FI and F-terms

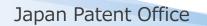
February 2023 Japan Patent Office



Outline of FI/F-term FI F-term Facet

English information on FI/F-term

■ Current status of FI/F-term



Patent Classification Systems in IPC and FI/F-term

System	Governance	Approx. Number of Entries	Documentation coverage
IPC	IPC/CE (Committee of Experts); supervised by WIPO	80,000	- almost all patent documents published worldwide
FI	JPO	190,000	- JP patent documents
F-term	JPO	330,000	- JP patent documents

Japan Patent Office

What is FI?

IPC FI (File Index)

80,000 entries 190,000 entries

[Features]

- Subdivision of IPC (around 190,000 entries)
- Covers all technical fields
- Covers all JP patent documents
- Backlog reclassification
- Biannual revision to keep pace with technology development

Japan Patent Office

FI - symbol

- IPC symbol
 ex) A61B 5/00
- IPC symbol + extension symbol ex) A61B 5/00, 101
- IPC symbol + extension symbol + file discrimination symbol ex) <u>A61B 5/00, 101 A</u>
- IPC symbol + file discrimination symbol ex) <u>A61B 5/00 A</u>

A61B 5/00 Measuring for diagnostic purposes (radiation diagnosis A61B6/00; diagnosis by ultrasonic, sonic or infrasonic waves A61B8/00); Identification of persons

- A Measurement and recording device for diagnosis
- B Detection unit
- . Z Others

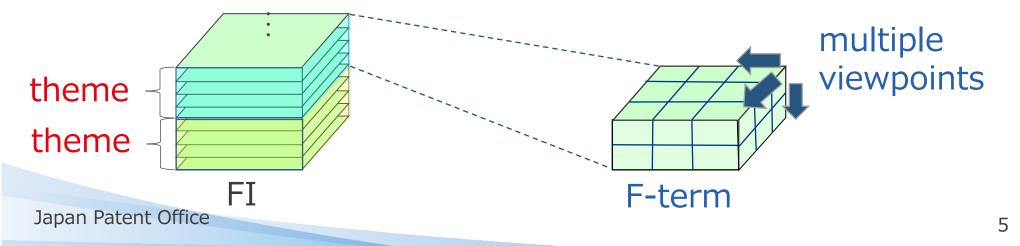
101 • Measuring colour, pressure or vibration of human body or parts thereof

101 A Colour measurement

Example of FI subdivisions for A61B5/00

What is F-term?

- The entire technical field of FI, which has section A to section H, is divided into about 2,500 areas and each area is referred to as "a theme"
- About 1,600 themes out of 2,500 themes have "F-terms", which are search keys and we analyze patent documents in each "theme".
- The F-term indexing system is based on multiple viewpoints that are different from those of FI.



F-term list for theme "4C117" (excerpted in part)

- F-term symbols consist of 3 parts: "theme code", "aspect", and "numeral" (e.g. 4C117XA01)
 - The "theme code" part consists of 5 alphanumeric letters and is assigned to each "theme".
 - The "aspect" part consists of 2 letters (selected from A to Z) and represents an aspect (object, purpose, etc.).
 - The "numeral" part consists of 2 digits (selected from 00 to 99) and represents an element of each aspect.

Theme code	4C117
Descriptions	MEASURING AND RECORDING APPARATUS FOR DIAGNOSIS
Scope of FI	A61B5/00-5/01,350

