



NATIONAL SCIENCE AND TECHNOLOGY DEVELOPMENT AGENCY

INTELLECTUAL PROPERTY

SONGKLA UNIVERSITY JAPAN PATENT OFFICE

INTELLECTUAL PROPERTY ORGANIZATION

NATIONAL WORKSHOP

WIPO/INN/SGZ/19/INF/1 **ORIGINAL: ENGLISH** DATE: JULY 18, 2019

National Workshop III on Intellectual Property (IP) Based Innovation and IP Management in the framework of the Enabling IP Environment (EIE) Project

organized by the World Intellectual Property Organization (WIPO)

in cooperation with the National Science and Technology Development Agency (NSTDA), Thailand and Prince of Songkla University, Thailand

and with the assistance of the Japan Patent Office (JPO)

Songkla, Thailand, July 22 to 25, 2019

PROGRAM

prepared by the International Bureau of WIPO

Monday, July 22, 2019: Day 1 (for Hub & Spokes)

Opening Remarks by:

Asst. Prof. Dr. Pattara Aiyarak, Advisor to the Intellectual Property Office, Prince of Songkla University

Dr. David Simmons, Counsellor, Regional Bureau for Asia and the Pacific (ASPAC), Development Sector, WIPO

9:00 – 9:30 Enabling Innovation Environment (EIE) Project Status & Workshop Overview

Dr. David Simmons

Dr. Richard Cahoon, President, BioProperty Strategy Group Inc./ Adjunct Professor, International Programs, Cornell University, Ithaca, New York (NY), United States of America (USA)

9:30 – 10:30 **Presentation:** Prior art analysis & Scope of IP: Emphasis on Scope of Patent/Claim Analysis

Dr. Richard Cahoon

- 10:30 10:45 Coffee break
- 10:45 12:00 **Case study**: Prior art analysis, Patentability Scope, IP strategy

Note: Spokes/attendees will work individually or in groups on a defined case study. All experts will be available to assist if attendees have questions.

Dr. Richard Cahoon (facilitator)

Mr. Michael Martin, International Consultant and Certified Licensing Professional, Blacksburg, Virginia, USA

Dr. Sarah Macnaughton, Operations Director, Oxentia, United Kingdom

Mr. Kevin Nachtrab, Senior IP Attorney for Johnson & Johnson, ex-President of the Licensing Executives Society International (LESI), Brussels, Belgium

- 12:00 13:00 Lunch
- 13:00 14:15 **Practical Exercise:** Applying Prior Art Analysis & Scope of IP to evaluate the Spoke's own Technology

Note: Spokes/attendees will work individually or in groups on their own technology from their TTO. All experts will be available to assist if attendees have questions.

Dr. Richard Cahoon (facilitator)

Mr. Michael Martin

Dr. Sarah Macnaughton

Mr. Kevin Nachtrab

14:15 – 15:15 **Practical Exercise:** Market Relevance – conducting online market research & an assessment of the Spoke's own Technology

Note: Spokes/attendees will work individually or in groups to assess a technology from their own TTO/institution. Experts will be available to assist if attendees have questions

Dr. Sarah Macnaughton

Mr. Michael Martin

- 15:15 15:30 Coffee break
- 15:30 16:30 **Case Study:** Using the Ten-Point Technology Scoring Template

Note: Spokes/attendees will work individually or in groups on a defined case study. All experts will be available to assist if attendees have questions.

Dr. Richard Cahoon

- 16:30 17:00 **Roundtable / Question & Answer (Q&A) Session:** Discussions regarding issues, practical aspects and/or ideas related to the topics of Day 1
 - Mr. Michael Martin (facilitator)
 - Dr. Richard Cahoon
 - Dr. Sarah Macnaughton
 - Mr. Kevin Nachtrab
- 17:00 17:45 **Individual Discussion Sessions:** Private meetings with EIE Experts on TTO issues or Mentoring matters.

Note: Times/appointments can be arranged for individual mentoring sessions between Spokes and EIE experts to discuss TTO issues or potential technologies for inclusion in the 2019 remote mentoring program

17:45 End Day 1

Tuesday, July 23, 2019: Day 2 (for Hub & Spokes)

9:00 – 10:00 **Presentation:** Pre-negotiation valuation: Developing financial terms in a license

Mr. Michael Martin

10:00 – 11:00 Case Study: Pre-negotiation Valuation

Note: Spokes/attendees will work individually or in groups on a defined case study. All experts will be available to assist if attendees have questions.

