



Topic 21: WIPO IPAS Prioritization of Release 4

WIPO Regional Training Workshop

Harare, September 10-14, 2018

WIPO Industrial Property Business Solutions Division (IPOBSD)

Agenda

- 3 IPAS production releases
- IPAS development plan 2018-2020
- Expected business benefits of IPAS 4
- Improvements for prioritization in IPAS 4
- Suggestions and Recommendations

Corrective Patch Releases for three Production Versions Only

■ IPAS 2.7.0

- Latest patch 2.7.0c on 14th September 2015

■ IPAS 3.1.1 superseding IPAS 2.7.0c, including bug fixes and 27 minor improvements

- Latest patch 3.1.1d on 17th November 2016

■ IPAS 3.5.0 superseding any previous releases

- Latest patch 3.5.0b on 24th July 2018

IPAS Upgrades in IP Offices

- IPAS Upgrade may skip any intermediate versions (e.g. 2.7.0 to 3.1.1d)
- Upgrade from 2.7.0 to 3.1.1d onwards requires user training
- Recommended upgrades:
 - IPAS 2.7.0x, IPAS 3.1.1x (Oracle database, Spanish table names) -> latest patch of IPAS 3.5.0 if any

IMPORTANT: discontinuation of Spanish name tables

2018-2020 IPAS Development Plan

- Development of a new major release of IPAS 4 covering 4 sectors of IP rights with proper functional support in the following order:
 - Trademark
 - Patent
 - Industrial Design
 - Generic Registry
(Copyright, Commercial Names, Geographical Indications, etc.)

