

# Overview: A Moodle-based Learning Management System

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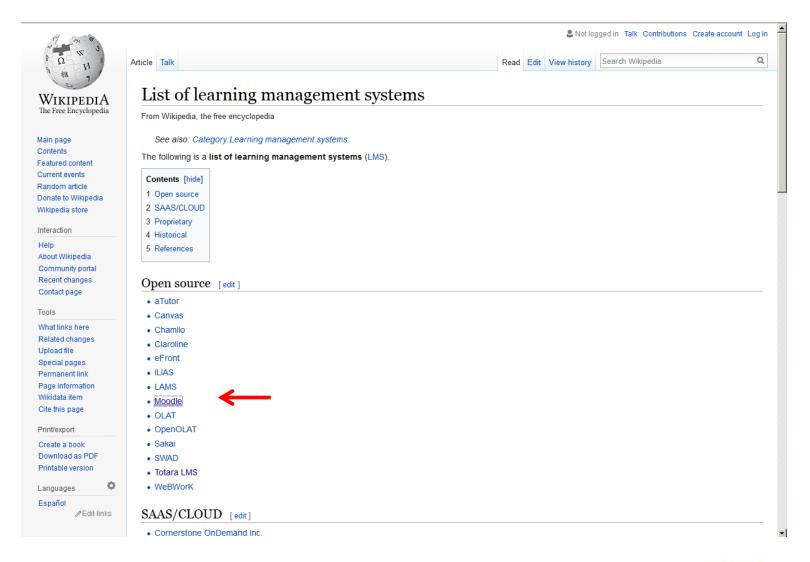
**PCT International Cooperation Division** 

Daejeon 11 May 2018

## Agenda

Learning management system











#### Latest release

Install Moodle on your own server (requires a web server with PHP and a database) by downloading one of the following packages or obtaining Moodle via Git.

Alternatively, try Moodle on your personal computer with an installer package which includes all other software required to make it run (Apache, MySQL and PHP).

- Moodle installer package for Mac OS X
- Moodle installer package for Windows

Version	Information	.tgz	.zip
Moodle 3.2.3 MOODLE_323	This is the latest official update of Moodle 3.2.	Download tgz	Download zip
	Release notes	-5-	
8 May 2017	<ul> <li>Fixed issues</li> </ul>	37.7MB	49.7MB
2 days 1 hour	<ul> <li>Upgrading notes</li> </ul>	606 today	1551 today
ago	<ul> <li>Requires: PHP 5.6.5, MariaDB 5.5.31 or MySQL 5.5.31 or</li> </ul>	ooo today	1551 today
	Postgres 9.1 or MSSQL 2008 or Oracle 10.2	[md5] [sha256]	[md5] [sha256]
	Language packs	[md5] [Sna256]	[md5] [sna256]

RELEASES

Latest release
Other supported releases
Security-only-supported releases
Legacy releases
Development release



### Sites (localisations)

- ASPAC Bureau site
- Sites of national IPOs derived from and compatible with ASPAC site <u>Preferred option</u>
- Each site is stand-alone; no client(IPO)/server(WIPO) architecture
- National sites may be implemented as client/server system if the Office wishes
  - For example, each examiner work station as a client; or each training room work station as a client
- Data exchange between WIPO and IPOs by means of files; export/import or backup/restore
- Alternative: Peer-to-peer network (Mnet)
- Alternative: (Client-Server)
- Alternative: Trainees connect as clients to WIPO



### Sites (localisations)

**WIPO** 

SITE

MyIPO

SITE

**IPOPHL** 

SITE

**DGIP** 

SITE

#### What is ASPAC LMS used for?

- Developing and editing generic CF
  - Hierarchical structure
  - Cross referencing
  - Competence (proficiency) scales
- Defining individual competency models (learning plans)
  - by selecting from generic CF
  - by further editing
- Recording users and assigning them different roles (student, teacher, ..)
- 'Grouping' of users (cohorts)
- Recording specific training activities (courses) organized by various institutions
- Describing learning outcomes of specific training activity in terms of competencies



#### What is ASPAC LMS used for?

- Tracking participation of users in training activities
- Tracking learning progress (success of learning): Assessments
- Identifying training gaps
- Assigning suitable training activities to fill training gaps (in terms of competencies)
  - Finding suitable courses
  - Checking prerequisites for participation (required competencies)
- Reporting



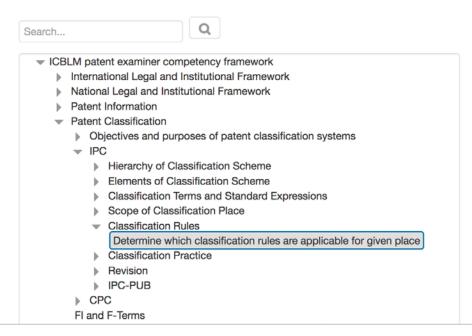
#### **Competencies**

Home ▶ Site administration ▶ Competencies ▶ Competency frameworks ▶ ICBLM patent examiner competency framework

#### ICBLM patent examiner competency framework \*

Generic Competency Framework focusing on technical competencies for substantive patent examiners.

#### **Competencies**



#### Selected skill

Determine which classification rules are applicable for Edit view given place PC.I.CR.R

Guide IPC (141-155)

Cross-referenced competencies:

No other competencies have been cross-referenced to this competency.

