



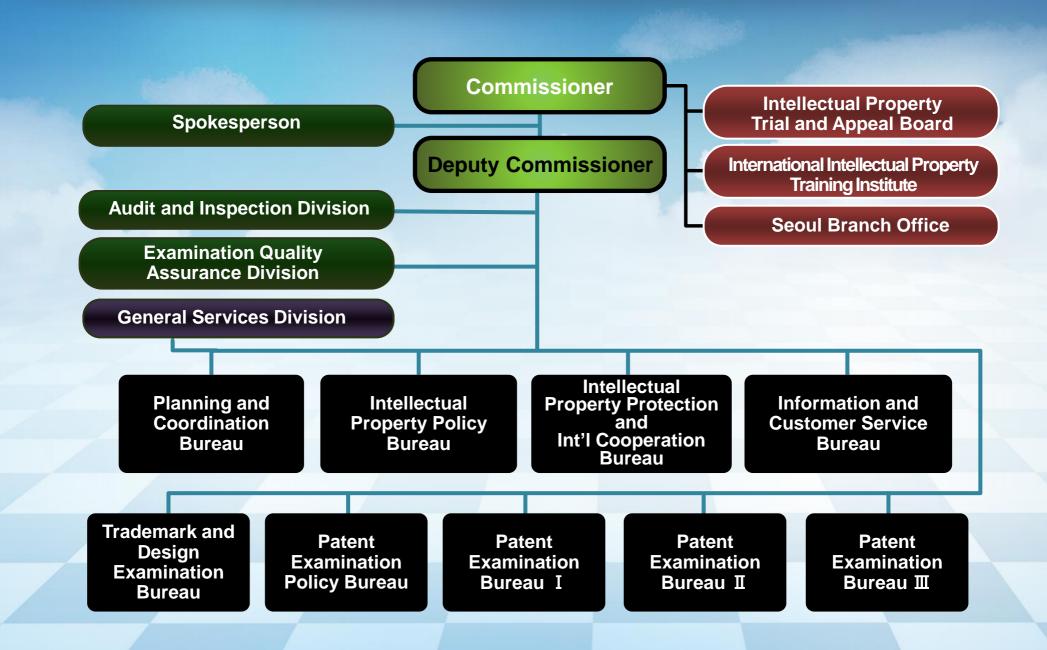


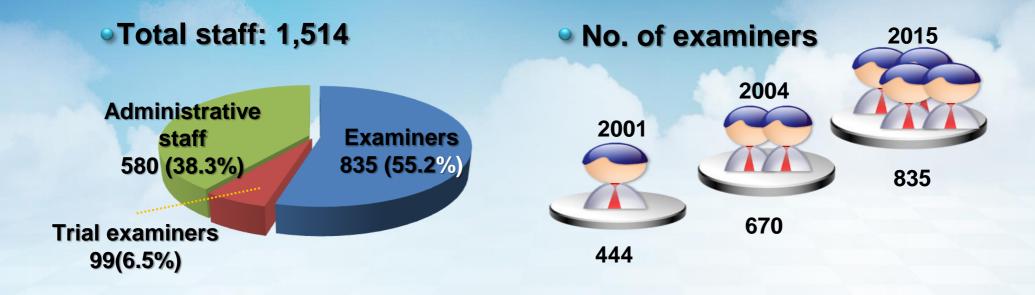


- General Information
- Madrid System
- Statistical Overview
- KIPO as Office of Origin
- Improving the Efficiency of the Office of Origin

