change of classification etc.
- The year per year comparison has to be carefully taken into consideration



GLOBAL INNOVATION INDEX FRAMEWORK





PORTUGAL PROFILE



VODAPHONE HEADQUARTERS BY BARBOSA GUIMARÃES, PORTO, PORTUGAL

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THE GLOBAL INNOVATION INDEX

RANKING 2012

RANKING 2013

1. SWITZERLAND

1. SWITZERLAND

2. SWEDEN

2. SWEDEN

3. SINGAPORE

3. UNITED KINGDOM

■ 34. PORTUGAL

■ 35. PORTUGAL



PORTUGAL STRENGTHS



- Portugal's strengths are drawn mostly from Human Capital & Research :
 - ➤ Portugal is ranked 22nd in Human Capital & Research
 - ☐ Portugal is ranked 19th within Education:
 - Current expenditure on education, % GNI
 - Public expenditure/pupil, % GDP/cap (ranked 11th)
 - School life expectancy, years
 - PISA scales in reading, maths & science
 - Pupil-teacher ratio, secondary (ranked 4th)



SOME DEFINITIONS

Current expenditure on education, % GNI: Current operating expenditures in education, including wages and salaries and excluding capital investments in buildings and equipment, as a percentage of gross national income (GNI)

Public expenditure/pupil, % GDP/cap: Public expenditure includes government spending on educational institutions (both public and private), education administration, and subsidies for private entities

School life expectancy, years: Total number of years of schooling that a child of a certain age can expect to receive in the future

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PORTUGAL STRENGTHS

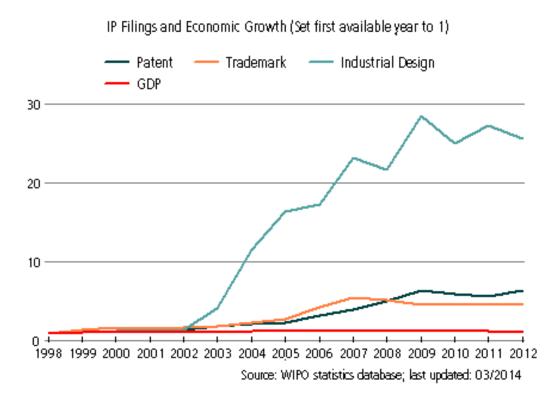


- Portugal's strengths are also drawn from Market Sophistication
 - ➤ Portugal is ranked 25th with regard to the Market Sophistication indices
 - ☐ Portugal is 13th with regard to Credit indices:
 - Ease of getting credit
 - Domestic credit to private sector, % GDP (ranked 8th)
 - Microfinance gross loans, % GDP



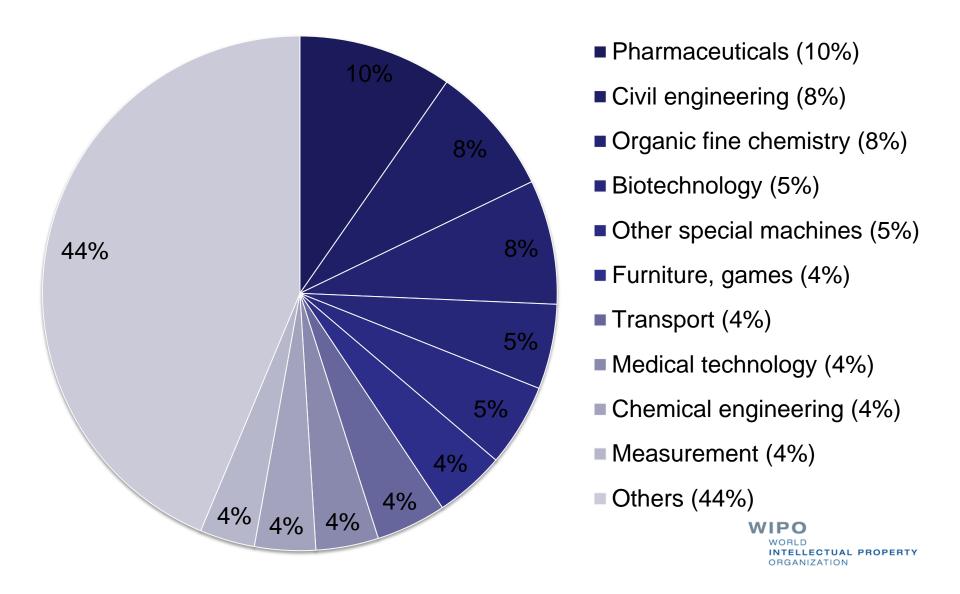
PORTUGAL'S EVOLUTION WITH RESPECT TO IP FILINGS AND ECONOMIC GROWTH FROM 1998 TO 2012

- ➤ The graphic shows a recent peak (2002) in industrial design's filling, which is still strongly growing today. This is a sign of the strength of industrial designs in Portugal.
- ➤ The patents and trademarks filings are also present. This steady growth is a sign of Portugal's reliance on IP for economic development.



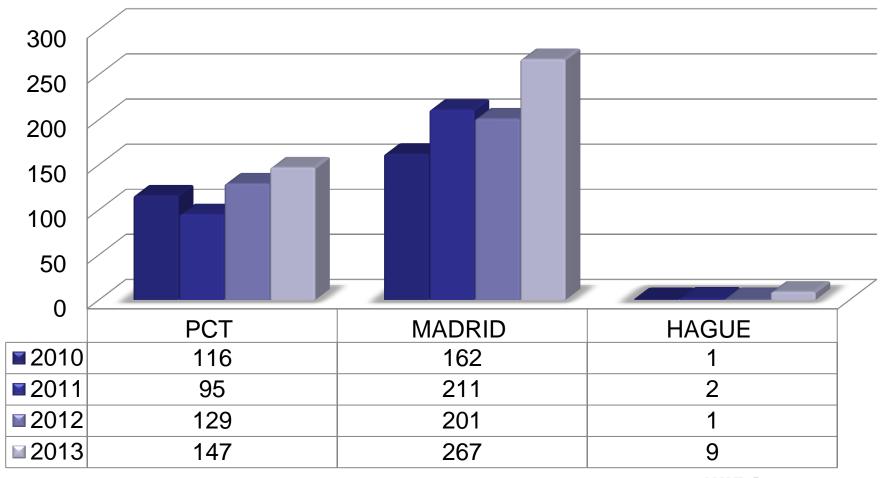


PATENT APPLICATION BY TOP FIELDS OF TECHNOLOGY (1998-2012)



INTERNATIONAL APPLICATIONS VIA WIPO ADMINISTERED TREATIES

PORTUGAL





THANK YOU!

Mr. Victor Vazquez Lopez

Head

Section for the Coordination of Developed Countries (SCDC)

Department for Transition and Developed Countries(TDC)

World Intellectual Property Organization (WIPO)

Email: Victor. Vazquez-lopez@wipo.int

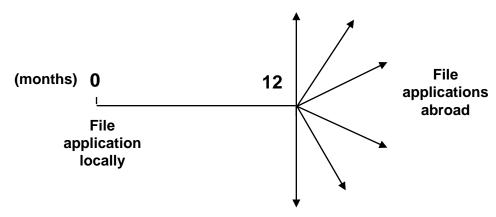
PATENT COOPERATION TREATY (PCT) INTRODUCTION AND FUTURE DEVELOPMENTS



Speaker: Mr. Claus Matthes, Director, PCT Business Development Division, WIPO



USING THE TRADITIONAL PATENT SYSTEM TO SEEK MULTINATIONAL PATENT PROTECTION



Local patent application followed within 12 months by multiple foreign applications claiming priority under Paris Convention:

- multiple formality requirements
- multiple searches
- multiple publications
- multiple examinations and prosecutions of applications
- > translations and national fees required at 12 months

Some rationalization because of regional arrangements: ARIPO, EAPO, EPO, OAPI



THE PCT — 1970



Basic idea: simplify the procedure for obtaining patent protection in many countries, making it more efficient and economical for:

<u>users</u> of the patent system: makes available a *filing tool for applicants* for foreign patent filings; and

patent offices: makes available a tool for effective processing of patent applications by offices of PCT Member States willing to exploit work done by others



PCT BASICS

Filing Tool for applicants:



- Only one application filed, containing, by default, the designation of all States (for every kind of protection available) and usual priority claim(s)
- ➤ Has the effect of a regular national filing (including establishment of a priority date) in each designated State: the international filing date is the filing date in each designated State
- Filed in one language
- Filed with one Office
- One set of formality requirements
- > Delays national processing until 30 months from priority date
- International reports improve basis for decision making



PCT BASICS



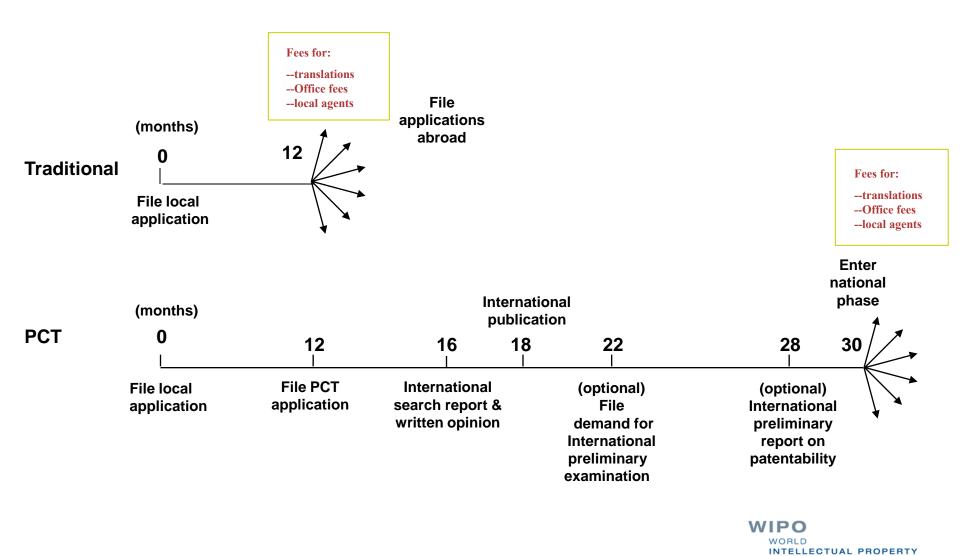
Work sharing tool for Offices:

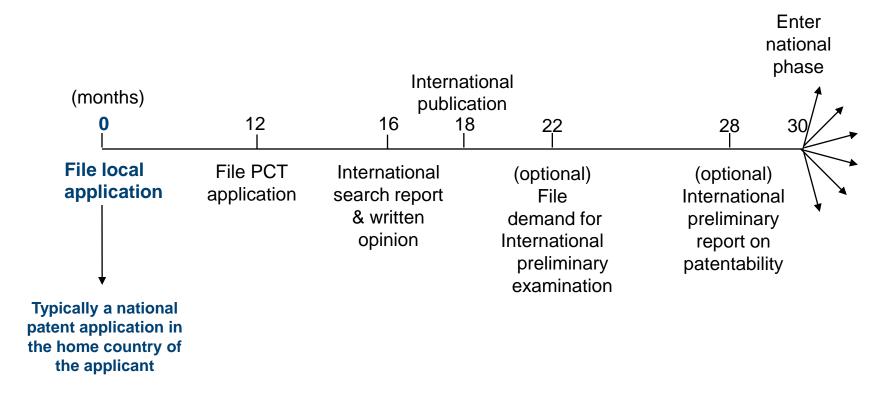
- Central formality checking
- Central international publication
- International search report (ISR)
- ➤ International Preliminary Reports on Patentability (preliminary, non-binding opinion on novelty, inventive step (non-obviousness) and industrial applicability
 - Chapter I
 - Chapter II



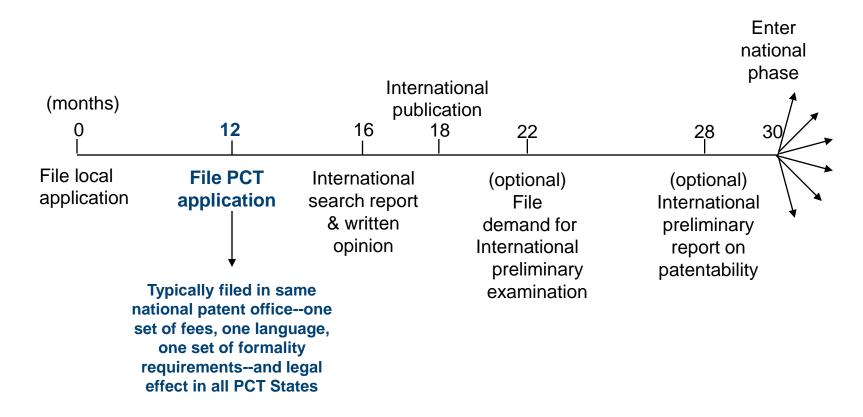
ORGANIZATION

TRADITIONAL PATENT SYSTEM VS. PCT SYSTEM

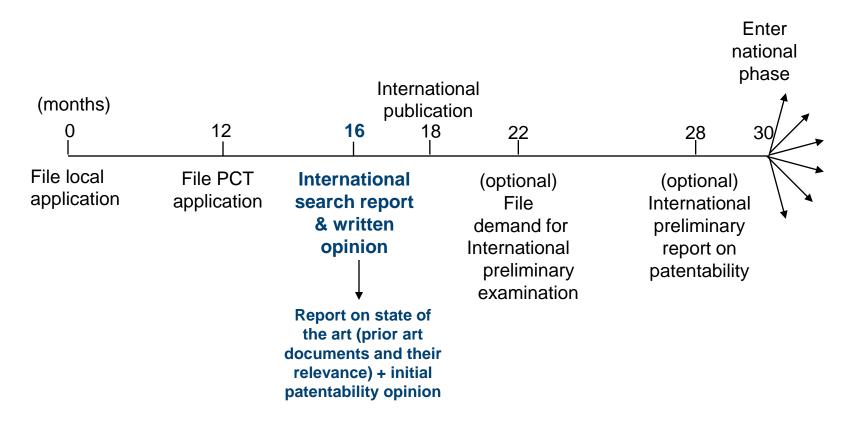














PCT INTERNATIONAL SEARCHING AUTHORITIES

The ISAs are the following 19 offices:

- Australia
- Austria
- Brazil
- Canada
- China
- Chile (not yet operating)
- Egypt
- Finland
- India
- Israel
- Japan
- Republic of Korea
- Russian Federation
- Spain
- Sweden
- Ukraine (not yet operating)
- United States of America
- European Patent Office
- Nordic Patent Institute



PRIOR ART FOR INTERNATIONAL SEARCH

Prior art:

- everything which has been made available to the public,
- anywhere in the world,
- by means of written disclosure,
- which is capable of being of assistance in determining that the claimed invention is or is not new and that it does or does not involve an inventive step,
- provided the making available to the public occurred <u>prior to the international filing date</u>.
- PCT Minimum Documentation (Rule 34)



EXAMPLE: PCT INTERNATIONAL SEARCH REPORT

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	JP 50-14535 B (NCR CORPORATION) 28 May 1975 (28.05.75), column 4, lines 3 to 27	7-9, 11
X	GB 392415 A (JONES) 18 May 1933 (18.05.33) Fig. 1	1-3
Y A	page 3, lines 5-7 Fig. 5, support 36	4, 10 11-12
X Y	GB 2174500 A (STC) 5 November 1986 (05.11.86) page 1, lines 5-15, 22-34, 46-80; Fig. 1	1-3 4
A	US 4322752 A (BIXTY) 30 March 1982 (30.03.82) claim 1	1
A	GREEN, J.P. Integrated Circuit and Electronic Compass, IBM Technical Disclosure Bulletin, October 1975, Vol. 17, No. 6, pages 1344 and 1345	1-5
ymbols indic which aspection patentabile document evant to (for example)	ct of ity cited is Documents relevant to	The claim numbers in your application to which the document is relevant

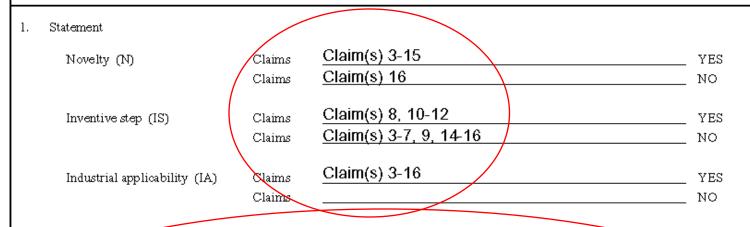
patentable

etc.)

WRITTEN OPINION OF THE INTERNATIONAL SEARCHING AUTHORITY

International application No.

Box No. V Reasoned statement under Rule 43bis.1(a)(i) with regard to novelty, inventive step or industrial applicability; citations and explanations supporting such statement



2. Citations and explanations:

INDEPENDENT CLAIM 3

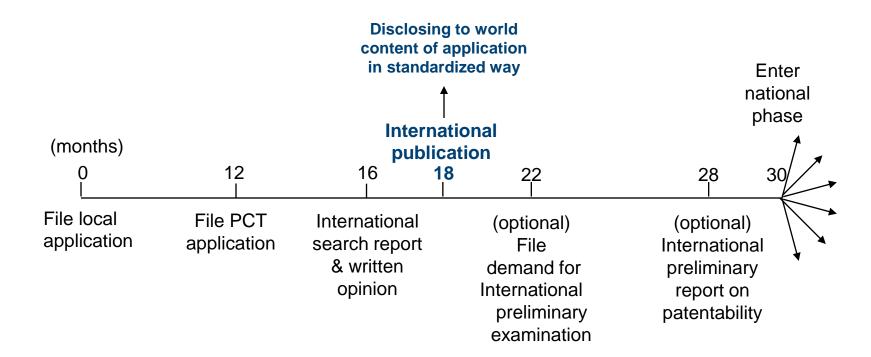
Document US-A-5 332 238, which is considered to represent the most relevant state of the art, discloses (cf. relevant passages indicated in the ISR) a device from which the subject-matter of INDEPENDENT CLAIM 3

Document US-A-5 332 238, which is considered to represent the most relevant state of the art,