+ Add competency



### Create new competency model template

#### WIPO ASPAC Individualized Competency-Based Learning Management System



#### Learning plan templates



Add new learning plan template

#### List of learning plan templates

Name	Category	Cohorts	Learning plans	Actions
Medium IPO	System	0	2	Edit ▼
MyIPO	System	0	2	& Edit
ОЈТВТРН	System	0	0	← Create learning plans
Small IPO	System	0	0	+ Add cohorts to sync  X Delete

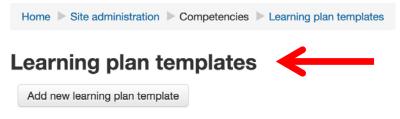
(i) Moodle Docs for this page

You are logged in as - Admin - (Log out)
Home



## Create new individual competency model 1

#### WIPO ASPAC Individualized Competency-Based Learning Management System



Click to create individual learning plan from template

#### List of learning plan templates

Name	Category	Cohorts	Learning plans	Actions
Medium IPO	System	0	2	Edit ▼
MyIPO	System	0	2	
ОЈТВТРН	System	0	0	€ Duplicate  + Create learning plans
Small IPO	System	0	0	+ Add cohorts to sync  ★ Delete

Moodle Docs for this page

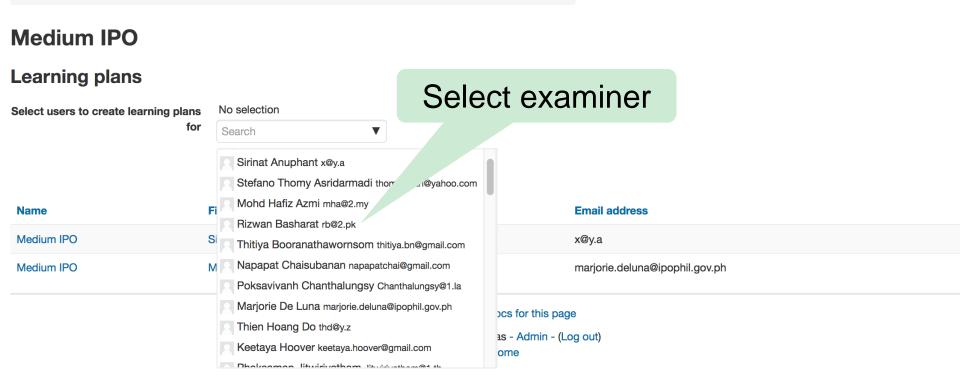
You are logged in as - Admin - (Log out)
Home



### Create new individual competency model 2

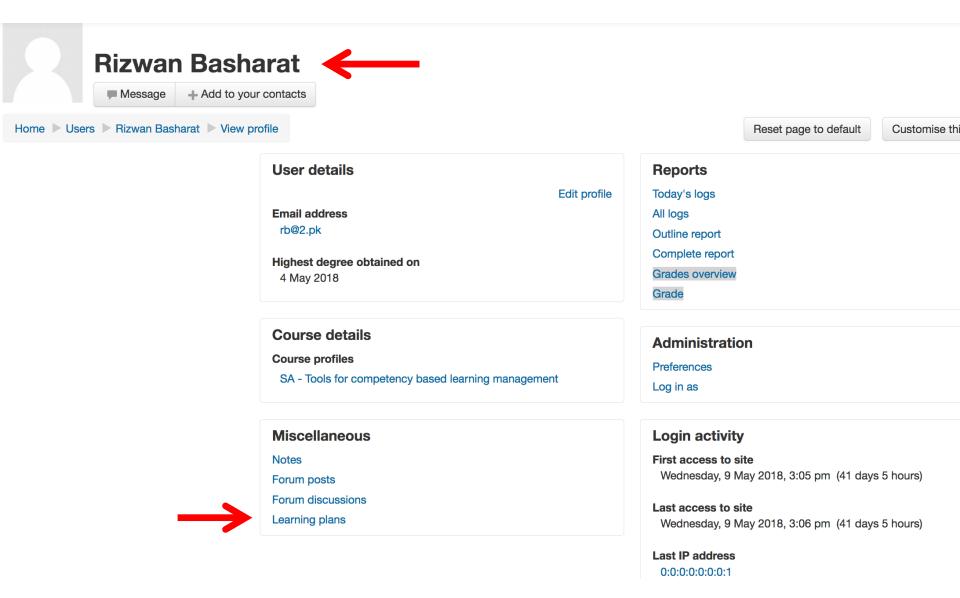
Home Site administration Competencies Learning plan templates Medium IPO Learning plans

#### WIPO ASPAC Individualized Competency-Based Learning Management System





## Learning plans in profile of trainees



## Trainee's learning plan & Finding suitable courses



#### **Medium IPO**

**Status** 

Active (Complete this learning plan)

Learning plan template

Medium IPO (Unlink from learning plan template)

**Progress** 

0 out of 10 competencies are proficient

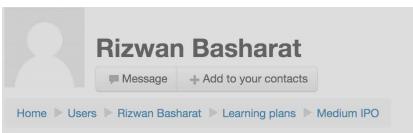
0.0 %

Comments (0)

#### Learning plan competencies



## Finding suitable courses



# Suitable courses covering selected competency

X

#### **Medium IPO**

Active (Complete this learning plan)

Learning plan template

Medium IPO (Unlink from learning plan template)

