

Search Tools and Strategies Abuja April 5, 2016

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WIPO

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Search Fields

A patent document comprises, amongst others parts:

- **Bibliographic data** on the front page is printed bibliographic data, which includes title and abstract, but also dates, names and classifications
- Text: title, abstract, description and claims collectively the full text

Bibliographic data

2. (WO2009077567) SOLAR POWERED ELECTRIC MOTOR VEHICLE

PCT Biblio. Data	Description Claims National Phase Notices	Documents	
Latest bibliograp	nic data on file with the International Bureau		œ
Pub. No.:	WO/2009/077567 International Application No.: PO		67
Publication Date: Chapter 2 Deman	25.06.2009 International Filing Date: 17 d Filed: 18.02.2010	7.12.2008	
IPC:	B60L 8/00 (2006.01)		
Applicants:	HAYEK ENGINEERING AG [CH/CH]; Delphinweg 19 CH-5616 Me Designated States Except US). HAYEK, Nicolas, Georges [CH/CH]; (CH) (For US Only)	eisterschwanden	(CH) (For All
Inventors:	HAYEK, Nicolas, Georges; (CH)		
Agent:	ICB INGÉNIEURS CONSEILS EN BREVETS SA; Fbg de l'Hôpital 3 CH-2001 Neuchâtel (CH)		
Priority Data:	01975/07 18.12.2007 CH		
Title	(EN) SOLAR POWERED ELECTRIC MOTOR VEHICLE (FR) VEHICULE AUTOMOBILE ELECTRIQUE SOLAIRE		
Abstract:	(EN) The electric car is almost entirely covered with solar		
	cells. In addition, transparent solar cells are incorporated into the windshield and into the other windows of the car. The various features of the car give it considerable autonomy. (FR) La voiture électrique est pratiquement complètement recouverte de cellules solaires. De plus, des cellules solaires transparentes sont intégrées au		Fig. 1
	pare-brise ainsi qu'aux autres vitres de la voiture. Les différentes caractéristiques de la voiture lui confère une autono	omie considérabl	le.

Searching patent document reference numbers and dates

- Application or filing number
- Publication number
- Priority number
- Application date or filing date
- Publication date
- Priority date



Searching applicants' or inventors' names

Search an applicant or inventor's name:
 Novartis, BMW, Sony, Mittal, etc.

Dyson, Smith, etc.

Careful since same applicant may use different versions of their name, e.g. International Business Machines Corporation, IBM, IBM Ltd., IBM GmbH, etc.

Searching by patent classification

Similarly you can search using patent classification:

IPC
ECLA
F/FI Terms
USPC
Others



Combining search fields or criteria

- Fields can be combined eg: IC:H01Q1/24 and AB:protect (H01Q1/24 deals with aerial mounting means for mobile phones)
 - This will search documents classified in IC:H01Q1/24 and having the word "protect" in the abstract
 - Results: 19 for Criteria: IC:H01Q1/24 and AB:protect



Keywords and phrases

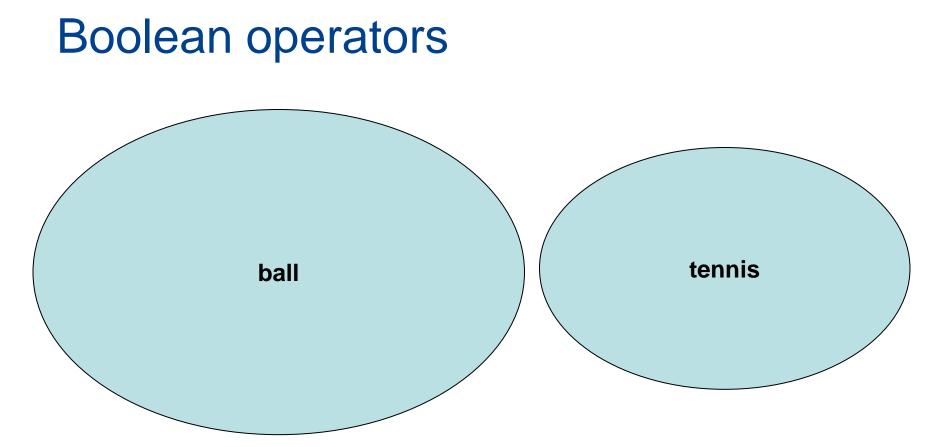
- Single words such as *tennis* or *ball* are searched individually
- Phrases such as "tennis ball" are searched together but nothing else, i.e. "soft tennis ball" or "tennis ball or racket"
- Searching a word or phrase in different fields also has an effect on the relative importance of that word, e.g.:
 - The full text for any mention of a "tennis ball" is general
 - The abstract mentioning of a "tennis ball" is fairly significant
 - The titles mentioning of a "tennis ball" is much more significant





