# PATENTSCOPE summer course

Session 1: search fields, operators and nesting

# Session 1

Search fields, operators and nesting

## Session 2 July 21, 2021

• Caret, stemming, wildcards, truncation, fuzzy searches

### Session 3 August 11, 2021

Results, NPL, families

### Session 4 August 24, 2021

 CLIR, chemical searches and combination of all the studied features during summer course

## **Format**

- Review theory: search fields and nesting/grouping
- Practical exercises in PATENTSCOPE <a href="https://patentscope.wipo.int">https://patentscope.wipo.int</a>:
  - a search query or question will be asked
  - a few minutes will be given to participants
  - answer will be provided
  - use the chat to ask question
- Q & A



PCT Biblio, Data

Description Claims

Drawings

ISR/W0SA/A17[2][a]

National Phase Notices Documents

Submit observation PermaLink Machine translation ▼

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**Designated States** 

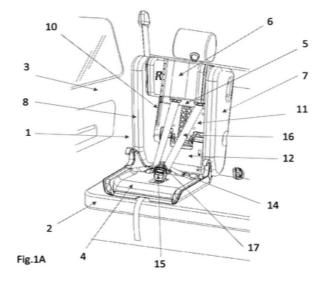
View all

Title

(DE) KINDERSITZ

(EN) CHILD SAFETY SEAT

(FR) SIÈGE ENFANT



#### Abstract

Kindersitz [1] zur Anbringung an einem Fahrzeugsitz [2] eines Fahrzeugs [3], aufweisend: - ein Sitzelement [4], - ein Rückenelement [5], vorzugsweise mit einem oberen Rückenteil [11] und einem unteren Rückenteil [12], wobei das Rückenelement [5] zwischen einer Gebrauchsstellung und einer Transportstellung verschwenkbar ist, - eine Verriegelungseinrichtung [31] zur Verriegelung des Rückenelements [5] in der Gebrauchsstellung, wobei - die Verriegelungseinrichtung [31] eine Verriegelungsstange [32] und eine erste Verriegelungsöffnung [33] aufweist, wobei die Verriegelungsstange (32) in der Gebrauchsstellung mit der ersten Verriegelungsöffnung (33) verriegelt ist.

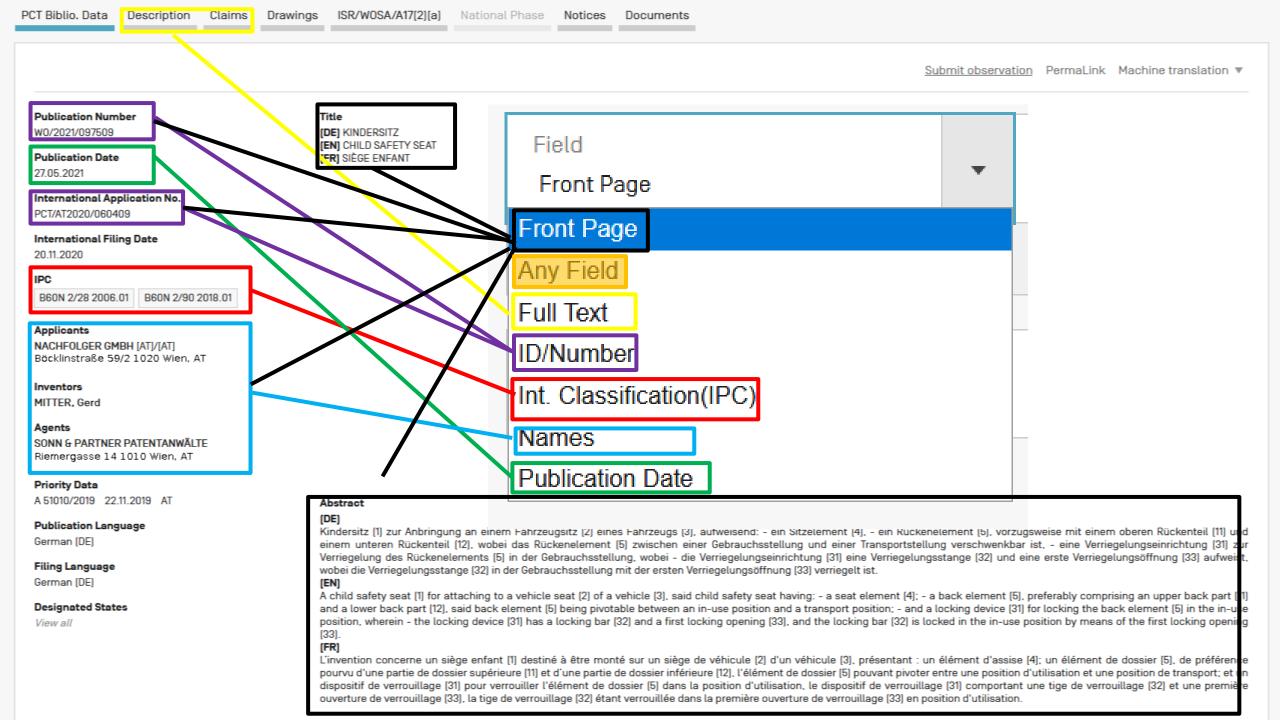
A child safety seat [1] for attaching to a vehicle seat [2] of a vehicle [3], said child safety seat having: - a seat element [4]; - a back element [5], preferably comprising an upper back part [11] and a lower back part [12], said back element [5] being pivotable between an in-use position and a transport position; - and a locking device [31] for locking the back element [5] in the in-use position, wherein - the locking device (31) has a locking bar (32) and a first locking opening (33), and the locking bar (32) is locked in the in-use position by means of the first locking opening [33].

