

WIPO Solutions for IP Offices

Juneho Jang Senior Regional Manager IP Offices Business Solutions Division

Overview

- IPOBSD: Mission and Objectives
- WIPO Business Solutions
- Workflow Optimization & Data Management Project
- IPAS
- WIPOScan-EDMS
- WIPO File
- WIPO Publish
- Deployment & Support



IPOBSD: Mission and Objectives

To provide tools and services that enable IP Offices around the world to participate in the global IP system effectively and efficiently, and to address the needs of offices to collaborate in an increasingly global environment.

Objectives are to enable IP Offices:

- to improve efficiency in their processing and management of IP rights
- to improve their provision of online business services to their stakeholders
- to participate effectively in international and regional networks of IP Offices

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IPOBSD- Business Focuses

- Meeting the needs of IP Offices
- Covering the overall business at IP Offices
- Applying a single integrated IP business solutions
- Enabling a holistic approach



Project Management and Deployment

	IP Office	WIPO
Project Management	Responsible	Advice
Data Migration	Planning, data quality and migration	Training, validation
System Configuration	Specify business rules, worflow, etc and configure system	Training, validation, advice and support
Systems Integration	Plan, specify, develop and test	Training, validation, advice and support
Infrastructure	Plan, specify and purchase	Advice
User Training and Deployment	Develop training materials, train users. Deployment strategy.	Advice
Production Support	User support	Software support

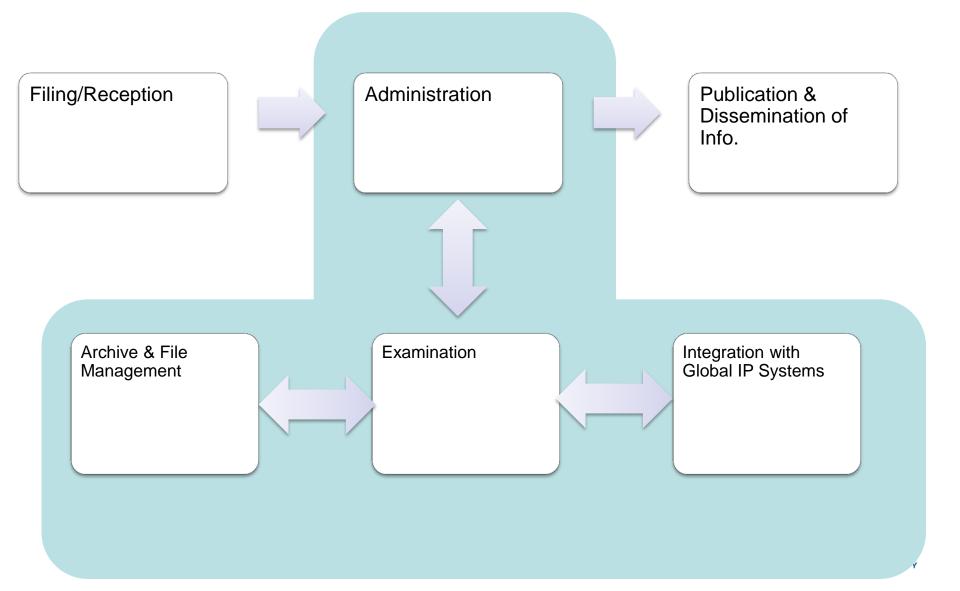
WIPO Solutions

- WIPO IPAS : IP Office Administration System, including digital document management.
- WIPO Publish : Online publication and dissemination of IP information (trademarks, patents, designs).
- WIPO File : Online submission and tracking of applications and subsequent transactions.
- WIPO CASE : Access to dossier information to support work sharing for patent examiners.
- Patentscope : free and powerful search tool with access to 45 million PCT and national patent documents.
- Global Brand DB: free and powerful search tool with access to 45 million PCT and national patent documents.

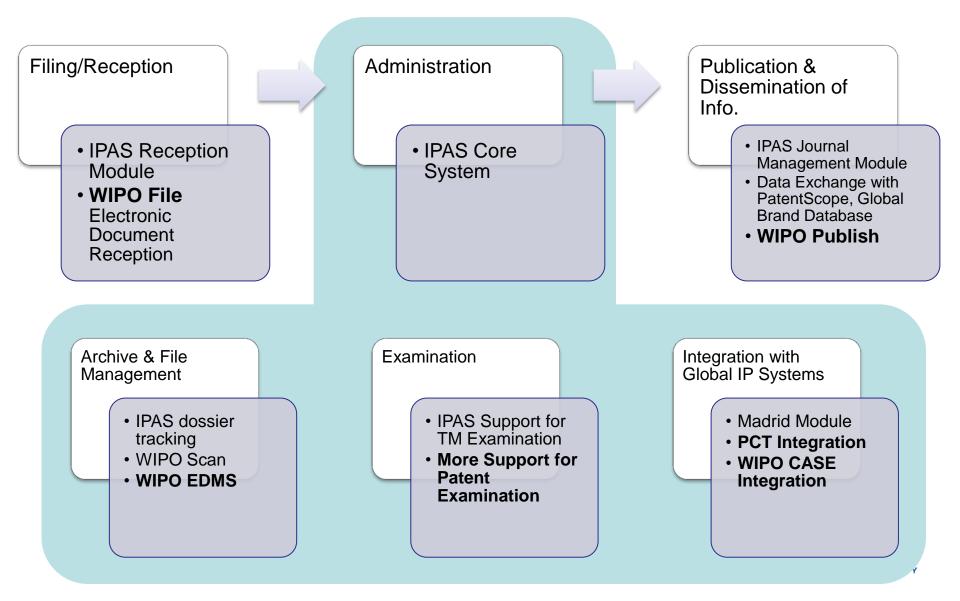
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GANIZATION

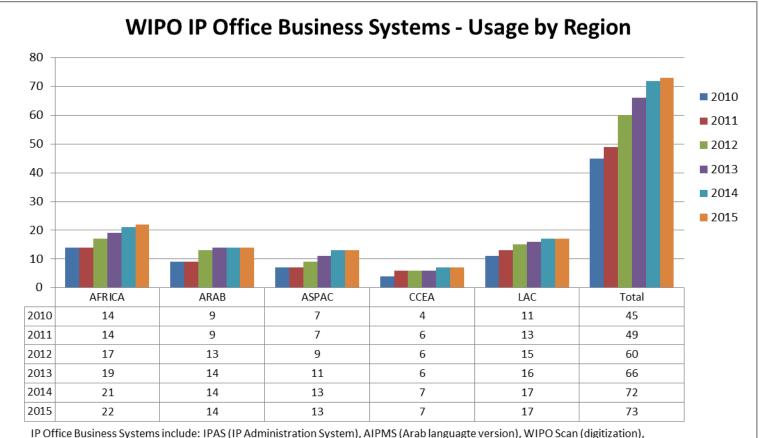
IP Office Business Processes



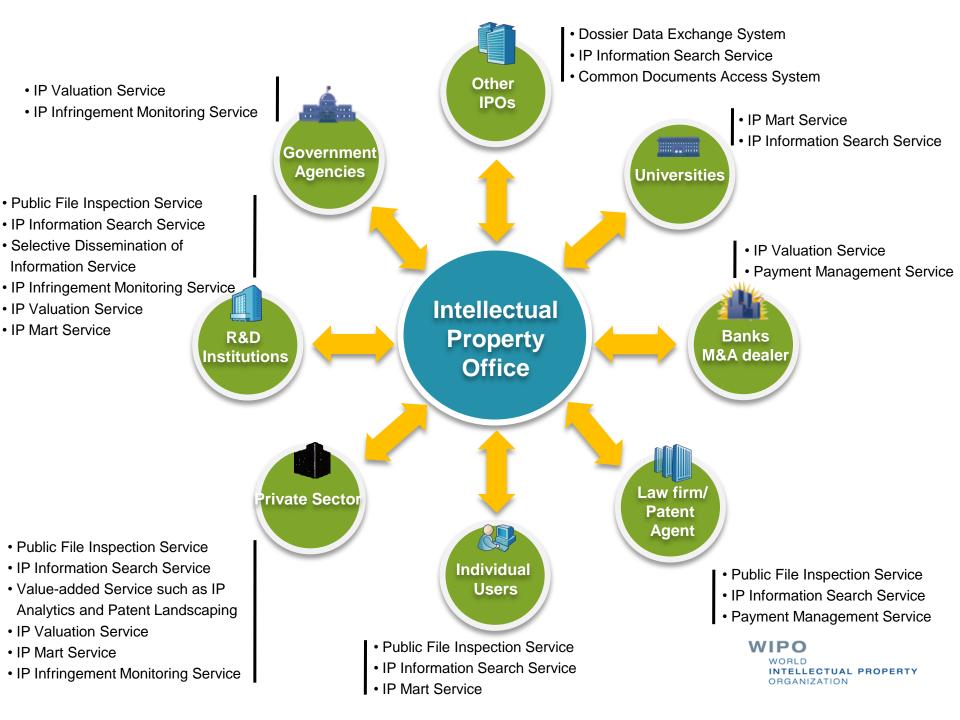
Support for IP Office Business Processes