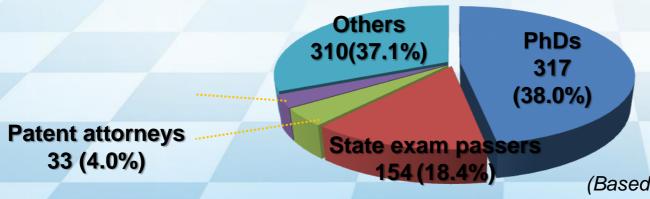
# **General Information**



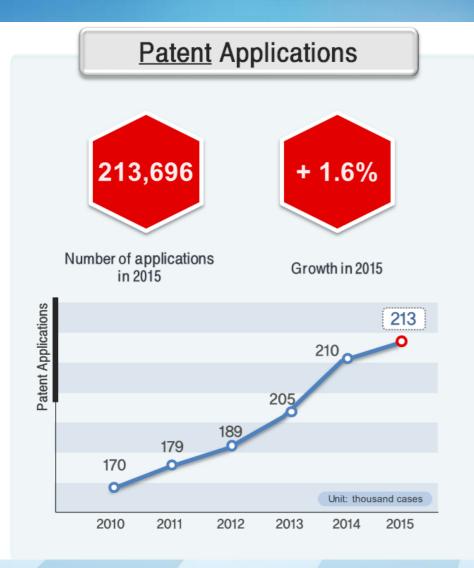


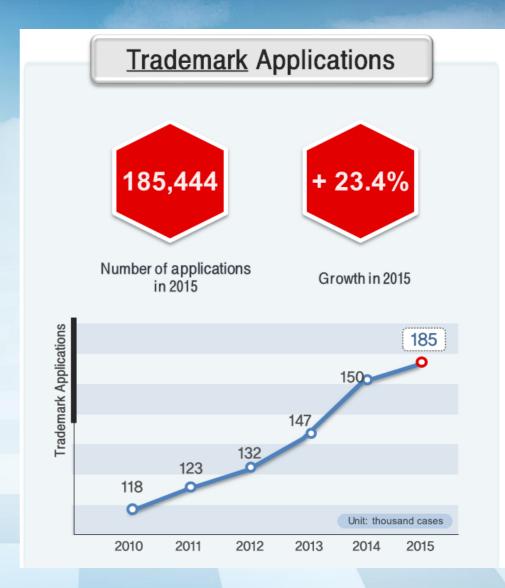






(Based on the number of staff in 2015)





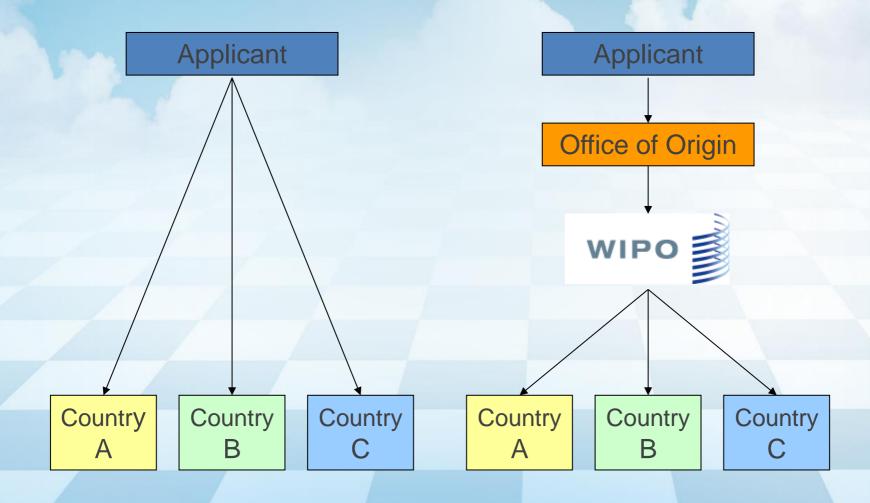
### No. of trademark applications by country (2014)



# Madrid System



# National Route vs. Madrid Route



- A registration system for 97 members (Including EU and OAPI)
   & covering 113 countries
- Entitlement and basic mark (application or registration)
- One application one language one set of fees
- One registration covering multiple territories &
   Expansion to new export markets (subsequent designation)
- Fixed time limit for refusal 12 or 18 months
- Only formal examination by WIPO
- Centralized management of portfolio