**Progress** 

Status

0 out of 10 competencies are proficient

Courses linked to this competency

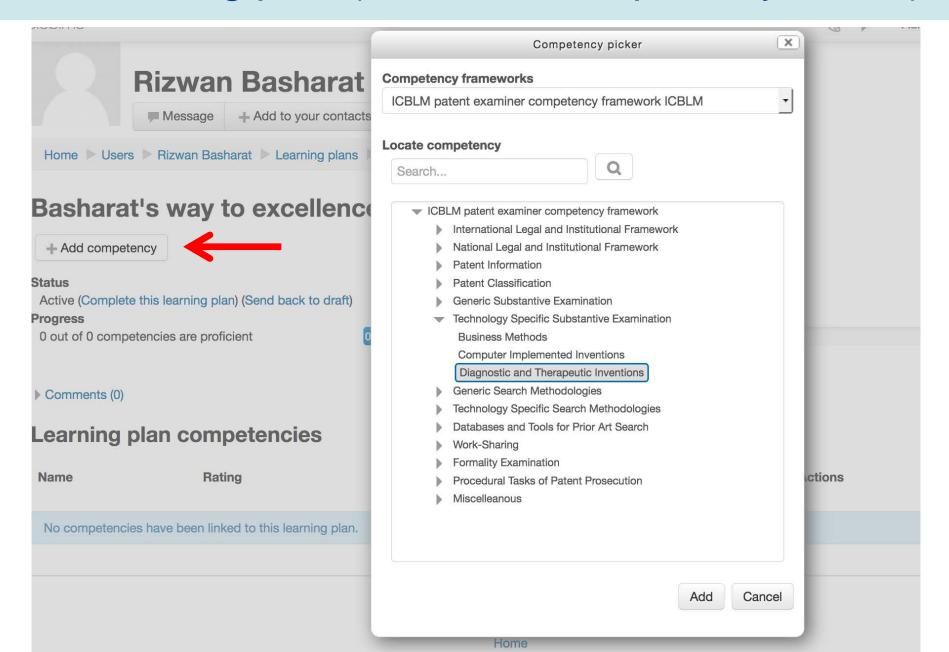
1. International legal and institutional framework ILIF

Comments (0)

#### Learning plan competencies

Name	Rating	Proficient	Status	Actions
International Legal and Institutional Framework IF  Path: ICBLM patent examiner competency framework /	-	No	æ:	Edit ▼
Paris Convention IF.PC Path: ICBLM patent examiner competency framework / IF	-	No	÷:	Edit •
PCT IF.PCT Path: ICBI M patent examiner competency framework / IF.	-	No	-	Edit ▼

## Edit learning plan (individual competency model)



### Edited learning plan



#### Basharat's way to excellence \*

+ Add competency

#### **Status**

Active (Complete this learning plan) (Send back to draft)

#### **Progress**

0 out of 1 competencies are proficient

0.0 %

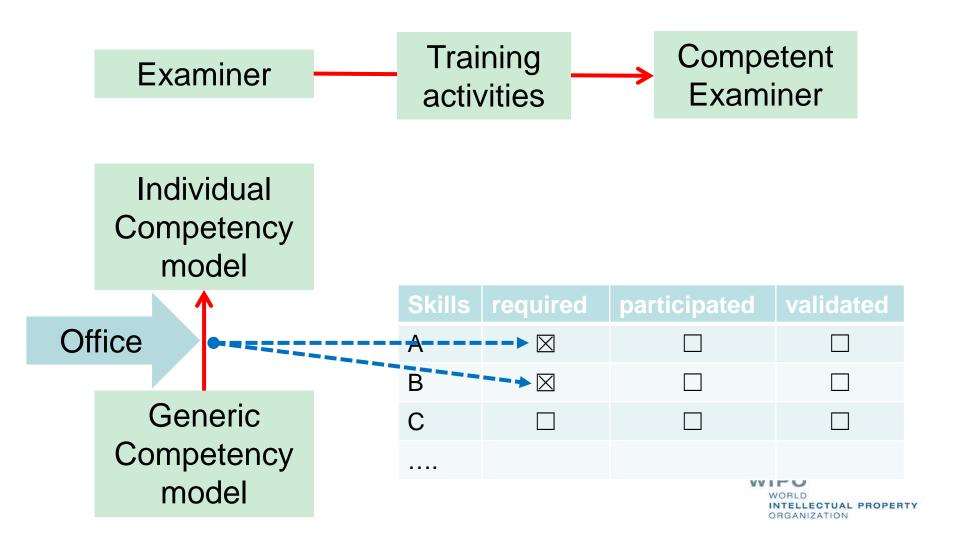
Comments (0)

#### Learning plan competencies

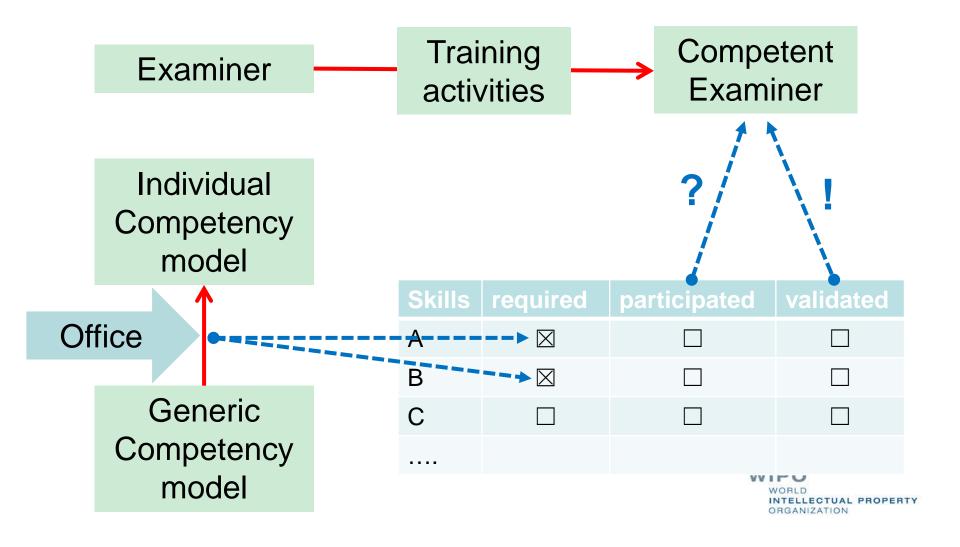
Name	Rating	Proficient	Status	Actions
Diagnostic and Therapeutic Inventions TE.DT  Path: ICBLM patent examiner competency framework / TE	-	No	-	Edit ▼