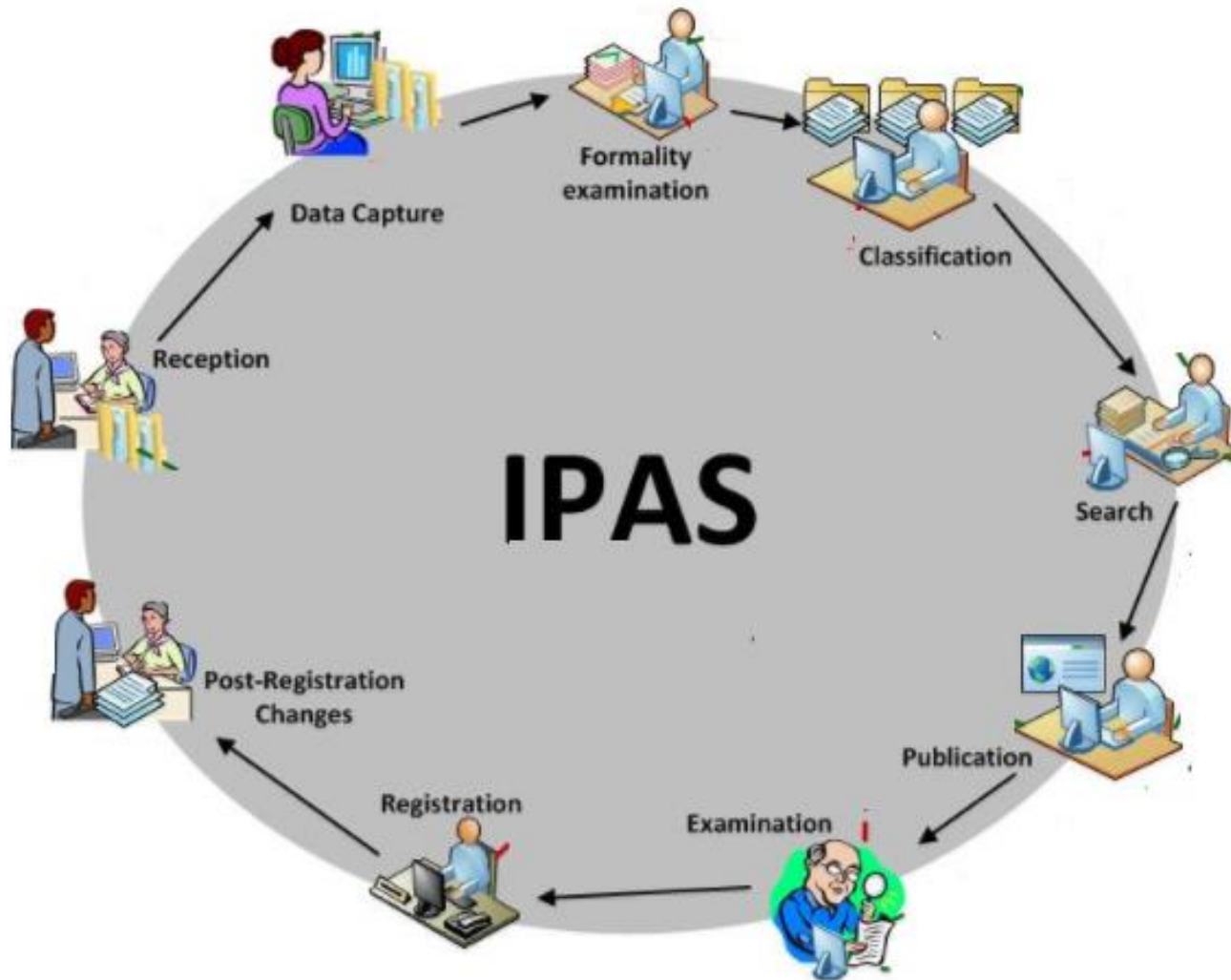
Expected Business Benefits of IPAS 4

- Reduce license costs with open-source database (e.g. Postgres) and operational costs by enabling paperless features (e.g. online filing and electronic work assignment)
- Increased operational efficiency by measuring processing timelines, automated work assignments, monitoring of workload and introducing new and optimizing existing features in key business processes

Expected Business Benefits of IPAS 4

- Improved quality and consistency of examination work by implementing formality checklists, guidelines, structured written opinions and approval reviews
- Enhancing transparency, securing and auditing of user operations by adopting a good security architecture and system auditing framework
- Enabling the use of two-factor user authentication to secure critical business operations and access to cloud-based IPAS systems

Introduction of New Features in Key Business Processes (1/9)



Introduction of new features in Key Business Processes (2/9)