L'invention concerne un siège enfant [1] destiné à être monté sur un siège de véhicule [2] d'un véhicule [3], présentant : un élément d'assise [4]; un élément de dossier [5], de préférence pourvu d'une partie de dossier supérieure [11] et d'une partie de dossier inférieure [12], l'élément de dossier [5] pouvant pivoter entre une position d'utilisation et une position de transport; et un dispositif de verrouillage [31] pour verrouiller l'élément de dossier [5] dans la position d'utilisation, le dispositif de verrouillage [31] comportant une tige de verrouillage [32] et une première ouverture de verrouillage [33], la tige de verrouillage [32] étant verrouillée dans la première ouverture de verrouillage [33] en position d'utilisation.

# Simple search

### SIMPLE SEARCH

Using PATENTSCOPE you can search 96 million patent documents including 4.1 million published international patent applications (PCT). Detailed coverage information PCT publication 24/2021 [17.06.2021] is now available here. The next PCT publication 25/2021 is scheduled for 24.06.2021. More Check out the new PATENTSCOPE features: CPC, NPL, Families ... Search Facility to Support COVID-19 Innovation Efforts Field Search terms... • Front Page Front Page Query Examples Any Field Full Text ID/Number Int. Classification(IPC) Names **Publication Date** 



# Field Combination

## FIELD COMBINATION -

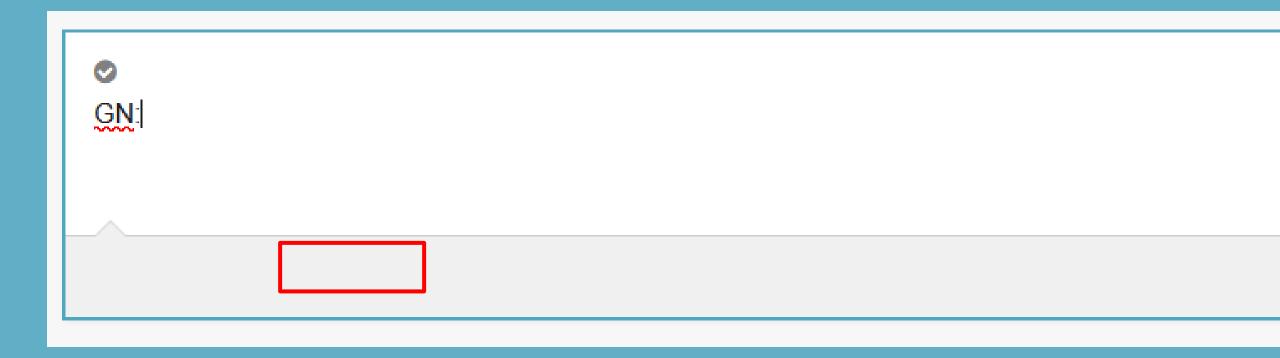
		Field Front Page	~	Value	?
Operator AND	*	Field WIPO Publication Number	~	Value	?
Operator AND	*	Field Application Number	~	Value	?
Operator AND	*	Field Publication Date	~	Value	?
Operator		Field		Value	3