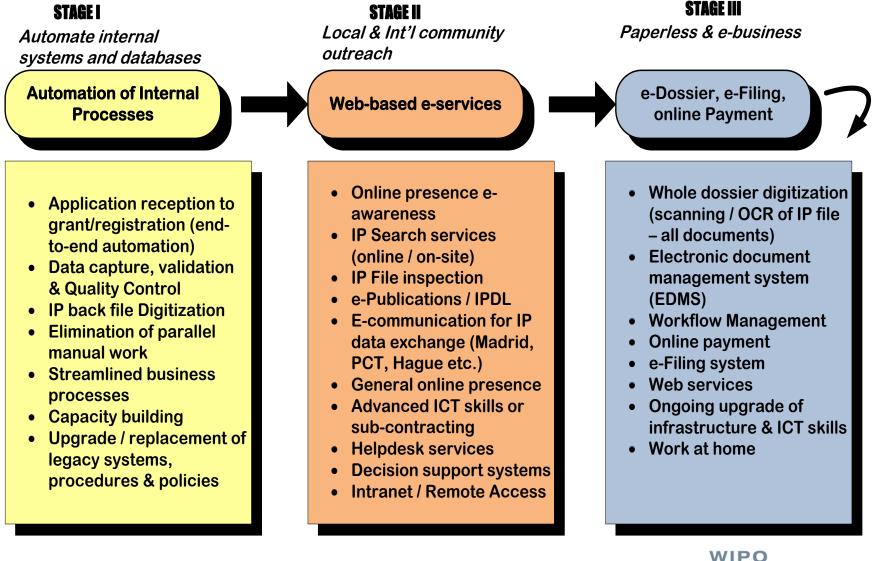
Status as at end 2015



EDMS (document management), WIPO File (online filing), WIPO Publish (online search database)

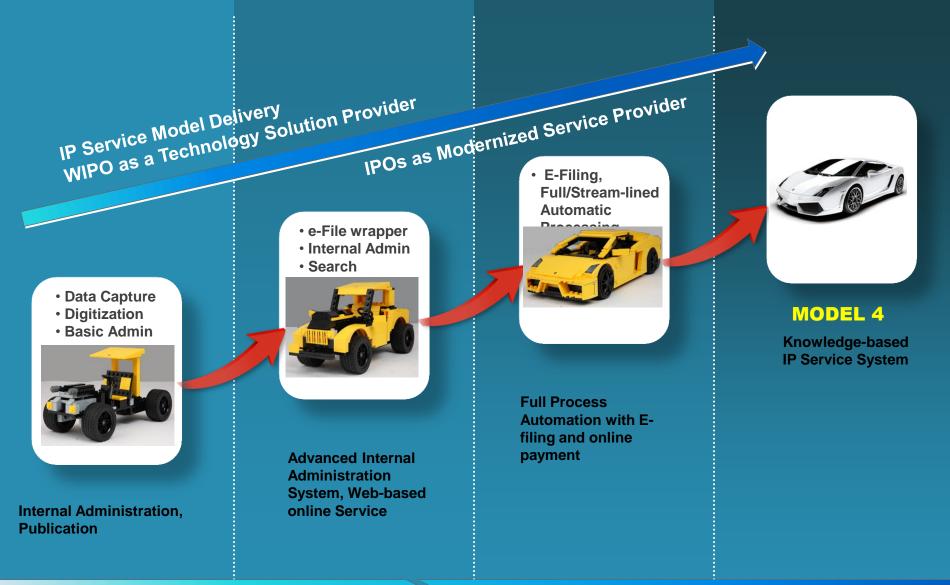


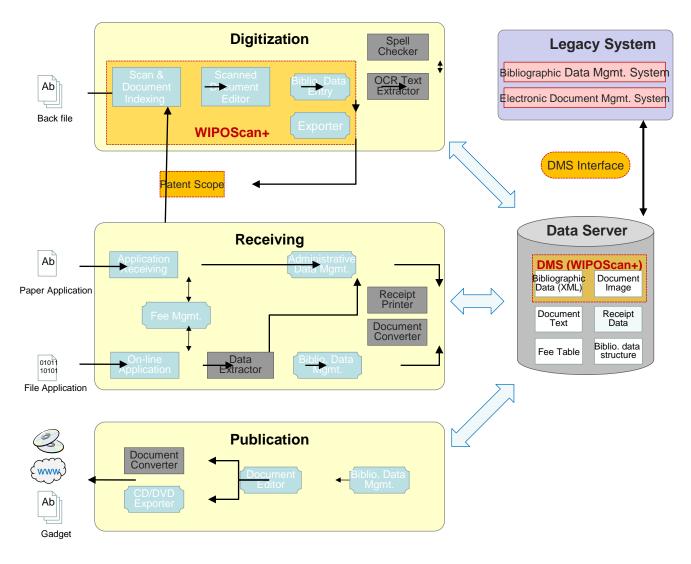
Stages of Automation



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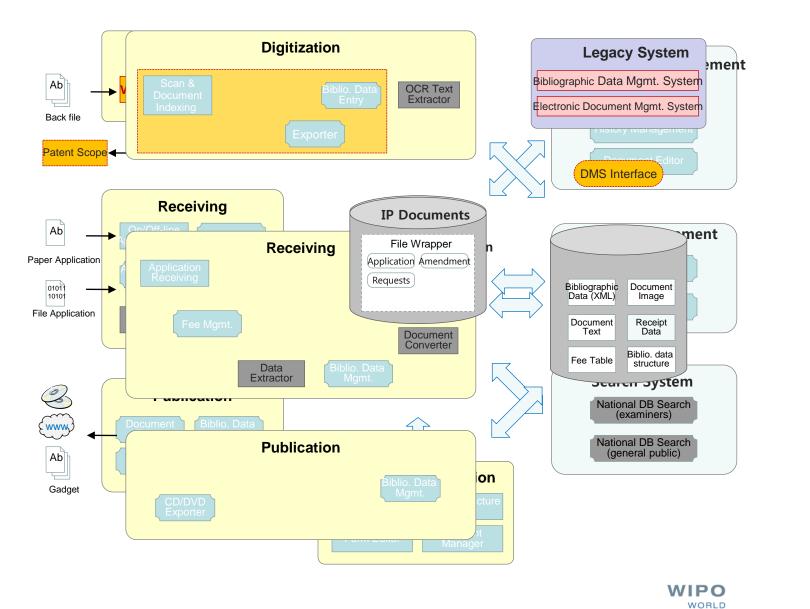
WIPO's Business Strategies for the Support of IP Office Modernization