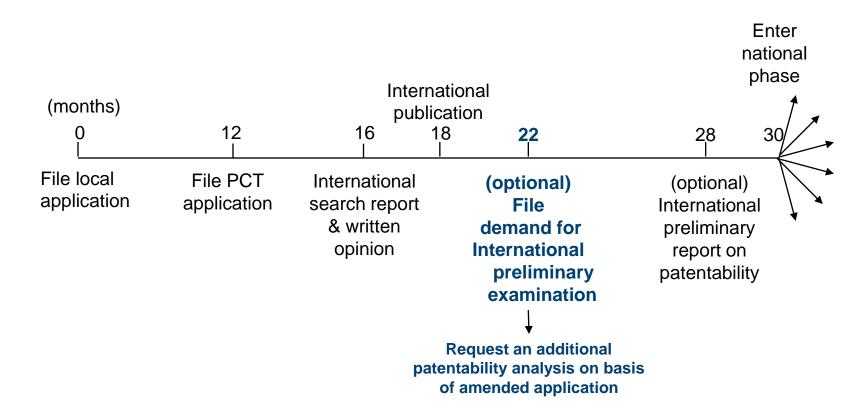
Reasoning supporting the assessment

Patentability assessment of claims

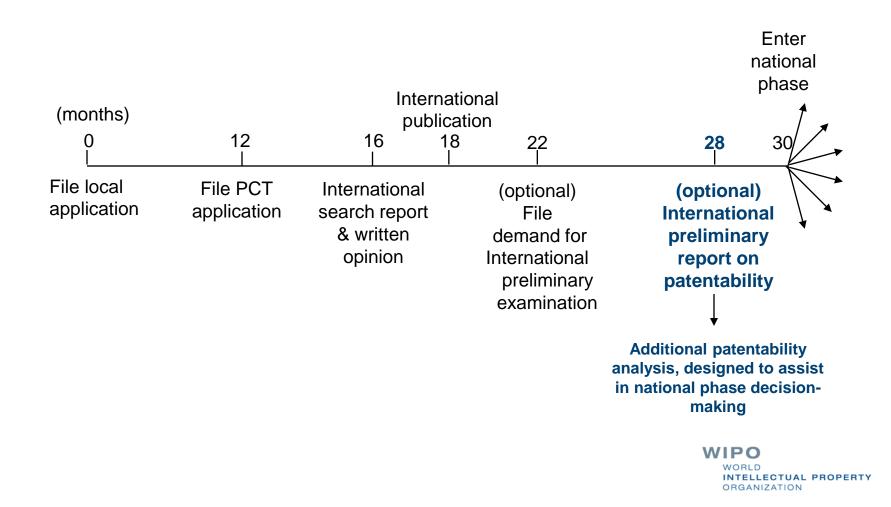
ERTY

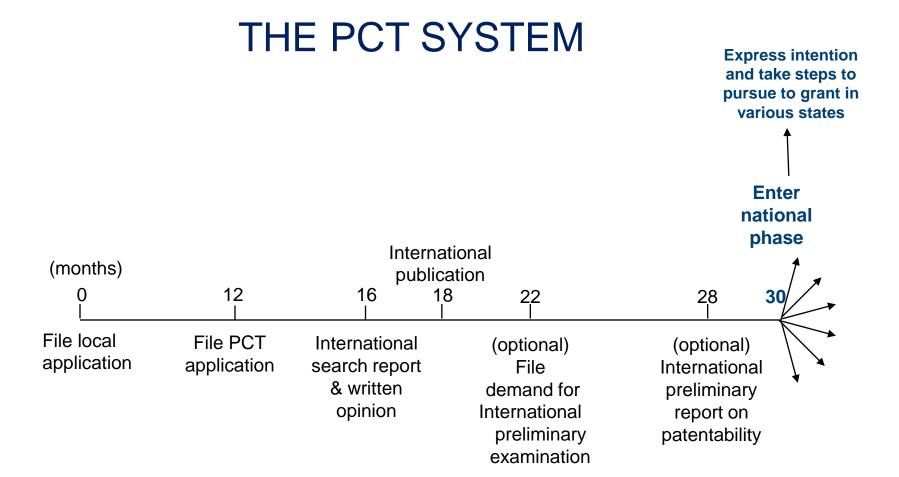












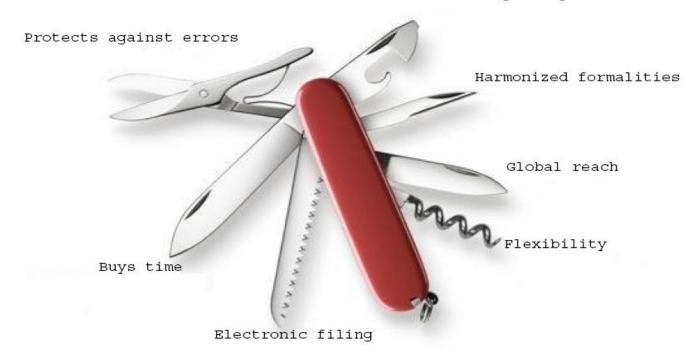


THE PCT



Your PCT Tool

Patentability analysis

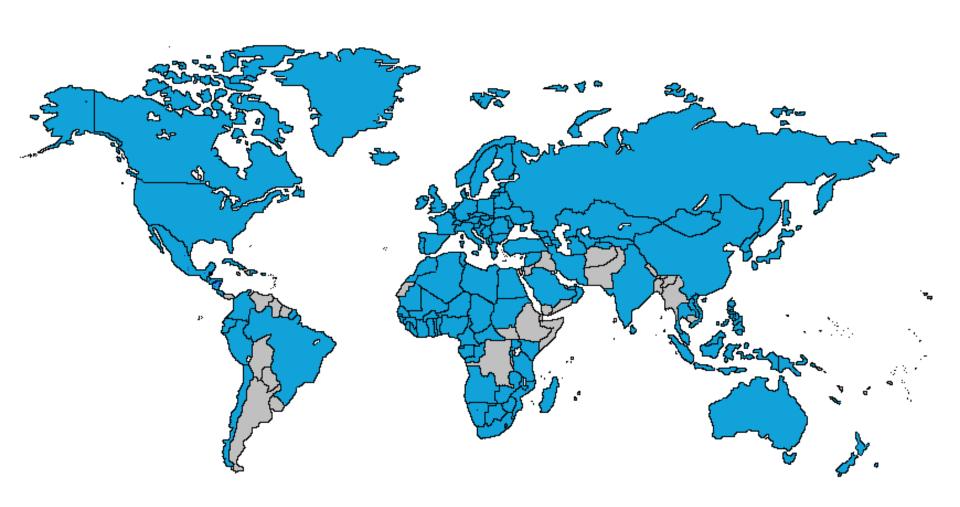


THE PCT IN 1978



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PCT COVERAGE TODAY



WIPO

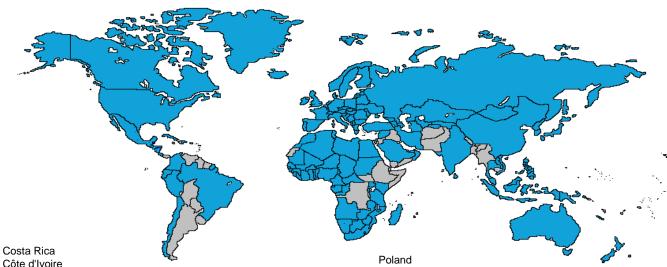
WORLD

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148 PCT STATES





Angola Antiqua and Barbuda Armenia

Albania Algeria

Belize

Croatia Australia Cuba Austria Cyprus Azerbaijan Czech Republic Bahrain

Barbados Belarus Denmark **Belaium** Dominica

Benin

Bosnia and Herzegovina Botswana

Brazil Brunei Darussalam

Estonia Bulgaria Finland Burkina Faso France, Cameroon Gabon Canada Gambia Georgia

Central African Republic

Chad Chile China Colombia Comoros Congo

Guinea-Bissau Honduras Hungary Iceland Democratic People's India Republic of Korea Indonesia

Dominican Republic

Equatorial Guinea

Ecuador

El Salvador

Germany

Ghana

Greece

Guinea

Grenada

Guatemala

Egypt

Iran (Islamic Republic of) (4 Oct. 2013)

Ireland Israel Italy Japan Kazakhstan Kenva Kyrgyzstan

Lao People's Dem Rep.

Latvia Lesotho Liberia

Libyan Arab Jamahiriya Liechtenstein Lithuania Luxembourg Madagascar

Malawi Malaysia Mali Malta

Mauritania Mexico

Monaco Mongolia Montenegro

Morocco Mozambique

Namibia Netherlands New Zealand

Nicaragua Niger Nigeria Norway Oman Panama

Philippines

Papua New Guinea Sri Lanka Peru

Portugal Qatar

Republic of Korea Republic of Moldova

Romania Rwanda

Russian Federation 1 Saint Lucia Saint Vincent and

the Grenadines San Marino

Sao Tomé e Principe

Saudi Arabia (3 Aug. 2013)

Senegal Serbia Seychelles Sierra Leone Singapore Slovakia Slovenia South Africa Spain Sudan

Swaziland

St. Kitts and Nevis

Sweden Switzerland

Syrian Arab Republic

Tajikistan Thailand

> The former Yugoslav Republic of Macedonia

Togo

Trinidad and Tobago

Tunisia Turkey Turkmenistan Uganda Ukraine

United Arab Emirates United Kingdom

United Republic of Tanzania United States of America

Uzbekistan Viet Nam

Zambia Zimbabwe WIPO

WORLD INTELLECTUAL PROPERTY ORGANIZATION

COUNTRIES NOT YET IN PCT

Afghanistan

Andorra

Argentina

Bahamas

Bangladesh

Bhutan

Bolivia

Burundi

Cambodia

Cape Verde

Democratic Republic of

Congo

Djibouti

Eritrea

Ethiopia

Fiji

Guyana

Haiti

Iraq

Jamaica

Jordan

Kiribati

Kuwait

Lebanon

Maldives

Marshall Islands

Mauritius

Micronesia

Myanmar

Nauru

Nepal

Pakistan

Palau

Paraguay

Samoa

Solomon Islands

Somalia

South Sudan

Suriname

Timor-Leste

Tonga

Tuvalu

Uruguay

Vanuatu

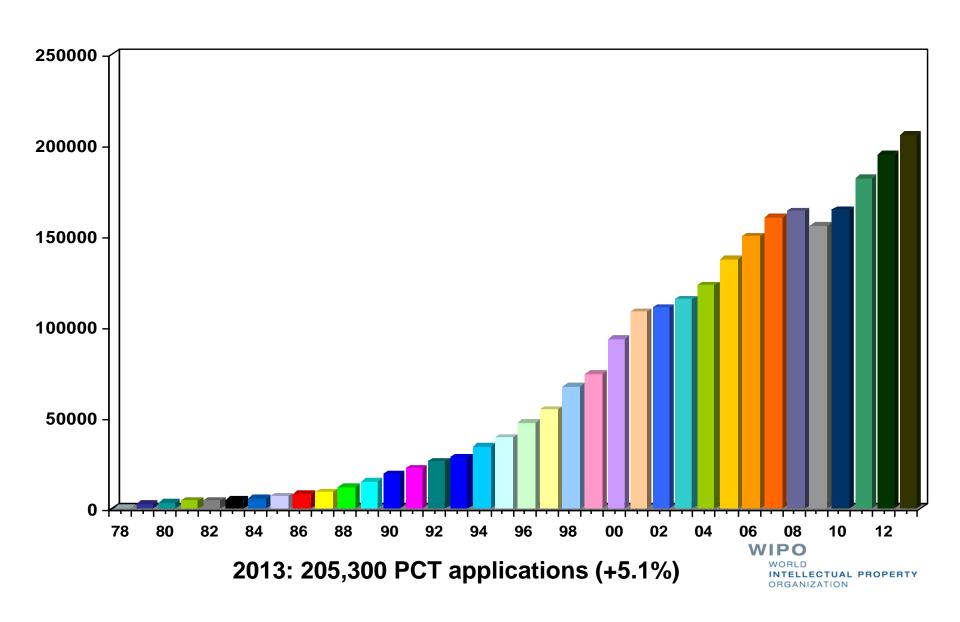
Venezuela

Yemen

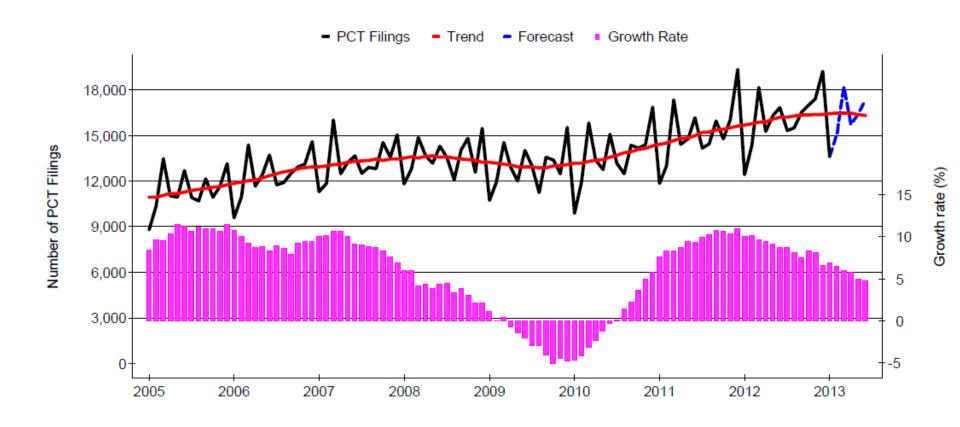
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PCT APPLICATIONS

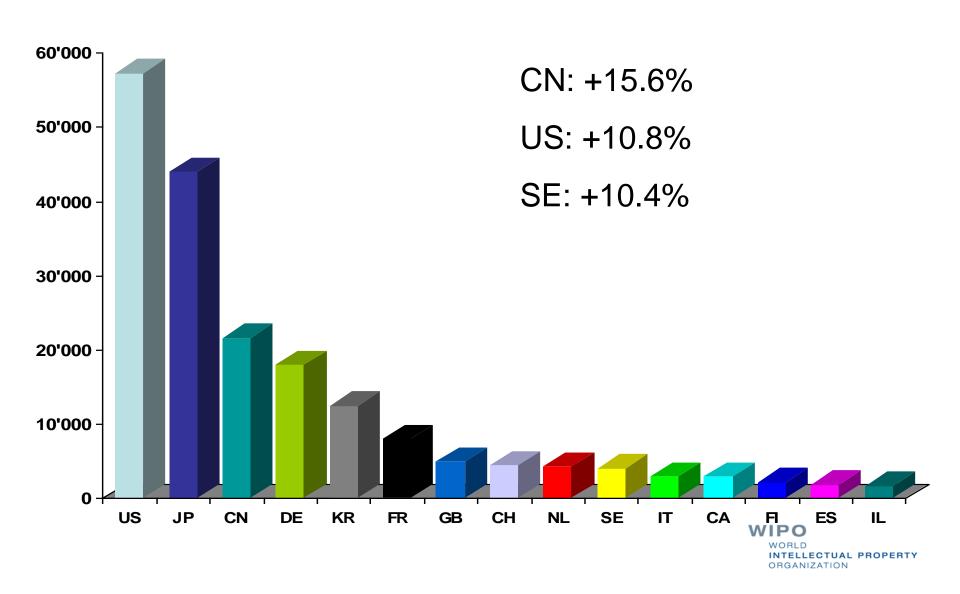


TRENDS IN PCT FILING

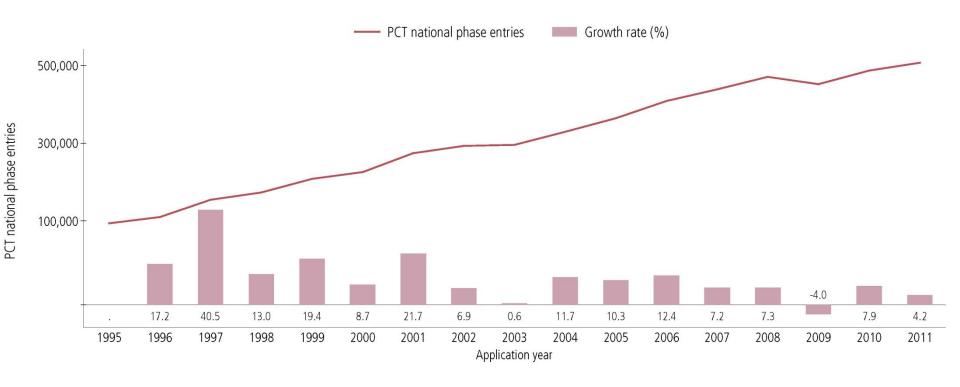




INTERNATIONAL APPLICATIONS RECEIVED IN 2013 BY COUNTRY OF ORIGIN



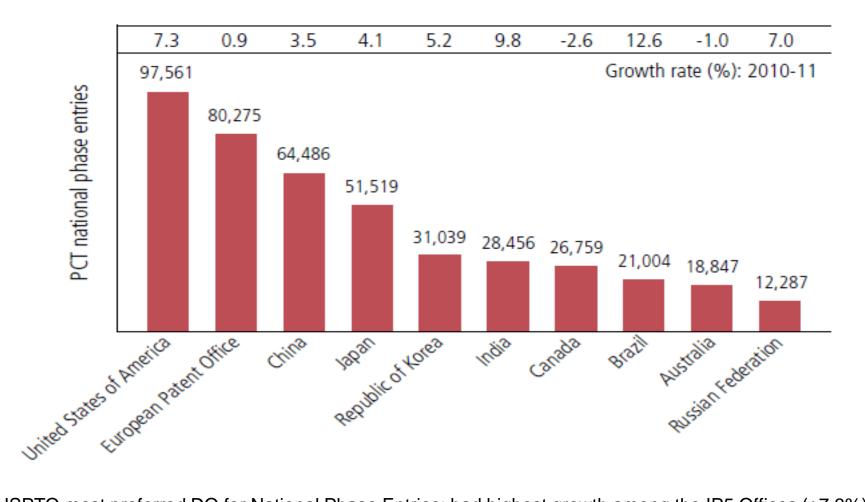
PCT NATIONAL PHASE ENTRIES—TOTAL



507,400 national phase entries estimated in 2011 (+ 4.2%) 431,800 (about 85%) of NPEs are from non-resident applicants, making PCT NPEs responsible for <u>54.9% of all non-resident patent applications filed worldwide in 2011</u>



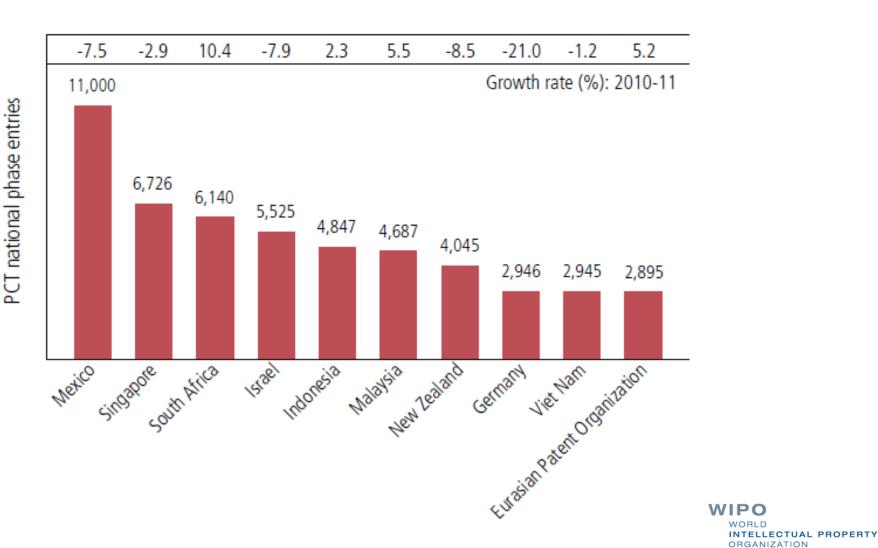
PCT NATIONAL PHASE ENTRIES 2011—BY TARGET DO (1)



USPTO most preferred DO for National Phase Entries; had highest growth among the IP5 Offices (+7.3%) Brazil (+12.6%) and India (+9.8%) had highest growth rates among top 10 Offices WIPO WORLD

INTELLECTUAL PROPERTY ORGANIZATION

PCT NATIONAL PHASE ENTRIES 2011— BY TARGET DO (2)



TOP PCT APPLICANTS 2013

- 1. Panasonic—JP (2881)
- 2. ZTE—CN (2309)
- 3. Huawei—CN (2094)
- 4. Qualcomm—US (2036)
- 5. Intel—US (1852)
- 6. Sharp—JP (1840)
- 7. Bosch—DE (1786)
- 8. Toyota—JP (1696)
- 9. Ericsson—SE (1467)
- 10. Philips—NL (1423)
- 11. Siemens—DE (1323)
- 12. Mitsubishi Electric—JP (1312)
- 13. Samsung Electronics—KR (1193)
- 14. NEC—JP (1190)
- 15. LG Electronics—KR (1170)
- 16. Fujifilm Corporation (1008)
- 17. Shenzhen China Star Optoelectronics—CN (916)
- 18. Sony—JP (915)
- 19. Hitachi—JP (841)
- 20. Nokia—FI (807)

