



Madrid Working Group Roundtable

Geneva 10 November 2022

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Madrid Information and Promotion Division, Madrid Registry, Brands
and Designs Sector

# Madrid System Online Services



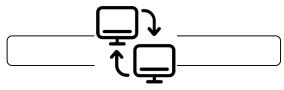
# Madrid Registry Digital Transformation

#### **Enhancing Customer Online Experience**



- · Single online entry point
- · Self-service portfolio management
- · Transparency Real-time
- · Seamless payments

#### Improving Electronic Data Exchange with IP Offices



- · Standardization of data format/channel
- More exchange of information (status)
- Move from file exchange to data (machinereadable) exchange

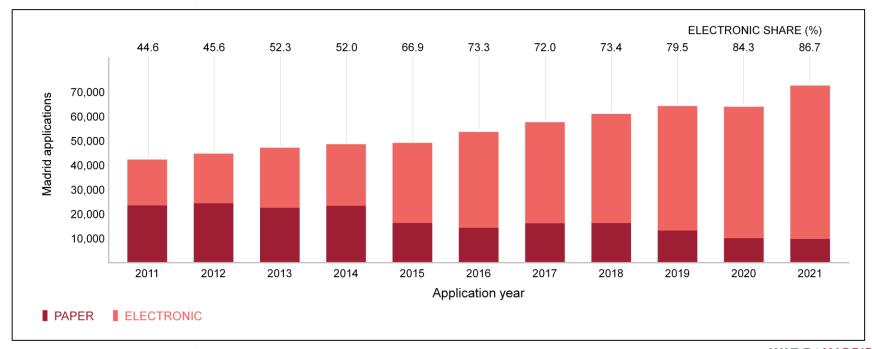
#### Supporting data-driven business innovation



- Improved customer relations management with new generation of WIPO Account/customer ID
- More targeted marketing based on data analytics
- Improved consistency regarding classification practice via database collaboration and data mining



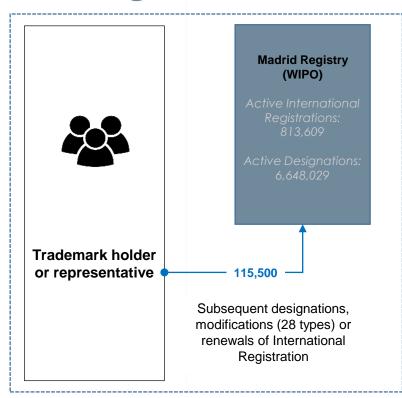
# International applications by medium of transmission, 2011–2021



Source: WIPO Statistics Database, March 2022.

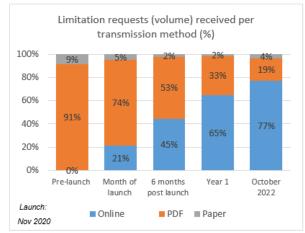


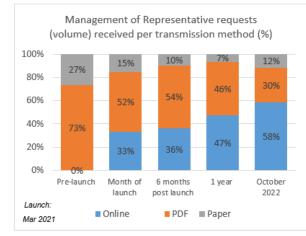
# Management – International Registrations

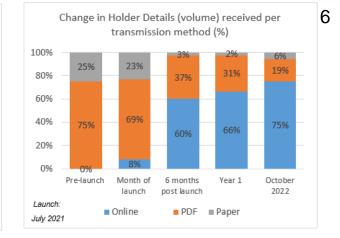


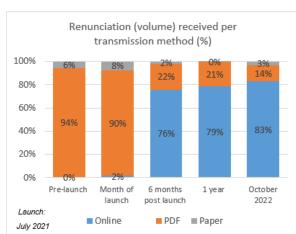
Transaction	Volume	Online
Subsequent designation (MM4)	21,891	Jul 2014
Renewal (MM11)	35,050	Aug 2019
Limitation of Goods & Services (MM6)	7,308	Nov 2020
Management of Representative (MM10/12)	15,072	Mar 2021
Change in Holders Detail (MM19)	17,502	Jul 2021
Renunciation (MM17)	1,890	Jul 2021
Change in Ownership (MM5)	9,449	Apr 2022
Corrections (MM21)	1,326	Aug 2022
Cancellations (MM8)	1,029	Pending – Q3
Other modification transactions	4,923	TBD
Total	115,500	96% transaction volume

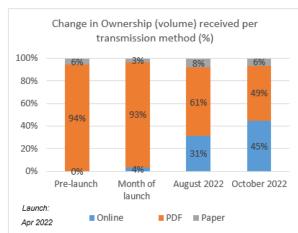
Figures based on 2021 data WIPO FOR OFFICIAL USE ONLY