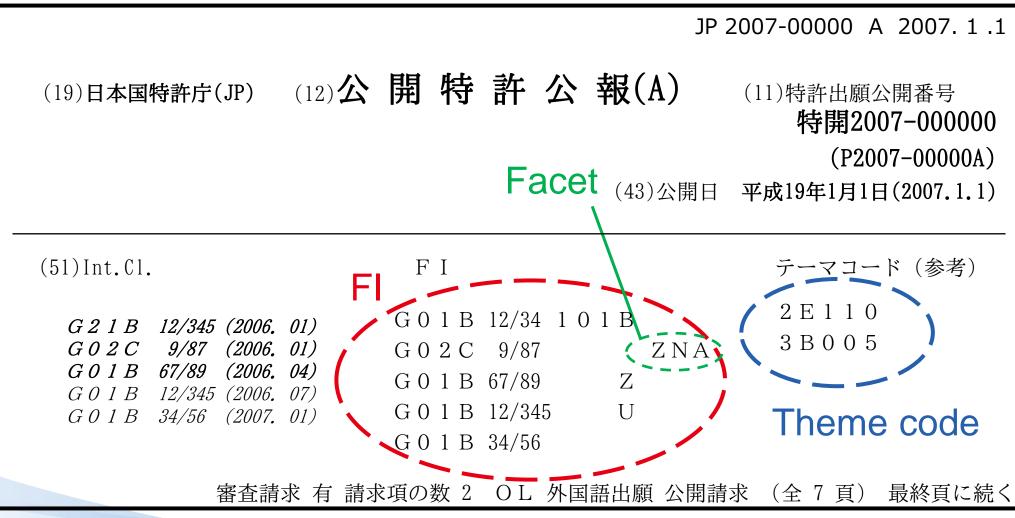
Aspect						F-term						Scope of FI
XA	XA00	XA01	XA02	XA03	XA04	XA05		XA07			XA10	A61B5/00
	OBJECT, E.G. PER SON, MA CHINE O R DATA	. One sin gle object	Measu ring for la dies	Measu ring for d ementia patients o r elderly persons		measu ring able- bodied pe rsons or healthy p ersons		. Multiple objects			. Others	-5/01,350
ХВ	XB00	XB01	XB02	XB03	XB04	XB05	XB06	XB07	XB08	XB09	XB10	
		. Measuri ng	. Health c are	. Instrum ent mana gement	. Patient monitorin g	. Manage ment in h ospitals	. Biometri c data m anageme nt	. Person i dentificati on	. Producti on of diag nostic rep orts or m edical rec ords		. Clinical t rial mana gement o r medical tests	
	PURPOSE	XB11	XB12	XB13	XB14	XB15	XB16	XB17	XB18		XB20]

"Facet" is a set of classification codes other than FI and F-term.

- Facet covers all the fields of FI (sections A to H) or a part of them, e.g. subclasses or groups. The former is called "Broad Facet".
- Facet enables the search of patent documents from crosssectional perspective, which is different from those in FI and F-term.
- > Each Facet consists of three-alphabet symbols (e.g. BRA).
- > As to Broad Facet, leftmost symbol must be "Z".
- As of February 2023, 70 Facets (including 9 Broad Facets) are available.

Example of front page of publication

- e.g. Published Unexamined Patent Application



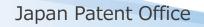
Japan Patent Office

Contents

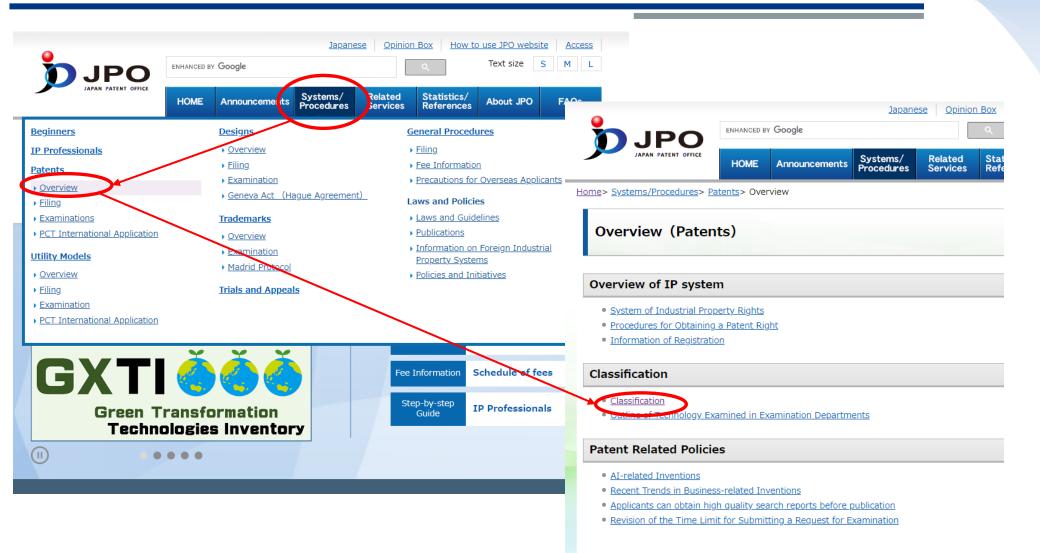
Outline of FI/F-term

English information on FI/F-term

- Patent/Utility Model Classification Search (PMGS)
- IPC-FI-CPC scheme parallel viewer
- Bulk data
- FI (English ver.) scheme download
- FI/F-term revision information
- Current status of FI/F-term