() of publishedPCT applications

WIPO
WORLD
INTELLECTUAL PROPERTY
ORGANIZATION

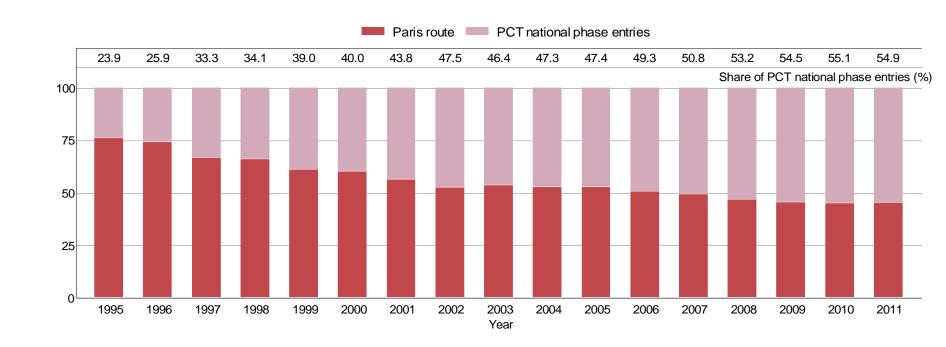
TOP UNIVERSITY PCT APPLICANTS 2013

- 1. University of California (US)
- 2. MIT (US)
- 3. Columbia University (US)
- 4. University of Texas (US)
- 5. Harvard University (US)
- 6. Johns Hopkins (US)
- 7. Korea Advanced Institute of Science and Technology (KR)
- Leland Stanford University (US)
- 9. Cornell University (US)
- 10. Cal Tech (US)
- 11. University of Florida (US)
- 12. Postech Foundation (KR)
- 13. Seoul National University (KR)
- 14. Peking University (CN)
- 15. Nanyang Technical University (CN)
- 16. University of Tokyo (JP)
- 17. Isis Innovation Limited (GB)
- 18. University of Pennsylvania (US)
- 19. University of Michigan (US)
- 20. National University of Singapore (SG)



THE PCT — 1970 TO TODAY



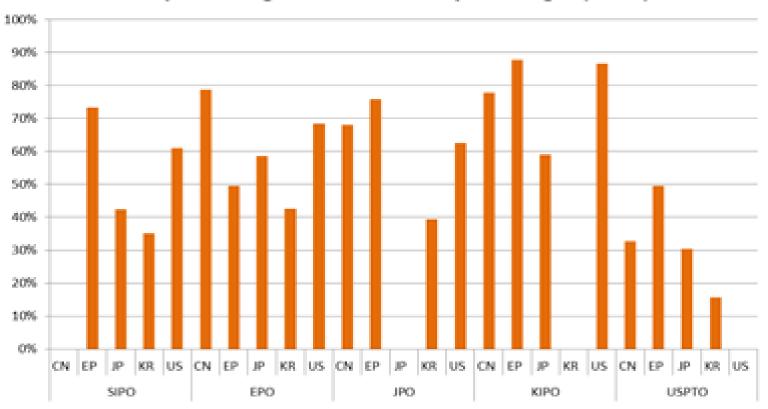




THE PCT — 1970 TO TODAY



PCT percentage at IP5 offices by IP5 origin (2011)



WIPO WORLD INTELLECTUAL PROPERTY **ORGANIZATION**

CERTAIN PCT ADVANTAGES

The PCT, as the cornerstone of the international patent system, provides a worldwide system for simplified filing and processing of patent applications, which:

- 1. postpones the major costs associated with internationalizing a patent application
- 2. provides a strong basis for patenting decisions
- 3. harmonizes formal requirements
- 4. protects applicant from certain inadvertent errors
- 5. evolves to meet user needs
- 6. is used by the world's major corporations, universities and research institutions when they seek international patent protection



PCT CHALLENGES

- Improving the quality of PCT international phase work products
- Building trust between patent offices, so that duplicative international phase and national phase processing can be reduced
- Language issues
 - > 33% of applications filed in Chinese, Japanese and Korean
- Helping developing countries benefit from the PCT
 - 15 countries responsible for 92.1% of IAs published in 2011
- Making PCT accessible to applicants of all types from all Contracting States (for example, SMEs)
- Helping PCT users stay abreast of new developments and strategies



THE PCT— 1970 TO TODAY



- PCT extremely successful as filing tool
- Harmonization of formal and procedural requirements (beyond PCT: national laws; Patent Law Treaty (PLT))
- However: PCT not as effective as work sharing tool in practice for addressing national quality of examination and (for some Offices) backlogs
- Expectation was: "flying start" for offices, work should be "rather in the nature of completing, checking and criticizing than starting from scratch in complete isolation"
- Reality is: many Offices do start "from scratch"
 - Perhaps not in complete isolation, but ...





Needed: change in approach of offices vis-à-vis the PCT system, including a review of national procedures and practices and of what kind of incentives are set to use the system in a way which is beneficial to all





Improve quality and consistency of international reports:

- ➤ The better the quality of the tools (reports), the better for all Contracting States: tools allow them to deal more effectively with requirements of their national laws
- ➤ The smaller the national examining capacity, the bigger the importance of quality tools





Improve quality and consistency of international reports:

- Develop quality metrics for measuring usefulness
- Explore collaborative search and examination
- > Third party observations system
- Set up quality feedback system for offices
- Improve explanations of relevance of cited documents
- Extend opportunity for dialogue with examiner during international preliminary examination



- Improve timeliness of actions in international phase
- Create incentives for applicants to use system efficiently
 - encourage high quality applications and early correction of defects and filing of amendments
- Improve training for Offices, better coordination
 - notably for examiners in developing country Offices
- Improve access to effective search systems
 - affordable access to online search systems
- Improve access to national search and examination reports



ePCT

- WIPO online service that provides secure electronic access to/interaction with IB's PCT application files by applicants/agents and Offices
- 8500 users in over 100 countries, 30+ Offices
- Positive feedback from users:
 - applicant features generally reckoned best in class
 - unique notifications feature already saved applicants
 - Office features found easy to use
- More information: https://pct.wipo.int/ePCT
- ePCT-Filing: web-based electronic filing of new PCT applications
 - Currently available live for filings with RO/IB, RO/AT & RO/SE; awaiting other ROs



ePCT: FURTHER IMPROVEMENTS

- Aiming for fully hosted RO service by end 2014
- Multilingual interface (eventually 10 languages)
- Extension of ePCT to interested Offices in their various capacities (RO, ISA, SISA, IPEA, DO, EO)
- Goal to offer centralized real-time credit card transactions for all fee types and all authorities
- National phase entry function could be added to ePCT
 - Applicant would select from among participating DOs, upload any necessary documents and add any bibliographic data not already available to IB
 - Local counsel could be fully involved, as needed



Indication of availability for license

- PCT applicants can indicate in relation to their published applications that the invention is available for license
 - Request to IB, within 30 months from the priority date, free of charge
- Licensing indications made publicly available after international publication of the application on PATENTSCOPE
- International applications containing such licensing indication requests can be searched in PATENTSCOPE
- Most use thus far from universities/research institutions



PCT TRAINING OPTIONS

- New: 29 video segments on WIPO's YouTube channel and WIPO's PCT page about individual PCT topics
- PCT Distance learning course content available in the 10 PCT publication languages
- PCT Webinars
 - providing free updates on developments in PCT procedures, and PCT strategies previous webinars are archived and freely available
 - upon request also for companies or law firms, for example, for focused training on how to use ePCT
- In-person PCT Seminars and training sessions



PCT RESOURCES/INFORMATION

> For further information about the PCT, see

Website: http://www.wipo.int/pct/en/

For general questions about the PCT, contact the PCT Information Service at:

Telephone: (+41-22) 338 83 38

Facsimile: (+41-22) 338 83 39

E-mail: pct.infoline@wipo.int





Thank You!

Mr. Claus Matthes

Director

Patent Cooperation Treaty (PCT) Business Development Division World Intellectual Property Organization (WIPO)

T + 41 22 338 98 09

Email: claus.matthes@wipo.int
Website: www.wipo.int

THE MADRID SYSTEM THE HAGUE SYSTEM & THE LISBON SYSTEM



Speaker: Mrs. Asta Valdimarsdottir, Director, Operations Division, Madrid Registry, Brands and Designs Sector, WIPO



Trademarks



WIPO | MADRID

The International Trademark System

IRN 1159604

Designs



WIPO | HAGUE

The International Design System

Appellations of Origin Number 682

Date 18.03.1983

Holder Instituto do Vinho do Douro e do Porto

Appellation PORTO

Publication N° 15 : 11/1983

Country of Origin PT
Nice Classification 33

Product Generous wine (liqueur wine)

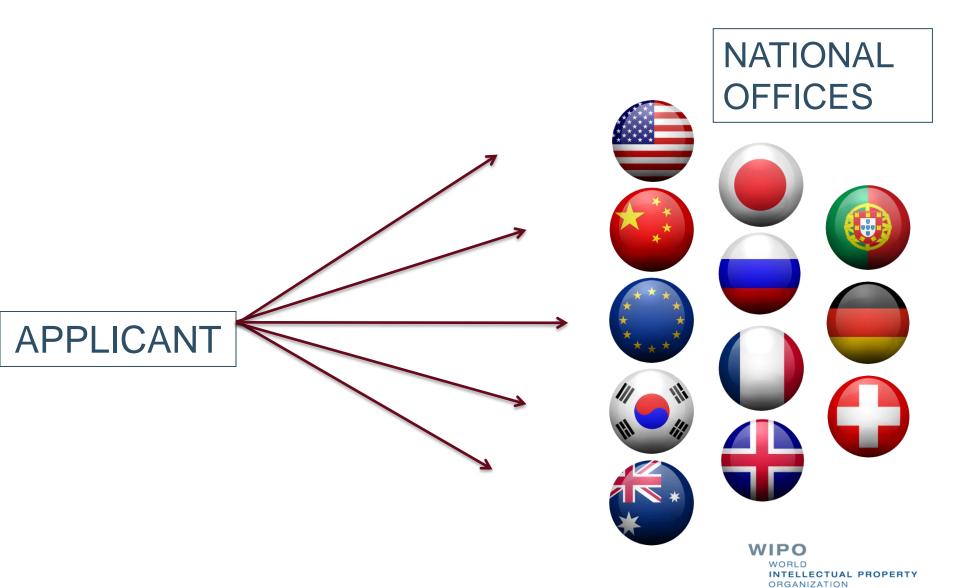
Area of Production The Douro region (approximately 240.000 ha.) delimited under article

2 of Decree No 7934, December 10, 1921

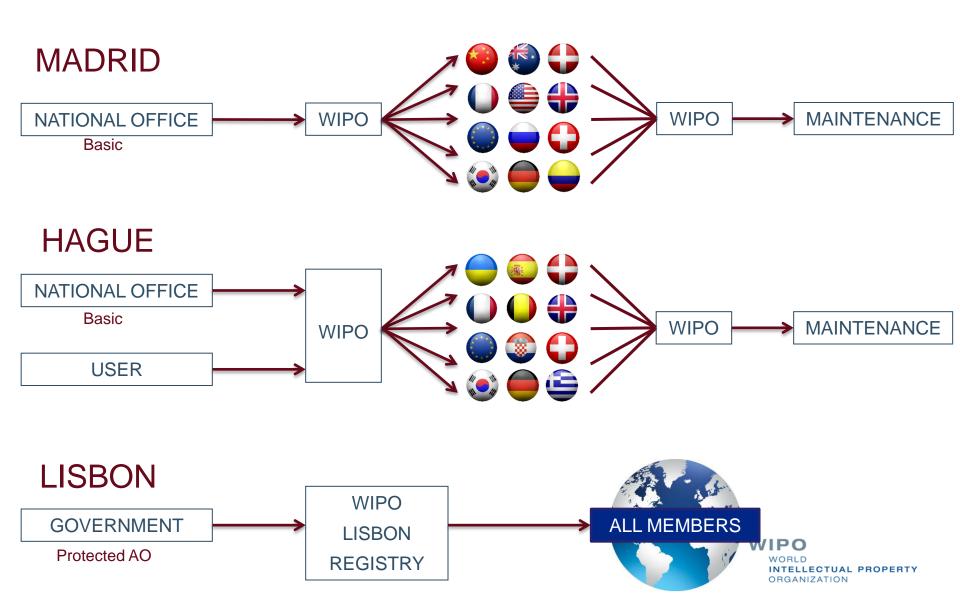
WIPO | LISBON

The International System of Appellations of Origin

NO INTERNATIONAL PROCEDURE



INTERNATIONAL PROCEDURE



THE MADRID SYSTEM

TRADEMARKS

"A brand incarnates an enterprise's reputation and image and so is one of an enterprise's most valuable assets" (Director General, Francis Gurry)

Trademarks are the most widely used form of registered intellectual property (IP) throughout the world

Trademark demand quadrupled between 1985 and 2011, from just under 1 million applications per year in 1985 to 4.2 million by 2011



THE MADRID SYSTEM - FACTS AND FIGURES

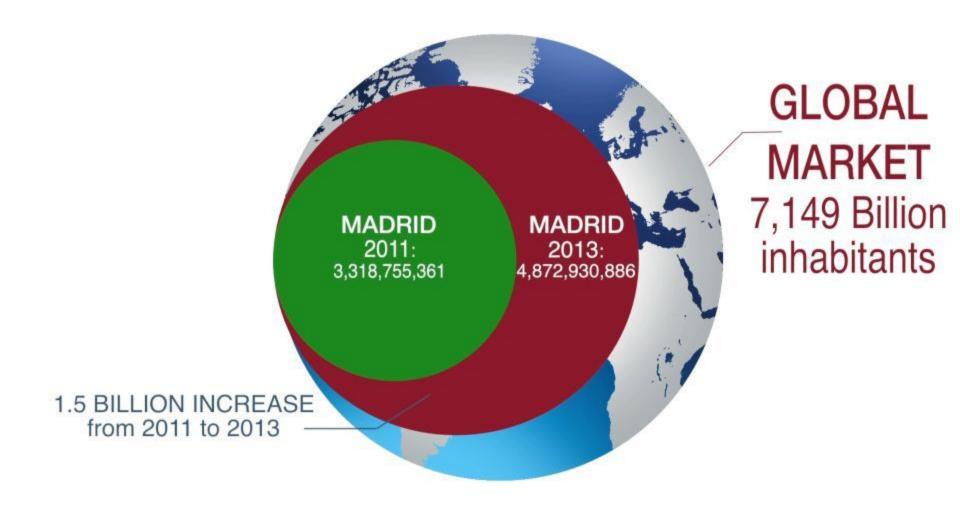
- Worldwide trademark filings + 9.3% from 2008 2013
- Madrid filings
 - > + 4.1% in 2012
 - > + 6.4% in 2013
 - > + 7.4% this year
- 578.320 international registrations in force
- 5.61 million designations in force
- 191.759 holders of international registrations



Madrid Union



Madrid Union Market (inhabitants)



ACCESSIONS

- 2012: Colombia, Mexico, New Zealand and Philippines
- 2013: India, Rwanda and Tunisia (October 16, 2013)
- Future accessions?

- Latin American countries
- ➤ ASEAN countries by 2015
- Caribbean countries
- African countries

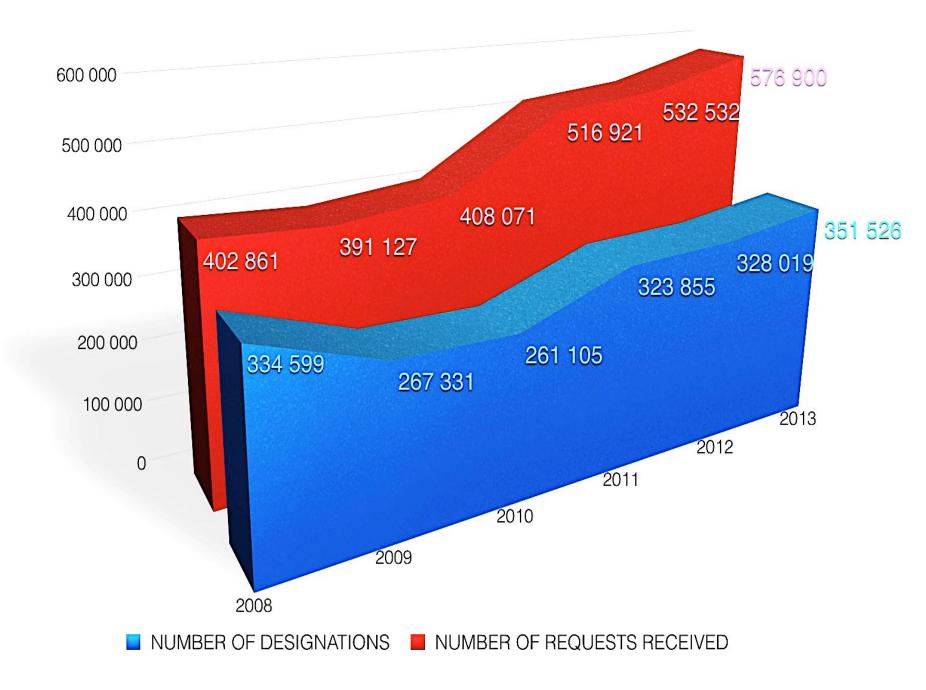


TOP FILING STATES – 2013

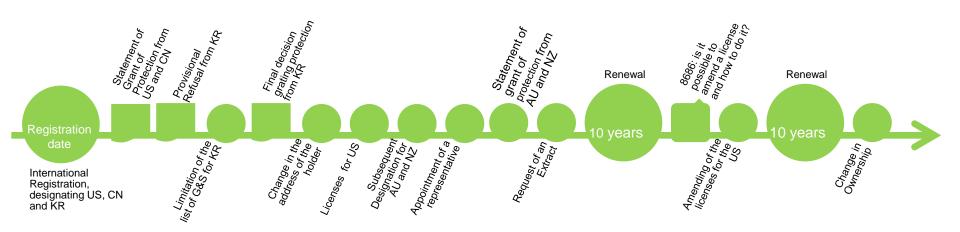
States/regional entities	Change from 2012
European Union	15.3%
United States of America	4.8%
Germany	6.1%
France	0.7%
Switzerland	10.7%
Italy	-1.2%
China	10.9%
Japan	-9.3%
Benelux	0.1%
United Kingdom	17.2%

TOP DESIGNATIONS – 2013

States/regional entities	Change from 2012
China	18.1%
Russian Federation	24.4%
European Union	23.7%
United States of America	23.2%
Japan	25.5%
Switzerland	9.3%
Australia	32.6%
Republic of Korea	30.4%
Turkey	10.9%
Ukraine	11.6%



EXAMPLE OF THE LIFE CYCLE OF AN INTERNATIONAL REGISTRATION



The Madrid customer service and the Madrid teams are always available by phone or e-mail



MADRID SYSTEM - I

A registration system for 92 Contracting Parties

One application – one language – one set of fees

- Three main stages
 - Basic application/basic registration > International application
 - Formal examination by WIPO
 - Substantive examination by the Offices of the designated Contracting Parties



MADRID SYSTEM - II

One registration covering multiple territories

Manage a portfolio of trademarks via a single centralized system

Renew in all designated Contracting Parties with one request

Expand protection to new Contracting Parties



MADRID SYSTEM - III

- All transactions are done with the appropriate form.
 - > 19 forms for applying for a registration and managing the registration
 - available in the three working languages (E/F/S)
 - > can be sent to the IB by e-mail to interg.mail@wipo.int
 - some forms are already available through e-filing:
 - E-subsequent designation
 - E-renewal



MADRID SYSTEM - IV

- Fees can easily be paid by:
 - Credit card using <u>E-payment</u> / <u>E-subsequent designation</u> / <u>E-renewal</u>
 - WIPO current account
 - Bank transfer
- More information about the payment of fees is available at: http://www.wipo.int/about-wipo/en/finance/madrid.html
- One can calculate the cost of an application, subsequent designation or a renewal at: http://www.wipo.int/madrid/en/fees/calculator.jsp