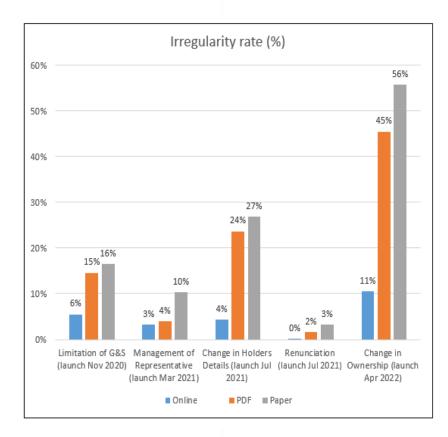


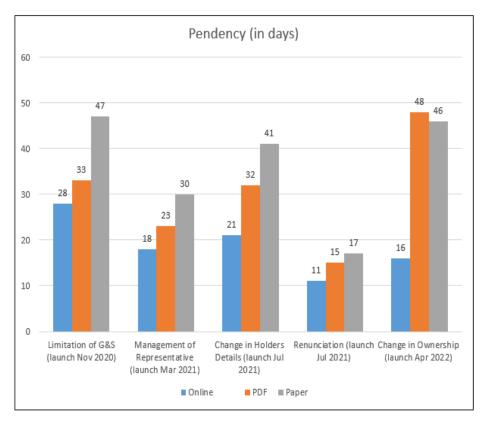
Correction of a recording

Launched July 2022

Statistics to follow







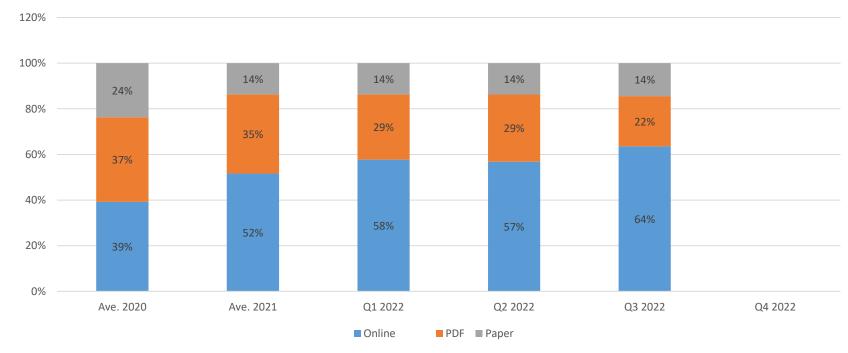


"The user-friendliness of the online tools makes the applicants/representatives complete the procedures effectively and takes less time for them and also decreases the work on the cases at the WIPO side."

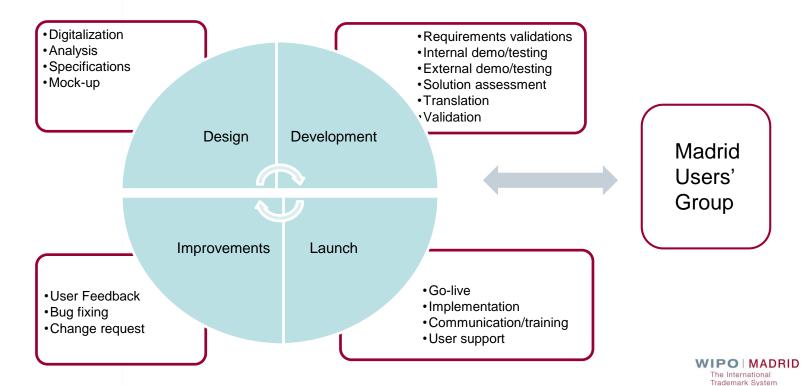


# Management of International Registrations

#### Format of data/information received directly from customers



### Online Services: an Iterative Process



# Madrid System User Group

- Starting: November 2020
- Demos and Testing in acceptance environment of new services
- 7 testers in average per session
- Various profiles: role, region, portfolio size, gender
- 60+ users



"User tests are extremely important when designing and developing online tools. It allows to have the perspective of the users before launching."

"We sincerely thank WIPO for always considering user tests to achieve the best practice."

"I think WIPO is doing a great job by listening to the users. From my side, I am happy to contribute with testing or any other feedback WIPO needs to develop eMadrid."



## Madrid System Website Restructure



## Madrid System Homepage: Before





## Madrid System Homepage: Restructure

Streamlining user journey; centralizing information:

- One link for service requests (eMadrid)
- One link for reference tools (Reference)

#### Madrid System online services - eMadrid

Use **eMadrid** to file your applications and manage your trademark portfolio, in a secure and self-service environment.