JPO website on classification



JPO website on classification

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JAPAN PATENT OFFICE	HOME	Announcements	Systems/ Procedures	Related Services	Statistics/ References	About JPO	FAQs

lome> Systems/Procedures> Patents> Overview> Classification

Classification

FI and F-term lists(External link)

For browsing FI and F-term list. FI [File Index] and F-term [File forming term] are Japanese patent classification systems consisting of approx. 190,000 and 360,000 entries respectively, which enable the efficient search of patent documents. It is also noted that FI is based on IPC [International Patent Classification]. For more detailed information on FI and F-term (PDF:7,383KB).

IPC-FI-CPC scheme parallel viewer

For browsing IPC, FI and CPC in parallel. In this viewer, you can find the relevant entries among IPC, FI and CPC.

Bulk data

FI revision information

For obtaining information regarding FI revisions. FI scheme is revised twice a year.

F-term revision information

For obtaining information regarding F-term revisions. F-term scheme is revised once a year.

List of all theme information(Excel:244KB)

For obtaining the list of all theme information. The explanation of items in the list is <u>here(PDF:191KB</u>). JPO has maintained Japanese patent documents by uniquely dividing them into technical fields. Each technical field is called "Theme".

Japan Patent Office https://www.jpo.go.jp/e/system/patent/gaiyo/seido-bunrui/index.html

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•Simple display of FI/Facet and F-term is available (newly released on Feb. 1, 2021)

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Patents/Utility Models	Designs	Trademark	Trials & Appeals
Home > Patent/Utility Model Classification Search (PMGS)			
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You can retrieve classifications by keywords for classifications for patent/utility model searches Simple display (FI/Facet Simple Display, F-terr classifications or printing the listed classification - For revision/abolition information, refer to <u>Revision Table</u> , <u>IPC Guidelines</u> , and <u>Forma</u> - For information related to classification, refer <u>Information</u> , <u>CPC Information</u> , <u>WIPO-IPC</u> , Code Inquiry Search by Keyword	a using the code retrieval. In Simple Display, IPC (latest versions. <u>FI Revision Information</u> , ^D <u>Theme</u> <u>er IPC Version</u> . to ^D <u>Patent Map Guidance (Form</u> and ^D <u>Additional code list</u> .	n) Simple Display) is convenient for <u>Revision/Abolition Information</u> , ^D <u>Ti</u> <u>er) Information</u> , ^D <u>IPC Classification</u>	viewing the listed
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•Simple display of FI/Facet and F-term is available (newly released on Feb. 1, 2021)

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Non-output control Non-output co															-r		
xD00 MEASURED PART xD00 MEASURED PART xD00 MEASURED PART xmm on arm xmm xmm	XC00 CHARACTERISTIC FEATURE OF MEASURING INSTRUMENT	Open	+					. Stationary-type	Beds	Chairs	Toilets	Baths	Cars				
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Classification Display (F-term)

F-term-List (simple display)

Theme-Group-Choice web page <u>https://www.j-</u> platpat.inpit.go.jp/cache/classify/patent/PMGS_HTML/ jpp/F_TERM/en/themeGroup/themeGroup_en.html

IPC-FI-CPC scheme parallel viewer

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Bulk data

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F-term revision information

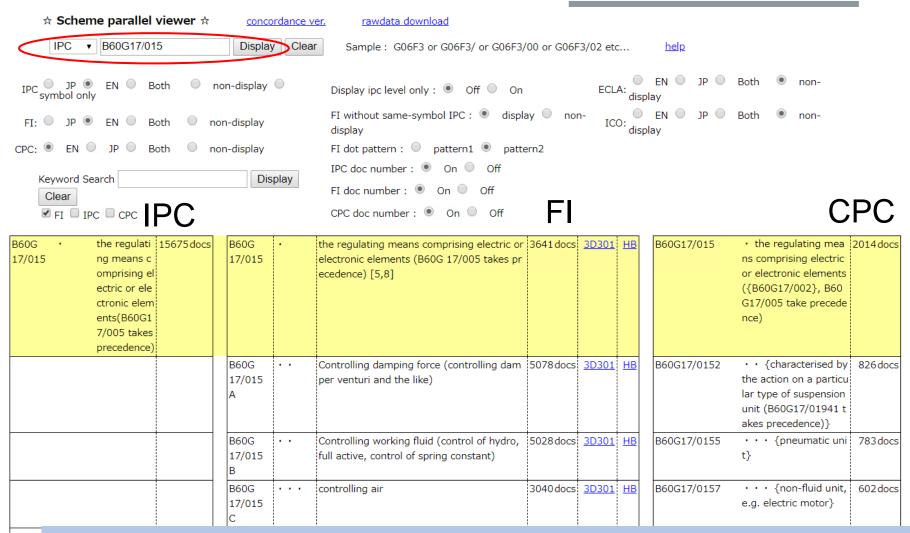
For obtaining information regarding F-term revisions. F-term scheme is revised once a year.