THE NATIONAL ROUTE VS. THE MADRID ROUTE

- Filing in several Offices
- Many application forms
- Several languages
- Several currencies
- Several registrations
- Several renewals
- Several modifications
- Foreign attorney needed from filing

- Filing in one Office
- One application form
- One language (E/F/S)
- One currency (CHF)
- One international registration
- One renewal
- One modification
- Foreign attorney first needed in case of refusal



GENERAL PROFILE 2013

44,414 International Registrations

Average Number of Designations	6.9
Average Number of Classes	2.5
Average Fee	CHF 2,926
All Fees	70% < 3,000 CHF

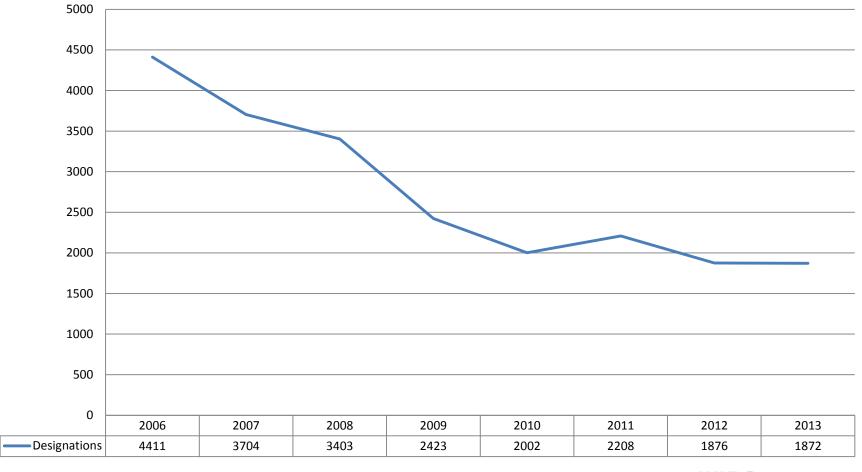


INTERNATIONAL APPLICATIONS AND REGISTRATIONS FROM PORTUGAL





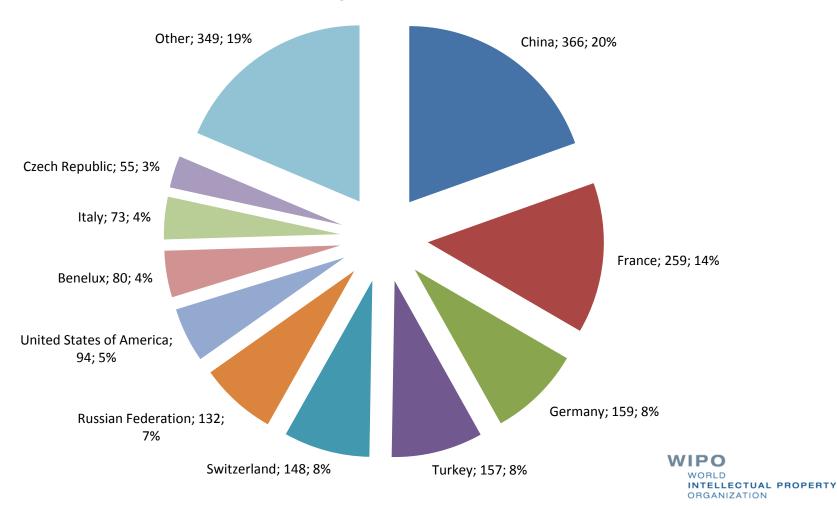
DESIGNATIONS IN INTERNATIONAL REGISTRATIONS AND SUBSEQUENT DESIGNATIONS – DCP: PORTUGAL





DESIGNATIONS IN INTERNATIONAL REGISTRATIONS AND SUBSEQUENT DESIGNATIONS DCP: PORTUGAL

Total number of designations: 1,872



ONLINE INFORMATION SERVICES

- Legal texts, Guide and Information Notices
- WIPO Gazette of International Marks
- ROMARIN: Online search database
- E-Forms: e-renewal and e-subsequent designations
- Fee Calculator: Costing service
- Dynamic Madrid Statistics

free access at http://www.wipo.int/madrid/en/



ONLINE TOOLS

MGS (Madrid Goods and Services Manager): To use correct specifications of goods and services

MRS (Madrid Real-Time Status): To check the status of an international application/registration

MPM (Madrid Portfolio Manager): To enable holders and representatives to view and modify their portfolio

MEA (Madrid Electronic Alert): To enable users to submit a list of IRs to monitor and to be informed by email when any of them change

Accessible from http://www.wipo.int/madrid/en/services/



E - SUBSEQUENT DESIGNATION



WORLD INTELLECTUAL PROPERTY ORGANIZATION

Home > IP Services > Madrid System for the International Registration of Marks > Online Subsequent Designation

ONLINE SERVICES

e-Payment

e-Renewal

Gazette

MEA

MGS

MPM

MRS

Romarin

Online Subsequent Designation

Please enter your International Registration Number	
IRN	
Submit	Reset





Madrid - The International Trademark System

The Madrid System is a one stop solution for registering and managing marks worldwide. The $\rm M_\odot$

- · Main features of the system
- \bullet Main \bullet Members
- Mem Legal texts
- Legal
 Working Groups and Assemblies
- Work



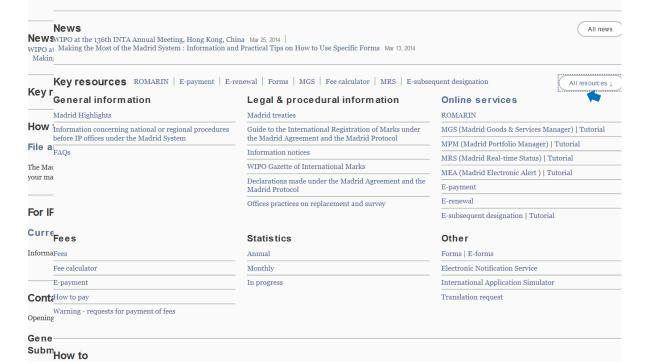
More videos about the Madrid System

WIPO

WORLD

ORGANIZATION

INTELLECTUAL PROPERTY



Manage a registration

Once your mark is registered, you can easily manage your rights through the

International Bureau in a single request (i.e., change in ownership, limit the scope, etc.).

For IP offices

Fax: (41your mark in up to 92 Contracting Parties.

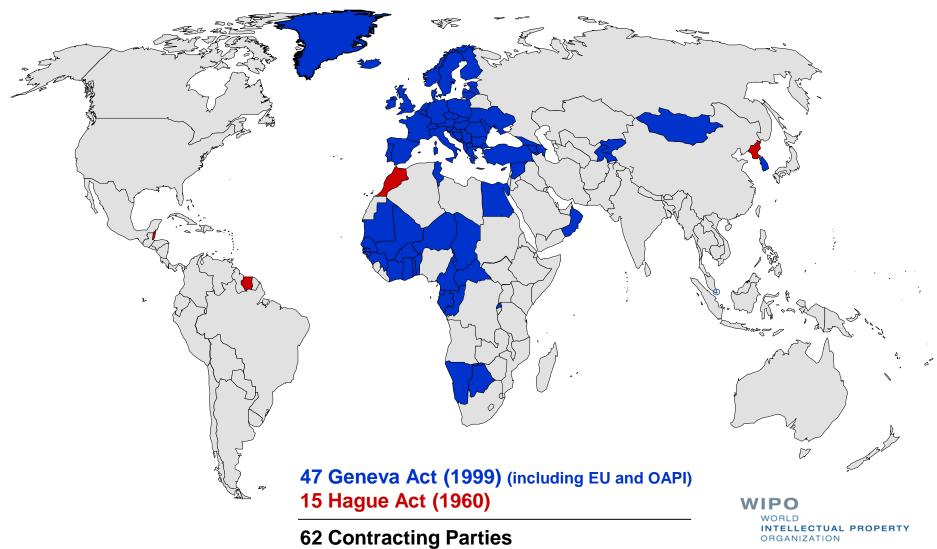
Madrid File an application

Tel: (41 The Madrid system is a simple, centralized, cost effective and flexible solution to register

THE HAGUE SYSTEM



HAGUE UNION



ACCESSIONS

- 2010: Germany, Norway, Azerbaijan
- 2011: Finland, Monaco, Rwanda
- 2012: Montenegro, Tajikistan, Tunisia
- Future accessions?
 - China, Japan and USA
 - Russian Federation and Belarus
 - ➤ ASEAN countries by 2015
 - Barbados and Trinidad & Tobago
 - Madagascar and Morocco



FORESEEN EXPANSION OF THE HAGUE SYSTEM



THE USE OF THE HAGUE SYSTEM IN 2012

- 2,604 international applications filed (12,454 designs)
- 2,440 international registrations recorded (11,971 designs)
- Largest filers: Swatch AG, Daimler AG, Koninklijke Philips Electronics
- Approximately 26,284 international registrations in force, containing 110,158 designs
 - Equivalent to over 131,420 designations in force
 - ➤ Involving 8,029 holders



TOP FILING CONTRACTING PARTIES

Contracting Party of entitlement

1.	European Union	(5168 designs, 41.5%)
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- 2. Switzerland (2855 designs, 22.9%)
- 3. Germany (1630 designs, 13.1%)
- 4. France (1265 designs, 10.2%)
- 5. Turkey (278 designs, 2.2%)
- 6. Norway (186 designs, 1.5%)
- 7. Spain (101 designs, 0.8%)
- 8. Poland (86 designs, 0.7%)
- 9. Croatia (76 designs, 0.6%)
- 10. Liechtenstein (73 designs, 0.6%)



MOST DESIGNATED CONTRACTING PARTIES

Number of designs recorded:

1. European Union	(8961 designs, 74.9%)
-------------------	-----------------------



KEY PRINCIPLES OF THE HAGUE SYSTEM (1)

Entitlement:

In order to use the Hague system, you need a connection with a Contracting Party (CP), such as establishment, domicile, nationality or habitual residence

One file > many territories:

File a single international application for a single international registration (IR) in which one or more Contracting Parties (CP) are designated ("self-designation" is possible)

Renewal:

Duration: 5 years renewable. 15 years for the 1999 Act or possibly longer if allowed by a designated CP



KEY PRINCIPLES OF THE HAGUE SYSTEM (2)

Possible deferment of up to 30 months:

Counted from date of filing or priority date

Fixed Time Limit for Refusal:

Any refusal must be notified to the International Bureau within 6 or 12 months from the publication of the international registration on the WIPO website, otherwise the design will be deemed protected

"Bundle of Rights":

If no refusal is issued, the resulting IR has the effect of a grant of protection in each designated CP



THE REGISTRATION PROCEDURE

Only formal examination in the International Bureau

- Recording in the International Register
- > Publication in the *International Designs Bulletin*
- Notification to designated CPs through the publication
- Substantive examination by the designated Contracting Parties only

Refusal must be received by the International Bureau within a set time limit after publication: 6 or 12 months



E-FILING/FORMS (http://www.wipo.int/hague/en/forms/)

/IPO WORLD

ORGANIZATION

INTELLECTUAL PROPERTY

Form	Latest revision	Description	Downloadable paper versions	Online versions
DM/1.INF	July 2013	How to file an international application	DOC PDF	
DM/1	December 2013	Application for international registration	DOC PDF PDF	E-Filing
DM/2	June 2013	Request for the recording of a change in ownership	DOC PDF PDF	
DM/3	December 2013	Request for the recording of a limitation	DOC PDF PDF	
DM/4	December 2013	Renewal of the international registration governed exclusively or partly by the 1999 Act and/or the 1960 Act	DOC PDF PDF	E-Renewal
DM/5	December 2013	Request for the recording of a renunciation	DOC PDF PDF	
DM/6	June 2013	Request for the recording of a change in name and/or address of the holder	DOC PDF PDF	
DM/7	January 2013	Appointment of a representative	DOC PDF PDF	
DM/8	January 2013	Request for the recording of a change in name and/or address of the representative	DOC PDF PDF	
DM/9	January 2013	Cancellation of recording of appointment of a representative	DOC PDF FOF	

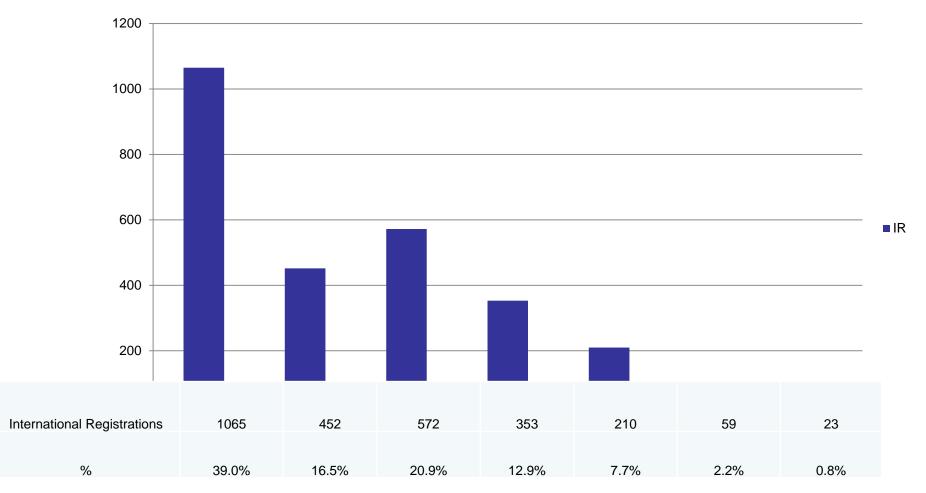
THE NATIONAL ROUTE VS. THE HAGUE ROUTE

- Several Offices for filing
- Several application forms
- Several languages
- Several currencies
- Several registrations
- Several renewals
- Several modifications
- Foreign attorney needed from filing

- One Office for filing
- One application form
- One language (E/F/S)
- One currency (CHF)
- One international registration
- One renewal
- One modification
- Foreign attorney first needed in case of refusal

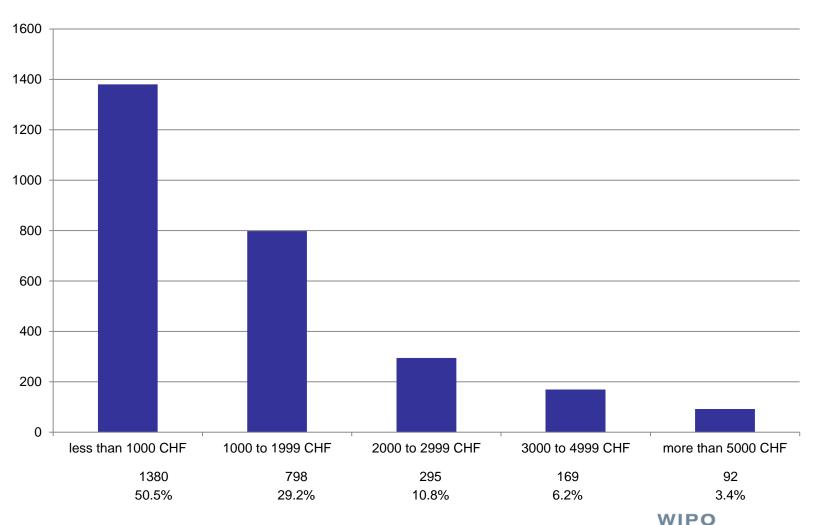


DESIGNS PER INTERNATIONAL REGISTRATION 2013

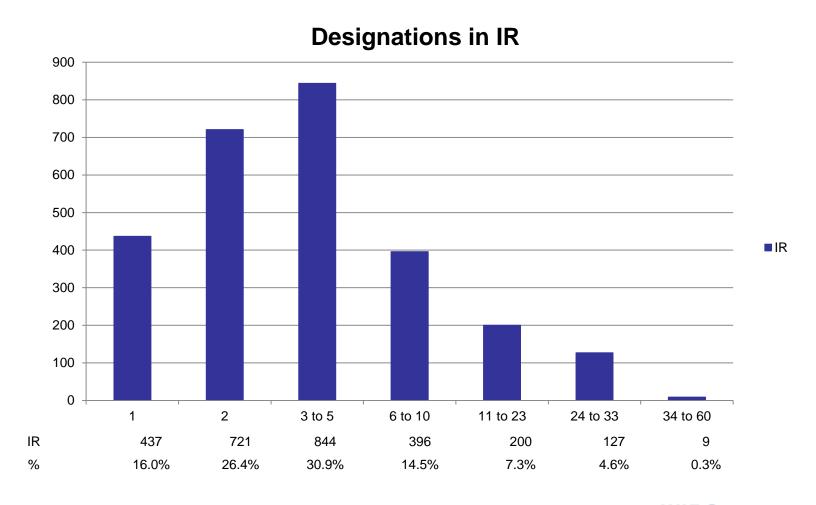




AMOUNT OF FEES PAID PER INTERNATIONAL REGISTRATION 2013



DESIGNATIONS IN INTERNATIONAL REGISTRATION 2013





ONLINE SERVICES / TOOLS

- http://www.wipo.int/hague/en/
 - > E-Filing Portfolio Manager
 - > E-Renewal
 - > E-Payment
 - ➤ Hague Express Database
 - > Fee calculator

LATEST DEVELOPMENTS

Weekly publication cycle since January 2012

- Enhancement of the E-filing interface
 - > A WIPO User account
 - Facilitated downloading of reproductions
 - Automatic check and transformation of images
 - Integrated fee calculator
 - Payment of fees by credit card



THE LISBON SYSTEM



THE LISBON SYSTEM

An international system that facilitates the protection of a special category of geographical indications, i.e. "appellations of origin", in countries other than the country of origin

Protection of national economic interests, in many countries, for goods bearing an appellation of origin



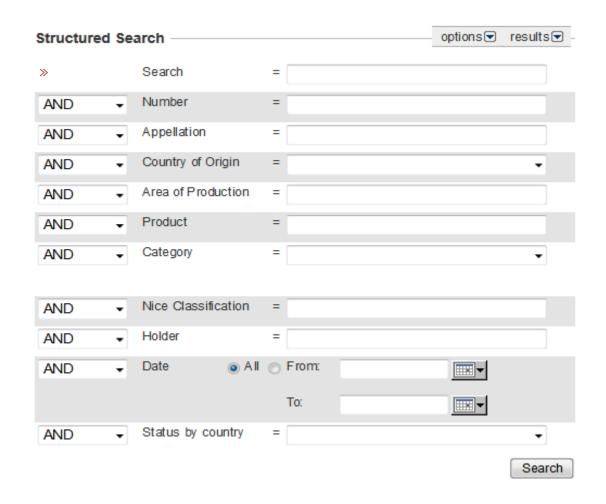
LISBON UNION: 28 MEMBER STATES

Africa (6)	<u>Asia (3)</u>	<u>Europe (13)</u>
Algeria Burkina Faso Congo Gabon Togo Tunisia	Iran (Islamic Rep. of) Israel Korea (DPR of) America (6)	Bosnia and Herzegovina Bulgaria Czech Rep. France Georgia Hungary Italy
	Costa Rica	Moldova
	Cuba	Montenegro
	Haiti	Portugal
	Mexico	Serbia
	Nicaragua	Slovakia
	Peru	The FYR of Macedonia



(40)

SEARCH APPELLATIONS OF ORIGIN LISBON EXPRESS



Available at: http://www.wipo.int/ipdl/en/search/lisbon/search-struct.jsp



THE BULLETIN "APPELLATIONS OF ORIGIN"

The official publication of the Lisbon system for the publication of recordings in the International Register and information concerning changes in the legal framework.