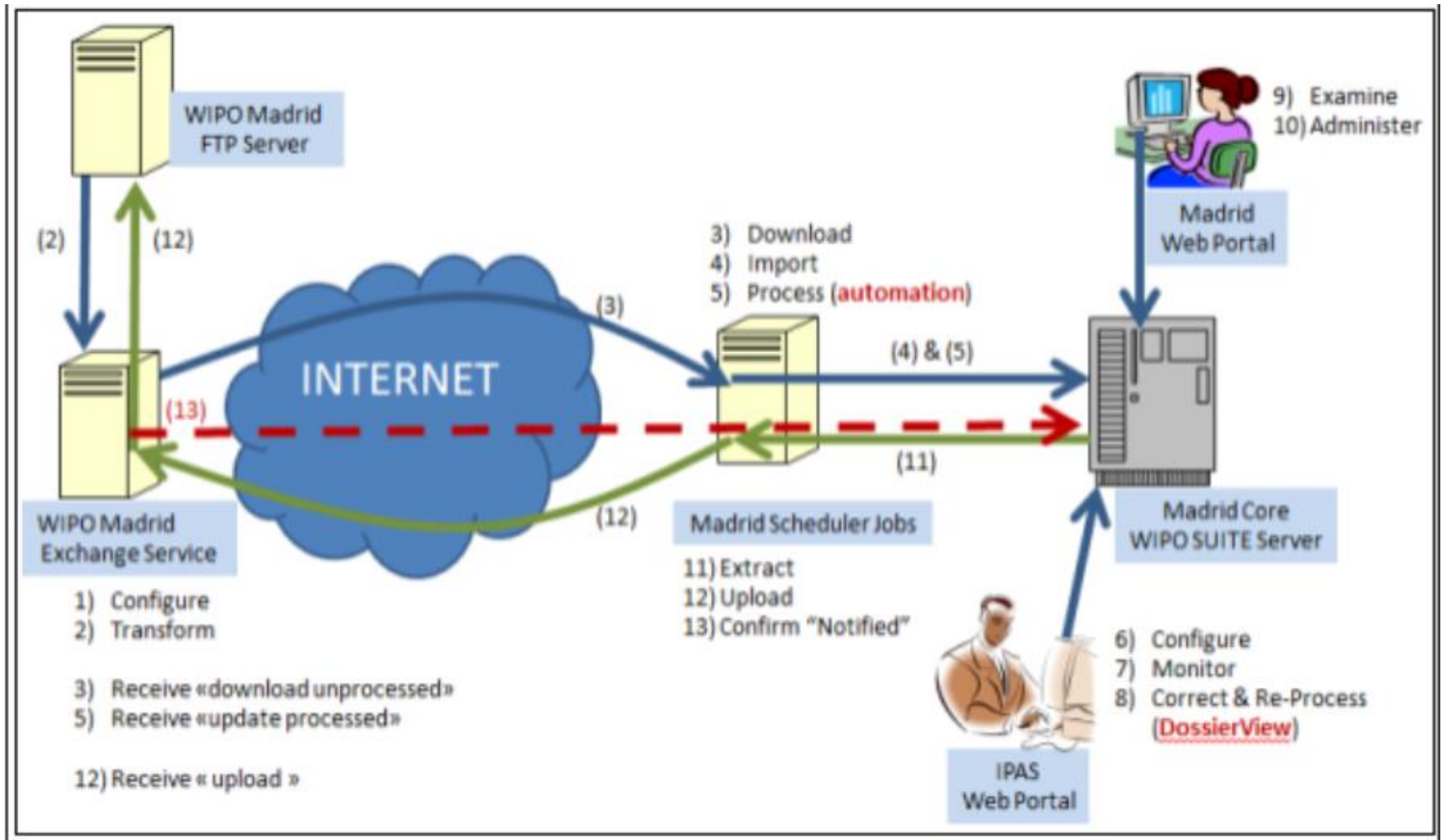
■ Architecture and system changes

- ❑ Enhanced system security with use-role schemes and auditing user and system operations
- ❑ Mapping of workflow statuses to standard legal statuses
- ❑ Customized view of user workbench with notification alerts
- ❑ Integrate data lookup and search with WIPO Publish
- ❑ Tracking changes in person names and addresses to remove gradually duplicate or orphan records, all changes of bibliographic data even through workflow actions
- ❑ Automated update of online file registers

Introduction of new features in Key Business Processes (3/9)

- Madrid Notification Exchange
 - Pre-check of any data issues
 - Monitoring notification through dashboards
 - Fully automated two-way notifications

Madrid Notification Exchange



Introduction of new features in Key Business Processes (4/9)

■ Reception

- ❑ Receive several requests of the same agent or applicant in one reception batch with single invoice for payment
- ❑ Fully customizable online reception forms
- ❑ Automated calculation of filing fees
- ❑ Self-service pre-filing portal

Wireframe of Reception Batch

Batch Reception

Filing Type

User Document ▼ Change of Owners ▼

- New Design
- New Patent
- New Trademark

Batch Reception Details	Fee Summary
	USD ▼
Category label	
Detail one	\$0.00
Detail two	-
Detail three	\$0.00
Category label	
Detail one	\$0.00
Detail two	-
Category label	
Detail one	\$0.00
Detail two	-
Total Amount	\$0.00 estimated

[Generate Invoice](#) [Print Invoice](#)

Batch Reception Details | Fee Summary

Office Type

Receiving Office ▼

External Receiving Office

External Reception Date

Batch ID: XD-12-17-2018-CC | Creation Date: 12-Jan-2018

Reception Date | Currency ▼

Applicant Name

Payment Receipt # | Invoice Number

Payment Date | Payment Type

Wireframe of Trademark Form

Receive Trademark Application

Count of Nice Classes Nice Classe Numbers All Nice Classe

Enter Nice Classes e.g. 1-5;7-40

Mark Name

Notes

Fee Summary

Regular Fee	USD: 200.00
Student Discount	USD: 20.00
Total Amount	USD: 200.00

Supporting Documents List

● Mandatory Documents

Signed Form-48 ●

Incorporation Certificate or Partnership Deed ●

Identity Proof of Signatory

Student Discount

Address Proof of Signatory

Wireframe of Design Form

Receive Design Application

Design Units	Drawings Per Unit	
1	3	+ Number of Drawings Per Unit Save
2	5	
3	7	
Total Design Units: 3		

Notes

Supporting Documents List

● Mandatory Documents

- Signed Form-48 ●
- Incorporation Certificate or Partnership Deed ●
- Identity Proof of Signatory
- Student Discount
- Address Proof of Signatory



Fee Summary

Regular Fee	USD: 200.00
Student Discount	USD: 20.00
Total Amount	USD: 200.00

Submit Cancel

Wireframe of Pending Batch View

Pending Batches

Drag here to set row groups					Export	Add / Remove Columns
Batch Number	Created Date	Number of Request	Total Fee	Discarded		
<input type="text"/>	<input type="text"/>	<input type="text"/>	500 OR 300	<input type="text"/>		<input checked="" type="checkbox"/> Column Name <input type="checkbox"/> Column Name
2018-TM-001	12-Jan-2018	3	USD 300.00	✓		
2018-TM-09521	12-Jan-2018	5	USD 500.00	✓		
2018-TM-045	12-Jan-2018	5	USD 500.00	✓	 	
2018-TM-00036	12-Jan-2018	7	USD 500.00	✓		
2018-TM-055	12-Jan-2018	7	USD 500.00	✓		

Items per page: 01 | 01 - 01 of 40 items

1 of 4 pages < 1 >

Wireframe of Reception Report View

Reception Report View

Report List View

Drag here to set row groups

Export Add / Remove Columns

File Category ^	Filing Type	Batch Number	File ID	Document ID	Reception Date	Payment info
> Trademark	Domestic Mark	MM-2014-3	T-1-20057	APP-2014-9999	12-Jan-2014	View Payment Info
> Patent	Simple Patent	MM-2014-3	PA-2014-57	APP-2014-9998	12-Jan-2014	View Payment Info
∨ Post Filing Changes	Change of Name & Address	MM-2014-3	D-2014-89	APP-2014-9997	12-Jan-2014	View Payment Info
Payment Date 12-Jan-2018	Receipt Number RT-003-2014	Invoice Number MT-003-2014	Payment Amount USD 200.00	User Name John Lennon		