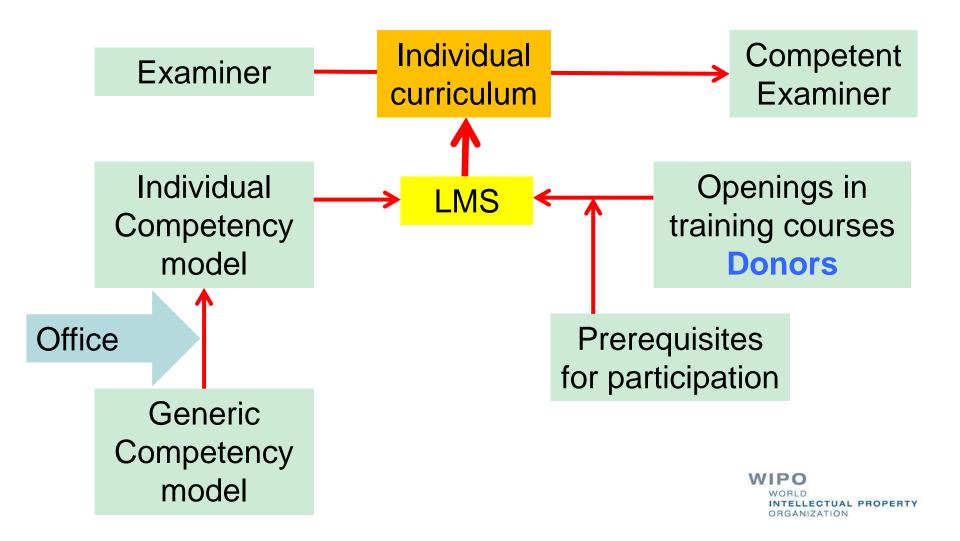
## Defining individual competency model



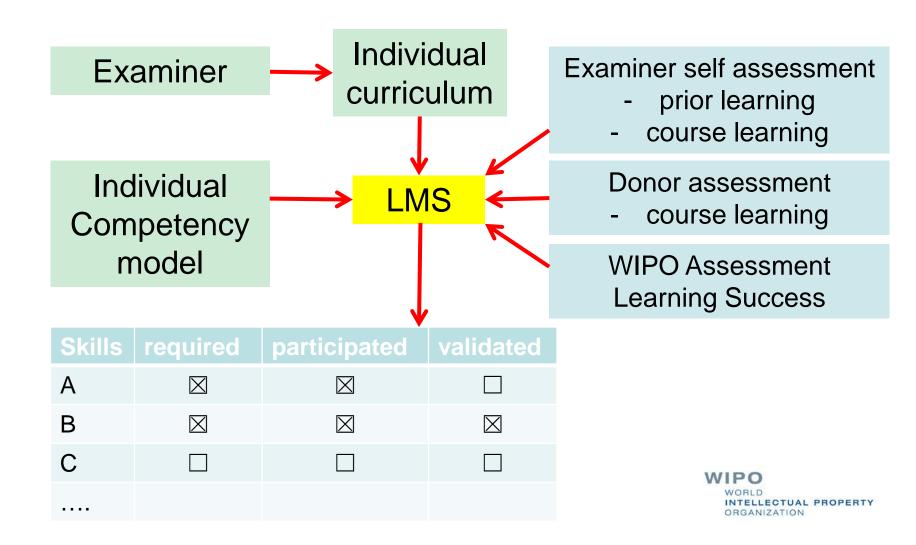
## LMS: recording and tracking



## LMS: Managing course assignment

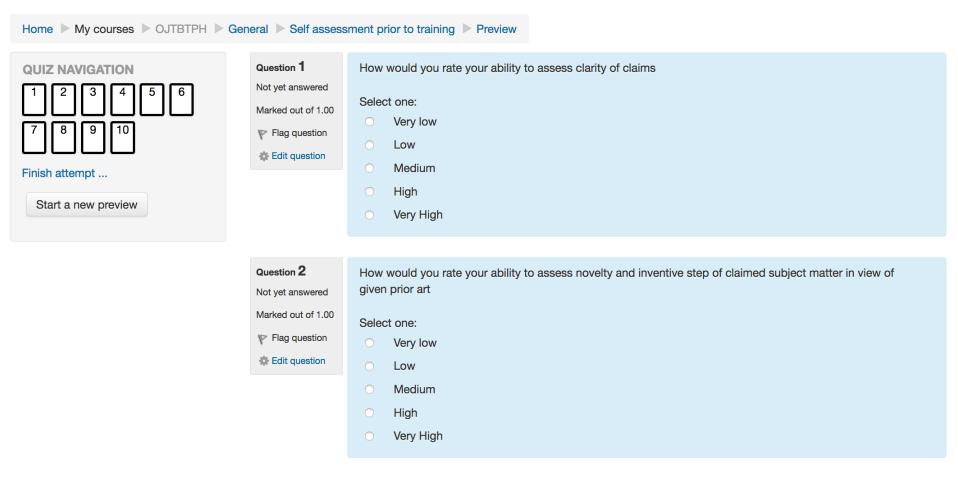


## LMS: Tracking Learning Progress



#### Self-assessments

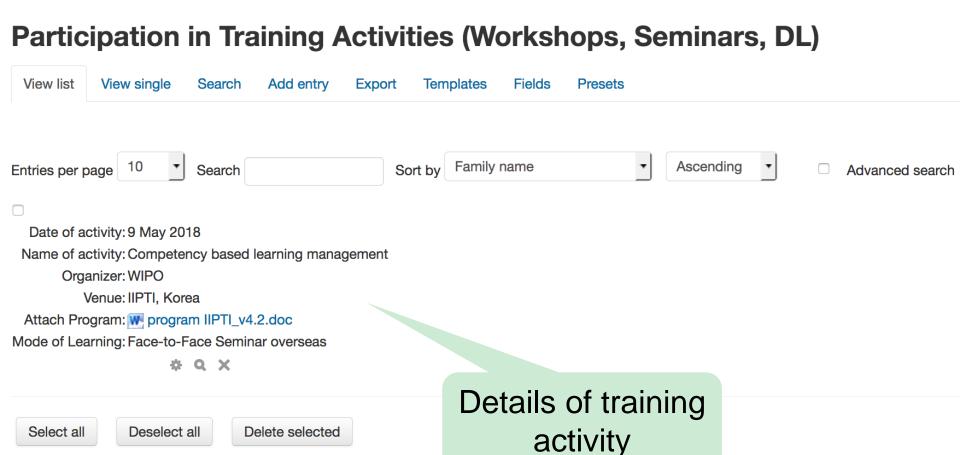
#### **OJT 2018 DIP BT at IPOPHL**





## Recording participation in training activities



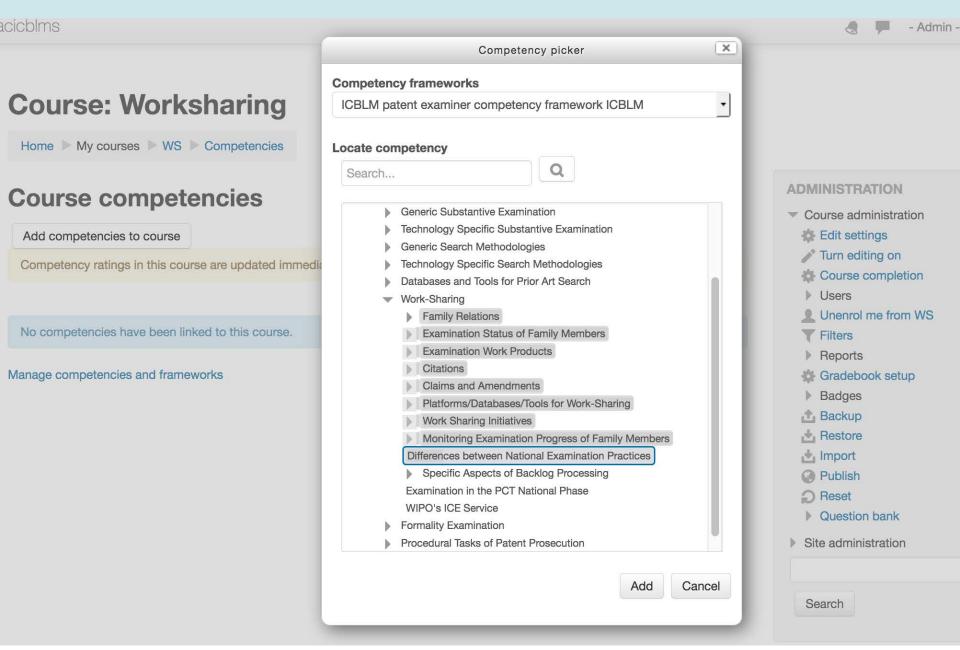


### Users per site

- Site administrator (admin)
- Individual users
  - having one or several various roles
- Users are added
  - by admin, or