Les appellations d'origine Appellations de origin Las denominaciones de origin

Las denominaciones de origin

January 2014

Download

Available at: http://www.wipo.int/lisbon/en/bulletin/



FORMS TO APPLY FOR AN INTERNATIONAL REGISTRATION OF APPELLATION OF ORIGIN

(http://www.wipo.int/lisbon/en/forms/)

Reference	Description	Format
AO/1	Application for International Registration	DOC PDF
AO/4 (a)	Declaration of Refusal of Protection	DOC PDF
AO/5 (a)	Withdrawal of a Declaration of Refusal of Protection	DOC PDF
AO/8 (a)	Notification of Invalidation	DOC PDF
AO/9 (a)	Advice of Grant of a Period within which Use of an Appellation Must Be Discontinued	DOC PDF



ON-GOING MULTILATERAL NEGOTIATIONS

- WTO:
 - establish a GI registry
 - wine and spirits only or not ?

- WIPO:
 - working group to review Lisbon



LISBON UNION ASSEMBLY (SEPTEMBER 2009)

Mandated the Working Group on the Development of the Lisbon System to

- ➤ look for improvements of the Lisbon system
- > so that it might attract a wider membership
- > while preserving the principles and objectives of the Lisbon Agreement



TWO-FOLD MANDATE (LISBON UNION ASSEMBLY 2012)

- 1. Revision of the Lisbon Agreement
 - Refinement and Modernization of the Legal Framework
 - Accession Possibility for Intergovernmental Organizations (e.g., EU, OAPI)
- 2. Specifying its applicability to AOs and GIs



DRAFT REVISED LISBON AGREEMENT MAIN PROVISIONS

- Definitions for GIs and AOs
- Procedures for international applications, refusals, invalidations, modifications, etc.
- Scope of protection
- How to deal with prior rights and prior use
- Option for registration of trans-border GIs and AOs
- Option for direct filings by beneficiaries
- Accession criteria for Intergovernmental Organizations (e.g., EU, OAPI)



PROSPECTS

Results 8th Session of the WG: December 2 to 6, 2013

(http://www.wipo.int/meetings/en/details.jsp?meeting_id=31204)

9th Session: June 23 to 27, 2014

> 10th Session: October 27 to 31, 2014, together with the Preparatory Committee

Diplomatic Conference: Summer of 2015



Thank you for your attention

Mrs. Asta Valdimarsdottir

Director
Operations Division
Madrid Registry, Brands and Designs Sector
World Intellectual Property Organization (WIPO)

Email: Asta.valdimarsdottir@wipo.int



ALTERNATIVE DISPUTE RESOLUTION- WIPO ARBITRATION AND MEDIATION CENTER



Speaker: Víctor Vázquez, Head, Section for Coordination of Developed Countries, Department for Transition and Developed Countries (TDC), WIPO



ALTERNATIVE DISPUTE RESOLUTION

 Procedure for settling disputes by means other than litigation (e.g. Arbitration, mediation or expert determination)

The WIPO Arbitration and Mediation center was established in 1994

Headquarters in Geneva with an office in Singapore



MEDIATION, ARBITRATION, EXPERT DETERMINATION

- **Mediation:** an informal consensual procedure in which a neutral intermediary the mediator, <u>assists the parties in reaching a settlement of their dispute</u>, based on the parties' respective interests. The mediator cannot impose a decision. The settlement agreement has the force of a contract. Mediation leaves open all other dispute resolution options.
- **Arbitration:** A consensual procedure in which the parties submit their dispute to one or more chosen arbitrators, for a binding and final decision (award) based on the parties' respective rights and obligations and enforceable as an award under arbitral law. Arbitration constitutes a private alternative to court litigation.
- **Expert Determination**: A consensual procedure in which the parties submit <u>a specific</u> <u>matter</u> (e.g. technical question) to one or more experts who make a determination on the matter, which can be binding unless the parties have agreed otherwise



WHY ADR FOR IP DISPUTES?

- Internationalization of creation/use of IP: cross-border solutions
- Technical and specialized nature of IP: specific expertise of the neutral
- Short product and market cycles: time-efficient procedures
- Confidential nature of IP: confidential procedures
- Collaborative nature of IP creation and commercialization: procedures that preserve relations
- Comprehensive solution to a plurality of disputes



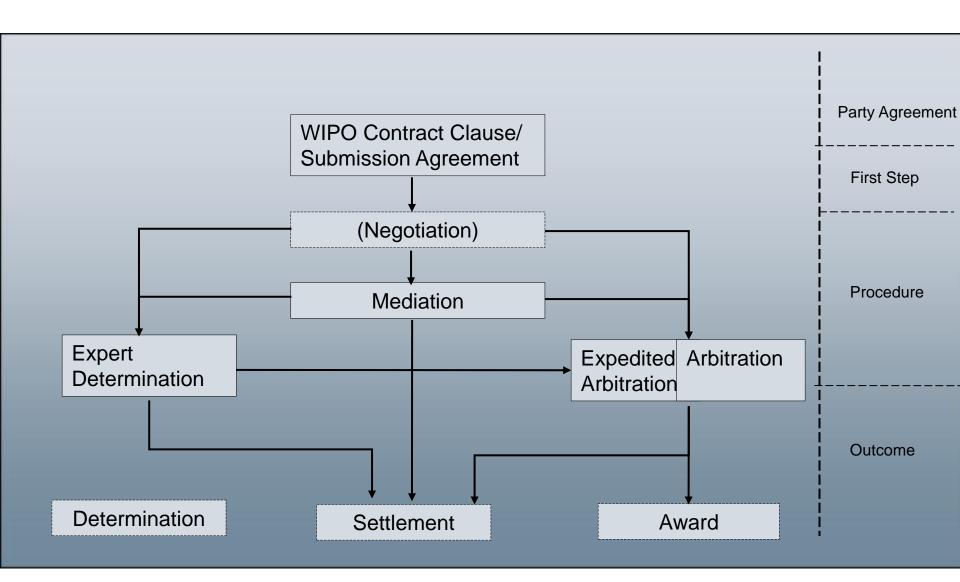
WIPO ARBITRATION AND MEDIATION CENTER

- ADR of IP Disputes requires a specialized, neutral and cost efficient provider
 - WIPO panel members experienced in IP and technology able to deliver informed results efficiently
 - Very competitive WIPO fee structure
 - Status as international agency

- Services include mediation, (expedited) arbitration, expert determination
 - Parties can shape the process with the help of WIPO Rules, contract clauses
 - Active case management: time and cost
 - WIPO ECAF (online case management)
 - Procedural guidance, training programs



WIPO ADR OPTIONS



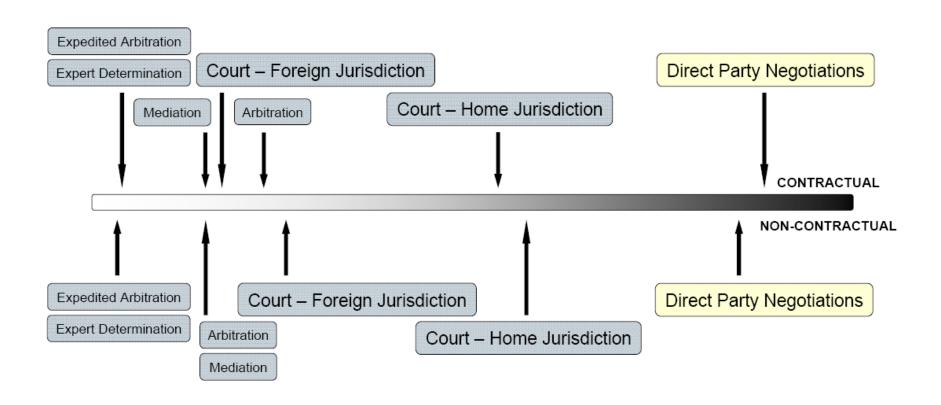
WIPO SURVEY: INTERNATIONAL DIMENSION OF TECHNOLOGY DISPUTES

91% of respondents conclude agreements with parties from other jurisdictions

+75% of respondents conclude agreements relating to technology protected by patents in several countries

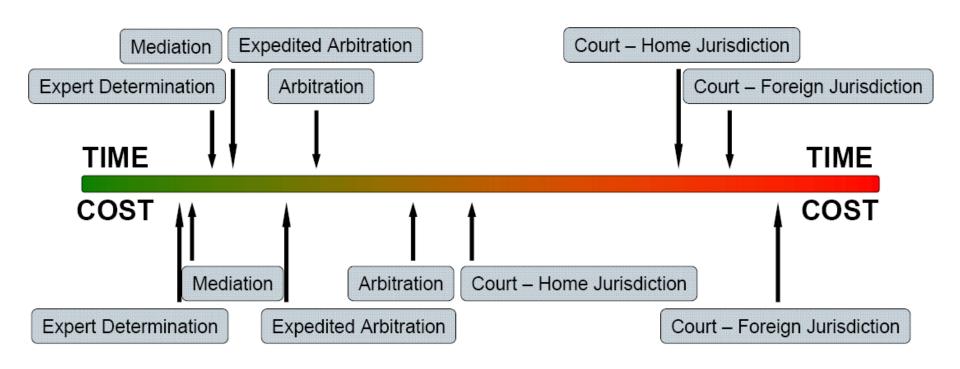


HOW ARE TECHNOLOGY DISPUTES RESOLVED?





RELATIVE TIME & COST OF TECHNOLOGY DISPUTE RESOLUTION





AREAS OF WIPO CASES

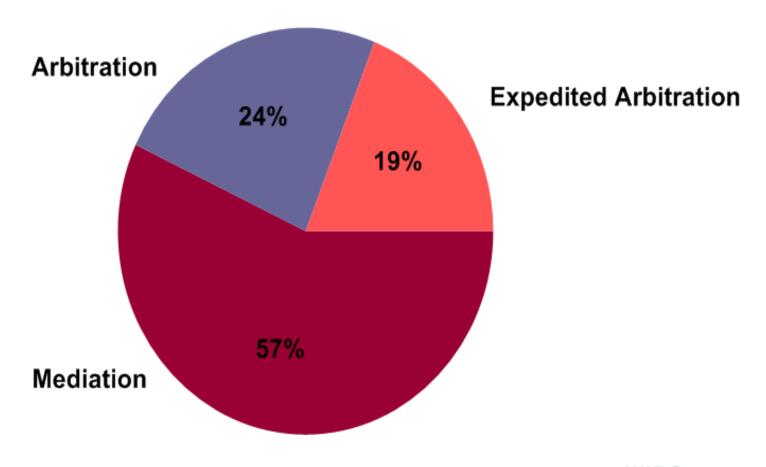
IP disputes and commercial disputes

Contractual: patent licenses, software/IT, research and development agreements, patent pools, distribution agreements, joint ventures, copyright collecting societies, trademark coexistence agreements, settlement agreements

Non-contractual (infringement of IP rights)

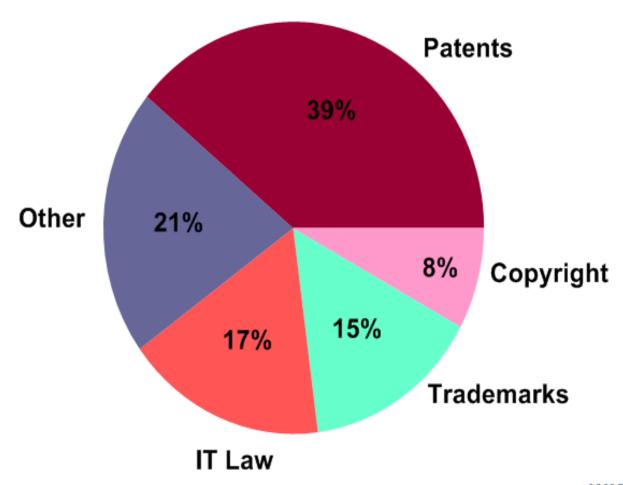
Domestic and international disputes

WIPO CASES: TYPES OF PROCEDURE



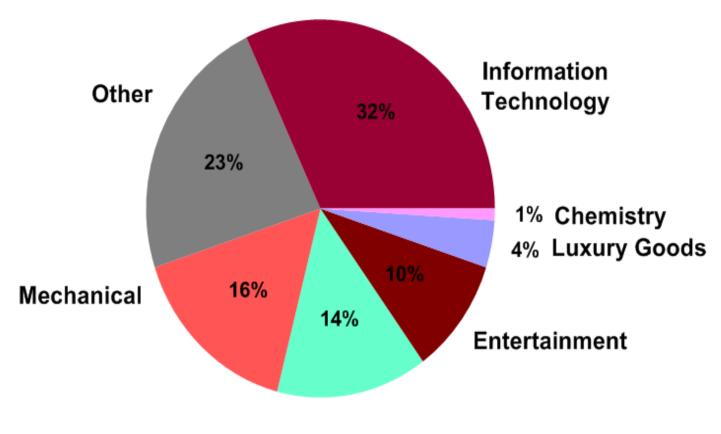


WIPO CASES: SUBJECT MATTER





WIPO CASES: BUSINESS AREAS



Life Sciences



DURATION OF MEDIATION AND ARBITRATION

MEDIATION

- Average duration: 8 months (46% of respondents: 1-6 months)
- WIPO cases: 5 months

ARBITRATION

➤ 6-12 months typically (61% of Respondents)

EXPEDITED ARBITRATION

- > 9 months on average
- WIPO cases: expedited arbitration 7 months



COSTS OF MEDIATION AND ARBITRATION

MEDIATION

- Costs below USD 100,000 (91% of Respondents)
- WIPO cases: average USD 21,000

ARBITRATION

Average costs: USD 400,000 – USD 425,000

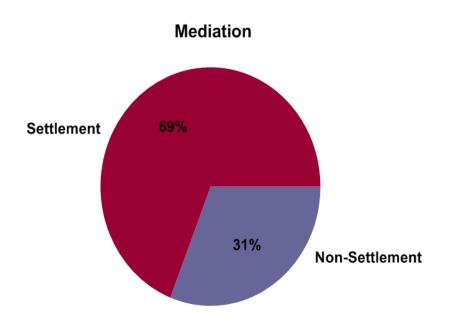
EXPEDITED ARBITRATION

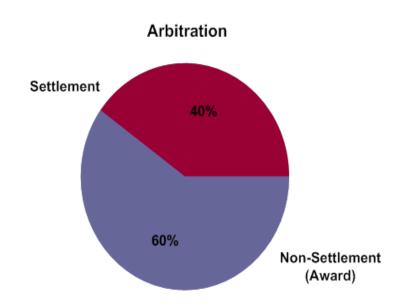
typically not more than USD 50,000

WIPO CASES: AVERAGE COSTS 165,000



SETTLEMENT IN WIPO-ADMINISTERED CASES







WIPO ARBITRATION

Request for Arbitration Answer to Request for Arbitration (30 days) **Appointment of Arbitrator(s)** Statement of Claim (30 days) Statement of Defense (30 days) **Further Written Statements and** Witness Statements **Hearings Closure of Proceedings** (9 months) **Final Award** (3 months)

WIPO EXPEDITED ARBITRATION



- One Exchange of Pleadings
- Shorter Time Limits
- Sole Arbitrator
- Shorter Hearings
- Fixed Fees

WIPO
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INTELLECTUAL PROPERTY
ORGANIZATION

WIPO MODEL CLAUSE – MEDIATION FOLLOWED BY ARBITRATION

Try mediation before arbitration, at least until

- lapse of time period
- > Termination

Combining the benefits

arbitration well-prepared

"Any dispute, controversy or claim arising under, out of or relating to this contract and any subsequent amendments of this contract, including, without limitation, its formation, validity, binding effect, interpretation, performance, breach or termination, as well as non-contractual claims, shall be submitted to mediation in accordance with the WIPO Mediation Rules. The place of mediation shall be []. The language to be used in the mediation shall be [English]"

If, and to the extent that, any such dispute, controversy or claim has not been settled pursuant to the mediation within [60][90] days of the commencement of the mediation, it shall, upon the filing of a Request for Arbitration by either party, be referred to and finally determined by arbitration in accordance with the WIPO Arbitration Rules. Alternatively, if, before the expiration of the said period of [60][90] days, either party fails to participate or to continue to participate in the mediation, the dispute, controversy or claim shall, upon the filing of a Request for Arbitration by the other party, be referred to and finally determined by arbitration in accordance with the WIPO Arbitration Rules. The arbitral tribunal shall consist of [a sole arbitrator/three arbitrators]. The place of arbitration shall be []. The language to be used in the arbitral proceedings shall be [English]. The dispute, controversy or claim referred to arbitration shall be decided in accordance with [] law."

NTELLECTUAL PROPERTY

DRGANIZATION

PATENT INFRINGEMENT DISPUTE SUBMITTED TO WIPO ARBITRATION

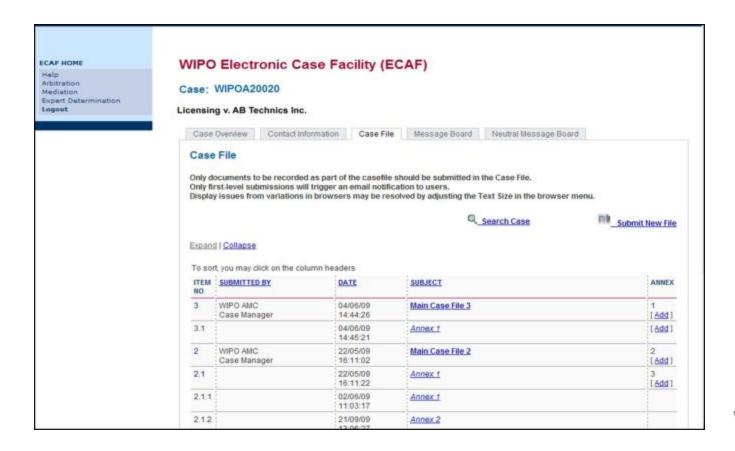
- Two U.S. companies, litigation in several jurisdictions
- Submission Agreement to WIPO Arbitration:
 - Patent infringement dispute related to a European patent in the area of consumer goods
 - Patent law of a particular European country applicable
 - Three-member arbitral tribunal
- WIPO Center suggested three arbitrators with expertise in the relevant national patent law
- One-day hearing including witness statements
- Final award rendered within five months of the commencement of the arbitration

ACTIVE WIPO CASE MANAGEMENT

- General procedural information, training programs
- Initiation of procedure and subsequent case communication (option of WIPO Electronic Case Facility)
- Neutral appointment process
 - Over 1,500 specialized neutrals
 - > 100 nationalities
 - Mediators, arbitrators, technical experts
 - All areas of IP/IT
 - New neutrals added in function of specific case needs
- Setting fees, financial management
- Availability of procedural guidance to neutral/ At request, hearing/meeting logistical assistance

WIPO ELECTRONIC CASE FACILITY (ECAF)

Easy; instant; centralized; location-independent; secure; available at parties' option





WIPO ADR SERVICES FOR SPECIFIC SECTORS

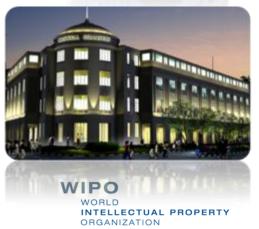
- Domain Names (40,000+ cases since 1999)
- Research and Development/Technology Transfer
- ICT (WIPO Arbitration for FRAND Disputes)
- Intellectual Property Offices:
 - > IPO Singapore
 - > INPI Brazil
- http://www.wipo.int/amc/en/center/specific-sectors/



ADDITIONAL INFORMATION

- Download more model clauses : http://www.wipo.int/amc/en/clauses/
- Information on WIPO Rules, procedures, cases examples:
 - http://www.wipo.int/amc/en/
- Contact information:
 - WIPO Center Office in Geneva
 WIPO Headquarters
 +41 22 338 8247
 - WIPO Center Office in Singapore Maxwell Chambers+65 6225 2129
 - arbiter.mail@wipo.int





GLOBAL DATABASES FOR IP PLATFORMS AND TOOLS FOR THE CONNECTED KNOWLEDGE ECONOMY



Speaker: Glenn MacStravic, Head, Brand Database Section, Global Infrastructure Sector (GIS), WIPO



STRATEGIC GOALS OF GLOBAL DATABASES AND TOOLS

2 related goals:

- > "Coordination and Development of Global IP Infrastructure"
- "World Reference Source for IP Information and Analysis"



BENEFITS TO STAKEHOLDERS

- For Business/Research:
 - Providing search facilities for IP collections (patents, trademarks, industrial designs)
 - > Simplifying application procedures to multiple IP authorities
 - Providing IP related matchmaking services
- For IP offices:
 - Assisting automation, IP information dissemination to the public, and exchange of IP documents with other offices



GLOBAL DATABASES, TOOLS, AND PLATFORMS FOR IP BUSINESS (FREE)

- PATENTSCOPE
- Global Brand Database
- WIPO Lex
- WIPO IPAS, WIPO DAS
- WIPO CASE
- WIPO RE:SEARCH
- WIPO GREEN



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- 2.4 million PCT data (first publish every week, high quality full text)
- 35 million records from 36 countries or regions
- Full text data from 18 countries or regions
- 15,000 pageviews per hour
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How to use it?