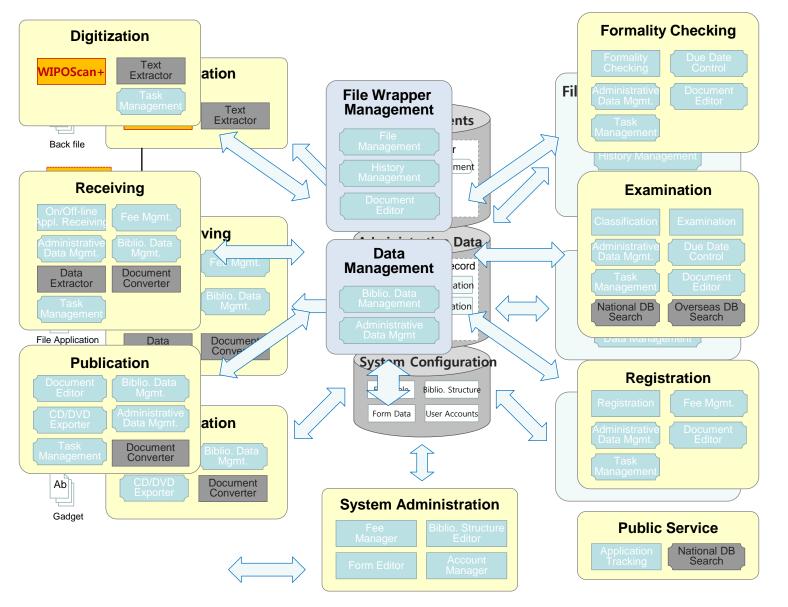


<Model 1> Basic Internal Processing

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<Model 2> Advanced Internal Administration System INTELLECTUAL PROPERTY ORGANIZATION



WIPO WORLD INTELLECTUAL PROPERTY ORGANIZATION

<Model 3> Full Process Automation

Workflow Optimization & Data Management Project



Workflow Optimization Project

Examine IP administration system for compliance with current laws and regulations : detailed action by action review of the entire lifecycle of the application, registration, maintenance of registration and other administrative matters related to the registration of the trademark

Identify how processes could be improved to ensure consistency with the laws and regulations Propose appropriate modifications to business processes in this regard

Workflow Optimization Project

- Identify how improvements to the IT system can support the revised business processes.
 - Identify any associated organizational changes, including job definitions, roles and responsibilities and required capacities to support the revised business processes.
 - Identify any training requirements for the implementation of new business processes that include consideration to linkage among various functional areas throughout the business process.

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Issues found

Differences between IP legislation and data captured

- Priority Date vs Filing Date
- Filing Date Requirement
- Formality Examination
- Notification
- Publication
- Simplification of Business Processes vs Actual Business Practices

Data Management Project

Digitization Project
Data Cleaning Project
Data Migration Project



Industrial Property Automation System





Reception Module

IPAS Reception

Receive New Appl/User Doc Report

Application Reception [PNG | 28/10/2013]

Application U	ser Document	
Application Type		*
Payment Type	Industrial Designs Industrial Designs Patents	
Date	National PCT	i 🎟
Number	Trademark Part A	
Currency	Part B	
Amount		
	Receive Application	

IPAS Reception

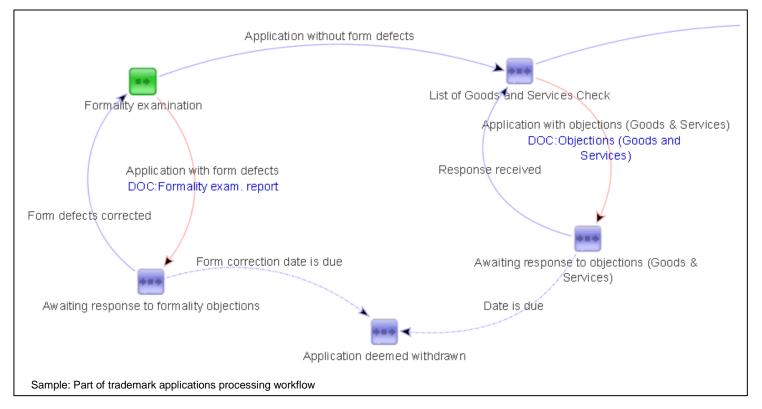
Receive New Appl/User Doc Report

User Document Reception [PNG | 28/10/2013]

Application	User Document				
Document Type	*				
		^			
Payment	Alter regd mark				
-	F3: alteration of regd mark				
Туре	F5: notice of opposition to alteration of regd mark				
Date	Association				
	Association of marks				
Number	Dissolution of association of marks				
	Changes				
Currency	Authorization of Agent				
Amount	Change of address for service				
Amount	F11: assignment or transmission of mark				
	- F2: alteration of Register (cancellation)				
	F2: alteration of Register (change of address)				
	F2: alteration of Register (change of name)				
	F2: alteration of Register (name and address)				
	F2: alteration of Register (other changes) Court				
	Court order to cancel				
	Court order to rectify Register				
	Court order to remove for non-use	~			

IPAS

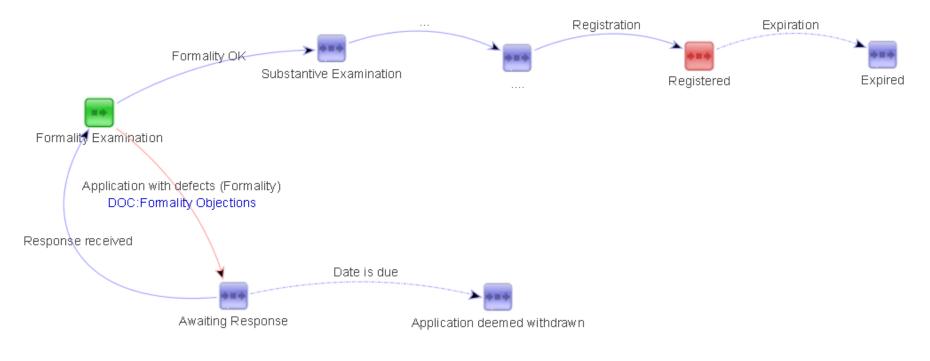
Workflow-based system which ensures legislated regulations are respected during IP files processing





Workflows

Statuses, Manual actions, Actions with time limits, Automatic actions, Actions with document outputs, Actions linked with User Documents



Management and Status Tracking

Process type	Status	User	Quantity	Avg days old	Min days old	Max days old	Total days old
Marks	Data Capture .		19	6952	1022	13509	132089
Marks	Substantive examination .		196	191	108	2124	37500
Marks	Confirming refusal for non-response .		3	126	119	138	380
Marks	Approving acceptance .		9	117	108	168	1054
Marks	Objected, awaiting response .		221	201	107	286	44427
Marks	Refused .	User 3	1	1897	1897	1897	1897
Marks	Refused .	User 16	1	3406	3406	3406	3406
Marks	Refused .	User 19	1	558	558	558	558
Marks	Refused .		749	1952	110	9005	1462559
Marks	To be published .		101	146	107	175	14808
Marks	Awaiting oppositions .		157	168	168	168	26429
Marks	Analysing if oppositions were filed .		137	184	169	643	25277
Marks	Opposed .		21	1928	144	3202	40495
Marks	Controlling registration fee .		10	1318	114	1955	13182
Marks	Registered .	User 3	1	1750	1750	1750	1750

Process History of a File

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ffice [Doc.		01/2008 00:01	OfficeDoc: PG/2008/170 Notification of lodgement.	Mailed (22/01/2008)		
م	ction		01/2008 16:31	Examiners first report		View	Delete
ffice [Doc.		01/2008 16:32	OfficeDoc: PG/2008/1144 Examiners first report.	Mailed (29/01/2008)		
🖕 A	ction		07/2008 06:43	Response received		View	Delete
A 🙀	ction		07/2008 06:47	Recommendation for acceptance		View	Delete
🖕 A	ction		07/2008 46:29	Acceptance		View	Delete
)ffice [Doc.		07/2008 46:30	OfficeDoc: PG/2008/4461 Notice of acceptance.	Delivered (23/07/2008)		
A	ction		09/2008 00:00	Publication		View	Delete
lser Do	0C.		12/2008 48:00	UserDoc: Payment of registration fee (Doc 2008/3491)(User Documents 2008/3491) VODAFONE - Otsuka Pharmacuetical Factory, Inc	Processed (16/01/2009)	View	
lser Do	0C.		12/2008 52:00	UserDoc: Association of marks (Doc 2008/3499)(User Documents 2008/3499) VODAFONE - Otsuka Pharmacuetical Factory, Inc	Processed (16/01/2009)	View	
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А	ction		01/2009 56:04	No oppositions filed		View	Delete
μ A	ction		01/2009 56:08	Registration fee paid		View	Delete

WIPO WORLD INTELLECTUAL PROPERTY ORGANIZATION

Patent/Industrial Design Module

IPAS JAVA - Industrial Property Automation System	Usuario: IPOPNG
Back Excel list Report list Add all to process group Sort	Home Logout

Select patent

Search criteria: Filing date >= 01/01/2012.