Introduction of new features in Key Business Processes (5/9)

■ Data capture

- ❑ Fully customizable online data capture forms with data fields protected by user-role scheme
- ❑ Fully customizable view of application data
- ❑ Centralized data and document capture tasks in one workbench view
- ❑ Avoid duplication of person names
- ❑ Tracking of names and addresses

Wireframe of Pending Capture View

Monitoring of Pending Data Capture Tasks

Data & Document Status

FROM: 04-24-2017

TO: 04-26-2017

Data Capture

Pending / Completed



↑ +5% than completed last month

Document Capture

Indexation Pending / Completed



↓ -9% than last month

Total Document Completed

90

Total Indexation Pending

20

Drag here to set row groups

Export

Add / Remove Columns

File Category	Filing Type	Batch Number	File ID	Document ID	Reception Date	Data Capture	Document Capture	Actions
Trademark	Domestic Mark	MM-2014-3	I-1-20057	APP-2014-9999	12-Jan-2014	Pending	Indexation Pending	Start Data Capture
Patent	Simple Patent	MM-2014-3	PA-2014-57	APP-2014-9998	12-Jan-2014	12-Jan-2016	12-Jan-2018	Start Document Bookmarking
Design	Foreign Design	MM-2014-3	D-2014-89	APP-2014-9997	12-Jan-2014	12-Jan-2016	12-Jan-2018	Confirm Data Capture
Post Filing Changes	Change of Name & Address	MM-2014-3	T-2012-10001	UDOC-2014-10001	12-Jan-2014	Pending	Pending	Confirm Document Capture
Opposition	Opposition	MM-2014-3	PA-2012-10002	UDOC-2014-10002	12-Jan-2012	12-Jan-2016	12-Jan-2018	

Wireframe of Data Capture 1/2

Change of Owner

Enter affected file number or registration number

Search

File Summary

File Information

PH-2010-20202

Owners Information

Sanjeev Agarwal [IN], sanjeev@wipo.int

SELECT AS OWNER

Sam Lal [IN], sam@wipo.int

SELECT AS OWNER



Items per page: 01 | 01 - 01 of 40 items

1 of 4 pages



1



New Owners

Initialize + Add New Owner

#	Name	Residence Country	National	Email	Phone	
1	First Name Last Name New	IN	IN	name@wipo.int	91-123-456-789	REMOVE
2	First Name Last Name	<small>Date: 12th Jun-2018</small>	FR	name@wipo.int	91-123-456-789	REMOVE
		<small>Space for other information in tooltip</small>				
3	First Name Last Name	FR	IN	name@wipo.int	91-123-456-789	REMOVE

Fee Summary

Regular Fee USD: 200.00

SME Discount USD: 20.00

Total Amount USD: 200.00

Wireframe of Data Capture 2/2

Patent Bibliographic

Patent Bibliographic Form Sections

Patent File: T-1-202929 ▼

● **Filing Details**

● International Patent Classification

● Stakeholder (Applicants, Inventors and Representatives) ✓

● Priority Details

● Regional/International Application Details

● Publication Details

● Related Files

● Other Information

● Citations ✓

Completion Progress 10%



● Mandatory Sections

● Optional Sections

✓ Section Filled

Publication Details

First Publication Date Nov 17, 2017

Section View

Journal Category	Journal Code	Publication	Publication Kind	Publication
Published	T-1-202929	PN 11-2018.01	A	Nov 17, 2017
Granted	11-2018.01	PN 11-2018.01	B	Feb 10, 2018

Introduction of new features in Key Business Processes (6/9)

- Formality and substantive examination
 - Customizable checklists and guidelines
 - Formulated examination notes and decisions in a structured format

Wireframe of checklist template

> A01D 43/12; soil working for engineering purposes

> A23N 12/00 Machines for cleaning

✓ Claim Nos.:8
WATERING (picking of fruits, vegetables, hops, or the like A01D 46/00;
devices for topping or skinning onions or flower bulbs A23N 15/08;
propagating unicellular algae C12N 1/12; plant cell culture C12N 5/00)

Legal Background
This is where you would write a description of the brand new volumn you just created, which would help you remember what you put in it.

Overcome Action
This is where you would write a description of the brand new volumn you just created, which would help you remember what you put in it.

Comments
This is where you would write a description of the brand new volumn you just created, which would help you remember what you put in it.