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Policy

Cooperation

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WIPO is the global forum for intellectual property services, policy, information and cooperation.

We deliver global services for protecting IP

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The International Patent System

WIPO | MADRID

The International Trademark System

WIPO | HAGUE

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The International Design System

Alternative dispute resolution

Settle IP and technology disputes out of court using the fast, flexible and cost-effective services offered by the WIPO Arbitration and Mediation Center.

Domain name disputes

Resolve cybersquatting and other disputes relating to trademark domain names.

We shape international IP rules for a changing world

Follow policy discussions and negotiations on the future development of IP in our standing committees and meetings.

Next meetings

Standing Committee on the Law of Jan 27-31 **Patents**

Intergovernmental Committee on IP and Genetic Resources, Traditional Knowledge and Folklore

All upcoming meetings

FEATURED

Feb 3-7

WIPO Assemblies

The 52nd Series of Meetings of the Assemblies of the Member States of WIPO took place in Geneva from December 10 to 12, 2013.

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IP information

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35 million international and national patent documents

Global Brand Database

11 million international and national records of trademarks. appellations of origin and emblems

ROMARIN

International marks recorded under the Madrid System

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IP laws and treatie

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World IP Indicators

Latest statistical report shows IP filing activity is extending its run of pre-crisis level growth.

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All news

Projects and studies

Patent legal status

WIPO activities for improving worldwide availability, reliability and comparability of patent legal status data, e.g. to further develop patent legal status databases and widen the participation of countries in data sharing.

Patent landscapes

WIPO reports in areas of particular interest to developing and least developed countries, such as public health, food security, climate change and environment.

Publications



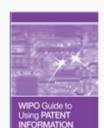
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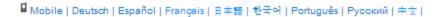
Finding Technology using Patents

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WIPO Guide to using Patent Information

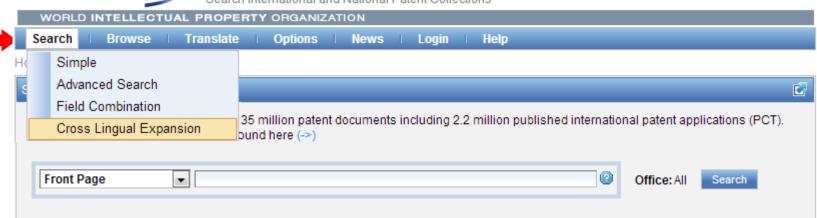
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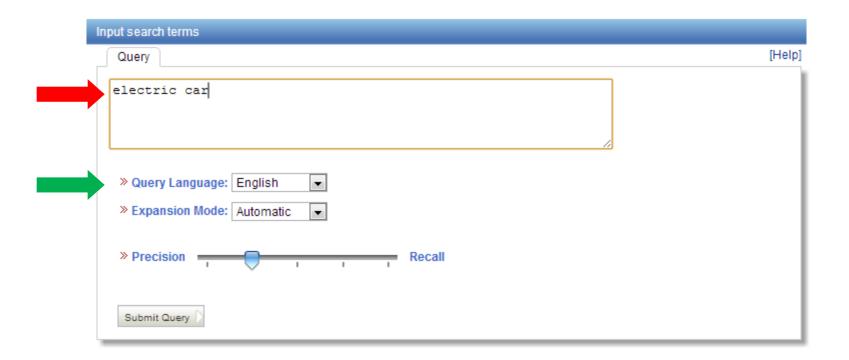






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Refine Search

electric cal only 16,000 hits

Search Query

(synonyms & technologically related terms)

Results 1-10 of 153,538 for Criteria: (EN TI:("electric car" OR "electric vehicle" OR "electrical motor" OR "hybrid car" OR "electric vehicular"~21 OR "electric automobile"~21) OR EN AB:("electric car" OR "electric vehicle" OR "electrical motor" OR "hybrid car" OR "electric vehicular"~21 OR "electric automobile"~21)) OR (DE_TI:("Elektrofahrzeug" OR "Elektroauto" OR "Elektromotors" OR "Elektroautos" OR "Hybridfahrzeug" OR "Hybridautomobil" OR "elektrisches Fahrzeug") OR DE_AB: ("Elektrofahrzeug" OR "Elektroauto" OR "Elektromotors" OR "Elektroautos" OR "Hybridfahrzeug" OR "Hybridautomobil" OR "elektrisches Fahrzeug")) OR (ES TI:("vehículo eléctrico" OR "motor eléctrico" OR "vagón eléctrico" OR "coche eléctrico" OR "carro eléctrico" OR "automóvil eléctrico" OR "vehículo híbrido") OR ES_AB:("vehículo eléctrico" OR "motor eléctrico" OR "vagón eléctrico" OR "coche eléctrico" OR "carro eléctrico" OR "automóvil eléctrico" OR "vehículo híbrido")) OR (FR TI: ("véhicule électrique" OR "voiture électrique" OR "auto électrique" OR "moteur électrique" OR "véhicule hybride" OR "voiture hybride") OR FR AB:("véhicule électrique" OR "voiture électrique" OR "auto électrique" OR "moteur électrique" OR "véhicule hybride" OR "voiture hybride")) OR (JA TI:("電動車両" OR "電気自動車" OR "ハイブリッド自動車" OR "ハイブリッドカ" OR "電 気車" OR "ハイブリッド車" OR "ハイブリッドカー") OR JA AB:("電動車両" OR "電気自動車" OR "ハイブリッド自動車" OR "ハ イブリッドカ" OR "電気車" OR "ハイブリッド車" OR "ハイブリッドカー")) OR (KO_TI:("전기자동차" OR "전기 차량" OR "전동 차량" OR "전기차" OR "차량의제어" OR "하이브리드 자동차와아이" OR "전기 모터 제어" OR "전기 모터" OR "하이브리드 자동 차용") OR KO_AB:("전기자동차" OR "전기 차량" OR "전동차량" OR "전기차" OR "차량의제어" OR "하이브리드 자동차와아이" OR "전기 모터 제어" OR "전기 모터" OR "하이브리드 자동차용")) OR (PT TI:("veiculo elétrico" OR "veiculo elétrico" OR "automóvel eléctrico" OR "veiculo elétrico" OR "motor elétrico") OR PT AB:("veiculo elétrico" OR "veiculo eléctrico" OR "automóvel eléctrico" OR "veiculo elétrico" OR "motor elétrico")) OR (RU TI:("электрической автомобиля"~22 OR "электрической транспортных средств"~22 ОR "электрической средства"~22 ОR "электрической вагона"~22 ОR "электроподвижного автомобиля"~22 OR "электроподвижного транспортных средств"~22 OR "электроподвижного средства"~22 OR "электроподвижного вагона"~22 OR "электротранспорта") OR RU AB:("электрической автомобиля"~22 OR "электрической транспортных средств"~22 OR "электрической средства"~22 OR "электрической вагона"~22 OR "электроподвижного автомобиля"~22 OR "электроподвижного транспортных средств"~22 OR "электроподвижного средства"~22 OR "электроподвижного вагона"~22 OR "электротранспорта")) OR (ZH_TI:("电车" OR "电动车辆" OR "电动车 车" OR "电动机动" OR "用于电动机动" OR "混合动力汽车" OR "混合动力车发电") OR ZH_AB:("电车" OR "电动车辆" OR "电动汽 车" OR "电动机动" OR "用于电动机动" OR "混合动力汽车" OR "混合动力车发电")) Office S : all Language: EN Stemming: true prev next Page: 1 / 15354 Go >



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A solar hybrid vehicle comprises a vehicle body, a vehicle energy configuration system, and a braking energy recycling device (11). The vehicle body collects solar energy with a solar energy collection system, the collected solar energy is stored in the vehicle energy configuration system, and the braking energy recycling

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PCT Biblio, Data

Title



Description

1. (WO2012167518) SOLAR HYBRID VEHICLE

Claims National Phase Notices Drawings

Latest bibliographic data on file with the International Bureau

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Documents

Pub. No.: WO/2012/167518 International Application No.: PCT/CN2011/079446

Publication Date: 13.12.2012 International Filing Date: 07.09.2011

IPC: B60K 6/28 (2007.10), B60L 8/00 (2006.01) 2

Applicants: ZHU, Shuyi [CN/CN]; (CN)

Inventors: ZHU, Shuyi; (CN)

Agent: BEIJING GENIUS ESSEN INTELLECTUAL PROPERTY OFFICE; Room 806 ~809 Taifeng Huizhong

Mansion No.120 Zhushikou W. St., Xicheng District Beijing 100050 (CN)

Priority Data: 201110151619.9 08.06.2011 CN

(EN) SOLAR HYBRID VEHICLE (FR) VÉHICULE HYBRIDE SOLAIRE

(ZH) 太阳能混合动力汽车

Abstract: (EN)A solar hybrid vehicle comprises a vehicle body, a

vehicle energy configuration system, and a braking energy recycling device (11). The vehicle body collects solar energy with a solar energy collection system, the collected solar energy is stored in the vehicle energy configuration system, and the braking energy recycling device is connected to a storage battery pack (6). A sensor is disposed between the vehicle energy configuration system and the storage battery pack. The vehicle energy configuration system is connected to an on-board automatic control system, an external charging

interface (15) and an electric motor (7). The present invention combines multiple technical solutions, reduces energy consumption, increases the utilization of solar energy, and is more aesthetic and user-friendly.

(FR)La présente invention concerne un véhicule hybride solaire comportant une carrosserie de véhicule, un système de configuration d'énergie de véhicule, et un dispositif de recyclage d'énergie au freinage (11). La carrosserie de véhicule collecte de l'énergie solaire grâce à un système de collecte d'énergie solaire, l'énergie collectée est stockée dans le système de configuration d'énergie de véhicule et le dispositif de recyclage d'énergie au freinage est connecté à un bloc d'éléments d'accumulateur (6). Un capteur est disposé entre le système de configuration d'énergie de véhicule et le bloc d'éléments d'accumulateur. Le système de configuration d'énergie de véhicule est connecté à un système de commande automatique embarqué, à une interface de charge externe (15) et à un moteur électrique (7). La présente invention est une combinaison de plusieurs solutions techniques, réduit la consommation d'énergie, accroît l'utilisation de l'énergie solaire, et est plus esthétique et conviviale.

(ZH)—种太阳能混合动力汽车,包含汽车本体、车体能<mark>里配置系统、制动能里回收装置(11),汽车本体通过太阳能采集系统</mark>收集太阳能,收集的太阳能存储在车体能<mark>里配置系统中,制动能里回收装置与蓄</mark>

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1. (WO2012167518) SOLAR HYBRID VEHICLE

PCT Biblio, Data

Description Claims National Phase Notices

Drawings

Documents

Note: Text based on automatic Optical Character Recognition processes. Please use the PDF version for legal matters

Machine translation

太阳能混合动力汽车

技术领域

|本发明涉及一种太阳能混合动力汽车,属于新能源汽车技术领域。

背景技术

|随着国民经济的快速发展,越来越多的家庭已经或即将拥有汽车。但是,国 际原油价格的一路飙升为我们高响了能源紧缺的警钟。汽车在中国家庭中 的普及 要求我们在新能源汽车上取得实质性的技术突破。

目前,国内外众多科研机构、公司都在致力于新能源汽车的研究。其中,混合动力汽车是现有新能源汽车中最接近成熟的产品。混合动力汽车的性能 可以超 过传统的燃油汽车,但其电池蓄电量成为影响其发展的瓶颈,所以还不能完全取 代燃油汽车。

在太阳能汽车的开发研究上,人们已经取得了较大的进展。近年来对太阳能 收集转化技术的研究,也有效提高了太阳能的吸收利用率。太阳能汽车的 |车体玻||璃对太阳能的有效吸收利用情况在很大程度上影响了汽车的整体性能。为此,人们在太阳能汽车上尝试使用可烘弯低辐射镀膜玻璃和太阳能薄 膜电池来提高太 阳能的吸收效率,并取得了一定的效果。

因此,借助技术的更新可以为市场提供更好的节能环保型太阳能混合动力汽 车。

发明内容

本发明所要解决的技术问题在于克服现有技术的不足,提供一种太阳能混合 动力汽车。

为实现上述的发明目的,本发明采用下述的技术方案:

—种太阳能混合动力汽车,包括汽车本体、太阳能采集系统、车体能量配置 系统、车载自动控制系统和制动能量回收装置;

所述汽车本体通过所述太阳能采集系统收集太阳能; 收集的太阳能储存在车 体能量配置系统中,所述制动能量回收装置与蓄电池组连接; 所述车体能 單配置 系统与所述蓄电池组之间设有传感器,所述车体能里配置系统分别与所述车载自 动控制系统、外接充电接口和电动机相连;

所述太阳能采集系统包括太阳能天窗、可烘弯低辐射镀膜玻璃、太阳能薄膜电池以及车轮太阳能板,其中所述太阳能天窗为设置在所述汽车本体顶部 的太阳 能蜂窝吸光体;

|在所述车体能量配置系统中,供电控制单元分别与光强检测单元、太阳能采 集单元、能量存储单元、汽车用电单元连接,用于实时接收所述光强检测 单元检 测到的光强信号,并根据该光强信号控制所述太阳能采集单元、所述能量存储单 元以及所述汽车用电单元的运行;

在所述汽车本体的车轮外侧分别设置有磁浮制动盘罩,所述磁浮制动盘罩的 表面设置有车轮太阳能板;



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1. (WO2012167518) SOLAR HYBRID VEHICLE

PCT Biblio, Data Claims Description

Drawings

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Alternative machine translation:

(microsoft)

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|太阳能混合动力汽车

技术领域

本发明涉及一种太阳能混合动力汽车,属于新能源汽车技术领域。

背景技术

随着国民经济的快速发展,越来越多的家庭已经或即将拥有汽车。但是,国 际原油价格的一路飙升为我们高响了能源紧缺的警钟。汽车在中国家庭中 的普及 要求我们在新能源汽车上取得实质性的技术突破。

目前,国内外众多科研机构、公司都在致力于新能源汽车的研究。其中,混 合动力汽车是现有新能源汽车中最接近成熟的产品。混合动力汽车的性能 可以超 过传统的燃油汽车,但其电池蓄电量成为影响其发展的瓶颈,所以还不能完全取 代燃油汽车。

在太阳能汽车的开发研究上,人们已经取得了较大的进展。近年来对太阳能 收集转化技术的研究,也有效提高了太阳能的吸收利用率。太阳能汽车的 车体玻 璃对太阳能的有效吸收利用情况在很大程度上景响了汽车的整体性能。为此,人 们在太阳能汽车上尝试使用可烘弯低辐射镀膜玻璃和太阳能薄 膜电池来提高太 阳能的吸收效率,并取得了一定的效果。

因此,借助技术的更新可以为市场提供更好的节能环保型太阳能混合动力汽 车。

发明内容

本发明所要解决的技术问题在于克服现有技术的不足,提供一种太阳能混合 动力汽车。

为实现上述的发明目的,本发明采用下述的技术方案:

一种太阳能混合动力汽车,包括汽车本体、太阳能采集系统、车体能量配置 系统、车载自动控制系统和制动能量回收装置;

所述汽车本体通过所述太阳能采集系统收集太阳能;收集的太阳能储存在车 体能量配置系统中,所述制动能量回收装置与蓄电池组连接;所述车体能 軍配置 系统与所述蓄电池组之间设有传感器,所述车体能里配置系统分别与所述车载自 动控制系统、外接充电接口和电动机相连;

所述太阳能采集系统包括太阳能天窗、可烘弯低辐射镀膜玻璃、太阳能薄膜电池以及车轮太阳能板,其中所述太阳能天窗为设置在所述汽车本体顶部 的太阳 能蜂窝吸光体;

在所述车体能重配置系统中,供电控制单元分别与光强检测单元、太阳能采 集单元、能量存储单元、汽车用电单元连接,用于实时接收所述光强检测 单元检 测到的光碍信号,并根据该光强信号控制所述太阳能采集单元、所述能量存储单 元以及所述汽车用电单元的运行;

|在所述汽车本体的车轮外侧分别设置有磁浮制动盘置,所述磁浮制动盘置的 表面设置有车轮太阳能板;



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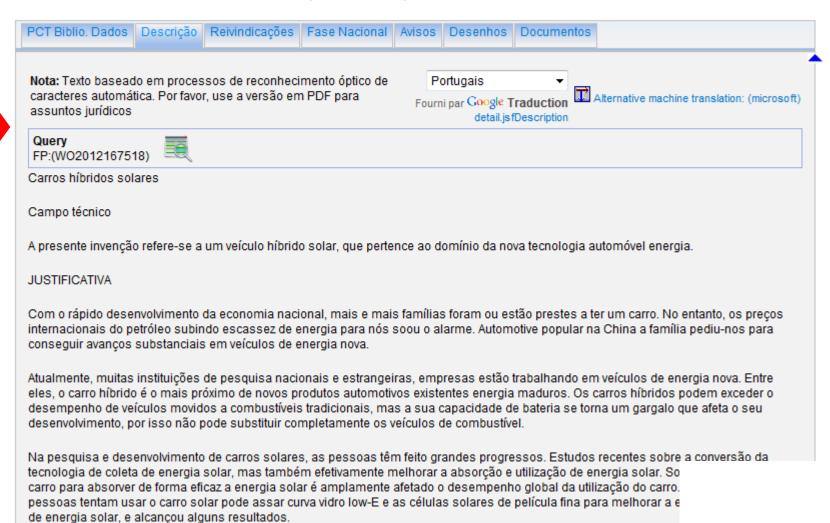
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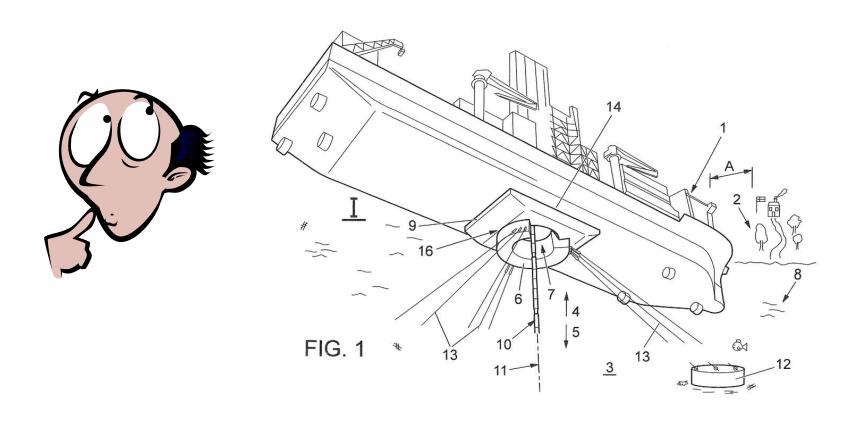
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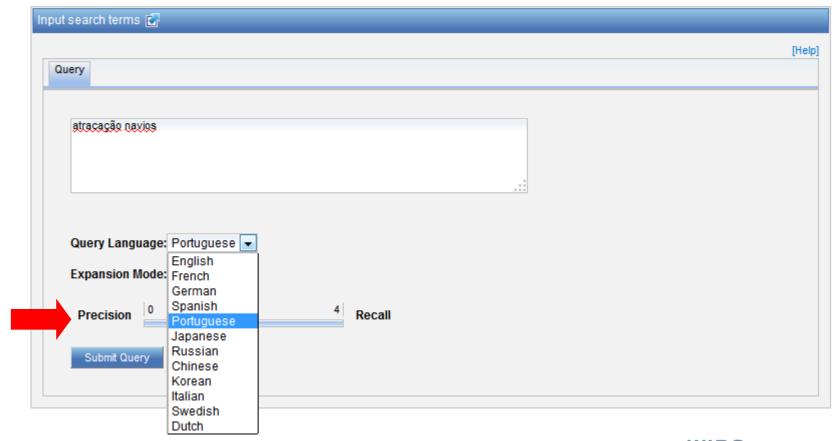