44 items found, displaying 16 to 30.

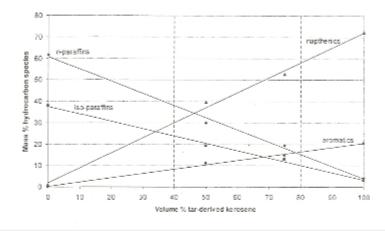
₩ 1, 2, 3 ₩

File id	Filing	Reg	Application	Title	Classes	Owner	Status	Responsible
THC IG	date	Nbr	subtype	THE	Ciusaca	owner	Status	ксаронаюю
PG/P/2012/000016.	25/01/2012		PCT	PROCESS OF RECOVERY OF BASE METALS FROM OXIDE ORES	C 22B 23/00, 3/10	VALE S.A [BR]	Objected (formalities)	
PG/P/2012/000017 .	30/01/2012		PCT	IMPROVED GAS SCRUBBER APPARATUS AND METHOD	B 01D 47/02, 47/06, 53/14, 53/18, 53/48, 53/54, 53/62	ENVIRORESOLUTIONS INC. [CA]	Accordance of filing date	
PG/P/2012/000018.	31/01/2012		PCT	OIL/WATER SEPARATOR PROCESS AND APPARATUS	B 01D 17/028, C 02F 1/40, C 11B 13/00	STERI-FLOW FILTRATION SYSTEM (AUST) PTY LTD [AU]	Accordance of filing date	
PG/P/2012/000019.	09/02/2012		PCT	PROCESS FOR THE RECOVERY OF METALS SUCH AS NICKEL FROM IRON-CONTAINING ORE BY LEACHING WITH ACIDIC SULFATE SOLUTION	C 22B 23/00, 3/08, 3/44	ANGLO OPERATIONS LIMITED [ZA]	Accordance of filing date	
PG/P/2012/000020.	10/02/2012		PCT	METHOD FOR REMOVING IMPURITIES	C 01B 31/20, F 25J 3/02, 3/06	RESEARCH INSTITUTE OF INNOVATIVE TECHNOLOGY FOR THE EARTH [JP]	Accordance of filing date	
PG/P/2012/000021.	30/01/2012		PCT	A METHOD OF STORING AND TRANSPORTING LIGHT GASES	C 10L 3/10, F 17C 11/00, F 25J 1/00	SYNFUELS INTERNATIONAL, INC. [US]	Accordance of filing date	
PG/P/2012/000022 .	24/02/2012		National	A WALL ASSEMBLY INCLUDING A CONDUIT SPACE AND A STRUCTURE INCLUDING THE WALL ASSEMBLY		METECNO PTY LTD [AU]	Accordance of filing date	
PG/P/2012/000023.	28/02/2012		PCT	METHOD FOR PRODUCING LUBRICANT BASE OIL	C 10G 45/60, 45/62, 65/12, C 10M 101/02, 105/04, C 10N 20/00, 20/02, 20/06	JX NIPPON OIL & ENERGY CORPORATION [JP]	Accordance of filing date	
PG/P/2012/000024 .	28/02/2012		PCT	VESSEL FOR CONTAINING CATALYST IN A TUBULAR REACTOR	B 01J 8/02, 8/06	DAVY PROCESS TECHNOLOGY LIMITED [GB]	Accordance of filing date	
PG/P/2012/000025.	07/03/2012		PCT	POLYGONAL LNG VESSEL		GAZTRANSPORT ET TECHNIGAZ [FR]	Accordance of filing date	
PG/P/2012/000026.	07/03/2012		PCT	FULLY SYNTHETIC JET FUEL		GAZTRANSPORT ET TECHNIGAZ [FR]	Accordance of filing date	
PG/P/2012/000027 .	13/03/2012		National	DOUBLE-VERTICAL, STAGGERED SLAT, SUN & PRIVACY BLIND WITH AWNING		ROBERT (BOB) COGUT [PG]	Accordance of filing date	
PG/P/2012/000028.	19/03/2012		National	METHODS FOR VEGETATIVE PROPAGATION OF GRASS PLANTS		TREEFREE BIOMASS SOLUTIONS, INC. [US]	Accordance of filing date	
PG/P/2012/000029	27/03/2012		PCT	HYDROCARBON SYNTHESIS REACTION APPARATUS, HYDROCARBON SYNTHESIS		NIPPON STEEL ENGINEERING	Accordance	

Patent/Industrial Design Module

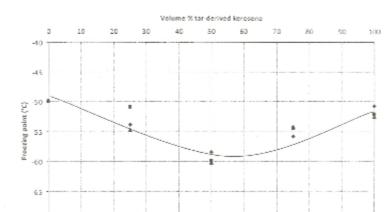
Application type	PCT
(219) Application Nbr	PG/P/2012/000026
(220) Filing date	07/03/2012
Priorities	ZA 2009/5411 03/08/2009;
Status	Accordance of filing date
(730) Owner(s)	SASOL TECHNOLOGY (PTY) LTD, 1 Sturdee Avenue, Rosebank, 2196 Johannesburg [ZA];
Inventor	VILJOEN, Carl Louis, 71 Danie Theron Street, 1911 Vanderbijlpark [ZA]; AJAM, Miriam, 1 Klasie Havenga Street, 1947 Sasolburg [ZA];
(740) Representative	ASHURST - PNG, PO BOX 850, PORT MORESBY, NATIONAL CAPITAL DISTRICT [PG];
Title	FULLY SYNTHETIC JET FUEL