# General Procedure under the Madrid System

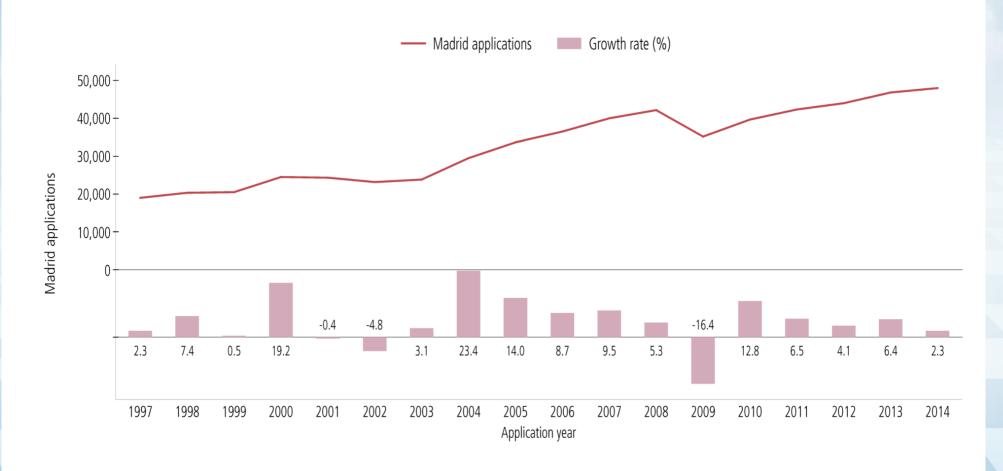


# Statistical Overview



# WIPO Statistics: International Applications under the Madrid System

Figure A.1.1 Trend in international applications



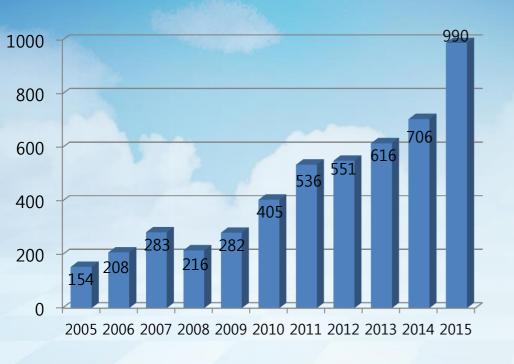
Source: WIPO Statistics Database, March 2015.

# WIPO Statistics: Top Offices of Origin (OO)

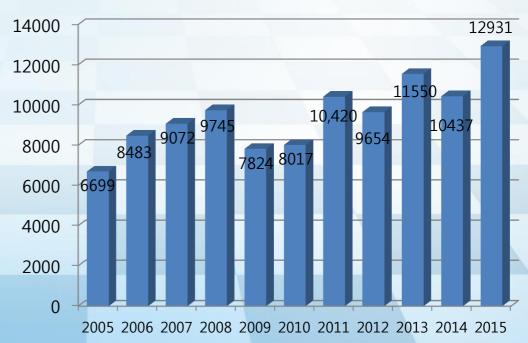
Contracting Parties	2013	2014	2015
United States of America	5,893	5,414	8,486
European Union	6,814	6,996	8,131
Germany	4,357	3,883	4,603
France	3,514	3,377	3,718
Switzerland	2,885	2,994	3,128
Japan	1,855	1,729	2,407
China	2,455	1,738	2,231
Australia	1,195	1,246	2,229
Italy	2,118	2,070	2,165
United Kingdom	1,580	1,560	2,068

Contracting Parties	2013	2014	2015
China	20,275	20,309	24,849
United States of America	17,322	17,268	21,996
European Union	17,598	17,270	21,721
Russian Federation	18,239	16,573	17,436
Japan	13,179	12,814	15,776
Switzerland	13,215	12,759	14,584
Australia	11,675	11,533	14,292
Republic of Korea	10,967	10,402	12,997
India	1,916	8,138	11,391
Mexico	5,095	8,533	10,569

