# >> Citation Practices Overview Task 36



- >> Objective, Background
- >> Summary of activities since SDWG/9
- >> Proposals: publish amended citation practices survey (replacing part 7.9)

# SDWG/4 (Jan.2004) – commissioned survey "Citation Practices by Offices"

#### Citation Practices Task Force

>> Clarify the different practices by industrial property offices regarding the difficulties in citing specific parts of the description of the invention text, in a patent document

- >> Survey "Citation Practices by Offices" issued C.SCIT 2605 Dec.2004 – 16 respondents
- >> Analysis and summary of responses approved for publication in <u>part 7</u> Feb.2008 (para. 30 SCIT/SDWG/9/12)
- >> Extended survey "Citation Practices in Industrial Property Offices" mandated Feb.2008 (para. 32 SCIT/SDWG/9/12)
- >> Additional amendments required to ST.14 and the definition for citation in Part 8.

### >> Publication of Citation Practices related material in the WIPO Handbook

- WIPO Standards in Part 3:
  - <u>ST.14</u> (Inclusion of references cited in patent documents) republished
- WIPO Examples and IPO Practices in Part 7
  - Part 7.9 Citation Practices relating to Industrial Property Offices newly published
- Glossary of <u>Terms</u> in Part 8 updated
  - revised definition for Citation

#### Mandate from document SCIT/SDWG/9/12, paragraph 32

- >> Provisional preliminary survey
- >> Provisional survey results analyzed
  (10: AT, AU, CA, EP, ES, GB, KR, LT, RU, US)
- >> Final Survey prepared and issued May 9 June 23 C.SCIT 2651, online / PDF
- >> Forty responses
  available on the SCIT site
- >> Survey collation and analysis

Annex to SCIT/SDWG/10/7:

Foreword, part 1 analysis, part 2 collation, and part 3 matrix

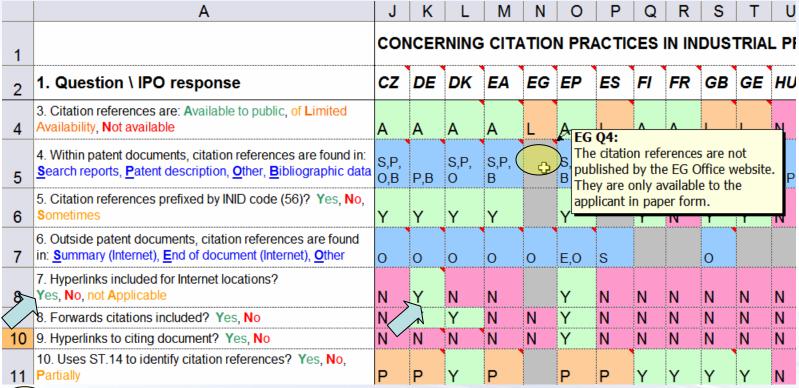


#### >> Relevant documents

# SCIT/SDWG/10/7 including proposal

- Annex <u>Part 1</u> Background, definitions, related material, analysis
- Annex Part 2 Collated responses in question order
- Annex Part 3 Condensed color-coded matrix

#### See individual comments



By hovering over an individual cell with red triangle in top right of cell

Color coded cells represent the bolded letters in the left hand column



- >> Amendments to SCIT/SDWG/10/7 -
- Annex part 1
  - page 3: replace "DTD" with "ICE", para. 10
- Annex part 2
  - page 7:
    - update number respondents (EN),
    - Q2: clarify ID response
  - page 15: include comments in Q.15,
- More amendments?

>> The Task Force recommends that the content of the Annex (and listed amendments)

Citation Practices in Industrial Property Offices

replace the previously published Part 7.9 of the WIPO Handbook

The previous version:

Citation Practices in Patent Offices

could then be made available in the Archive area of the WIPO Handbook.

## Thank you for your attention

Comments, questions, further information: Mary.Bonsell@wipo.int