↳ F16T; steam generation
C10G 9/20; devices, e.g. valves, for venting and aerating
enclosures

Legal Background
This is where you would write a description of the brand new volumn

Overcome Action
This is where you would write a description of the brand new volumn

Comments
This is where you would write a description of the brand new volumn

Wireframe of File Content View

MZ/T/2014/1 X MZ/T/2014/6 X MZ/T/2014/9 X

Trademark: Étoiles velours - Samy Corporations

▶ Filing

▼ Mark

Mark Name	Étoiles velours
Mark Name in Other Lang	Étoiles velours
Sign Type	Name Only
Logo Image	<input type="button" value="BROWSE"/>
Disclaimer	Cette marque est enregistrée pour une chaîne de restauran
Disclaimer in Other Lang	This Trademark is registered for a chain of restaurants
Mark Translation	Velvet Stars
Mark Translation in other Lang	
Series Description	
Color Description	Velvet and White
Color Description in other Lang	Velours et blanc
Mark Transliteration	
Mark Transliteration in other Lang	

▶ Nice Classification

▶ Vienna Classification

▶ Owner

▶ Representative


▶ Publication

▶ Registration

▶ Madrid

MZ/T/2014/1 - Examination Report

Page: 1 of 5 Automatic Zoom



**INTELLECTUAL PROPERTY DIVISION
MINISTRY OF TRADE & INDUSTRY
Royal Government of Bhutan, Thimphu**

20th July, 2016

Ref. No MZ/T/2014/1

From The Registrar
Industrial Property Registry
Ministry of Trade and Industry

To: Samy Corporations
A-31,Morgan industrial Estate, M.N. Road, New Delhi (India)

Subject: Examination Report

Application No MZ/T/2014/1/12-02-2000 In the name of Samy Corporations

With reference to the application numbered as above, I invite your attention to the attached Examination report. Please respond to all matters raised in the report and comply with requirements thereof at an early date.

REPLYING TO THIS REPORT: If you wish to pursue this application, you are invited to attend/modify the application as follows:

- * Reply in writing to the grounds of objection raised in this report or provide any additional information you feel may be helpful or provide evidence of appreciable use of the mark in respect of the goods or services specified in the application by way of an affidavit supported by documentary proof. The Registrar will reconsider the registrability of your trademark in the light of all such submissions.
- * Request for hearing: You have the right to be heard at the Office of the Trade Marks Registry and your case may be argued there.

TIME ALLOWED FOR RESPONSE: It is in your interest to reply as soon as possible. The Industrial Property Rules specifies a period of two months from the date of communication for you to reply to this report or to request a hearing (vide Form 3). In the absence of such response, your application shall be deemed to have been withdrawn.

ADVERTISEMENT AS ACCEPTED (Rule 46 (I)):
The application will be advertised as accepted for registration in the Official Bulletin subject to compliance with other conditions indicated in this Report.

Yours faithfully,
Registrar

Wireframe of Action Recording

T-1-20057 T-1-20057

⚙️ Select Action
⚙️ Configure Checklis

A01D 43/12; soil working for engineering purposes

A23N 12/00 Machines for cleaning

Claim Nos.:8
 WATERING (picking of fruits, vegetables, hops, or the like A01D 46/00; devices for topping or skinning onions or flower bulbs A23N 15/08; propagating unicellular algae C12N 1/12; plant cell culture C12N 5/00)

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F16T; steam generation
 C10C 9/20; devices, e.g. valves, for venting and aerating enclosures

Legal Background
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Overcome Action
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Comments
This is where you would write a description of the brand new volumn

APPLICATION


Online Filing Reference	: WFT20 17000001	Date of Filing	: 20 17-05-10
Number Mark Application	: KHT/2017/74342	Application Type	: Foreign Trademark

PART I: APPLICANT

Name	Address	Email/Phone
Fraser and Neave, Limited	43B Alexandra Road, #20-00 Alexandra Point, Singapore 110058, Singapore, Singapore	01 6670800
Legal Mark Agent		
Name	Address	Email/Phone
LPN IP AGENCY	#62 St 688, Sangkat Beoung Kat II, Khan Tsul Kork, Phnom Penh, Cambodia	ipna@online.com.kh 016370806

PART II: DETAILS OF MARK APPLICATION

Name of Mark (if any) : Ice Mountain

Representation of Mark : 

Meaning :

Colors of Mark : Dark blue, red, green, white

Class(es) :

Class No. : 32

Details of Specification of Goods/ Services
 Pure drinking water, being a non alcoholic drink included in class 32, waters (beverages); table-waters, sparkling water, mineral and aerated waters and other non-alcoholic drinks; fruit juices and fruit drinks; fruit concentrates for use in preparation of carbonated and non-carbonated soft drinks; syrups and other

Introduction of new features in Key Business Processes (7/9)

■ Classification

- ❑ Improve user experience of classification-related features
- ❑ Enabling access to latest editions and versions of all classifications

Introduction of new features in Key Business Processes (8/9)

■ Search

- ❑ Enhance search capability and services
- ❑ Capture search strategies for patent and industrial designs