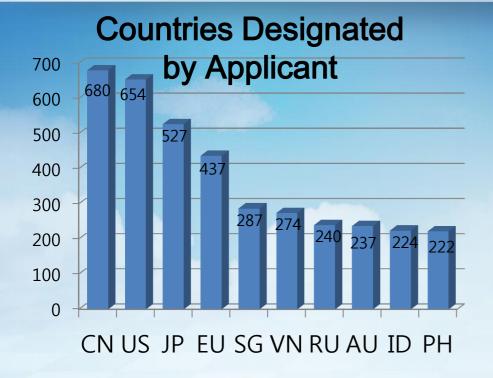
### Office of Origin



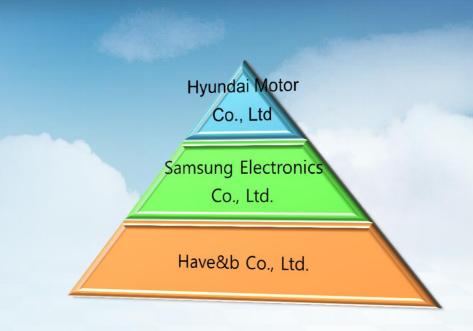
### **Designated Office**

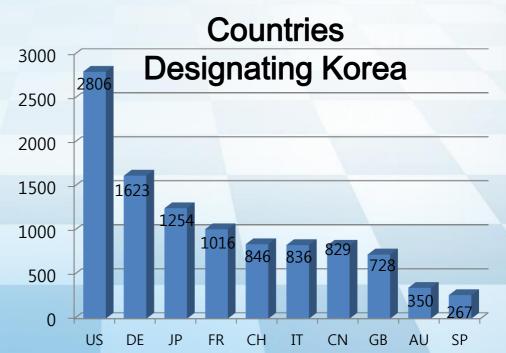


# KIPO Statistics: Top 10 in 2015



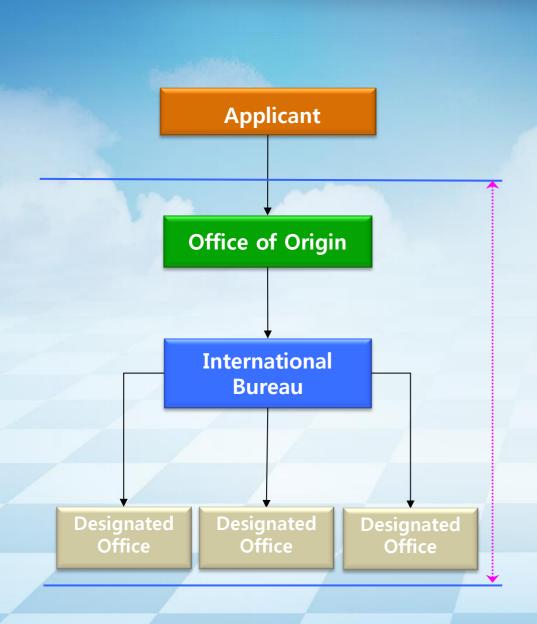






# KIPO's Role as Office of Origin





#### Office of Origin

- ✓ Formal requirements
  (Mark, G&S, Entitlement to file, etc.)
- ✓ Certifying Int. Application based on Basic Requirement

#### **International Bureau**

- ✓ Examination of Int. Application (Formality, NICE classification, Fee)
- √ Translation (E/F/S)
- ✓ International Registration

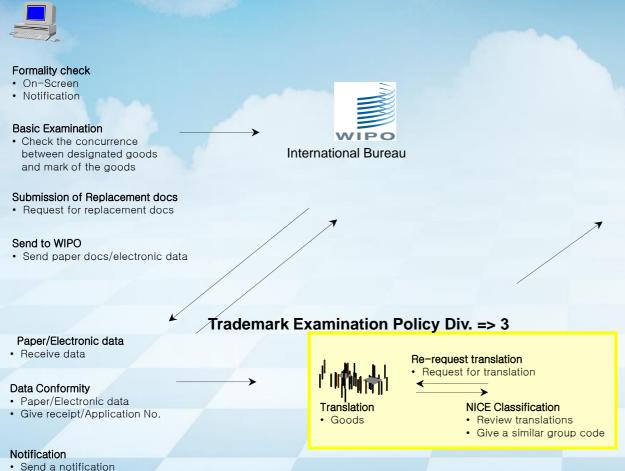
#### **Designated Office**

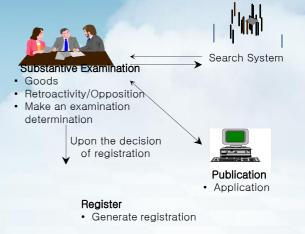
- ✓ Substantive examination
- ✓ Grant/Refusal of trademark protection in their own territory