# Advanced search

## ADVANCED SEARCH -

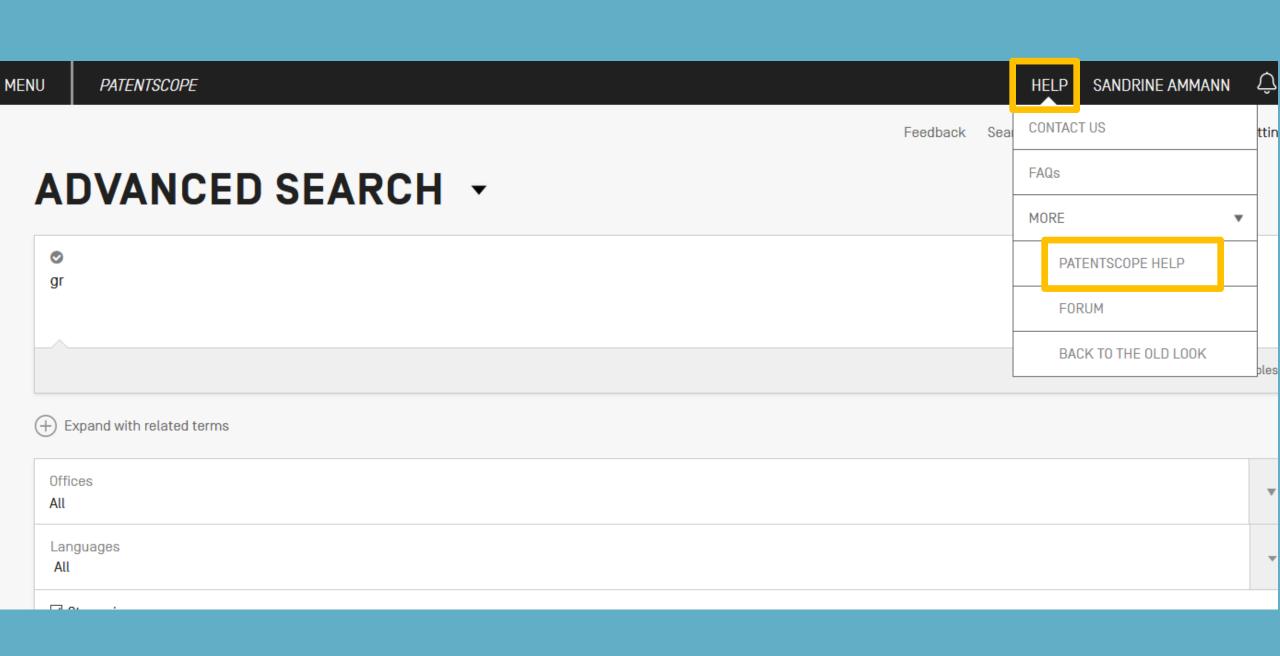
Search terms	
	✓ Query Assistant Query Examples
Expand with related terms	
Offices All	*
Languages All	_
☑ Stemming	
☐ Single Family Member	
☐ Include NPL	
	David Over 1

# Auto-suggested fields



# Query assistant

- Validates query
- Autocompletes search terms
- Suggests countries and IPC



## **HELP**

#### **HOW TO SEARCH**

- User's Guide
- PCT Families

Fields Definition

#### PATENTSCOPE NEWS 50

- New in PATENTSCOPE: Patent Families And More [Feb 4, 2020]
- Tell Us What You Think of PATENTSCOPE! [Sep 24, 2019]
- New in PATENTSCOPE: Chemical Sub-Structure Search [Sep 19, 2019]
- The New PATENTSCOPE Interface [Sep 18, 2019]
- Webinar On Upcoming New PATENTSCOPE Interface [Sep 9, 2019]