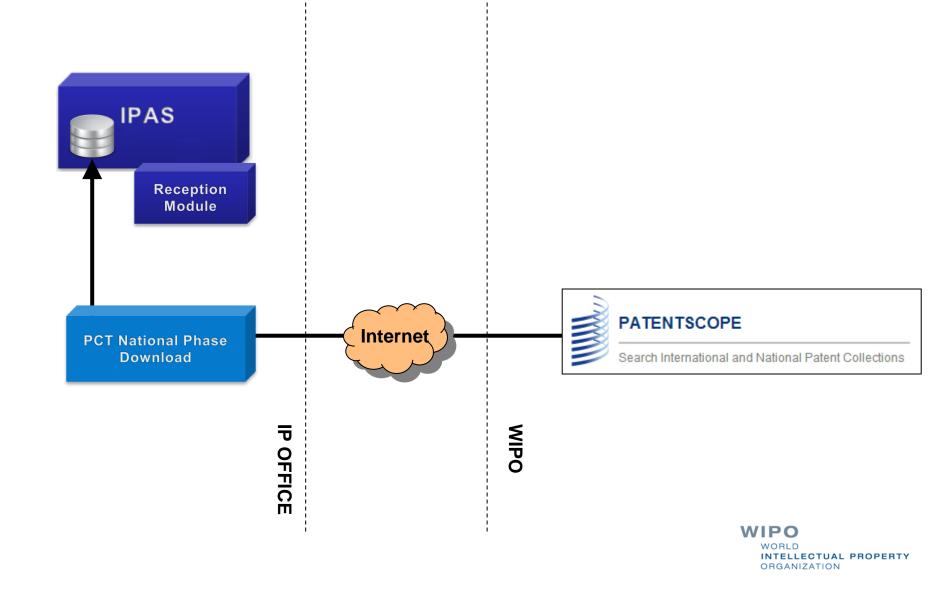




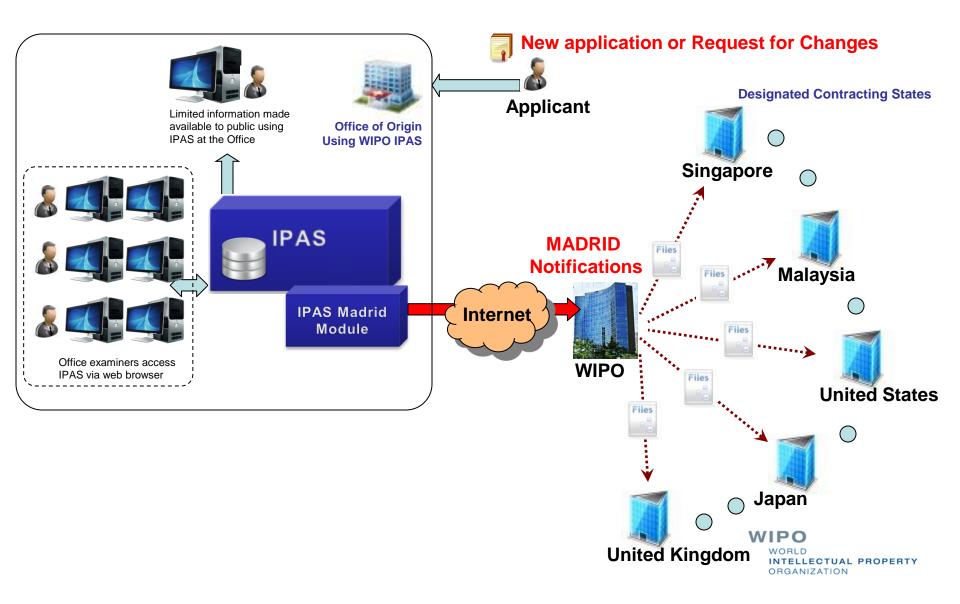




PCT National Phase Entry Download



IPAS Madrid Module



More Features

- Processing Renewals of trademarks and industrial designs
- Processing assignments, merger, change of name and/or address, etc...etc.
- Annuities generation and payment tracking
 - Journals/Gazettes preparation
- Pre-Filing Search
- Dossier Tracking
- Productivity Report
- Yearly Statistic Report
 - Linkage with electronic document management system

WORLD INTELLECTUAL PROPERTY ORGANIZATION

IPAS Customzation

- Extensive customization including:
 - National IP legislation,
 - Workflow processes, legal time-periods and deadlines,
 - Templates of official correspondences, certificates, gazettes,
 - Language, terminology

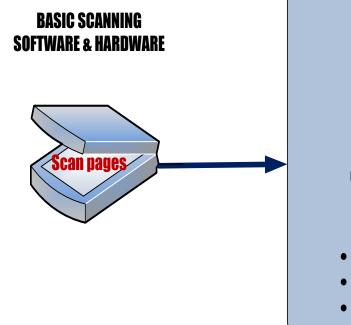
No programming is required to customize IPAS

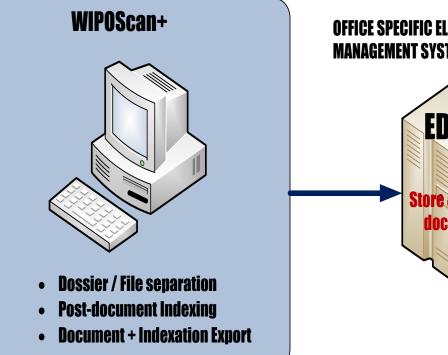
IPAS Deployment Projects Activities

- Data Migration
 - Files/Applications (in process, process completed)
 - In process user documents/requests
 - Process history of files/applications/user requests
 - Data validation
- IPAS configurations
 - User Interface Translation
 - Process Workflows (Files, User documents, Office Documents approval, etc.)
 - Output document templates (Official letter, certificates, etc.)
- Integration with other systems (Web Service, API)
- Users Training
 - Users Support



WIPO Scan, EDMS



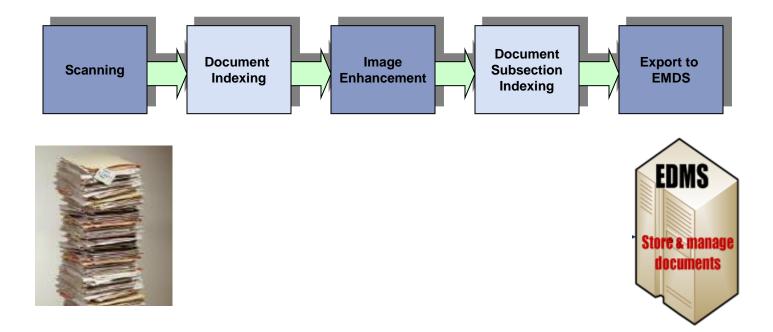






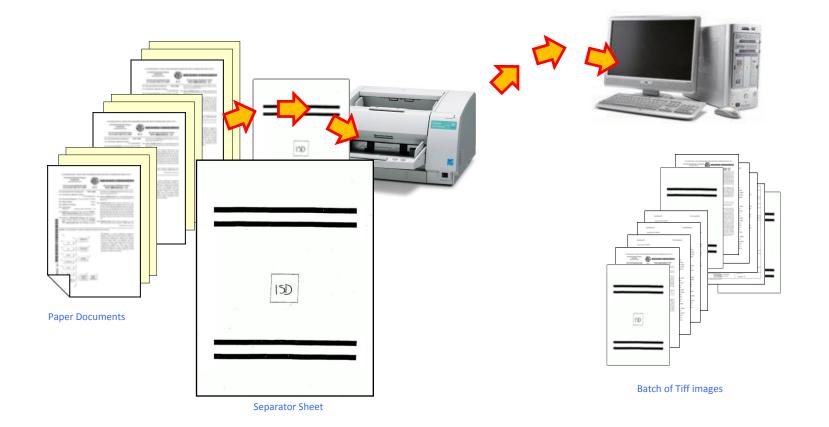
WIPO WORLD INTELLECTUAL PROPERTY ORGANIZATION

WIPOScan Basic Workflow



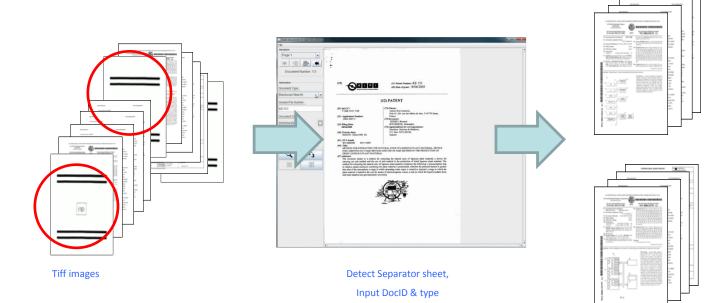


Scanning Document



WORLD INTELLECTUAL PROPERTY ORGANIZATION

Document Indexing



Document Indexed Image files

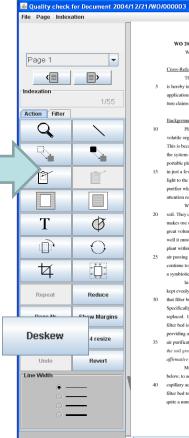


- Image Quality Improvement (Deskew, etc.)



Document

Image files





Cross-Reference to Related Applications

This application claims benefit of provisional application US 61/098,314 filed September 19, 2008, which is hereby incorporated by reference. This application also claims priority to, and is a continuation-in-part of, application PCT/US09/5581 filed September 11, 2009, which is hereby incorporated by reference, and which in turn claims bacfield of said provisional application US 61/098,314 filed September 19, 2008.