  - Added by other user having the 'role' coordinator with permission to add users
- Information on users is recorded in user profile fields

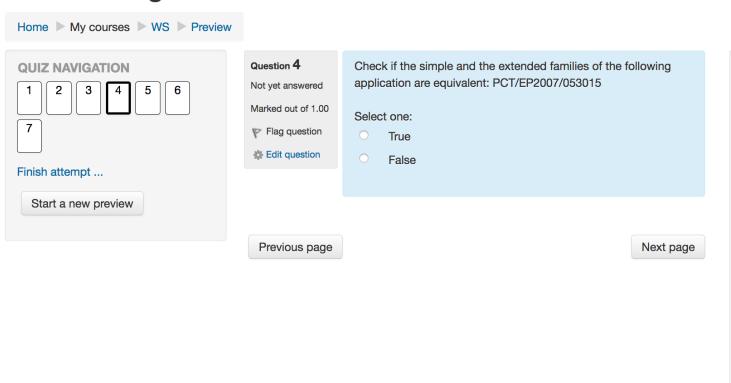


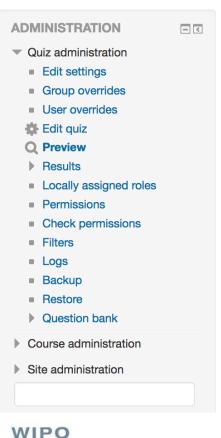
## Assigning competencies to training activities



### Assessment test for competency 'family relations'

#### Worksharing





INTELLECTUAL PROPERTY

ORGANIZATION

## List of users (any roles, e.g. trainees, managers,.)

# WIPO ASPAC Individualized Competency-Based Learning Management System

Home ▶ Site administration ▶ Users ▶ Accounts ▶ Browse list of users

Blocks editing on

#### 49 Users

Page: 1 2 (Next)