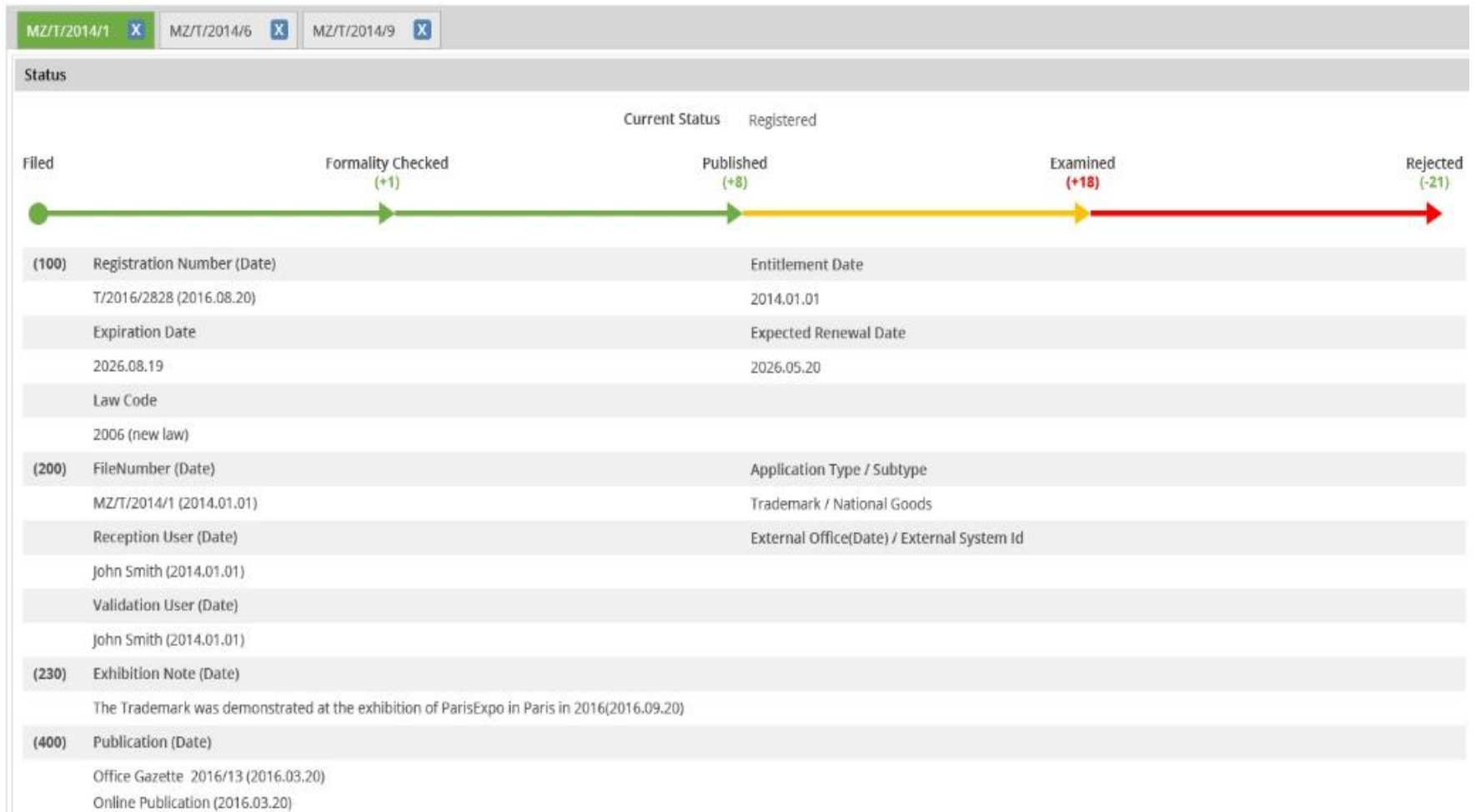
■ Publication

- ❑ Facilitating and online journal publication
- ❑ Monitoring of publications

Introduction of new features in Key Business Processes (9/9)

- Management dashboard
 - ❑ Pending Tasks (electronic work assignments, work load and performance)
 - ❑ Renewals and annuity payments
 - ❑ PPH requests
 - ❑ Filing statistics

Wireframe of File Status Indicator



Wireframe of Pending Tasks



Status of Tasks

Applications & User Document Statistics

Parameter of Annuities

Status of User Documents

Delivery



Date

Aug 1, 2018 - Aug 20, 2018

Apply

Save

Status

All

Pending

Due

Overdue

Newly Received

Pending

Disposed

Remaining

Legal Status

All

Received

Data Capture

Formality Checked

Classified

First Published

Examined

Registered

Workflow Type

All

User Documents

Office Documents

Files

Task Assign

All

Assigned to Me

Assigned to My Supervisees

Supervisees Name

All

Search...

Jack Rackham

Desmond Hume

Kimmy Schmidt

Ron Swanson

Saul Goodman

Morty Smith

All Tasks Overview (Total 3279)

Pending Tasks

875

26.60%



Due

378

11.53%



Overdue

925

28.21%



Newly Received Tasks

113

3.45%



Disposed Tasks

110

3.35%



Supervisees

878

26.78%



My Tasks (Total 440)



Total Files
Pending Files



Total Files
Due Files



Total Files
Overdue Files



Total Files
Remaining Files

Show More

Alerts & Notifications (Total 50)

File ID No. [LU616950](#) is due on 27/8/2018.