Symbol \$	Name \$	He	Type \$	Stemmed \$	Parent
ALLTXT	Text	The entered value is searched against the english Title, Abstract, Claims and Description Fields; the stemming option is off.  ALLTXT: ("electric car" OR "voiture electrique"~50)	text		[ALL]
EN_ALLT: T	English Text	The entered value is searched against the english Title, Abstract, Claims and Description Fields; the stemming option is on.  EN_ALLTXT:("electric car"~50)  EN_ALLTXT:("sol* panel"~5)  EN_ALLTXT:(elect?icit?)  EN_ALLTXT:(electric^10 and car^3)	text	X	[EN_ALL]
FR_ALLT	French Text	FR_ALLTXT:("voiture électrique"~50)	text	Х	[FR_ALL]
DE_ALLT2 T	German Text	∠ DE_ALLTXT:("elektro auto")	text	Х	[DE_ALL]
ES_ALLT)	Spanish Text	ES_ALLTXT:("coche eléctrico")	text	Х	[ES_ALL]
VN_ALLT	Vietnamese Text	VN_ALLTXT:("xe hơi điện"∼10)	text	Х	[VN_ALL]
RU_ALLT; T	Russian Text	∠ RU_ALLTXT: ("электрический автомобиль")	text	Х	[RU_ALL]
JA_ALLT) r	Japanese Text	フルテキスト:「発明の名称」、「要約」、「請求の範	text	Χ	[JA_ALL]

# Exercices

- What field do you use to search in:
  - 1. claims in Japanese
  - 2. the national collection China
  - 3. the national collection of China and the national phase entries in China
  - 4. all data related to the legal representative MacArthur
  - 5. kind codes utility models 1<sup>st</sup> publication level
  - 6. IPC without subgroups

3 minutes: time remaining

	T				
Symbol \$	Name ≎	H Ip	Type \$	Stemmed \$	Parent
ALLTXT	Text	The entered value is searched against the english Title, Abstract, Claims and Description Fields; the stemming option is off.  ALLTXT: ("electric car" OR "voiture electrique"~50)	text		[ALL]
EN_ALLT) T	English Text	The entered value is searched against the english Title, Abstract, Claims and Description Fields; the stemming option is on.  EN_ALLTXT:("electric car"~50)  EN_ALLTXT:("sol* panel"~5)  EN_ALLTXT:(elect?icit?)  EN_ALLTXT:(electric^10 and car^3)	text	Х	[EN_ALL]
FR_ALLT) T	French Text	FR_ALLTXT:("voiture électrique"~50)	text	Х	[FR_ALL]
DE_ALLT2 T	German Text	✓ DE_ALLTXT:("elektro auto")	text	Х	[DE_ALL]
ES_ALLT) [	Spanish Text	ES_ALLTXT:("coche eléctrico")	text	Х	[ES_ALL]
VN_ALLT. T	Vietnamese Text	VN_ALLTXT:("xe hơi điện"~10)	text	Χ	[VN_ALL]
RU_ALLT2 T	Russian Text	☑ RU_ALLTXT:("электрический автомобиль")	text	Х	[RU_ALL]
JA_ALLT) r	Japanese Text	フルテキスト:「発明の名称」、「要約」、「請求の範	text	Х	[JA_ALL]

- Tradional controller of trademictary entermants are toxically more in a front realization in a democracy (representations)
- National Collections of Finland and New Zealand now Available in Patentscope [Mar 16, 2021]
- Extended Patent Family Information Now Available in PATENTSCOPE [Mar 10, 2021]
- Non-Patent Literature Now Available in PATENTSCOPE [Mar 2, 2021]

#### **DATA COVERAGE**

- PCT applications
- · PCT national phase entry
- . National collections
- Global Dossier public
- . Chemical documents
- Standard ST37 Authority Definition File

#### CODES



Country Code

#### **ABOUT**

Version 1.4.20

## **Answers**

- What field do you use to search in:
  - 1. claims in Japanese JA\_CL:オーブン
  - 2. the national collection China CTR:CN
  - 3. the national collection of China and the national phase entries in China OF:CN
  - 4. all data related to the legal representative MacArthur RPA: (MacArthur)
  - kind codes utility models 1<sup>st</sup> publication level DTY:U
  - 6. IPC without subgroups? IC\_EX

# IPC searches

- IC:G documents classified in section G (Physics)
- IC:G01 documents classified in class G01 (Measuring, testing)
- IC: "G01K 13" documents classified in subclass G01K 13 (Thermometers)- includes subgroups
- IC: "G01K 13/00" documents classified in main group G01K13/00 (Thermometers) includes subgroups
- IC\_EX: G01K 13/20 for all patents classified in this specific subgroup 13/20 (Clinical contact thermometers for use with humans or animals)
- Supported formats"G01K 13/00"G01K 13/00G01K-13/00