List of all theme information(Excel:244KB)

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Japan Patent Office https://www.jpo.go.jp/e/system/patent/gaiyo/seido-bunrui/index.html

IPC-FI-CPC scheme parallel viewer



Already Updated: IPC Ver.2023.01, FI Ver.2023.01, CPC Ver.2023.02

Japan Patent Office <u>http://www.jpo.go.jp/cgi/cgi-bin/search-portal/narabe_tool_e/narabe_e.cgi</u>

IPC-FI-CPC scheme parallel viewer

☆ Scheme paral	el viewer 🖈	concordance ver. rawdata download	
IPC •		Display Clear Sample : G06F3 or G06F3/ or G06F3/00 or G06F3/02 etc	help
IPC O JP EN	Both 🔘	Display ipc level only : Off On ECLA:	EN 🔍 JP 🔍 Both 💌 non- iplay
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FI B 20/02 M FI R 1/02 107 ¥ CPC G10H1/361 CPC G10H2220/011	e sch	ke systems : G10) Karaoke combined with another component e.g. microphone accessory, e.g. zoom microphone supporting device, karaoke microphone {Recording/reproducing of accompaniment for use with an external source, e.g. karaoke systems} Lyrics displays, e.g. for karaoke applications	カラオケ関係 カラオケ採点 カラオケ 他の機器と組み合わされて用いられるもの,例.装身具と組み合わされたマイ e ロホン(例.ズームマイクロホン支持装置,カラオケマイク) (外部音源と共に使用する伴奏を記録/再生するもの,(例.カラオケ装置) 歌詞表示,例.カラオケ マルチプレーヤー音楽ゲーム,例.カラオケのようなマルチプレーヤービデオ ーム マイクロフォンのためのもの,例.マイクロフォン信号から直接または関連属 機器を物理的に介在させた音楽パラメータの制御,例.マイクロフォンケーシ
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Japan Patent Office <u>http://www.jpo.go.jp/cgi/cgi-bin/search-portal/narabe_tool_e/narabe_e.cgi</u>

Bulk data

• FI scheme (in English) and Raw data for IPC-FI-CPC scheme parallel viewer can be downloaded from JPO website.

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JAPAN PATENT OFFICE	HOME Announcements		ated Statistics, vices Reference		FAQs			
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For browsing IPC, FI and CPC in parallel. In t		I scheme in X	ML format					
FI revision information		22-04 version (ZIP:	<u>48.9MB)</u>					
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List of all theme information(E						[Last upo	lated 19 Janu	ary 2023]
For obtaining the list of all theme information fields. Each technical field is called "Theme".	n. The explanation of items in the list						To	op of page

Japan Patent Office

https://www.jpo.go.jp/e/system/patent/gaiyo/seido-bunrui/bulkdata.html

FI/F-term revision information



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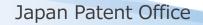
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For obtaining the list of all theme information. The explanation of items in the list is <u>here(PDF:191KB)</u>. JPO has maintained Japanese patent documents by uniquely dividing them into technical fields. Each technical field is called "Theme".

Japan Patent Office https://www.jpo.go.jp/e/system/patent/gaiyo/seido-bunrui/index.html

