











Name Standardization Workshop and Task Force **Meeting - Identifiers**

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What is considered an identifier? What does IP Australia use?

For purposes of the WIPO survey - applicant identifiers refers to standardized names or numeric codes which belong to a single legal entity.

IP Australia

- Email address
- Name
- ABN
- Address
- Customer reference number IPA customer ID
- IP Right Number



The problems we are facing

- Customer Data Hub
 - A single place to manage customers and their attribute
 - Where data is reliable and accurate
 - In support of all our business lines
 - Source of truth for downstream applications





IP Right Centricity

Poor data quality

Narrow IPR Viewpoint







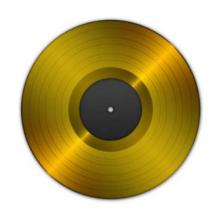




We were meant to have a Golden Record in CDH...

But a Golden record requires;

- Highly curated environment
- Reusability through lookup and reference
- Data-tier integration model



And we have

- A lack of standardisation across business lines
- Poor upfront data entry validation
- Ineffective data models
- Duplicate customer records
- A central repository (CDH)

Start with why (purpose

How are we achieving this? (requirements)

IP Australia's move to customer centricity

Why do we collect customer data?

> Why is this important?

- Administration of IP Rights
- Customer interaction and relationship management
- Process efficiency
- Reporting and analytics

Understand our customers

- attributes & values
- services delivery preferences
- customers profiling
- etc.

Understand the identity of our customers

- Authentication (are you who you claim you are?)
- Authorisation (are you permitted to do that thing?)

Understand interactions with our customers

- outcomes improvements
- better user experience
- reach & education









IP Australia's move to customer centricity

Recognition that identifiers should:

- Be explicit i.e. data items not overloaded with other information
- Unique across our systems
- Private core identifiers
- System actions have unique ID's

Customer as a 1st class citizen:

- Customer centric management
- Change of culture
- Decisions made considering implications on customer data efficacy and quality
- Significant data quality improvements
- Enabling Whole-of-Gov Tell us once



IP Australia's move to customer centricity

Customer experience and self-service:

- Ender user experience in self-serve channels
- Increased user engagement
- Improved business process efficiency
- New and improved products and engagement models

Considerations

- Ability to output customer information
- Party relationships
- Cross over in operational contexts
- IP Australia needs for Customer Relationship Management to be more customer centric

Core Identifier – Name and email address (FOR NOW), hopefully, **Govpass** soon but...what about at an International level?



Contact us

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