Background of the invention

- Plant air purifiers have been on the market for almost twenty years. While they successfully remove volatile organic compounds (VOCs), they have largely not cought on in the consumer and commercial marketplace. This is because they are not user firefuely and require constant daily care. Faulties to provide such care can result in the system quickly breaking down and the plant) therein dying in only a matter of hours. For example, when a portable plant air purifier uses placed in a FEMA trailer, it lowered the formaldedyde level from 180 ppb to 30 ppb in just a few days. But at the same time, because the inhibituats of the trailer din or provide adoquate waver and and the same splaced in a FEMA trailer, it lowered the formaldedyde level from 180 ppb to 30 ppb in just a few days. But at the same time, because the inhibituats of the trailer din or provide adoquate waver and the plant data.
- light to the plant, the plants within the parifier all bot died. Thus, there exists a real need to provide plant air purifier which are configured and controlled for very easy maintenance, replacement, use, with minimal time and attention required by the user. When plants grow in the wild, nature attends to all their needs. Further they do not grow in an artificial
- 20 soil. They do not have great volumes of air passing through the soil (as they do with a plant air partifier which makes use of air passage through the soil as part of the partification process), drying it out, and so do not require great volumes of water each day to replenish the moisture lost. In order for a portable plant air partifier to perform well it must have mechanisms that automatically attend to the plant's needs with minimal user intervention, or the plant with the plant of the plant of moisture resulting from the plant of the plant of moisture resulting from the plant of the plant of moisture resulting from the plant of the plant of moisture resulting from the plant of the plant of moisture resulting from the plant of the plant of
- 25 air passing through the soil. Without a living and healthy plant, plant air parifiers cannot effectively be expected to continue to closm the air. Nor will the microcognations that live in the filter, which bio-regenerate the filter and have a symbiotic relationship with the plant strencin, three for any length of time.

In addition, for the filter bed within a plant air purifier unit to operate at its most effective level, it must be kept evenly saturated whenever moisture levels drop. Otherwise the microorganisms which live and thrive within

30 that fluer bod will not be able to travel throughout that bed and the filter bod will not be his respenserated. Specifically, as the filter bod fills with toxic material, it becomes less and less effective and eventually has to be replaced. Lack of moisture within the filter bod is also to eventual saturation of the filter bod with toxics and if the filter bod is not then replaced it spects those toxins into the air, adding further to poor indoor quality air, rather than providing a cure. Further, without sufficient moisture, the filter bod is wet scrabbing ability is grantly reduced and air patientiation suffers. The moisture reducts of plants and plant bods in a plant air purifier with air forced through the soil specify accord thase of natural or artificial plants and plant bods, and must be properly accommodated by affirmative messure.

Many plant air purifiers rely on wicking or capillary action, where the filter bed wicks up moisture from below, to address the system's moisture needs. Unfortunately, if a plant air purifier is operating on a 247 basis, 40 capillary action is simply not fast enough or efficient enough with most artificial or soilless growing matter in the filter bed to attend to a plant air purifier's replenishing moisture needs. So, either the unit must be disabled for quite a number of hours a day, or another method of moisturization must be found, such as using micro irrigation

SUBSTITUTE SHEET (RULE 26)

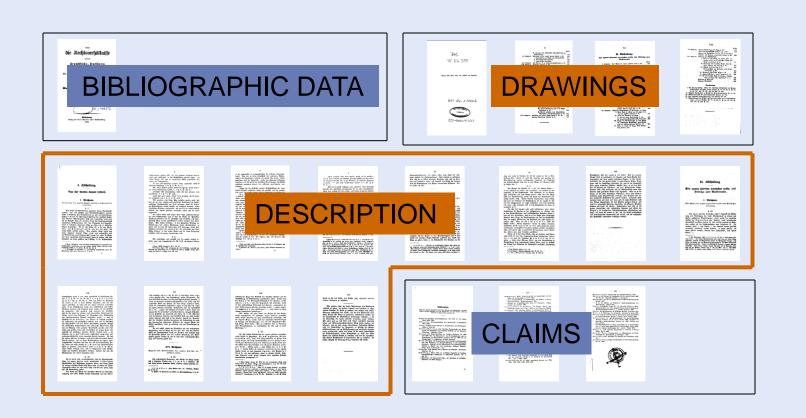
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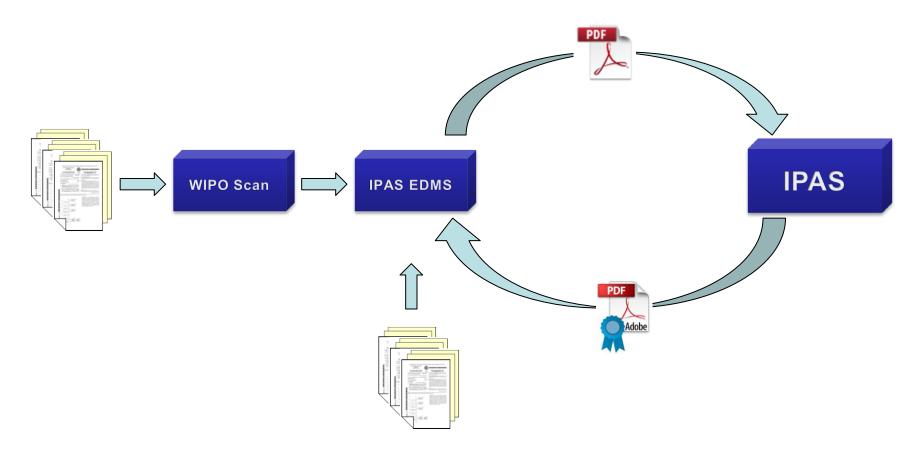
Image

Enhancement

WIPOScan – Document Section Indexing e.g. Patent Document



WIPO Scan, EDMS and IPAS



WIPO WORLD INTELLECTUAL PROPERTY ORGANIZATION

EDMS Deployment Projects Activities

- IPAS EDMS installation, configurations
- Mass uploading of scanned documents
- Establishing of scanning procedures
- Users Training
- One time scanning of Back files
- Continuing scanning of Front files (new applications, new user documents, office documents)

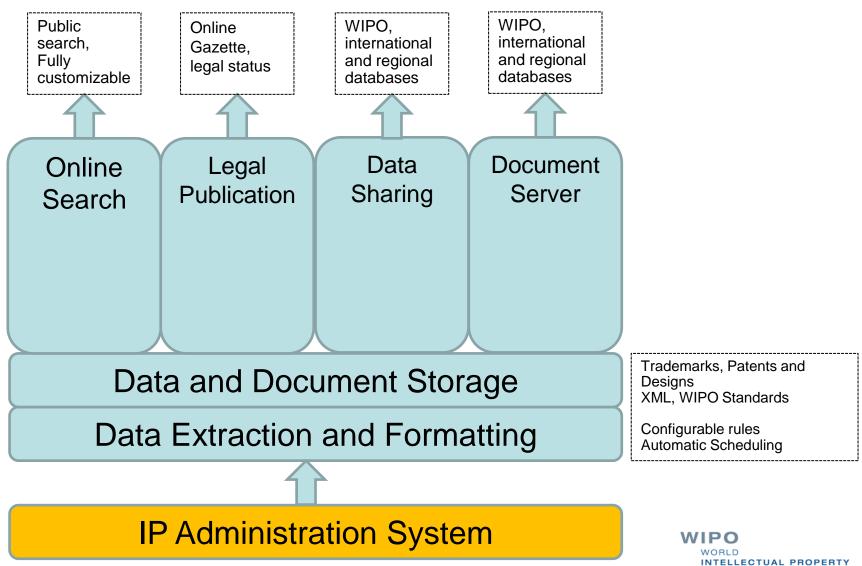




WIPO PUBLISH

42

What is WIPO Publish?