Perform online transactions

Access supporting tools



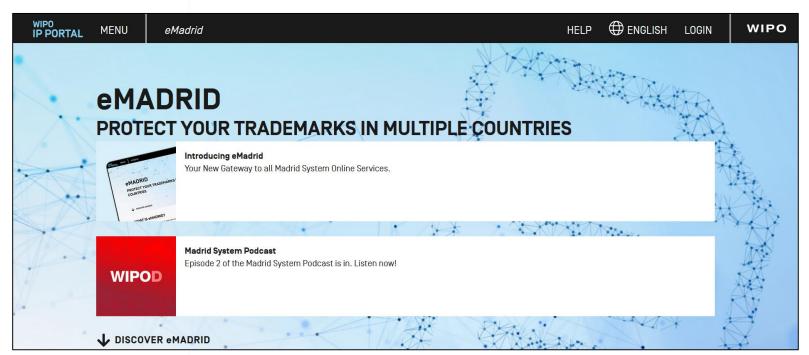


# eMadrid landing pages

- One central place, through a secured access, to perform all actions for the filing international applications and management of registrations in users' portfolio
- Guidance throughout the online journey and trademark lifecycle in a self-service manner

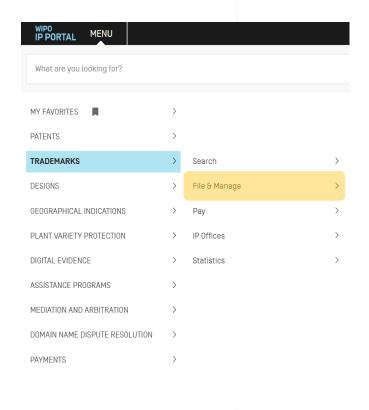


# eMadrid - Centralized access to Madrid System Online Services





### WIPO IP Portal & Trademarks – Before



The Madrid online services available to users to file international applications and manage international registrations are currently listed under file and manage

Penunciation |

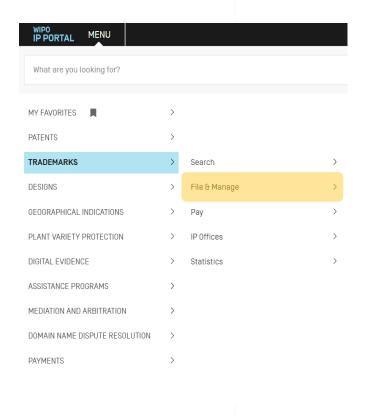
International Application Simulator 🔲
Find out how to use the Madrid System to seek the protection of your trademark abroad.
Madrid Application Assistant 🔲
Complete applications for international registrations with pre-populated data fields and
step-by-step validation.
Madrid Member Profiles 🔲
Learn about the laws and practices of IP offices of Madrid System members to ensure
application complies with trademark registration requirements in target markets.
Madrid Goods & Services Manager
Compile and verify the list of goods and services to be covered by international
trademark registrations.
Madrid Monitor
Search among all trademarks registered through the Madrid System and follow the
status of international applications or registrations.
Madrid Portfolio Manager 🔲
Manage your portfolio of international trademark registrations.
Subsequent Designation
Apply to expand the geographical scope of international trademark registrations in
multiple countries.
Limitation of Goods and Services
Use this tool to restrict the list of goods and services for some or all of the designated
Contracting Parties in your international registration.

VV	UINDADAID
,	
letters, and request extracts from the international regist	
Send enquiries and submit official forms, documents and	reenonees to irregularity
Contact Madrid	
international registration under the Madrid System.	
Estimate the fees for filing an international application or	the renewal of your
Madrid System Fee Calculator 🔲	
Renew your international trademark registration.	
P-4	
Renewal	
Access all official forms used under the Madrid System.	
Madrid System Forms 🔲	
Topiosocialito i sociado in jour medinational regionation	•
representative recorded in your international registration	
Manage the appointment, cancellation or change of nam	a and/or contact datails of th
Management of Representative	
Change the contact details of the holder recorded in your	international registration.
Change in holder details	
assignated contracting ratios in your memorial region	aradon.
Use this tool to restrict all the goods and services in your designated Contracting Parties in your international regis	

International emark System

#### WIPO IP Portal & Trademarks – Now

Contracting Parties in your international registration.