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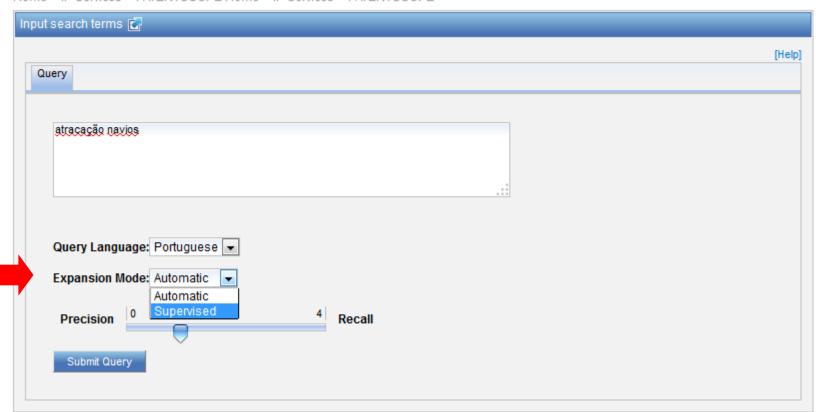
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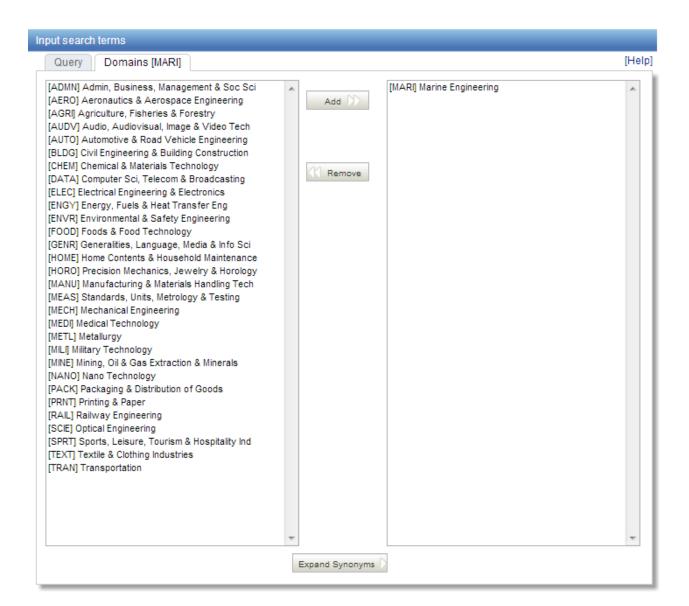
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Analysis

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Machine translation Sort by: Relevance ▼ View All ▼ List Length 10
▼ No Ctr PubDate Int.Class Title Appl.No Applicant Inventor 0457391 - PERFECCIONAMIENTOS EN DISPOSITIVOS DE AMARRE PARA 01.02.1978 B63B P0457391 STRAINSTALL **EMBARCACIONES** LIMITED

Perfeccionamientos en dispositivos de amarre para embarcaciones, caracterizados porque se dota a cada dispositivo de medios por los cuales una fuerza debida a tensión en una amarra, se transmite a un elemento estacionario por medio de una pieza conectada al elemento estacionario mediante un pasador de seguridad.



Results 1-10 of 2,209 for <u>Criteria:</u> (DE_AB:(((Schiffes OR Ship) AND (Festmachen OR Mooring OR Vertäuen OR Verankern OR Belegen OR Festhalten))) OR EN_AB:(((ship OR vessel) AND (clamping OR mooring))) OR ES_AB:(((buque OR barco OR embarcación OR navíos) AND amarre)) OR FR_AB:(((bateau OR navire) AND (amarrage OR amarrer OR mouillage OR ancrage OR blocage OR ancrer))) OR IT_AB:(((nave OR imbarcazioni) AND (ormeggio OR bloccare OR punto))) OR JA_AB:((("船舶" OR "仕切り" OR "の能" OR "船舶間") AND ("係留" OR "係船"))) OR KO_AB:(((선박 OR 선박들을) AND 계류)) OR NL_AB:(((schip OR schepen) AND (afmeren OR vastleggen OR meeranker OR vastmeren OR "het meren" OR meren))) OR PT_AB:((navio AND (amarração OR ancoragem OR "comandar mecanicamente o aperto"))) OR RU_AB:(((судна OR судов) AND (швартовки OR швартовочное OR зажимное))) OR SV_AB:(((skepp OR fartyg) AND (foertoejningar OR förtöjning OR förtöja))) OR ZH_AB:(("船舶" OR "船舶" OR "船艇") AND ("系泊" OR "表来" OR "装来")))) AND ICF:(B63) Office(s):all Language:EN Stemming: true

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РСТ	488	E02B	172	INC.		Boatman L. Terry	22	2005	105
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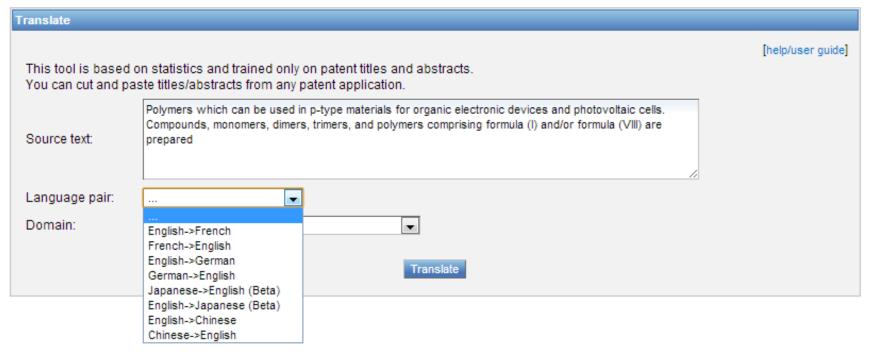


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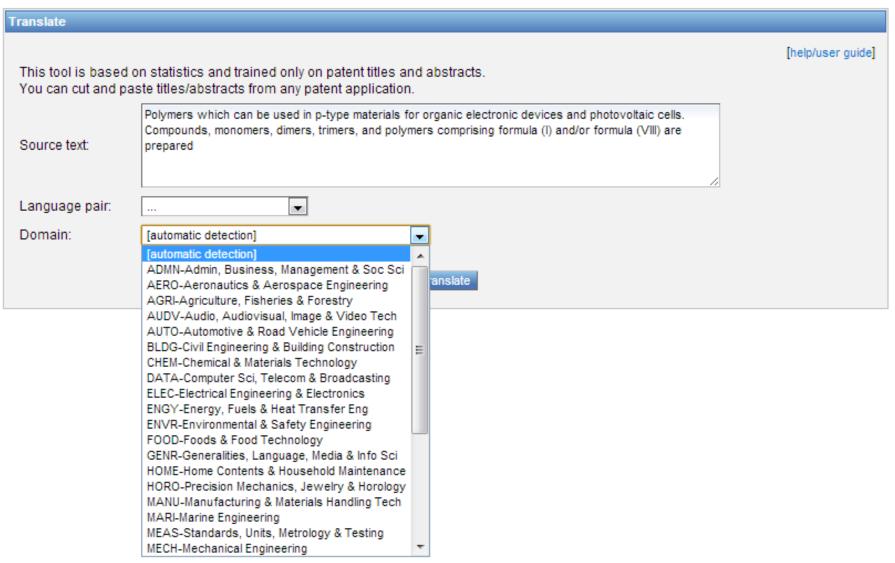






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Source text:

/一种 页岩气 作业 方法、包括 如下 涉骤: a、钻井; b、 压 裂; c、 导出 页岩气; d 将 能够 供给 页岩气的 并 所 輸出 的 全部 页岩气, 或 至少 部分 页岩气 供给 燃气 发电机 进行 发电, 并 将 所 发出 的 电能 輸出 至 页岩气 作业 所 使用 的 设备, 或 至少 部分 页岩气 作业 所 使用 的 设备 中 改变 了 现有 技术中、 开采 全程 均 用 柴油 发电机, 或 外界 工业 用 电 的 方式 进行 供电 的 方式、 实现 " 以 气 打 气, 气 电结合 " 的 方式、 降低 施工 成本。 /

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Language pair:

Chinese->English

Domain:

MECH-Mechanical Engineering

Translate

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一种页岩气作业方法、包括如下步骤: a、钻井; b、压裂; c、导出页岩气; d将能够供给页岩气的井所输出的全部页岩气,或至少部分页岩气供给燃气发电机进行发电,并将所发出的电能输出至页岩气作业所使用的设备,或至少部分页岩气作业所使用的设备中改变了现有技术中、开采全程均用柴油发电机,或外界工业用电的方式进行供电的方式,实现"以气打气、气电结合"的方式、降低施工成本。/

the shale gas operation method, comprising the following steps: a, well drilling; b, fracturing; c, shale gas; d can supply shale gas well the output of all the shale gas, or at least partial shale gas supply gas generator to generate electricity, and transmitting the generated power is output to the shale gas working devices, or at least partial shale gas working equipment used in the prior art, the whole extraction by diesel generator, or the external industrial electric mode power supply, "in a gas pump, a gas-electric combined " mode, and reducing the construction cost. . /

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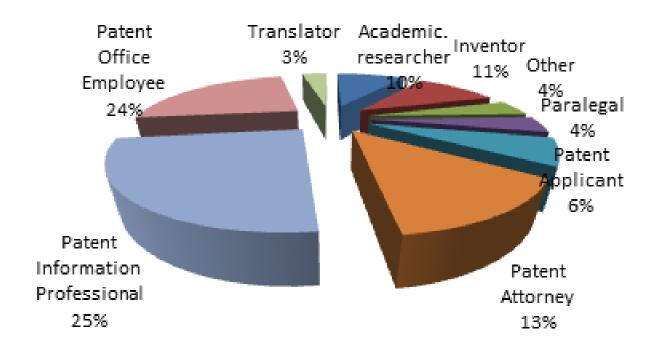




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178973 MASTERCARD

Status: active

(151) Date of the registration

2006-06-07

(210) Serial number of the application

178973

(220) Date of filing of the application

2005-03-07

(180) Expected expiration date of the registration/renewal

2015-03-07

(540) Mark



(531) International Classification of the Figurative Elements of Marks (Vienna Classification)

6 26.01.

(550) Indication relating to the nature or kind of mark

Trademark/Service mark

(500) Various information

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(731) Name and address of the applicant

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Purchase, New York, U.S.A.

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(531) International Classification of the Figurative Elements of Marks (Vienna Classification)

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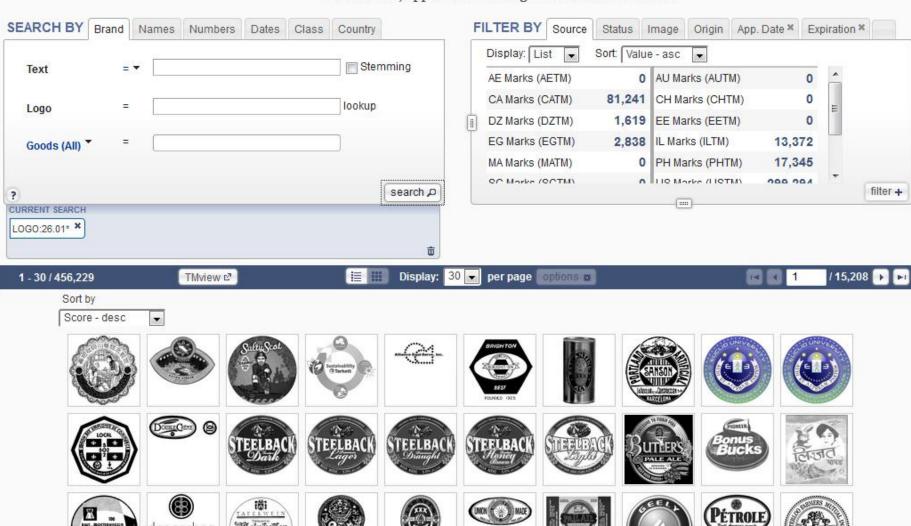
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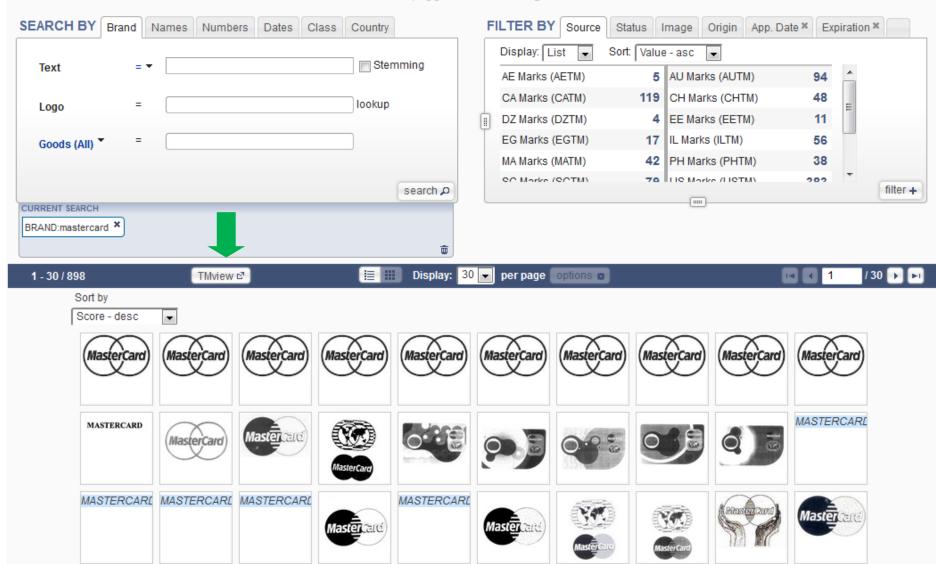
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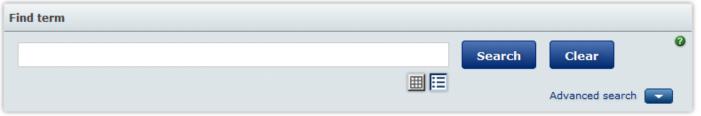
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		(MARCHIO FIGURATIVO) IL MARCHIO (FIGURATIVO A COLORI) E' COSTITUITO DALLA DENOMINAZIONE GROSSETOCARD, IN CARATTERE STAMPATELLO MAIUSCOLO DI COLORE ROSSO, POSTA NELLA PARTE SUPERIORE SINISTRA DI UNA FIGURA RETTANGOLARE CON ANGOLI SMUSSATI. A SINISTRA DELLA SCRITTA GROSSETOCARD E' COLLOCATO LO STEMMA DEL COMUNE DI GROSSETO, MENTRE, A DESTRA DELLA SCRITTA, CENTRATO ORIZZONTALMENTE ED ESTESO IN VERTICALE SU TUTTA LA TESSERA, VI E' IL LOGO DELL'U.S. GROSSETO F.C TALE LOGO E' COSTITUITO DA UNO SCUDETTO DI COLORE ROSSO							

GLOBAL DATABSES, TOOLS, AND PLATFORM FOR IP BUSINESS (FREE)

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- WIPO IPAS, WIPO DAS
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IP Services

Policy

Cooperation

Reference

About IP

Inside WIPO

WIPO is the global forum for intellectual property services, policy, information and cooperation.

We deliver global services for protecting IP

File, manage or search patents, trademarks, designs and appellations of origin. Not there yet? Learn all about intellectual property and how to protect it.

WIPO | PCT

The International Patent System

WIPO | MADRID

The International Trademark System

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The International Design System

Alternative dispute resolution

Settle IP and technology disputes out of court using the fast, flexible and cost-effective services offered by the WIPO Arbitration and Mediation Center.

Domain name disputes

Resolve cybersquatting and other disputes relating to trademark domain names.

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All upcoming meetings

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The 52nd Series of Meetings of the Assemblies of the Member States of WIPO took place in Geneva from December 10 to 12, 2013.

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Search technology and brand-related information in our free global databases. Download our other reference materials: publications, statistics, economic studies and more.

PATENTSCOPE

35 million international and national patent documents

Global Brand Database

11 million international and national records of trademarks, appellations of origin and emblems

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International marks recorded under the Madrid System

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IP laws and treatie

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World IP Indicators

Latest statistical report shows IP filing activity is extending its run of pre-crisis level growth.

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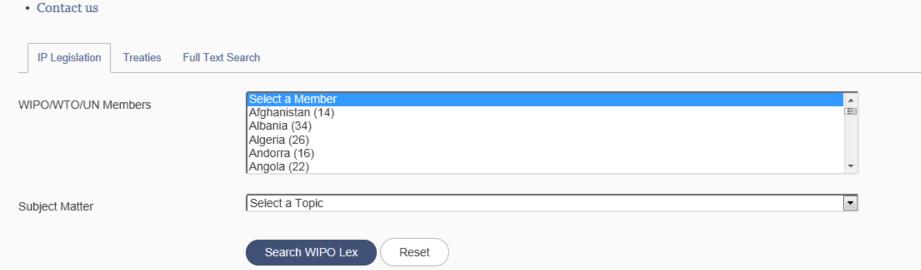


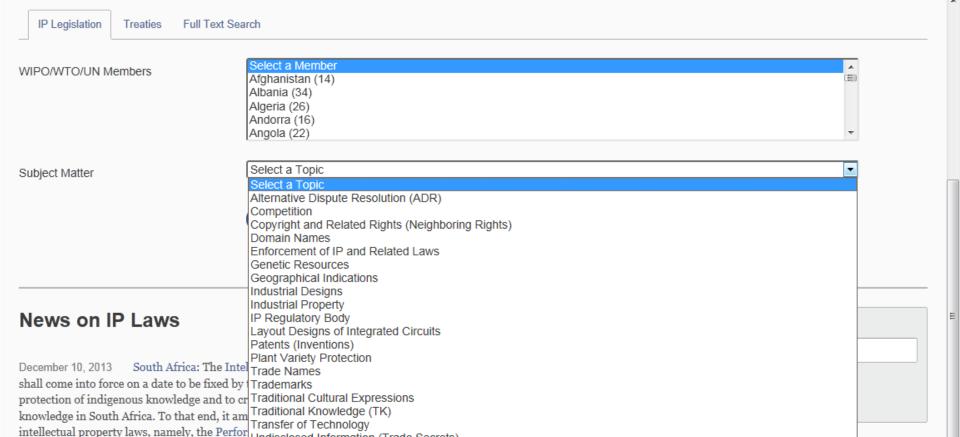
WIPO Lex

· About WIPO Lex

WIPO Lex is a one-stop **search facility** for national laws and treaties on intellectual property (IP) of WIPO, WTO and UN Members. It also features related information which elaborates, analyzes and interprets these laws and treaties. It provides streamlined access to reference material of key importance for optimal information on the global IP System.