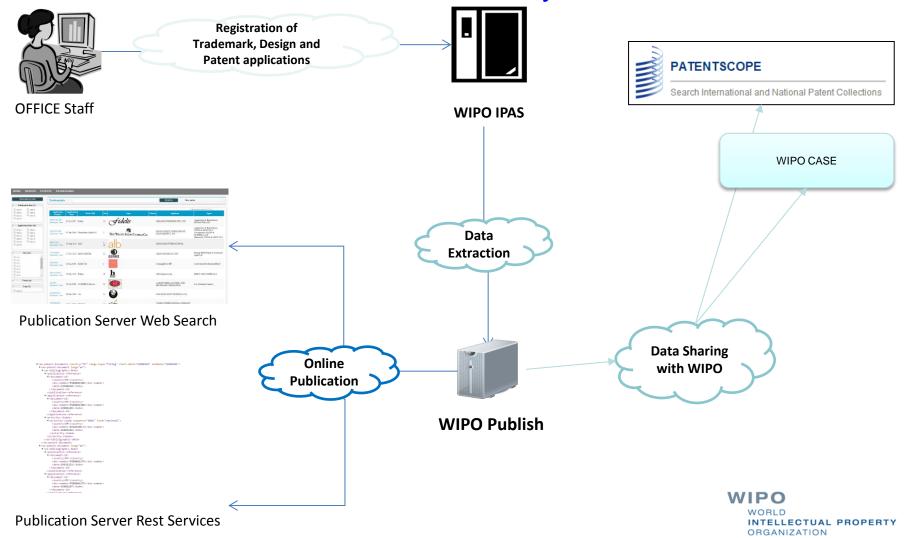


ORGANIZATION

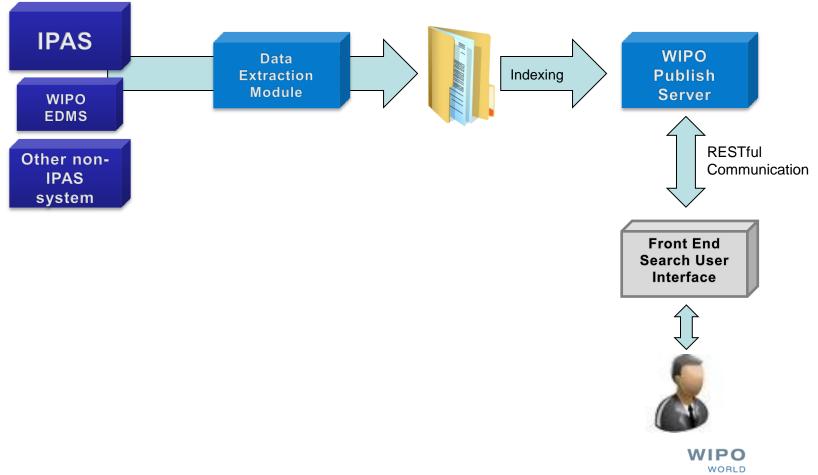
WIPO Publish

enabling offices to make IP data available nationally and

internationally

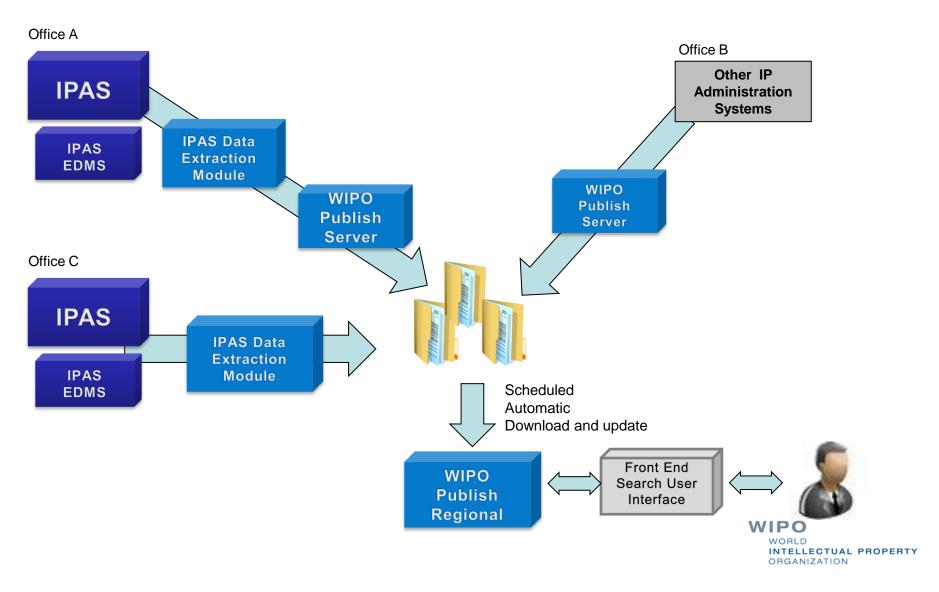


WIPO Publish - Integration

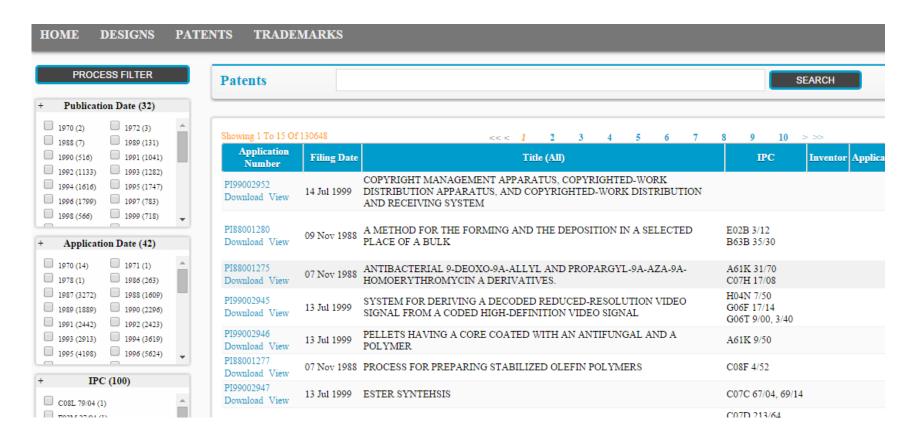


WORLD INTELLECTUAL PROPERTY ORGANIZATION

WIPO Publish Regional Configuration



Fully customizable and configurable



Fully customizable and configurable

		DJHK PENELUSUR	I AN DATA PATE	N INDONESIA					HOME DESIGNS PATENTS	TRADEMAR
PROCESS FILTER		Designs						C	SEARCH Show option	
Publication Date (1)		Showing 166 To 18	80 Of 185		4 5 6		9 10	11 12	185 appleate	ina found in 117 m
Application Date (1)		Application Number	Application Date	Design	Locarno	Designer	Applicant	Agent	Description	Drawing
Locarno (57)		ID2014000323 Download View	12 Feb 2014	BOTOL DENGAN BENTUK CACING	[9.1] Bottles, Flasks, Pots, Carboys, Demijohns, And Containers With Dynamic Dispensing Means.	Sara L. Delgado Carmona	DART INDUSTRIES INC.	Daru Lukiantono, SH	Desain Ini Adalah Untuk Diaplikasikan Pada Suatu Botol Yang Memiliki Bentuk Dan Konfigurasi Unik Berbentuk Cacing Untuk Digunakan Pada Rumah Tangga	
() 11.2(1) 12.11(4) 12.12(1) 12.12(1) 12.15(4) 12.15(4) 12.15(4) 12.28(1)	2(1) 11(4) 2(1) 5(9) 6(3) 9(1)	ID2014060019 Download View	07 Jan 2014	BENTUK DAN MOTIF KAOS KAKI SOKA	[2.4] Footwear, Socks And Stockings	AMAN SUPARMAN SE_MM	AMAN SUPARMAN SE.MM	Rully Purwanto, S.Mn		
		072014000013	1023100230	KOTAK MAKANAN	[9.3] Boxes, Cases,	111-20-2	PT. SURYA	Lorie	1210 - 1111 111 101 101 1	



Fully customizable and configurable



WIPO Publish Implementation

- 1. Decide on implementation model Online search, internal search, publication, data sharing...
- 2. Configure for data extraction Customize SQL queries and schedules for local DB
- 3. Configure security, if required Network configuration, restrict access by userid, data sharing with international database, ...
- 4. Customize look and feel

Change colours, office logo, languages, layout, search options...