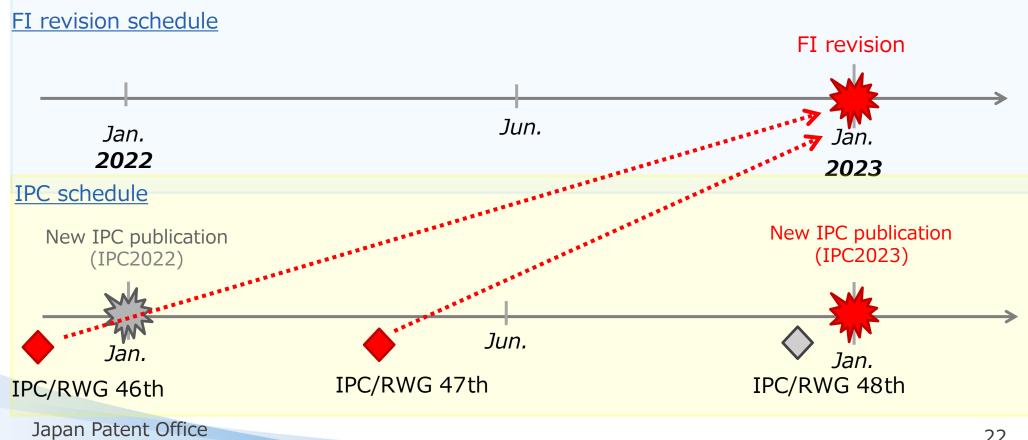
Contents

- Outline of FI/F-term
- English information on FI/F-term
- Current status of FI/F-term
 - FI revision schedule
 - Updating FI scheme according to the latest version of IPC
 - FI/F-term revision in FY2022



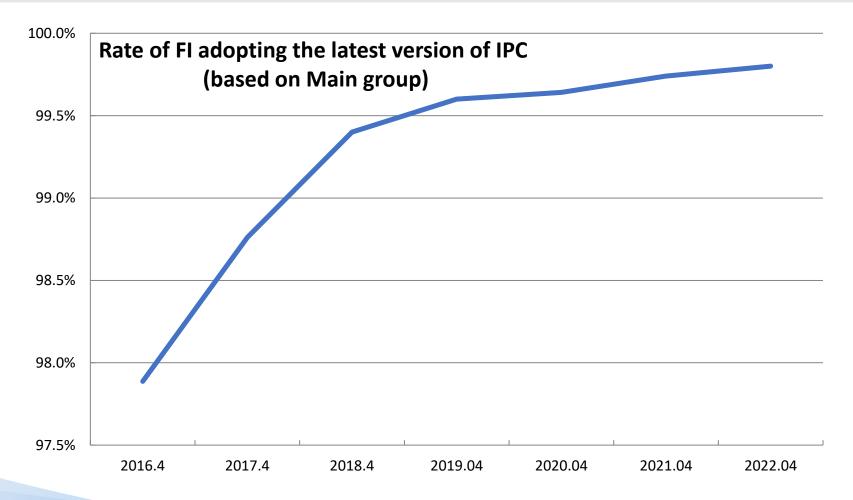
FI revision schedule

➢ FI system reform From 2023, FI revision and new IPC publication in January at the same time.



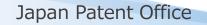
Updating FI scheme according to the latest version of IPC

Upon completion of FI revision in Apr. 2022, rate of FI adopting the latest IPC reached approximately 99.80 %.



In FY2022, the JPO carried out FI/F-term revision for the following numbers of FI main groups / themes.

- New FI and F-terms created
- Unused FI and F-terms deleted
- ➢ FI revision: 454 main groups
- > F-term revision: 18 themes



GXTI enables GX patent trend analysis with IPC based search formulae

A bird's-eye view of GX technologies through 5 large technology categories and 4 transversal perspective

Patent search formulae are published so anyone can search patent documents in the same way

The patent search Formulae based on IPCs can be used for worldwide patent document searches



https://www.jpo.go.jp/e/resources/statistics/gxti.html Japan Patent Office



Green Transformation Technologies Inventory

GX(Green Transformation) is a hot topic these days. So, I want to promote our company's GX achievements from an intellectual property perspective.

But, I wonder what kind of technologies can be called "GX technology"? I wish there was an easy way to check how many patents we have that can be called "GX technology" ...

You are in luck.

The JPO has the solution to your wish. It's the "GXTI" that we created, which responds exactly to what you want!



The GXTI shows how to categorize GX technologies and how to search for patent documents that include the category "GX technology".

The GXTI gives a bird's-eye view of GX technology from 5 GX Technologies (gxA-gxE) and 4 Perspectives for Cross Tabulation (gxY). It was developed based on discussions by a panel comprised of six external experts with in-depth knowledge of GX technology, who received cooperation from members at the Ministry of Economy, Trade and Industry; and the Ministry of the Environment.



Japan Patent Office GXTI Q search

Read here to go to the GXTI page

https://www.jpo.go.jp/e/resources/statistics/gxti.html



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