### Manpower Resources and Their Duties

#### **International Application Division => 5**

#### **International Trademark Examination Division => 25**





#### IT Development Div. => 5

Maintenance of Madrid System

 Send a notification to WIPO/Applicant

# Examination by Office of Origin (1)

#### Application form (MM2)

APPLICATION FOR INTERNATIONAL REGISTRATION GOVERNED EXCLUSIVELY BY THE MADRID PROTOCOL			
For use by the applicant	For use by the applicant/Office		
This international application includes the following number of:  — continuation sheet(s):	Applicant's reference: KO-001-0001		
- MM17 form(s):	Office's reference: KR20120000001		
CONTRACTING PARTY WHOSE OFFICE IS THE OFFICE OF Republic of Korea	F ORIGIN		
2 APPLICANT  (a) Nams. KIPO CO. LTD.  (b) Address. 189, Cheongsa-ro, Seo-gu, Daejeon, 302	-701 Republic of Korea		
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
(c) Address for correspondence:			
<u></u>			
(d) Telephone: +82 42 481 8564	Fax: +82 42 472 3507		
E-mail address: kipomadrid@kipo.go.kr			
(e) Preferred language for correspondence 🔽 English	French Spanish		
designated, it is necessary to include these indications):	Contracting Parties; for example, if the United States of America is		
(i) if the applicant is a natural person, nationality of applican	Republic of Korea		
(ii) if the applicant is a legal entity:			
- legal nature of the legal entity. Corporation	464 1 4 1 4 1 1 4 1 1 4 1 1 4		
Republic of Korea	t State, under the law of which the legal entity is organized:		
3 ENTITLEMENT TO FILE			
(a) Check the appropriate box:			
(i) Ahere the Contracting Party mentioned in item 1	is a State, the applicant is a national of that State; or		
	l is an organization, the name of the State of which the applicant is a		
· — *	autional: ; or ; or ; or ; or the applicant is domiciled in the territory of the Contracting Party mentioned in item 1; or		
(iv) the applicant has a real and effective industrial or commercial establishment in the territory of the Contracting Party			
	t in the territory of the Contracting Party mentioned in item 1, indicate		
in the space provided below:			
<ul> <li>if the box in paragraph (a)(iii) of the present item has Contracting Party, or,</li> </ul>	s been checked, the domicile of the applicant in the territory of that		
<ul><li>(ii) if the box in paragraph (a)(iv) of the present item has establishment in the territory of that Contracting Party.</li></ul>	been checked, the address of the applicant's industrial or commercial		
	<u>_</u>		

#### **Contracting party of Madrid Union**

- Name of country: (e.g.) Republic of Korea

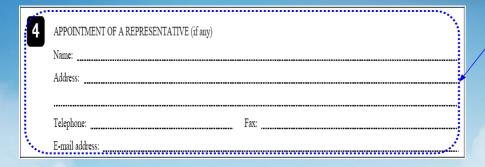
#### Name and address of applicant

- (e) Language for correspondence: (e.g.) English
- (f) (i) Natural person: Republic of Korea
  - (ii) Legal entity: Corporation

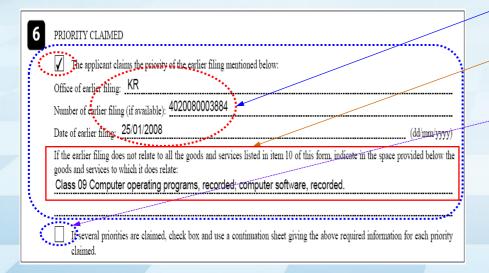
#### **Entitlement to file**

- (a) (i) Nationality of item 1 (Country)
  - (ii) Nationality of item 1 (Organization)
  - (iii) Domicile in item 1
  - (iv) Establishment in item 1
- (b) An address of the country in item 1 must be indicated, in case that:
- ✓ Item 3(a)(iii) or (iv) is selected, plus
- ✓ The address of the item 2(b) is not in the country of the item 1

# Examination by Office of Origin (2)



A			
5	BASIC APPLICATION OR BASIC REGISTRATION		
	Basic application number: 4020070014303	Date of the basic application: 16/03/2007	(dd/mm/yyyy)
V.	Basic registration number: 4007056610000	Date of the basic registration: 06/04/2007	(dd/mm/yyyy)