## ADVANCED SEARCH -



C: CHEMISTRY; METALLURGY

C01: INORGANIC CHEMISTRY

CO2: TREATMENT OF WATER, WASTE WATER, SEWAGE, OR SLUDGE

CO3: GLASS; MINERAL OR SLAG WOOL

CO4: CEMENTS; CONCRETE; ARTIFICIAL STONE; CERAMICS; REFRACTORIES

C05: FERTILISERS; MANUFACTURE THEREOF

C06: EXPLOSIVES; MATCHES

C07: ORGANIC CHEMISTRY

CO8: ORGANIC MACROMOLECULAR COMPOUNDS; THEIR PREPARATION OR CHEMICAL WORKING-UP; COMPOSITIONS BASED THEREON

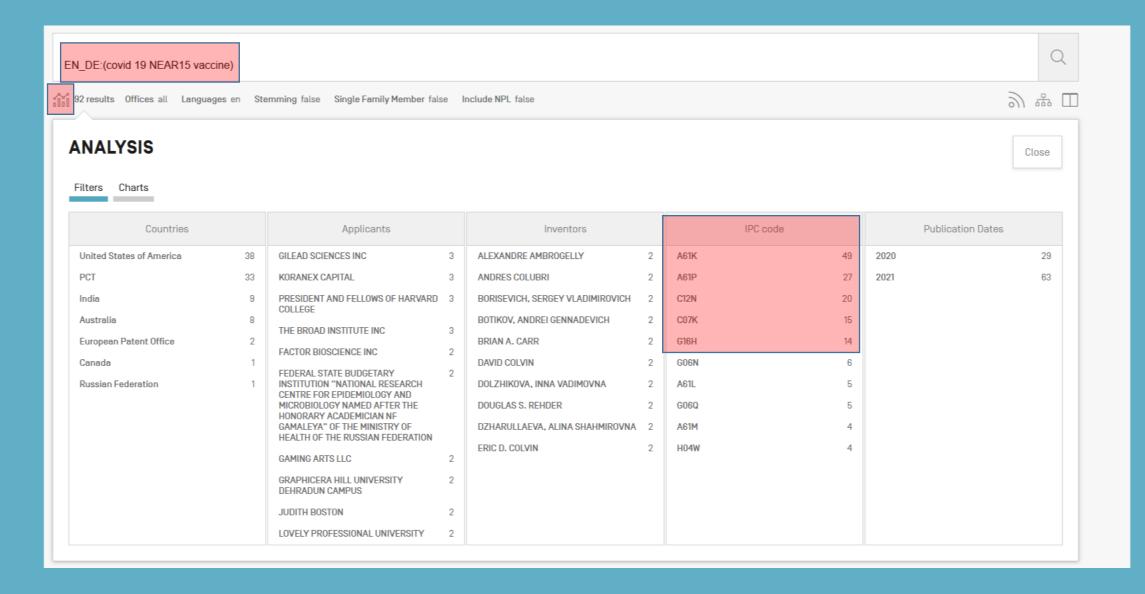
CO9: DYES; PAINTS; POLISHES; NATURAL RESINS; ADHESIVES; COMPOSITIONS NOT OTHERWISE PROVIDED FOR; APPLICATIONS OF MATERIALS NOT OTHERWISE PROVIDED FOR