New filter

First name / Surname	Email address	City/town	Country	Last access	Edit
- Admin -	admin@localhost.com	Somewhere	Australia	26 secs	*
Andrew Ong	andrew.ong@wipo.int	Geneva	Switzerland	1 year 115 days	X 👁 🌣
Boonrat Pholjaroen	t_o_t_o_toto@hotmail.com			Never	× • •
Chumpol Siriwattanasit	toprijkaard@hotmail.com			Never	X
Chunyanut Wongkhum	chunyanut17@gmail.com			Never	X
Chutimon Worachetbancha	chumiunow31@gmail.com			Never	X
David Simmons	test@test.com			Never	X
Dechen Wangmo	d@w.bt		Bhutan	Never	X • *
Dwi Waskita Trisna Utama	dwt@y.z			Never	X ⊙ ‡
Edgar Allan Yorro	x@ipophl.gov.ph			41 days 8 hours	X
Hesam Adram	1@4.ir			Never	X
Jumras Yippikul	x@y.z			Never	X • •

### MOODLE Standard (Archetype) Roles

- Administrator
- Manager
- Course creator
- Teacher
  - Non-editing teacher
- Student
- Guest
- Each role is given certain permissions to deliver/perform expected actions
- Customized roles can be derived from archetype roles



#### **ICBLM Custom Roles**

- Admin
- Coordinator (learning manager)
- Examiner
- Examiner trainee (new recruit)
- Mentor
- (Trainer)
- (Course developer)
- (Evaluator)
- (supervising examiner)



#### List of roles for users

Course creator

Mentor

Teacher

Student

Guest

**Donor Course Creator** 

Non-editing teacher

# WIPO ASPAC Individualized Competency-Based Learning Management System

Home ► Site administration ► U	Jsers ▶ Permissions ▶ Define roles		Blocks editing on
Manage roles Allow role assign	ments Allow role overrides Allow role switches		
Role ②	Description	Short name	Edit
Learning Management Officer	renamed to meet IP Office context	lmo	<b>↓ ☆ X</b>
Examiner	Derived from role 'student'; renamed to meet IP Office context.	examiner	↑ ↓ <b>*</b> ×
Examiner trainee	Derived from role 'examiner'; covers new recruits; renamed to meet IP Office context.	examinertrainee	↑ ↓ <b>*</b> ×
Manager	Managers can access course and modify them, they usually do not participate in courses.	manager	↑ ↓ \$ X

Teachers can do anything within a course, including changing the activities and grading students.

Non-editing teachers can teach in courses and grade students, but may not alter activities.

coursecreator

editingteacher

dcc

mentor

teacher

student

guest

Course creators can create new courses.

derived from archetype editing teacher;

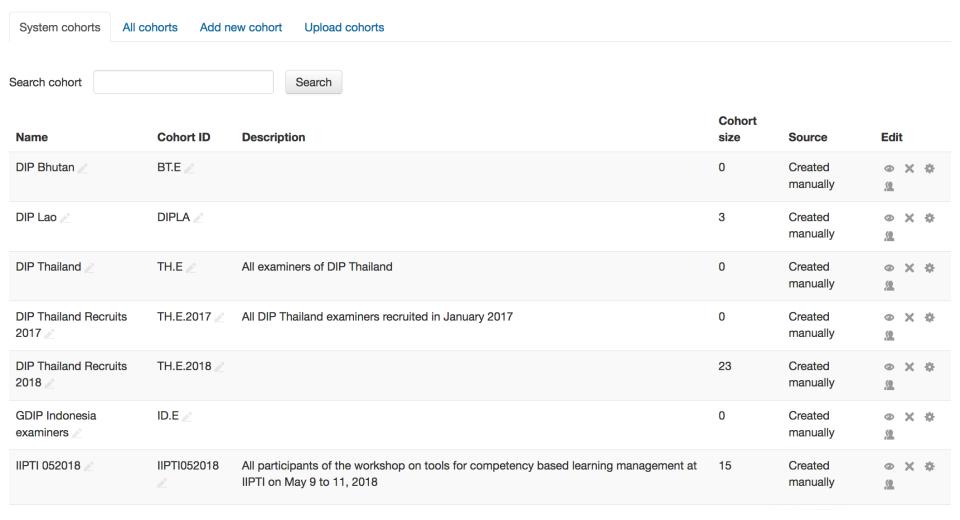
Would assign competencies to a donor organized course

Students generally have fewer privileges within a course.

Guests have minimal privileges and usually can not enter text anywhere.

### List of cohorts

#### System: available cohorts (8)



### Learning related activities and courses

- Any learning related activity, an assessment, a survey, learning, ...can only be organized within the context of a 'course'
- ICBLM uses 'courses' to conduct
  - Self-assessment
  - Assessments
  - Manage ICBLM courses
  - Record non-ICBLM course participation
    - prior to enrollment ICBLM
    - After enrollment
    - DL course
    - Non-DL courses



## Cohorts – Groups - Groupings

- Users can be affiliated with a cohort, a group or groupings
  - Not just with one but several different ones
- Cohorts: set of users on site level (and course level)
  - Can be used to enroll all members of the cohort in courses
  - Examples of cohorts:
    - All participants of a course
    - All new recruits of a recently hired batch of examiners
    - All examiners of an IPO
    - All examiners of pharmacy
- Groups: sets of users on course level or activity level
- Groupings: collection of groups



#### Assessments

- Self-Assessments
  - before/after training activity
  - Independent of training activity, for example with enrollment in LMS
- Validated assessments (by means of test/exam)
  - After specific training activity
  - Independent of specific training activity, for example after selfassessment