## (Optional) Name and address of representative

#### (Compulsory)

One or more than two basic applications or registration

- ✓ Basic application/registration number and date
- Using continuation sheets when being needed

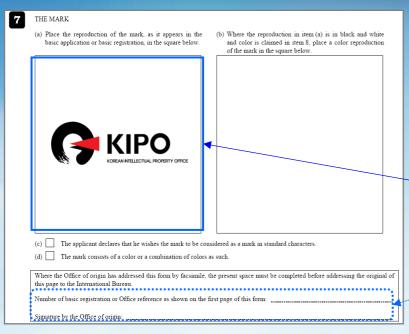
#### (Optional)

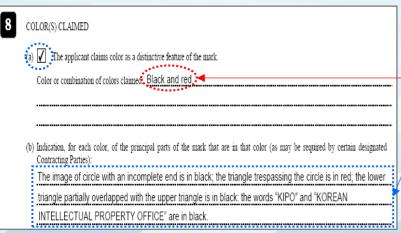
- ✓ Priority claims within 6 months
- ✓ Indicating goods and services
  - Only if some of the G&S are claimed priority
- ✓ In case of more than two priority claims
  - Using continuation sheets

#### NB

- In case of several earlier filings having different dates
- G&S of each filing are necessary

# Examination by Office of Origin (3)





- (a) Identical with basic mark
  - < Unacceptable mark >
  - Unclear image
  - Different style of letters from the basic
  - Different color of image from the basic
- (b) Black and white mark in (a) with color claim in item 8
- (c) Standard characters (no special letters or images)
- (d) Color or combination of colors only
- (e) When Office of origin faxes MM2,
  - Basic Registration No. or Office reference No. and signature/seal should be indicated.
- (a) Color claim as distinctive feature (e.g. Black and red)
- (b) Indication of colors of the mark
  (e.g. The image of circle with an incomplete end is in black; the triangle trespassing the circle is in red and; the lower triangle partially overlapped with the upper triangle is in black: the words "KIPO" and "KOREAN INTELLECTUAL PROPERTY OFFICE" are in black.)

# Examination by Office of Origin (4)

### Basic requirement

National Application or Registration

✓ Mark on Int. Application: identical with the mark of National App./Reg.

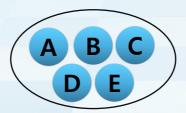
✓ G&S on Int.
Application: not
broader than G&S on
National App./Reg.

National application









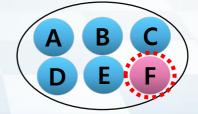
Suits, trousers, jeans, coats, shirts, dresses, jackets,...

International application









Clothing

## Examination by Office of Origin (5)

#### 10 GOODS AND SERVICES

(a) Indicate below the goods and services for which the international registration is sought: Please use font "Courier New" or "Times New Roman", size 12 pt, or above

Class	Goods and services
09	Computer operating programs, recorded;
	Computer software, recorded;
	Computer game program.
16	Inking ribbons; Calenders.
38	Information about telecommunication.

e.g. EM, CN, PH, GB, US, JP

(b) . The applicant wishes to limit the list of goods and services in respect of one or insre designated Contracting Parties, as follows:

Please use font "Courier New" or "Times New Roman", size 12 pt, or above

Contracting Party Class(es) or list of goods and services for which protection is sought in this Contracting Party

US 09 Computer operating programs, recorded.

JP 16, 38

If the space provided is not sufficient, check the box and use a continuation sheet

#### (a) Lists of goods and services

- Nice classification (10th edition)
- Semicolon (;) between each goods
- Goods of the international ≤ Goods of the basic

Section	Int. application	National application
Vehicle		Automobiles
Unacceptable	Metal	Iron and steel
Acceptable	Computer game software	Computer software

 Using the alphabetical list of goods and services of International Classification, or WIPO electronic tools (G&S manager)