- Operators are used to widen or to narrow the search of keywords or phrases beyond the actual keywords or phrases entered into the search query
- Boolean operators : AND, OR, ANDNOT (or NOT), XOR
- Proximity operators : NEAR
- Range operators : *term1* TO *term2*
 - Wildcard operators : ? , *, \$





WORLD

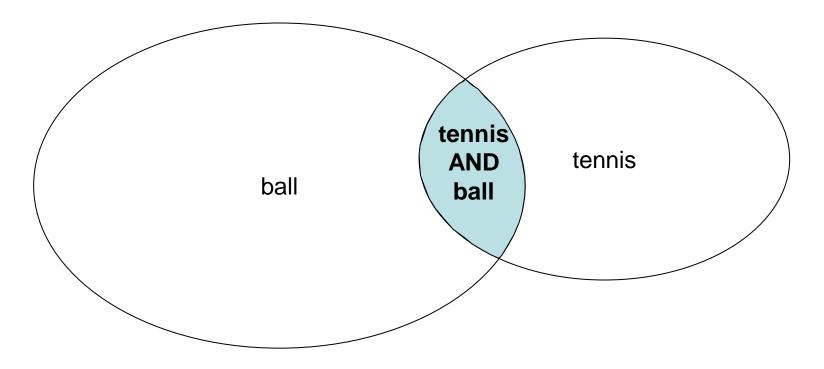
ORGANIZATION

INTELLECTUAL PROPERTY

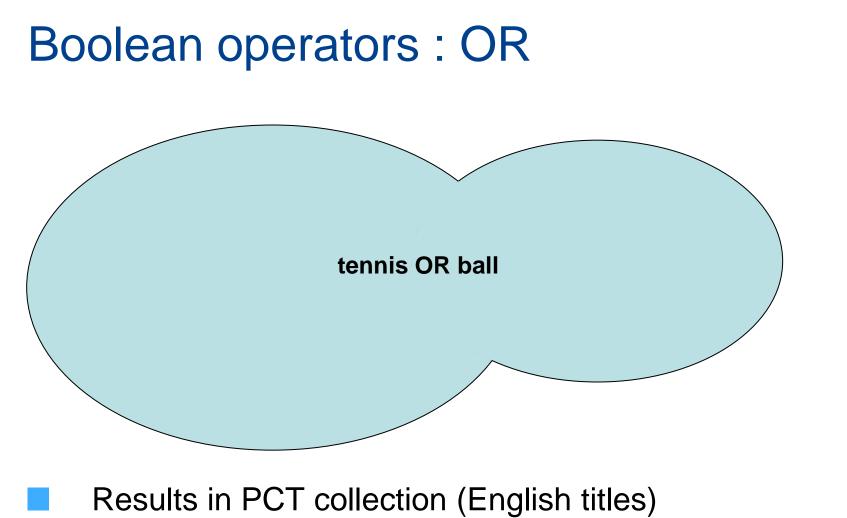
Results in PCT collection (English titles):

- **195** (tennis)
- **2,454** (ball)
- 2,649 total

Boolean operators : AND

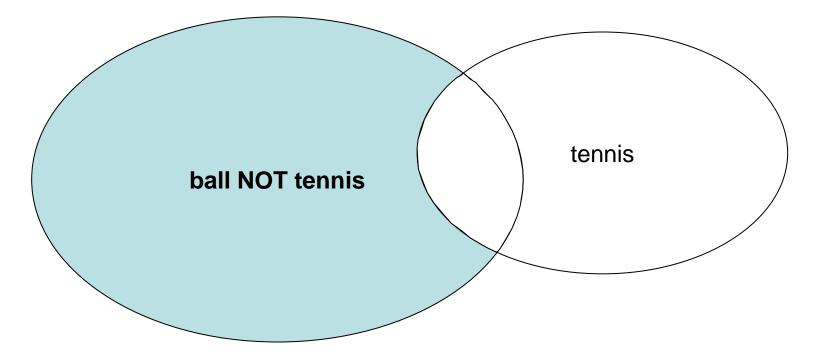


Results in PCT collection (English titles)34 (tennis AND ball)