## Reporting



## Further applications of LMS

- Develop courses
- Deliver courses
- Performance management

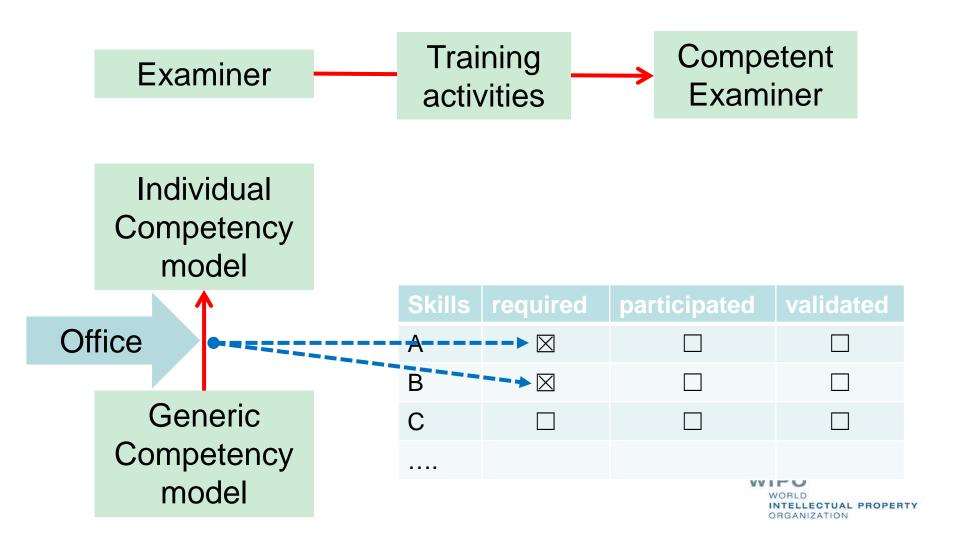


### Thank you

lutz.mailander@wipo.int



## Defining individual competency model



## Individualized learning management (ASPAC)

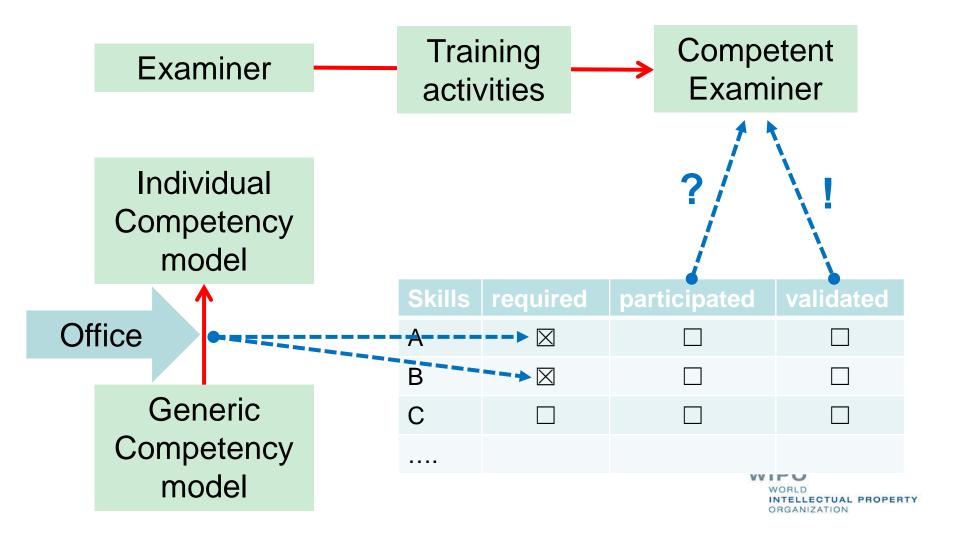
#### **Objective** of examiner training management:

- Assure that each examiner trainee attains all desired competencies as defined by the applicable individual competency model
  - by tracking participation in relevant training opportunities, in particular
  - By tracking competencies/skills/knowledge acquired thereby
    - (optionally) Assessing success of learning (validating)
  - by assigning suitable and available training opportunities