File ID No. [US15770](#) is overdue on 26/8/2018.

File ID No. [UY616980](#) is pending on 26/8/2018.

File ID No. [LU616950](#) is due on 25/8/2018.

File ID No. [US716955](#) is pending on 25/8/2018.

File ID No. [LC896940](#) is due on 24/8/2018.

File ID No. [UY916954](#) is pending on 24/8/2018.

File ID No. [LC896940](#) is due on 23/8/2018.

Show More

Wireframe of Annuity Dashboard

☰ Status of Tasks Applications & User Document Statistics **Parameter of Annuities** Status of User Documents Delivery ⓘ ⌂

Date: Aug 1, 2018 - Aug 20, 2018 Annuity Types: All

Apply Save Saved Filter (3) ▾

Hide Export ▾

Annuity Fees & Annuity Types

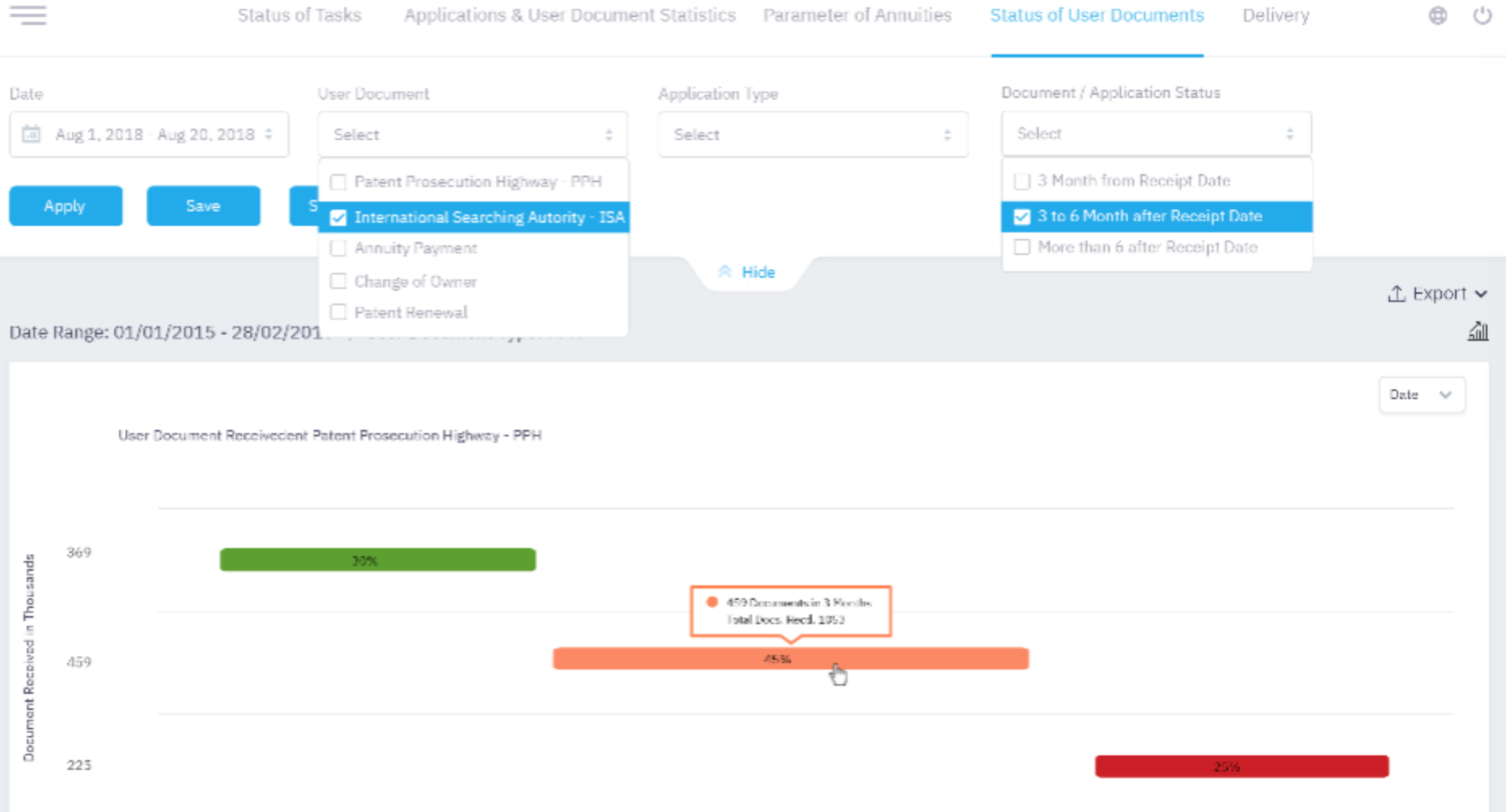
Annuity Fees

Category	Count
Due	257
Pending	130
Due: 30	30

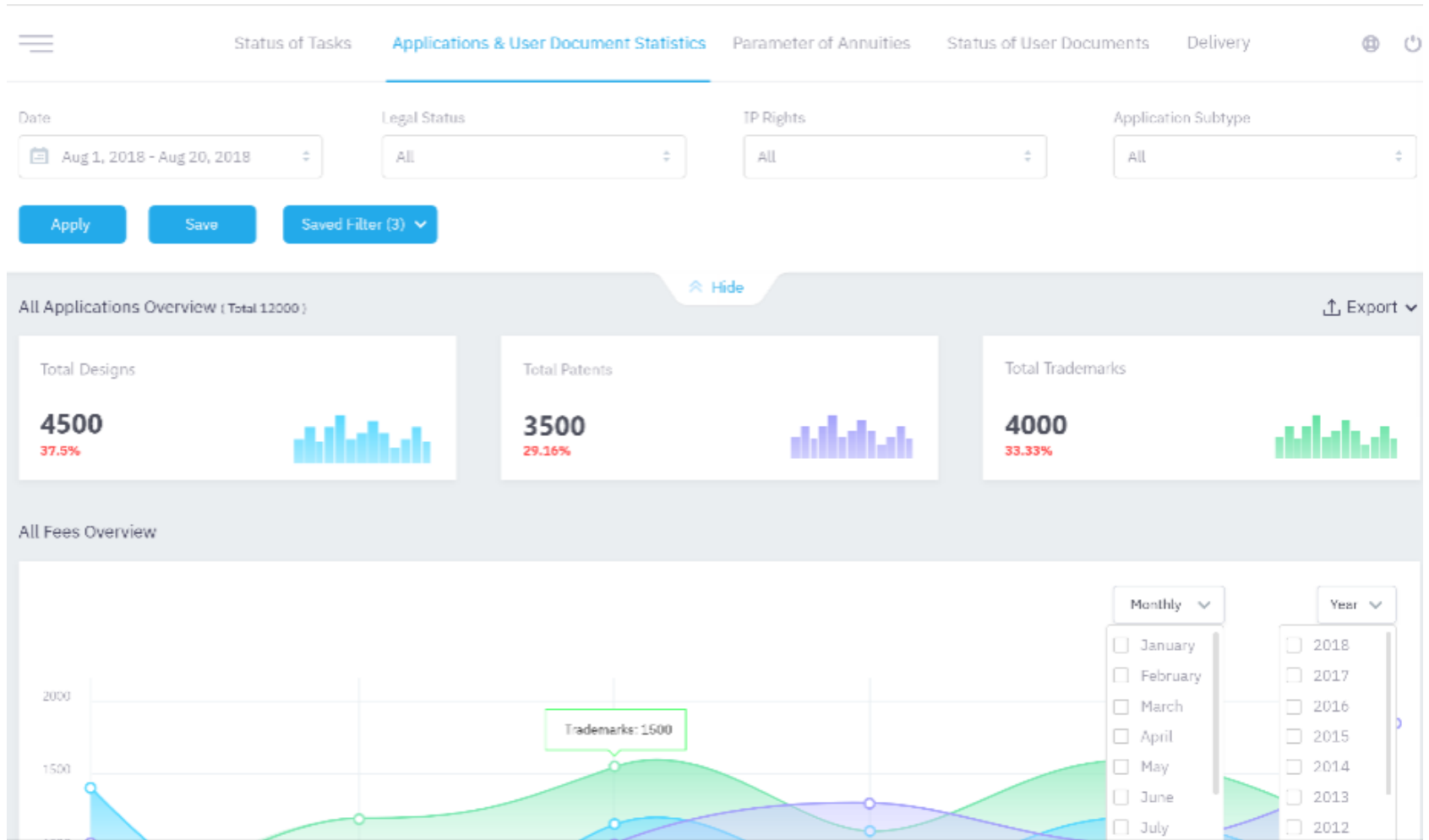
Annuity Types

FILE ID	TYPE	RECEPTION DATE	DUE DATE
BE690063	Specific	15/09/2015	16/11/2015
UK444341	Fractional	06/04/2015	10/06/2015
FR924195	Fractional	08/07/2015	15/11/2015
UK330694	International	21/11/2015	19/04/2015
US732016	Specific	09/07/2015	27/07/2015
BE306054	National	18/04/2015	03/08/2015
UK806495	Specific	22/07/2015	28/09/2015
US102281	National	31/03/2015	03/11/2015

Wireframe of PPH Requests



Wireframe of Statistics Dashboard



Recommendations and Suggestions

- Recommendations for IPAS 4
- Suggestions for IPAS 4