

Madrid System tools and services for Offices

WIPO Regional Training Workshop on IPAS for Trademark Examiners

Juan Rodriguez Senior Legal Officer Legal Division Madrid Registry

Gaborone, July 13, 2017



- Upcoming notifications of designation
- Madrid Office Portal (MOP)
- Madrid E-Filing
- Classification guidelines
 - Madrid Goods and Services Manager (MGS)

The International Trademark System

Upcoming notifications of designation



Number of Upcoming Notifications (1)

Access the Madrid homepage: http://www.wipo.int/madrid/

Scroll down to "Resources"

For trademark owners					
Legal resources	Other resources	Email undates			
Legal texts on trademarks	Madrid System forms	Madrid Highlights – News, articles, tips, statistics and publications on the Madrid System (issued quarterly) Madrid Notices – Legal Information Notices and updates on developments in the Madrid System			
Declarations made under the Madrid System	Examination Guidelines for classification of goods & services PDF				
Guide to the International Registration of Marks					
WIPO Gazette of International Marks (in Madrid					
Monitor)	Madrid System statistics Madrid System pendency rates PDF				
	Extracts from the International Register	Sign up All WIPO newsletters			
	Warning – misleading invoices				
For IP offices					
Current members	Future members	Working Group and Madrid Assembly			
Current members of the Madrid Union have duties as both an Office of Origin and an	Becoming a member of the Madrid Union requires preparation. WIPO is available to	Members of the Madrid System meet annually in the Working Group and the			

more about the preparatory work required

and access tools developed specifically to

help new members through the accession

process.

International applications and subsequent designations in progress

well as helpful tools like Madrid System

statistics, model forms and provisions.

matters, with the aim to improve the Madrid System for all users. Find out more about past and upcoming meetings.

Number of Upcoming Notifications (2)

Under "For IP Offices", select International applications and subsequent designations

Other resources

Resources

Legal resources

For trademark owners

Legal texts on trademarks

Declarations made under the Madrid System

Guide to the International Registration of Marks

WIPO Gazette of International Marks (in Madrid Monitor)

Madrid System forms
Examination Guidelines for classification of goods & services PDF
Office practices on replacement

Madrid System statistics | Madrid System pendency rates PDF

Extracts from the International Register

Warning - misleading invoices

Email updates

- Madrid Highlights News, articles, tips, statistics and publications on the Madrid System (issued quarterly)
- Madrid Notices Legal Information Notices and updates on developments in the Madrid System



For IP offices

Current members

Current members of the Madrid Union have duties as both an Office of Origin and an Office of a designated Contracting Party. Learn more about members' obligations, as well as helpful tools like Madrid System statistics, model forms and provisions.

International applications and subsequent designations in progress

Future members

Becoming a member of the Madrid Union requires preparation. WIPO is available to help prospective members get ready for accession to the Madrid Protocol. Find out more about the preparatory work required and access tools developed specifically to help new members through the accession process.

Working Group and Madrid Assembly

Members of the Madrid System meet annually in the Working Group and the Madrid Union Assembly to discuss various matters, with the aim to improve the Madrid System for all users. Find out more about past and upcoming meetings.

Number of Upcoming Notifications (3)

Select the relevant statistics you wish to view

	Media Meetings Contact Us My	Account English -
WIPO World intellectual property organization		
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Statistics under the Madrid System		
Annual Monthly In progress		
International applications and subsequent designations in progress		
International applications: status by office of origin		
Subsequent designations: status by office of the contracting party of the holder		
 International applications: status by designated contracting party 		
Subsequent designations: status by designated contracting party		
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Reference IP Databases Legal Resources Classifications & Standards Information Resources		
About IP Intellectual Property Training Raising Awareness		

http://www.wipo.int/cooperation/en/ Accountability Working with Us Connecting with WIPO



Number of Upcoming Notifications (4)

Select your national/regional office and click "submit"

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IP Services Policy Cooperat	on Reference About IP	Inside WIPO	Search WIPO	. م
Home IP Services Madrid System S Statistics under the	^{tatistics} Madrid System		w	IPO MADRID
International application	s: status by designa	tod Contracting Party		
Contracting All contracting parties		ted contracting Party		
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Contracting All contracting parties Party				

The International Trademark System

Designations in international applications – Botswana



The International Trademark System

Subsequent designations – Botswana





Madrid Office Portal (MOP)



What MOP is

- Online tool designed for National/Regional Offices
 - Direct access to the International Register
- Search tool for international registrations status
- Electronic exchange of information with the IB



Why use MOP

- As an Office of Origin:
 - To collect notifications of Registrations (New applications & Ceasing of effects)
 - To collect Irregularity letters
 - To respond to Irregularity letters
- As a Designated Contracting Party
 To collect notifications of designations by the IB
 To upload decisions and forms