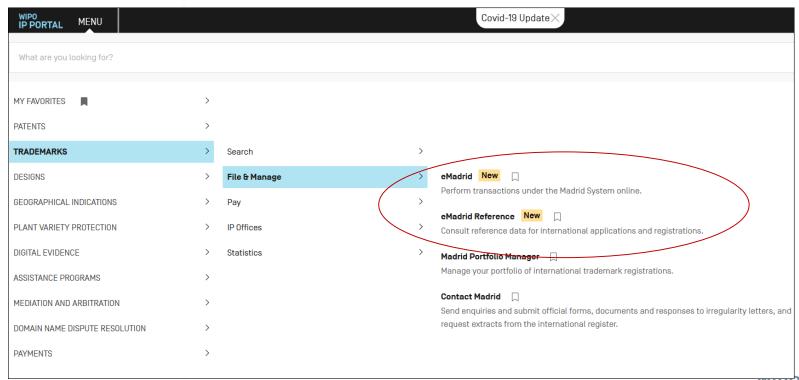


The Madrid online services available to users to file international applications and manage international registrations should become integrated as part of eMadrid

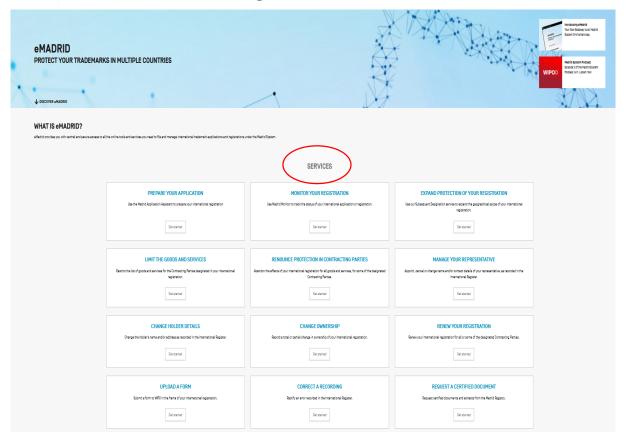
International Application Simulator  print out how to use the Madrid System to seek the protection of your trademark abroad	Renunciation  Use this tool to restrict all the goods and services in your list for some (but not all) of the	
eMadrid	designated Contracting Parties in your international registration.	
Complete applications for international registrations with pre-populated data fields and step-in-cap annidn, manage your trademark	Change in holder details  On I in: enge the contact details of the holder recorded in your international registration.	
Madrid Member Profiles □	Management of Representative	
Learn about the laws and practices of IP offices of Madrid System members to ensure application compiles with trademark registration requirements in target markets.	Manage the appointment, cancellation or change of name and/or contact details of the representative recorded in your international registration.	
Madrid Goods & Services Manager	Madrid System Forms 🔲	
Compile and verify the list of goods and services to be covered by international	Access all official forms used under the Madrid System.	
trademark registrations.	Renewal	
Madrid Monitor	Renew your international trademark registration.	
Search among all trademarks registered through the Madrid System and follow the status of international applications or registrations.	Madrid System Fee Calculator ☐ Estimate the fees for filing an international application or the renewal of your	
Madrid Portfolio Manager 🔲	international registration under the Madrid System.	
Manage your portfolio of international trademark registrations.	Contact Madrid	
Subsequent Designation	Send enquiries and submit official forms, documents and responses to irregularity letters, and request extracts from the international register.	
Apply to expand the geographical scope of international trademark registrations in multiple countries.	W O I MIADATO	
Limitation of Goods and Services	International emark System	
Use this tool to restrict the list of goods and services for some or all of the designated		

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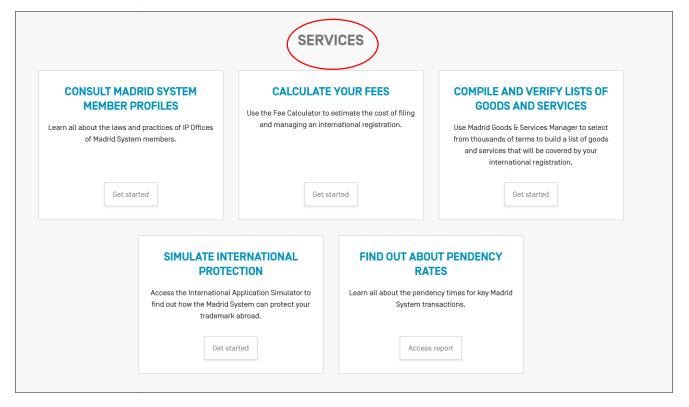
### WIPO IP Portal - eMadrid



# eMadrid: Gateway to Online Services



# eMadrid: Gateway to Supporting Tools





"I am expecting that eMadrid will allow to replace all Madrid paper forms with electronic requests."

"My expectations are for a full-range offering of online services, allowing online transactions for all formalities related to the Madrid system, and downloading of all pertinent documents."



# Prototype of the new eMadrid portal



# eMadrid Prototype

- Key component of digital transformation of the Madrid Registry
- Key principles: One stop shop, self-service, portfolios, asset right managenemt (teams & collaboration)

Disclaimer: this is a prototype!



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historical podcasts



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Questions

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