#### (b) Limitation of goods and services

Limitation of some of G&S to some of the designated countries

In US: limited to "computer operating program

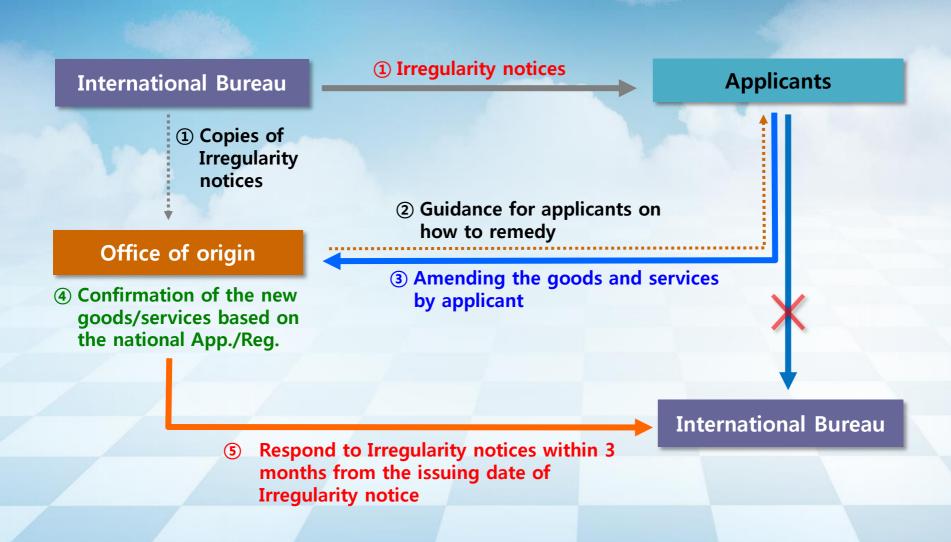
recorded" in class 09

In JP: limited to class 16, 38

# Classification & Identification Irregularities

### Examples of Irregular terms (KR)

Irregular terms	KIPO's Classification	WIPO's Classification/Suggestion
Medicated creams	03	Class 05
Contact lens washing apparatus		Class 05
Fishing gaffs	28	Class 08
computer games apparatus		Class 09
DVD discs	09	DVDs / Digital video discs
leather key chains		Class 14
Engines for vehicles	12	Engines for automobiles
sleeping mats		Class 20
Sharp pencils	16	Mechanical pencils
sujebi [korean broth containing dough flakes]		Class 29



# Examination by Office of Origin (6)

#### Fee calculation sheet

(a) INSTRUCTIONS TO DEBIT FROM A CURRENT ACCOUNT			
The International Bureau is hereby instructed to debit the required amount of fees from a current account opened with the International Bureau (if this box is checked, it is not necessary to complete (b)).			
Holder of the account:	Holder of the account: Account number:		
Identity of the party giving the instructions:			
(b) AMOUNT OF FEES (see Fee Calculator: www.wipo.int/madrid	/en/fees/calculator.jsp)		
Basic fee: 653 Swiss francs if the reproduction of the mark 903 Swiss francs if there is a reproduction in color. (For internation whose country of origin is a Least Developed Country, in accordant United Nations (www.wipo.int/ldcs/en/country), 65 Swiss francs if white only and 90 Swiss francs if there is a reproduction in color.)	nal applications filed by applicants nce with the list established by the		
Complementary and supplementary fees:	illumiti.		
Number of designations for which complementary fee is applicable Complementary fee	Total amount of the complementary fees		
x 100 Swiss francs	= =>		
Number of classes of goods and services beyond three Supplementary fee	Total amount of the supplementary fees		
x 100 Swiss francs  Individual fees (Swiss francs):	= <u></u> =>		
Designated Contracting Parties Individual fee	Designated Contracting Parties Individual fee		
	Total individual fees =>		
GF	RAND TOTAL (Swiss francs)		
(c) METHOD OF PAYMENT			
Identity of the party effecting the payment: WPO rece	ipt mumber		
Payment received and acknowledged by WIPO	-		
Payment made to WIPO bank account IBAN No. CH51 0483 5048 7080 8100 0 Credit Suisse, CH-1211 Geneva 70 Swift/BIC: CRESCHZ280A	And a graph and A file.		
Payment made to WIPO postal account Physical IBAN No. CH03 0900 0000 1200 5000 8 Swift/BIC: POFICHBE	santification dd issum/yyyy		

In case of holders having a current account opened with the IB (the IB will debit the fee)

#### **Basic fee**

- Mark in black and white: 653 CHF (least developed countries: 65 CHF)
- Mark in color: 903 CHF (least developed countries: 90 CHF)