MOP enhancements

Possibility to upload multiple documents simultaneously

Enquire to view what has already been uploaded and retrieve uploaded documents in pdf



MOP – How to access

With a WIPO account

- With an Internet connection
- With a Web browser



MOP on the Web





http://www.wipo.int/madrid/en

MOP – How top open an account

- Create a WIPO Account at <u>www.wipo.int/myaccount/</u> using your Office email address
- Contact: <u>e-marks@wipo.int</u>
- Ask for access to MOP
- Exchange information with the IB electronically



Madrid E-Filing



What the IB offers

- IPO dedicated Madrid eFiling test environment
- Translation of the Madrid eFiling user interface screens
- Development and integration of a TMview adapter or
- Development and integration with a national/regional Office's own registry (web service search url must be available)

What the IB offers

- Option to use WIPO external user authentication services
- Dedicated support and travel during the integration phase
- On-demand WebEx demonstrations



What an IPO can expect

Ease of use

Data recycling

Secure payment

Expedited processing time



Classification guidelines



Classification role of the IB

"The indication of classes given by the applicant shall be subject to control by the International Bureau" (Article 3(2) of the Protocol)



Role of the IB

Check if goods and services in international applications are :

grouped in the appropriate classes of the Nice Classification

indicated in precise terms

Rule 12 and Rule 13 of the Common Regulations

International Applications - Irregularities

Total Number of International Applications: 49,303

2015

Total Number of International Applications: 52,898

2016





Breakdown of Irregularity letters

2015 Other errors 28% Classification errors 72%

Classification error involving:

R12 – 38%

R13 – 87%



Classification error involving: R12 – 33% R13 – 89%

"Source" for classification

- Class headings
- Alphabetical list of the Nice Classification
- Explanatory notes to the Nice Classification
- The "General remarks" for G&S in the Nice Classification
- Guidelines on Classification
- Madrid Goods & Services Manager (MGS)



Include only the principles applied by the IB

Provide general guidance to the users of the Madrid System



Future Updates



Madrid Goods & Services Manager (MGS)



What is MGS?

A gateway to a large and growing database of goods and services

A tool to compile lists of goods and services required for national or international trademark filing



What does MGS contain?

91,000 English terms (May 2017)



MGS is multilingual



For national filings, choose from 18 languages:

Arabic	Chinese	Dutch	English	French	German
Hebrew	Italian	Japanese	Korean	Mongolian	Norwegian
Portuguese	Russian	Serbian	Spanish	Turkish	Ukrainian

For international filings, translate into

English, French or Spanish







- National IP offices
- International Bureau of WIPO

MGS - List management functions

Select terms pre-accepted by WIPO:

ski jackets

BROWSE per class
SEARCH using keywords

TRANSLATE into any of the MGS languages

PRINT in a format directly usable for filing

EXPORT / IMPORT to save, modify and re-use



MGS – Madrid-specific functions





□by WIPO

□by a designated Contracting Party (dCP)







Proposed terms from Layer 1

6 labels of metal

16 labels of paper or cardboard

18 labels of leather

20 labels of plastic

24 labels of textile

Examination flexibility (Layer 2)





Specificity of terms

Machines and machine tools; motors and engines [except for land vehicles]; machine coupling and transmission components [exce 7 implements, other than hand-operated; incubators for eggs; automatic vending machines. dCP Rejected by dCP dCP Accepted by dCP dCP Status unknown IL JP RU barley splitting machines CH CN EM KR NZ US CA CH CN EM IL JP NZ RU US 070133 sifting installations CA KR 070153 NZ CH CN EΜ IL JP RU US disintegrators CA KR machines and machine tools CA CH IL JP KR NZ RU EΜ US.

National policies on registered trademarks

"Cellophane" registered in New Zealand



"Granola" registered in New Zealand



The International Trademark System

National laws /practices

28 Games, toys and playthings; video game apparatus; gymnastic and sporting articles; decorations for Christmas trees.															
						dCP	Acc	epted by	dCP	dCP	Rejecte	d by dCP	dCP	Status	unknown
CH	CN	EM	JP	KR	NZ	RU	US	280181	Roule	tte whe	els				
CH	CN	EM	JP	KR	NZ	RU	US	280206	chips	for ga	mbling				
CH	CN	EM	JP	KR	NZ	RU	US	280202	gamin	g machi	nes for	gambling			



For more information:

MGS: <u>https://webaccess.wipo.int/mgs</u>

Promotional Video: http://www.wipo.int/madrid/en/video/mgs.html

Comments and questions:

Email: gs.manager@wipo.int

□ In MGS: Click on the "Contact Us" link



Thank you for your attention

juan.rodriguez@wipo.int