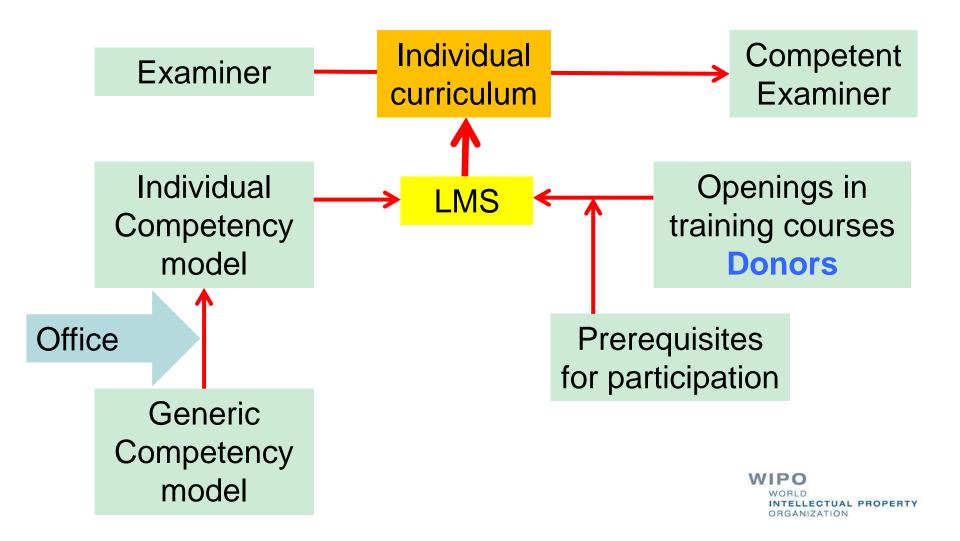




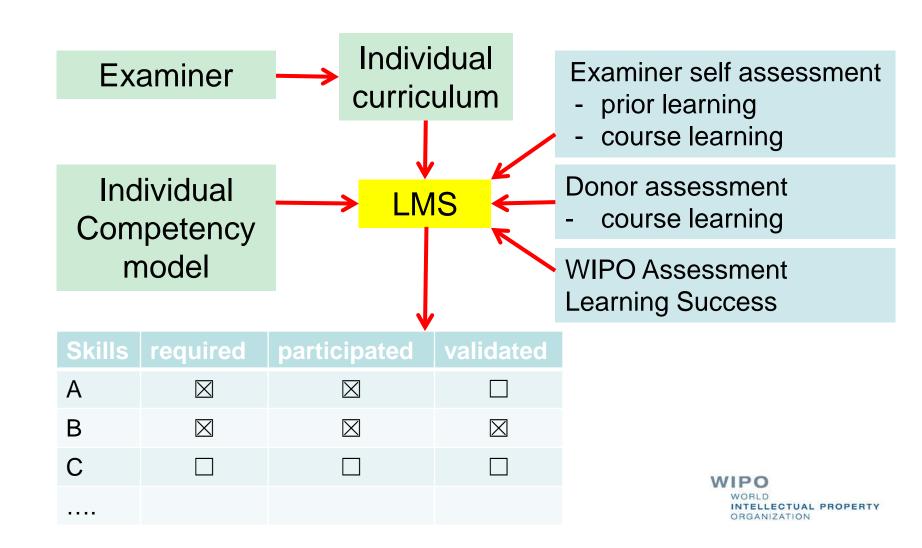
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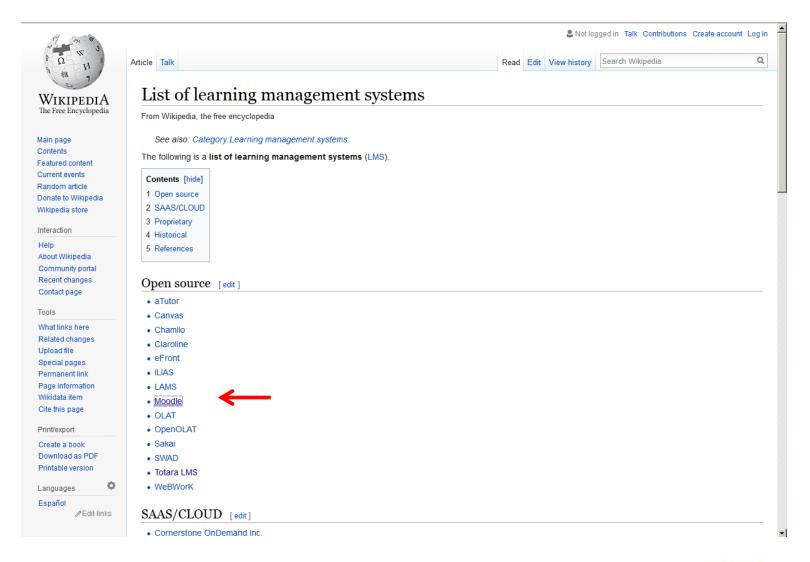


## LMS: Managing course participation

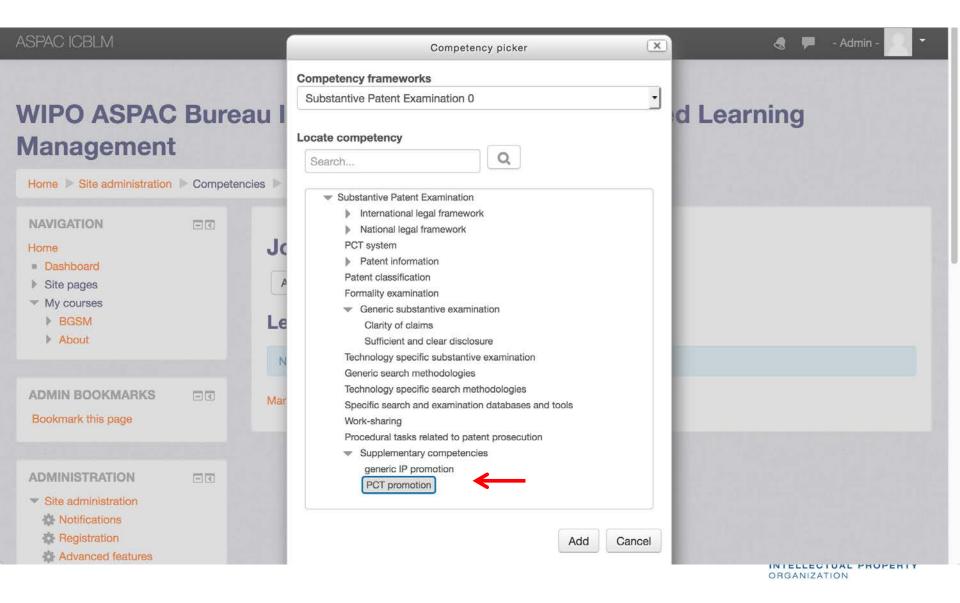


## **Tracking Learning Progress**









# **Summary**: Individualized Learning Management ASPAC Bureau

- Competency model (CM) based rather than curriculum based
- No one fits all approach: competency models tailored to needs/constraints of IPOs
  - Small
  - Medium
- Learning Management System (LMS) for
  - Tracking and monitoring learning progress
  - Managing course assignment
  - Matching training needs with donor programs
  - Reporting, e.g. on examination capacities of office staff
- Availing of donor organized 'courses' (JPO, KIPO, EPO, USPTO, IP-AU,..;)
- **Objective** of examiner training management:
  - Assure that each examiner trainee attains all desired competencies by assigning and monitoring/tracking participation in relevant training opportunities
  - Efficient use of training opportunities provided by donors by avoiding/minimizing
    - redundant/duplicate participation
    - inefficient participation (lack of prior learning, experience)