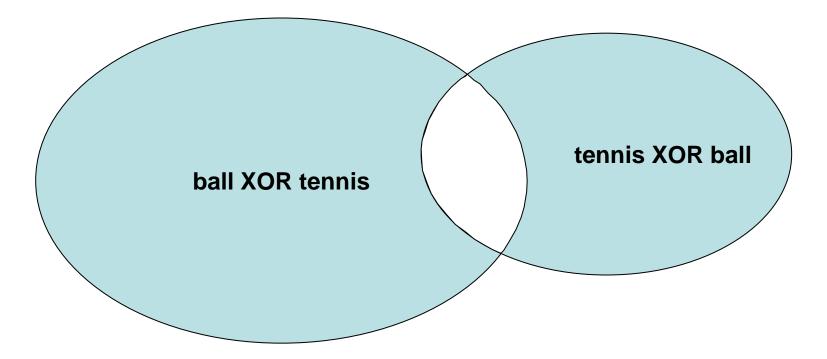
2,615 (tennis OR ball)

Boolean operators : NOT (or ANDNOT)



Results in PCT collection (English titles) **161** (tennis NOT ball)

Boolean operators : XOR



Results in PCT collection (English titles) **2,581** (tennis XOR ball)

Proximity operators

Operators : NEAR

Search terms within a certain range of each other and in some cases (not all) in any order

Example :

concrete NEAR building

- concrete building

- building made of concrete
- **building** containing elements made of **concrete**

NOT : **building** construction being made of certain elements containing **concrete**



Wildcard operators

Operators: * , ?, \$

Unlimited characters : *, \$

elect* \rightarrow electric, electronic, electron, election ...

Single character (stackable) : ?

coll?sion \rightarrow collision, collusion ...

foc?? \rightarrow focus, focal ...

However, *, ? and \$ cannot be used as the first character of a term

Patent databases : Special operators

- PATENTSCOPE® search service
 - Date and number ranges : ->
- Date and number ranges : [xxx TO yyy]
- Search term weighting : ^
- USPTO
- Date ranges : ->



Parentheses and nesting

- Parentheses can be used to group words to form nested queries:
 - search for either solar or wind, together with turbine use the query: (wind OR solar) and turbine
 - This will find documents containing wind and turbine and also documents containing solar and turbine

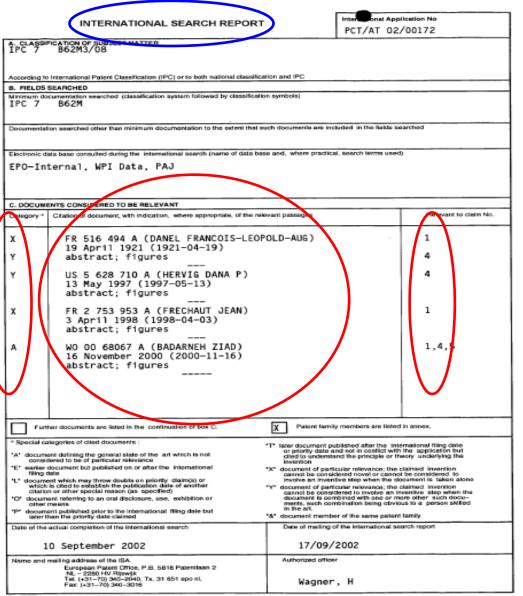


Using citations and references

Application description prior art explanation

- Search report citations
 - Document categories:
 - X: novelty destroying
 - Y: inventive step destroying
 - A: state of the art technical background





WORLD INTELLECTUAL PROPERTY ORGANIZATION

Form PCT/ISA/210 (second sheet) (July 1992)

Basic Search Strategy (I) (applicable to any patent search)

- 1. Find keywords expressing the essential concept of invention (alternatively, start with IPC, i.e. in step 4. and then use keywords)
- 2. Find synonyms of these keywords from:
 - technical dictionaries
 - documents already found in this technical field
 - patents classifications
 - Tools such as CLIR
- 3. Carry search to see first broad results indicating also more synonyms and classifications

Basic Search Strategy (II)

- 4. Find useful patent classification symbols
- 5. Use keyword search to find the most relevant classification (compare different classifications if necessary as regards their relevance to your search)
 - IPC TACSY: <u>http://www.wipo.int/tacsy/</u>

espacenet:

http://v3.espacenet.com/eclasrch?locale=en_EP

USPTO: <u>http://www.uspto.gov/go/classification/</u>

6. Carry out search to find relevant classified documents

Basic Search Strategy (III)

- Combine the results of the classification search with additional features of the searched technology using keywords
- 8. Iterate this procedure
- 9. In general, start broadly (recall) and narrow down (precision) to relevant documents as search progresses
- 10.Read carefully a manageable number of documents

Thank you for your kind attention!

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