#### Complementary and supplementary fee

(the designated countries, non-available individual fee)

- Complementary fee: 100 CHF for each designated country
- Supplementary fee: 100 CHF for each class in excess of 3 classes

#### Individual fee (instead of complementary/supplementary)

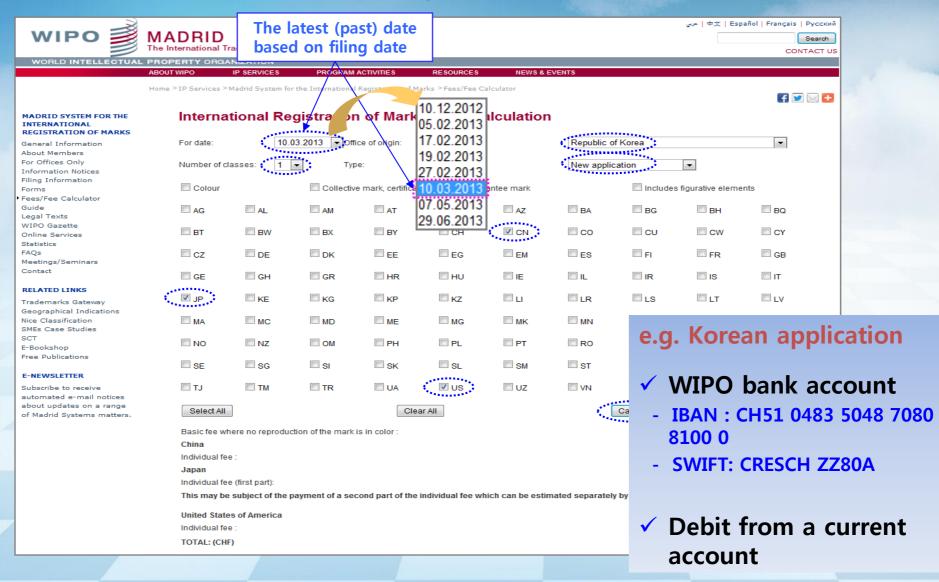
- Fee amounts depended on each country
- \* see the website (www.wipo.int/madrid/en/fees)

# Remittance to WIPO's bank account or postal account

- Indicating the bank account of the remitter and the date when the payment was made

## Examination by Office of Origin (7)

# Easy calculation for the amount of fee (www.wipo.int/madrid/en/fees/calculator.jsp)



# Improving the Efficiency of the Office of Origin



- Notification service to individual/corporate applicants w/o an agent to assist w/ Madrid international application
  - 10+% of applicants w/o an agent
- Notification on ToDo items and due dates at each phase of international application
- When applying for Patent Applicant Code, if applicant requests, emails and SMS are sent on relevant info (due dates, formal exam results, etc.)

 For WIPO irregularity notice, KIPO notifies applicant on due date of amendment, to prevent overdue, registration delay

<a href="#"><Amendments in 2015> (# of cases, %)</a>

category	within 30 days	within 60 days	within 90 days
cases	151	73	29
%	59.6	28.9	11.5

Due date notices and irregularity notices are re-sent
 1 month prior to the due dates

- Easier access for the public & companies to international patent/trademark application
  - +/- of Madrid applications, what to do when applying under Madrid System, frequent errors, FAQ



Quarterly information since March 2011



# 마드리드(MADRID) 소식

제21호 (2016년 6월)

**마드리드 국제출원 절차 개선 추진** 

□ 국제출원서 첨부서류 작성방법

마드리드 국제 상표출원 관련

- Correction on wrong classifications
- Correction on English typos, errors
- When KIPO and WIPO classifications differ, talks/presentations on KIPO standards/practices
- Request inclusion of English terminology recognized by KIPO and major POs in WIPO Madrid Goods and Service (MGS) DB

#### Examples of Irregular Terms (KR)

	Irregular Terms	KIPO's Classification	WIPO's Classification/Suggestion
	Fishing gaffs	28	Class 08
	computer games apparatus	28	Class 09
_	DVD discs	09	DVDs / Digital video discs
	leather key chains	18	Class 14
	Engines for vehicles	12	Engines for automobiles