- Mr. Michael Martin (facilitator)
- Dr. Richard Cahoon
- Dr. Sarah Macnaughton
- Mr. Kevin Nachtrab
- 11:00 11:15 Coffee Break
- 11:15 12:30 Practical Exercise: Pre-negotiation Valuation using the Spoke's own Technology

Note: Spokes/attendees will work individually or in groups to conduct pre-negotiation valuations of a technology from their own TTO/institution. All experts will be available to assist if attendees have questions

- Mr. Michael Martin (facilitator)
- Dr. Richard Cahoon
- Dr. Sarah Macnaughton
- Mr. Kevin Nachtrab
- 12:30 13:30 Lunch
- 13:30 14:15 **Presentation:** Technology (Invention) Marketing and Practical Tips to Assist

Dr. Sarah Macnaughton

14:15 – 15:00 Case Study: Technology (Invention) Marketing

Note: Spokes/attendees will work individually or in groups on a defined case study. All experts will be available to assist if attendees have questions.

Dr. Sarah Macnaughton (facilitator)

- Dr. Richard Cahoon
- Mr. Michael Martin
- Mr. Kevin Nachtrab

- 15:00 15:15 Coffee Break
- 15:15 16:00 **Practical Exercise**: Technology (Invention) Marketing using the Spoke's own Technology

Note: Spokes/attendees will work individually or in groups to develop technology marketing briefs using a technology from their own TTO/institution. All experts will be available to assist if attendees have questions

Dr. Sarah Macnaughton (facilitator)

Dr. Richard Cahoon

Mr. Michael Martin

Mr. Kevin Nachtrab

16:00 – 17:00 **Presentation:** License Terms & Negotiations: Licensing Strategies

Mr. Kevin Nachtrab

17:00 – 17:45 **Case study**: Licensing Strategy and Term Development

Note: Spokes/attendees will work individually or in groups on a defined case study. All experts will be available to assist if attendees have questions.

Mr. Kevin Nachtrab (facilitator)

Dr. Richard Cahoon

Mr. Michael Martin

Dr. Sarah Macnaughton

17:45 End Day 2

Wednesday, July 24, 2019: Day 3 (for Hub and Spokes)

9:00 – 9:45 **Presentation:** The Role of the Technology Transfer Office (TTO) in Enhancing Technology Commercialization

Dr. Richard Cahoon

9:45 – 10:30 Case Study: Enhancing Technology Commercialization

Note: Spokes/attendees will work individually or in groups on a defined case study. All experts will be available to assist if attendees have questions.

- Dr. Richard Cahoon (facilitator)
- Dr. Sarah Macnaughton
- Mr. Kevin Nachtrab
- Mr. Michael Martin
- 10:30 10:45 Coffee Break
- 10:45 11:45 **Presentation:** License Terms & Negotiations: Complicated scenarios

Mr. Kevin Nachtrab

- 11:45 12:45 Lunch
- 12:45- 14:00 Case Study & Exercise: License Negotiation

Note: Spokes/attendees will be divided into teams to play roles in license negotiations based on a defined case study. All experts will be available to assist attendees.

- Mr. Kevin Nachtrab (facilitator)
- Dr. Richard Cahoon
- Mr. Michael Martin
- Dr. Sarah Macnaughton
- 14:00 15:00 **Presentation:** Managing & Licensing Biological Material

Dr. Richard Cahoon

- 15:00 15:15 Coffee Break
- 15:15 15:45 **Presentation/Discussion:** The importance of Identifying and Capturing Metrics for TTOs

Mr. Michael Martin

15:45 – 16:15 **Presentation/Discussion:** The importance of a TTO Association

Dr. Richard Cahoon

16:15 – 17:15 **Individual Discussion Sessions:** Private meetings with EIE Experts on TTO issues or Mentoring matters.

Note: Times/appointments can be arranged for individual mentoring sessions between Spokes and EIE experts to discuss TTO issues or potential technologies for inclusion in the 2019 remote mentoring program

17:15 – 17:45 **Open Forum:** Feedback & Discussion of any other issues (including upcoming EIE activities)

Dr. Richard Cahoon (facilitator)

17:45 End Day 3

Thursday, July 25, 2019: Day 4 (for Hub, Spokes, Public & Industry Public)

Opening Remarks by:

Asst. Prof. Dr. Pattara Aiyarak, Advisor to the Intellectual Property Office, Prince of Songkla University

9:30 – 10:00 **Presentation**: The WIPO Enabling Innovation Environment (EIE) project for IP and technology

Dr. David Simmons

10:00 – 10:30 **Presentation:** The Role of IP in Public/Private Partnerships

Mr. Kevin Nachtrab

- 10:30 11:00 Coffee Break
- 11:00 11:45 **Panel discussion**: Alliances for Technology Commercialization

Dr. Richard Cahoon

- 11:45 13:00 Lunch
- 13:00 13:45 **Presentation:** Building Regional Innovation Ecosystems

Dr. Sarah Macnaughton

13:45 – 14:30 **Presentation:** Overcoming Barriers to University/Industry Collaboration

Mr. Michael Martin

- 14:30 14:45 Coffee break
- 14:45 15:30 **Presentation:** The role of the Intrapreneur in the Innovation Ecosystem

Dr. Richard Cahoon

15:30 – 16:00 Panel Discussion: Take home lessons & Developing a Way Forward

TBD

16:00 End of Day 4

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