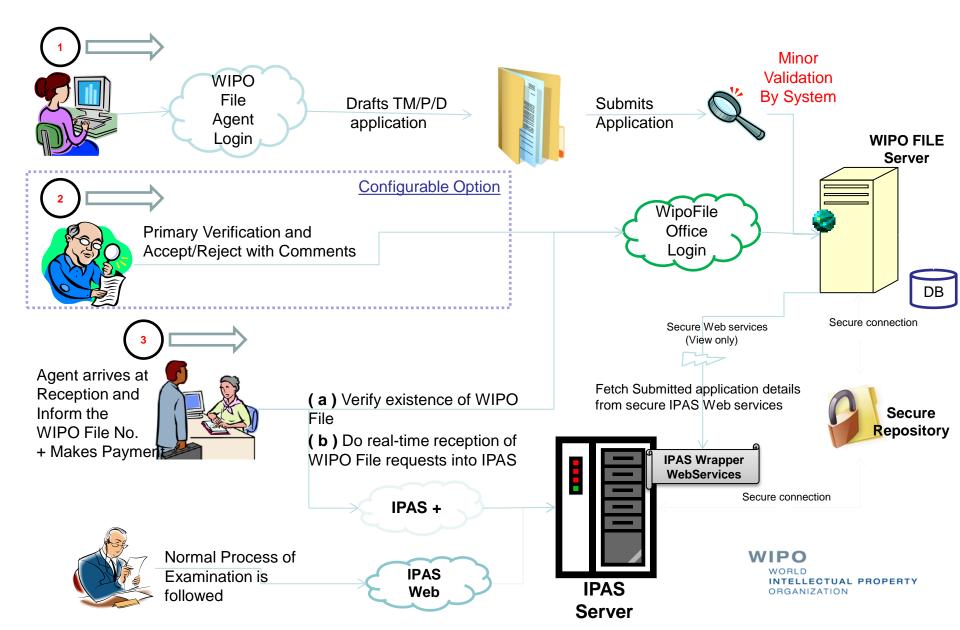
= 2-3 weeks work, with WIPO support



WIPO FILE



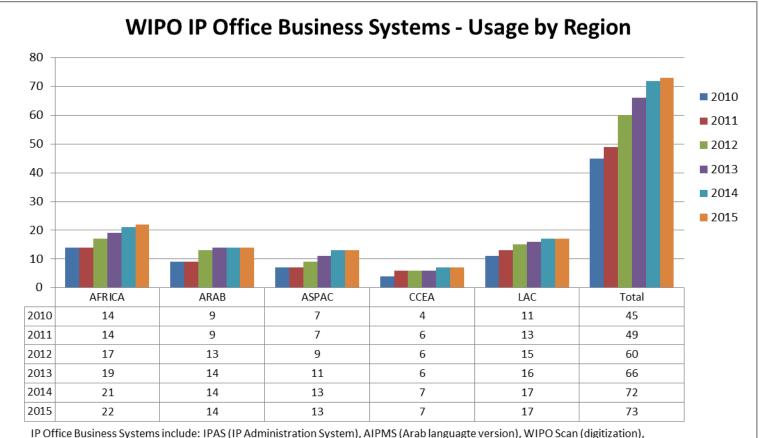
WIPO File Phase I





WIPO IP OFFICE SYSTEMS DEPLOYMENT AND SUPPORT MODEL

Status as at end 2015



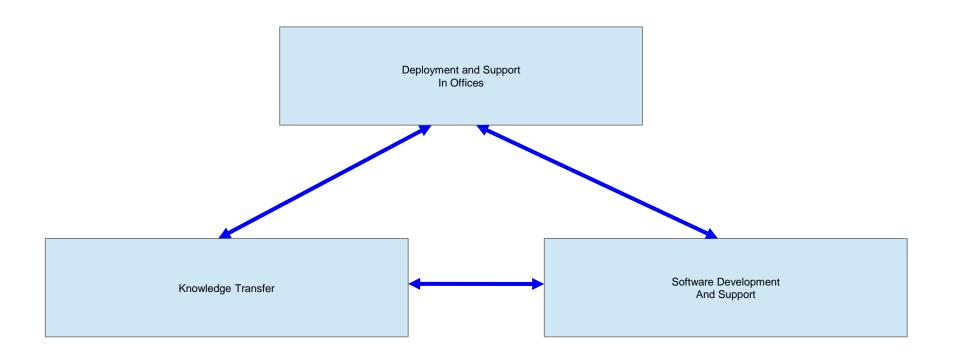
EDMS (document management), WIPO File (online filing), WIPO Publish (online search database)

Business Solutions for IP Offices – New Support Model

- 1. Software Development, Support and Service Levels
- 2. Knowledge Transfer and Ongoing Support
- 3. Project Management for Deployment



Business Model





Project Management and Deployment

	IP Office	WIPO	
Project Management	Responsible	Advice	
Data Migration	Planning, data quality and migration	Training, validation	
System Configuration	Specify business rules, worflow, etc and configure system	Training, validation, advice and support	
Systems Integration	Plan, specify, develop and test	Training, validation, advice and support	
Infrastructure	Plan, specify and purchase	Advice	
User Training and Deployment	Develop training materials, train users. Deployment strategy.	Advice	
Production Support	User support	Software support	

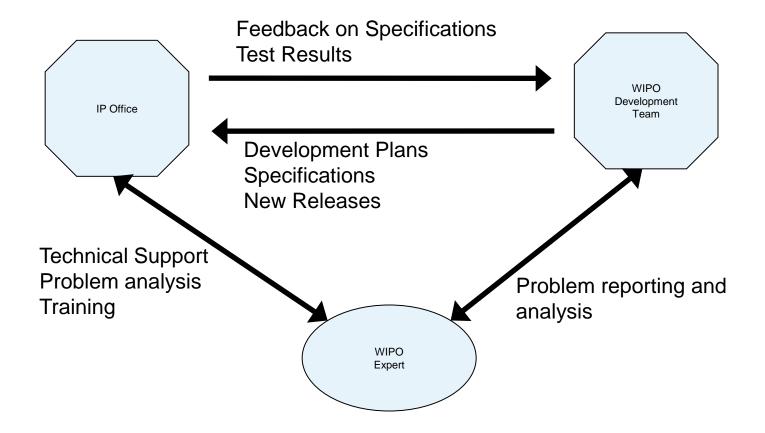
KnowledgeTransfer

Training + Documentation

New Training Modules Structured Format Certification ? 1 pilot in Geneva in 2013 Extend to regions in 2014 Online wiki (register for full access)

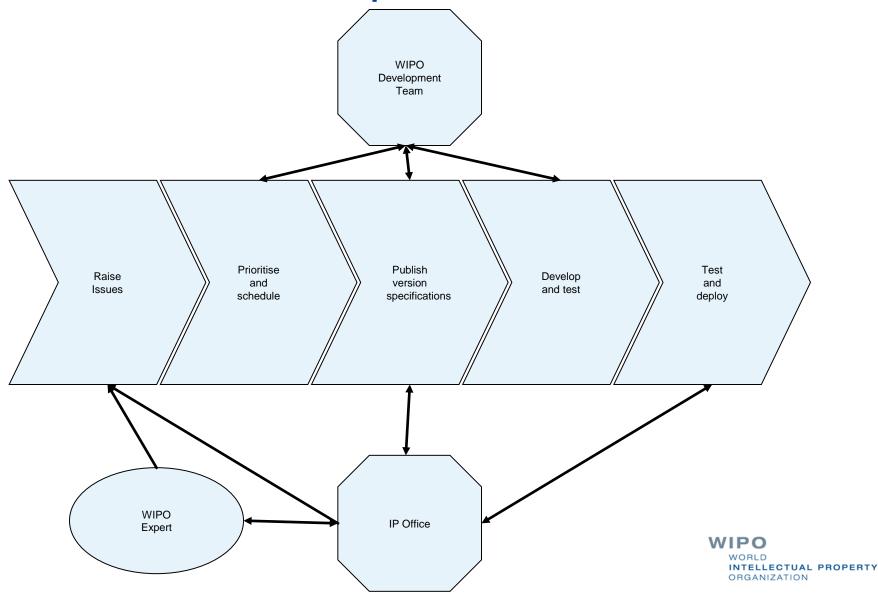


Software Development and Support



WIPO WORLD INTELLECTUAL PROPERTY ORGANIZATION

Software Development Procedure



Software Support (problem resolution and bug fixes)

Priority 1 : System unavailable

Quick response (working hours) Continuous feedback until problem solved Priority 2 :

Operations impaired

Same day response (working hours) Regular reports until problem solved Priority 3 : Other issues

Response, reporting and problem resolution as needed

«Ticketing System» – report problems to <u>ipas@wipo.int</u> Software Support is provided by the Geneva-based team WIPO expert is involved as needed Skype and remote access tools (teamviewer) for direct interaction

Thank You.