Members' Profiles Treaty Secretariat WIPO-WTO Common Portal Glossary



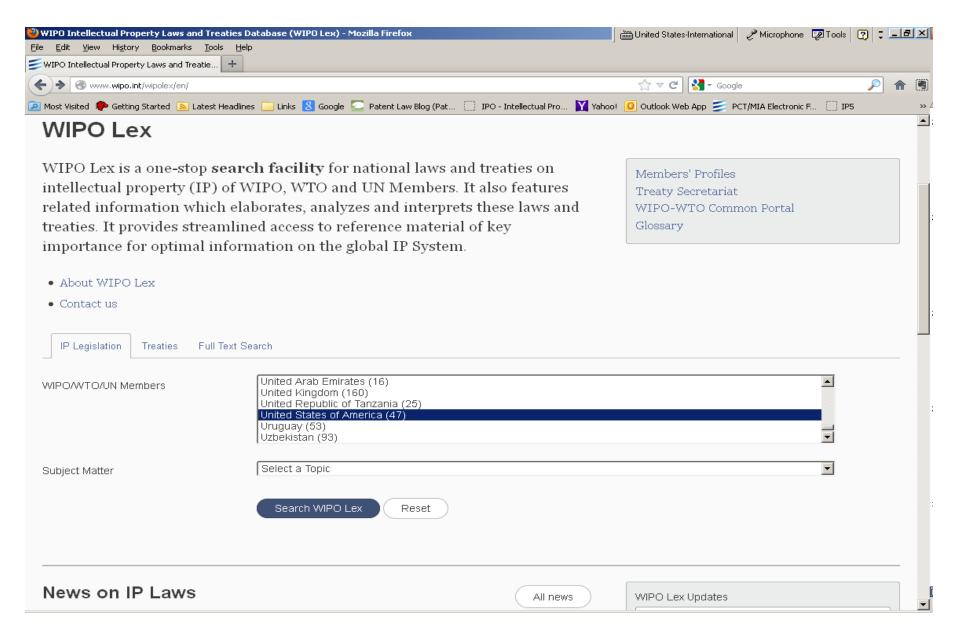


October 18, 2013 Philippines: The BOT Office Order No. 13-06, Series of 2013, on the Implementation Guidelines for Office Order No. 13-061, Series 2013, on Trademark Applications with Priority Right Claim, issued by the Bureau of Trademarks (BOT) on October 18, 2013, provides for the guidelines to ensure the accurate implementation of the Office Order No. 13-061, which became effective on May 2, 2013. These guidelines primarily refer to the pending trademark applications at the time the Order became effective, the requirement of a copy of the foreign application as a basis for claiming convention priority, the application of goods and services in the Philippines compulsorily covered by the applications used as basis for claiming convention priority, the national applications where fees are not paid in full, the notice of registration of foreign application to the IP office of the Philippines (the IPOPHL) and the conditions for exemption from conformity to the list of goods and services in the foreign registration for the trademark applications for goods and services in the Philippines.

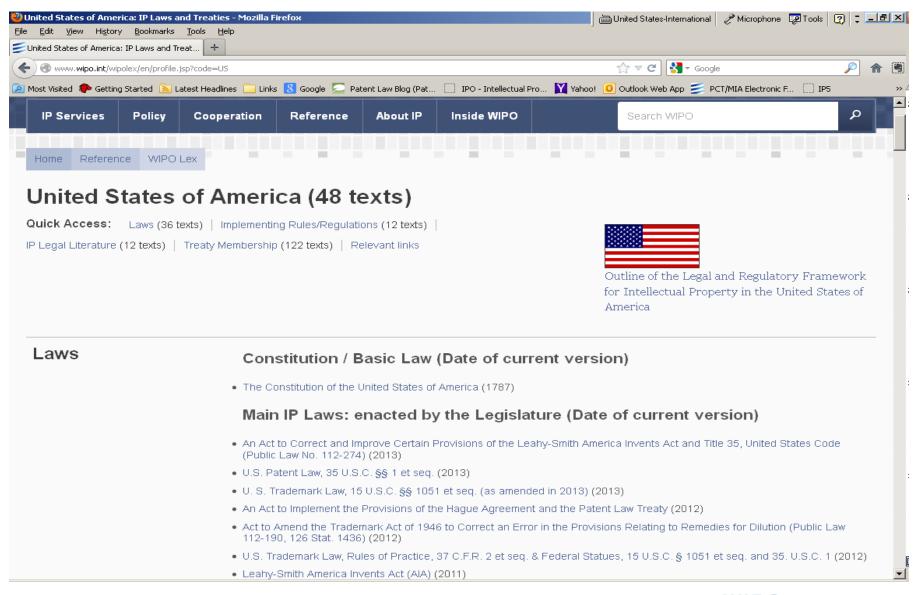
Utility Models Other

Undisclosed Information (Trade Secrets)

Act 1993 and the Designs Act 1993.









United States of America

Leahy-Smith America Invents Act (AIA)

Shortcuts

United States of America

Year of current version:	2011
Date of Text (Enacted):	September 16, 2011
Type of Text:	Main IP Laws: enacted by the Legislature
Subject Matter:	Enforcement of IP and Related Laws, IP Regulatory Body, Patents (Inventions)
Notes:	The Leahy-Smith 'America Invents Act' (AIA), which was formerly titled the 'Patent Reform Act of 2011', amends title 35, United States Code to provide for patent reform.
	Date of entry into force: The various provisions contained in the Act's 37 sections take effect on different dates.
Available Texts:	

English Leahy-Smith America Invents Act (AIA) PDF

Related Legislation:

Amends

· U.S. Patent Law, 35 U.S.C. §§ 1 et seq. (US240)

Relates to

America Invents Act: Effective Dates (30 Sept 2011) (US220)

Is amended by

 An Act to Correct and Improve Certain Provisions of the Leahy-Smith America Invents Act and Title 35, United States Code (Public Law No. 112-274) (US239)



Portugal (142 texts)

Quick Access: Laws (68 texts) | Implementing Rules/Regulations (26 texts)

Geographical Indications (48 texts) | Treaty Membership (81 texts) | Relevant links



Background information on the Legal and Regulatory Framework for Intellectual Property in Portugal

Laws

Constitution / Basic Law (Date of current version)

• Constitution of the Portuguese Republic (2005)

Main IP Laws: enacted by the Legislature (Date of current version)

- Law No. 109/2009 of September 15, 2009 (Cybercrime Law) (2009)
- Law No. 16/2008 of April 1, 2008 (Enforcement of IP) (2008)
- Industrial Property Code (consolidated as of 2008) (2008)
- Code of Copyright and Related Rights (as last amended by Law No. 16/2008 of April 1, 2008) (2008)
- Law No. 50/2004 of August 24, 2004 (Copyright and Related Rights in the Information Society) (2004)
- Law No. 83/2001 of 3 August (Collecting Societies of Copyright and Related Rights) (2001)

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IPAS AND DAS

- IPAS (IP Office Administration System) used by 60 IPOs
- A WIPO software enabling small IPOs to electronically process patent, trademark, design applications

- DAS (Digital Access System) used by 11 IPOs
- A System that allows IPOs and applicants to securely exchange or submit a digital copy of priority documents to multiple IPOs



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WIPO CASE

- "Centralized Access to Search and Examination Reports"
- Started with an initiative of IP Australia and the Vancouver Group (AU, CA, UK)
- Online patent work-sharing platform for patent examiners worldwide—secure sharing search and examination documentation
- IPOs can enhance quality and efficiency of patent examination
- CASE will be linked to Open Portal Dossier of IP5 to become the Global Portal Dossier
- How will it work?



WIPO CASE (CONTINUED)

The System functions to:

- search by patent number and retrieve simple results or a list of patent family members.
- > view bibliographic data, citation data (if available) and lists of documents available for each patent record.
- view and/or download the available documents.
- subscribe to notifications of updates to a given patent record.

Will be linked to OPD of IP5 -> "Global Dossier"



office.

Participating Offices

There are two different levels of participation possible:

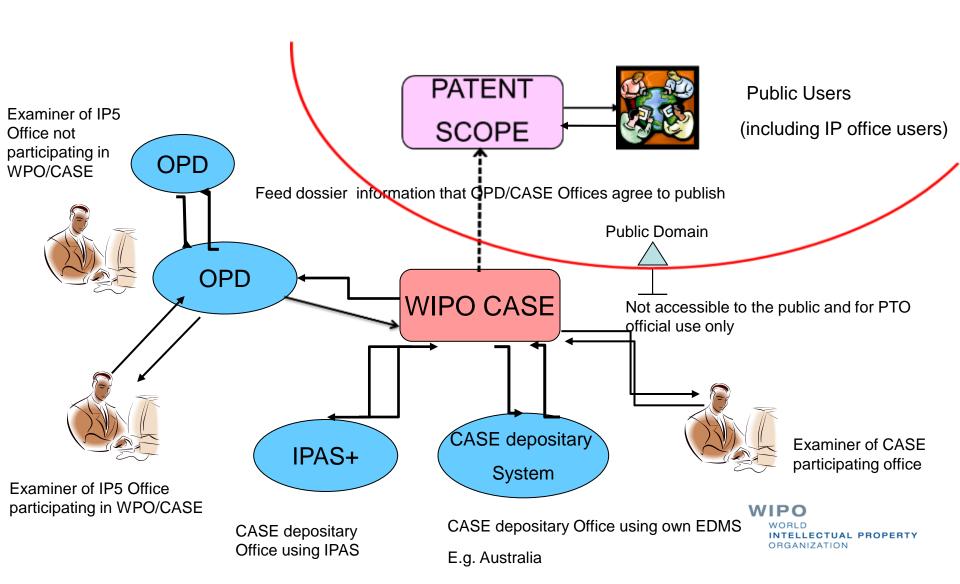
- Accessing Office Examiners at the accessing office have access to the WIPO CASE web portal and can use the system to search for patent applications at other participating offices and to retrieve the documents that are made available by those offices;
- Depositing Office The depositing office makes available the search and examination documentation for patent applications filed at that office.
 Technically, this may be done by uploading the documents into the WIPO CASE system hosted by WIPO, or by making the documents available to the WIPO CASE system via secure web services.

The following offices participate in the WIPO CASE system:

Country	Office	Accessing Office	Depositing Office	Notification
Australia	IP Australia	Yes	Yes	Notification by IP Australia (May 27, 2013)
Canada	Canadian Intellectual Property Office	Yes	Yes	Notification by CIPO (June 25, 2013)
China	State Intellectual Property Office of China	Yes	Yes	Notification by SIPO (November 2013)
New Zealand	Intellectual Property Office of New Zealand	Yes	No	Currently operating under a bilateral agreement with WIPO.
Singapore	Intellectual Property Office of Singapore	Yes	No	Following the request of IPOS in July 2013 and the review by the WIPO CASE Consultative Group, Singapore is operating as an accessing office.
United Kingdom	The UK Patent Office	Yes	Yes	Notification by UK Patent Office (May 3, 2013)

Related links

GLOBAL DOSSIER PLATFORM (WIPO-CASE, OPD AND PATENTSCOPE)



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WIPO | Re:Search

WIPO GREEN

Partnership platforms designed to facilitate collaboration and the sharing of technologies to address major challenges

Broad aims:

- Match-making for technology transfer and collaborations
- Reduce transaction costs
- Develop multi-stakeholder approaches
- Demonstrate practical means for the global policy issues



WIPO RE: SEARCH

A Global Database and Platform to bridge partners to use IP (including know-how and data) to facilitate R&D on neglected tropical diseases, tuberculosis, and malaria

Royalty-free for R&D, manufacture and sale in LDCs

Over 60 partners (pharmaceutical industry, research institutes such as NIH, Universities)

As of January 2014, 44 collaborations



www.wipo.int/research

WIPO RE:SEARCH

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Database Search
Partnership Hub
How to Participate
Collaboration Agreements
Supporting Services
FAQs

TECHNICAL ADVISOR TO WIPO

World Health Organization

User Feedback

WIPO Re: Search





One of the world's great global health challenges is to overcome the impact of neglected tropical diseases, malaria and tuberculosis. These diseases negatively affect the lives of more than one billion people, many of whom live in the world's least developed countries. WIPO Re:Search aims to stimulate more research and development for new and better treatment options for those suffering from these conditions.

WIPO Re:Search provides access to intellectual property for pharmaceutical compounds, technologies, and – most importantly – know-how and data available for research and development for neglected tropical diseases, tuberculosis, and malaria. By providing a searchable, public database of available intellectual property assets and resources, WIPO Re:Search facilitates new partnerships to support organizations that conduct research on treatments for neglected tropical diseases, ultimately improving the lives of those most in need.

An important aspect of WIPO Re:Search is the opportunity it creates to transfer knowledge and build capacity at both the institutional and individual, human level. Recognizing the essential human aspect of development, IP Australia, the Australian Government agency that administers intellectual property (IP) rights, has generously made available financial resources under a Funds-in-Trust grant to WIPO to enable scientists from developing and Least Developed Countries to take 'sabbaticals' at the research facilities of developed country Members of WIPO Re:Search. Placements for these 'hosting arrangements' are arranged by BIO Ventures for Global Health, and to date have involved scientists from Cameroon, Egypt, Ghana, Nigeria, and South Africa. For further information refer to collaboration agreements.

WIPO Re:Search is partnered with BIO Ventures for Global Health.

WIPO Re:Search flivers (English PDF | Spanish PDF | French PDF | Portuguese PDF)

LATEST NEWS

- WIPO Re:Search Snapshot January 2014 (Jan 15, 2014)
- WIPO Re:Search snapshot December 2013 (Dec 11, 2013)
- WIPO Re:Search snapshot November 2013 (Nov 19, 2013)
- WIPO Re:Search: a consortium catalyzing research and product development for neglected tropical diseases (Oct 21, 2013)
- WIPO Re:Search Snapshot October 2013 (Oct 20, 2013)
- [Archive]

Terms of use

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TECHNICAL ADVISOR TO WIPO

World Health Organization

WIPO Re: Search Database

The WIPO Re:Search Database is composed of intellectual property assets, including compounds, enabling technologies, know-how, and other information that Providers have chosen to make available in WIPO Re:Search. All the information is publicly available and can be accessed without registration.

Please watch this space as Providers regularly upload additional entries and new Providers join WIPO Re:Search.

To inquire further about any particular items in the database, please note the Submission ID and submit a request or contact the Partnership Hub.

Structured Search	Full Text Search		
Provider:		60 Degrees Pharmaceuticals (60P)	
		Aberystwyth University	
		African Institute of Biomedical Sciences and Technology (AIBST)	
		Alnylam	
		AstraZeneca (AZ)	
		Caltech	
		Center for World Health and Medicine (CWHM)	
		Centre for Excellence for Malaria Diagnosis, University of Lagos	
		Drugs for Neglected Diseases initiative (DNDi)	
		Eisai	
		Eskitis Institute	
		GlaxoSmithKline (GSK)	
		Infectious Disease Research Institute (IDRI)	
		International Centre for Genetic Engineering and Biotechnology (ICGEB)	
		International Vaccine Institute (IVI)	
		Themba	
		Kenya Agricultural Research Centre (KARI)	
		Kumasi Centre for Research in Tropical Medicine (KCRTM)	
		Liverpool School of Tropical Medicine (LSTM)	
		Massachussets Institute of Technology (MIT)	
		MoGill University (MoGill)	
		Medical Research Council of South Africa (MRC)	
		Medicines for Malaria Venture (MMV)	
		Merck (MSD)	
		NIH (USA)	
		Northeastern University (NEU)	
		Novartis	
		PATH	
	_	Pfizer	
	_	Sanofi	
	_	Seattle BioMed	
		Stanford University	
		Swiss Tropical and Public Health Institute	
		Theodor Rilharz Research Institute - (TRRI)	

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WIPO RE:SEARCH

Sharing Innovation in the Fight Against Neglected Tropical Diseases

Get involved.

- As a user
- As a provider
- As a supporter

(Adhere to Guiding principles, contact email: re_search@wipo.int)



























WIPO GREEN

A global database allowing users to make green technologies available for licensing of	or
partnership, enter technology needs, search for technologies and needs	

- Started a pilot with Japan Intellectual Property Association in 2011
- Launched in November 2013
- as of January 2014, over 800 offers
- Green tech providing companies in Germany, Japan, US etc.
- Partners include companies, universities, UN agencies, governments, IPOs, NGOs, etc.



PARTNERS OF WIPO GREEN

























FICPI



United Nations Office for South-South Cooperation



















International Centre for Trade and Sustainable Development



















Jniversites1



ADB





ECOMachines





WIPO GREEN is an interactive marketplace that promotes innovation and diffusion of green technologies. Use our database and network to connect with technology and service providers, or advertise your needs.

WIPO GREEN database

Search for green technology and intellectual property assets. If you are a provider search for needs.

A	ll technical fields ▼	۶ ا

SIX AREAS OF GREEN TECHNOLOGY MARKETS



Administrative, regulatory or design aspects



Agriculture / Forestry



Alternative energy production



Energy conservation



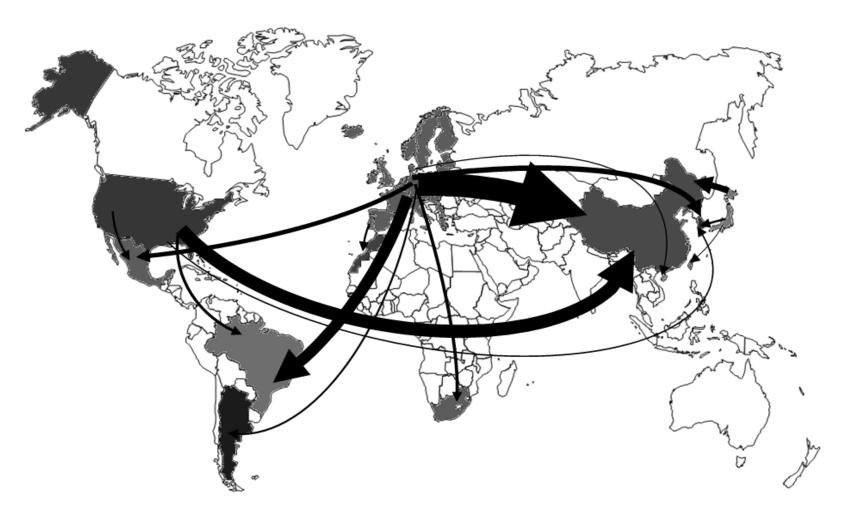
Transportation



Waste management



THE CHALLENGE



International Transfer of wind power technology, 1988-2007,



EXAMPLE: PRODUCT TO LICENSE OR SELL



TEIJIN Limited

ECOPET(TM)

ECOPET(TM) is a recycled polyester fiber made from used plastic bottles by material recycling. We recommend this for environmentally-friendly products requiring green procurement. ECOPET(TM) gets the Oeko-Tex(R) Standard 100 ceritification as staple fibers.

Technology features

Resources to be saved or improved	Oil
Benefits	Polyester fiber which melted the collected pet and was reproduced by material recycling technology. It is the stable high quality. Compared with the case where petroleum is used as materials, there is 47 percent with CO2 emissions and there is 33 percent of reduction effect with energy consumption. The assessment includes CO2 emitted by incinerating products that are not collected. Source, An estimate by Industry-information Collaboration Research Center Corp.
Technology type	Material
Technical fields	Waste management > Reuse of waste materials
Stage of development	At usable level

Published by TEIJIN LIMITED

Published: JUNE 20, 2013

Edited: JUNE 20, 2013





GET INVOLVED

Become a Partner and shape the further development of WIPO GREEN

Register to:

- communicate your green innovation and technology needs
- advertise your inventions, technologies, products and services
- connect with the innovation and business communities globally



CONCLUSION

WIPO Global Databases and Platforms will promote global partnerships among multiple stakeholders

DB, Tools, Platforms need to be easy to search, most updated, interactive/dynamic, multilingual, and robust