# Exercices with IPC codes

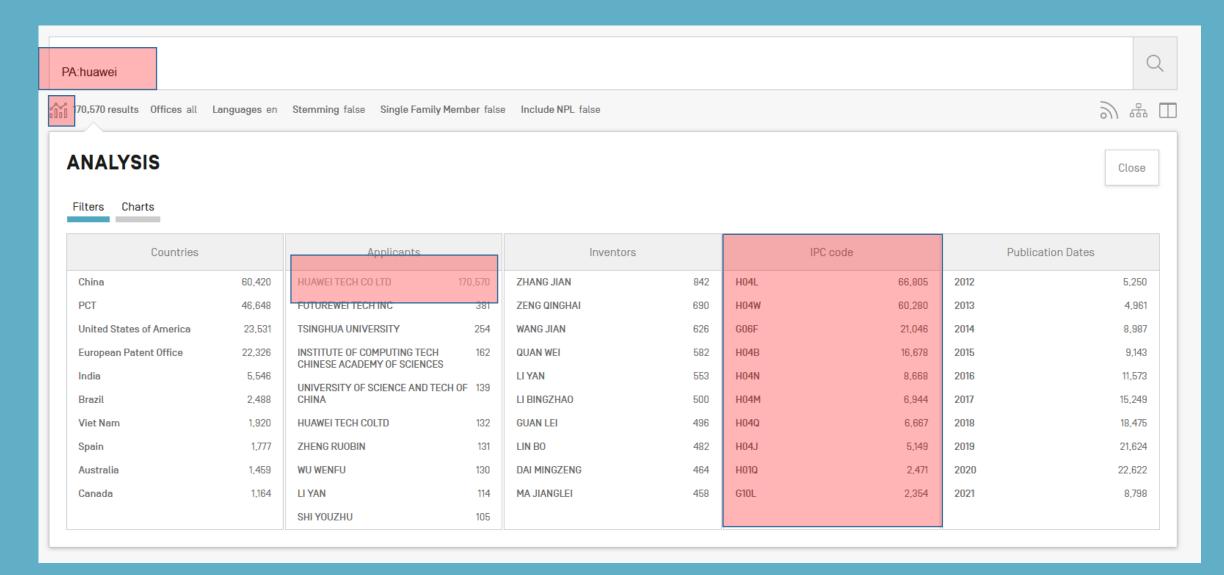
- Find 5 IPC codes related to COVID-19 vaccine
- Find top 10 IPC codes for the company Huawei
- Query for all documents classified under complete machine for making continuous webs of paper of cylinder type

4 minutes: time remaining

### • Find 5 IPC codes related to COVID-19 vaccine



## Find top 10 IPC codes for the company Huawei



# Query for all documents classified under complete machine for making continuous webs of paper of cylinder type



IC:D21F9/00

D21F9/00: Complete machines for making continuous webs of paper

D21F9/02: of the Fourdrinier type

D21F9/04: of the cylinder type

\*

# Operators

To combine more than one field (within fields + between fields):

- AND: all of the search terms A and B
- OR: one term or the other A or B
- NOT: all search terms except A all except A
- ANDNOT: search term A excluding B A excluding B
- BEFORE: the order of terms is significant A before B
- NEAR: words next to each other order not relevant A NEAR B

## Exercises

- How to search:
  - electric bicycle making sure that the order of words is respected, not using ".."
  - all results with either car or wagon
  - all results containing both wood and oven
  - documents with wood oven with no more than 5 words between them

3 minutes: time remaining

- electric bicycle making sure that the order of words is respected, not using ".." electric BEFORE bicycle
- all results with either car or wagon car OR wagon
- all results containing both wood and oven wood AND oven
- documents with wood oven with no more than 5 words between them wood NEAR5 oven

# Grouping: (.....)

Specify order search terms and operators should be interpreted

Only term right after field will be search if no parenthesis is used

- EN\_TI: electric car electric will be searched in English title but car in all fields
- EN\_TI: (electric car)
   both electric and car will be searched in the English title

# Exercises

Build a query to search all patent documents:

- 1. a. electric bicycle in the English abstract
  - b. applicant = yamaha motor

3 queries: from the most specific to a broader version

2. the search term solar or the combination of search terms wind/turbine in the English description

4 minutes: time remaining

- 1. a. electric bicycle in the English abstract
  - b. applicant = yamaha motor

EN\_AB: («electric bicycle») AND PA: (yamaha motor)

EN\_AB: (electric before bicycle) AND PA: (yamaha motor)

EN\_AB: (electric NEAR5 bicycle) AND PA: (yamaha motor)

2. the search term solar or the combination of search terms wind/turbine in the English description

EN\_DE: (solar OR (wind AND turbine))

# Range search

- Range:
  - Date:

DP:[01.01.2000 TO 01.01.2001]

- Can also be used to search non-date fields
   IN: {Smith to Terence}
- All information [\* TO \*]
   NPCC:[\*TO\*]
- Not all information ![\*TO\*]

# Exercises

1. search for PCT patents which application date is between 2008 and 2011, national phase office is CN

2. patents/applications that have a DE patent as a priority and this IPC code C10L1/00

3. 2020 WO publications with receiving office = EPO

4. 2019 WO publications with the international searching authority is NOT the EPO.

5 minutes: time remaining

1. search for PCT patents which application date is between 2008 and 2011, national phase office is CN

AD:(2008 OR 2009 OR 2010 OR 2011) AND CTR:WO AND NPCC:CN

AD:[2008 TO 2011] AND CTR:WO AND NPCC:CN

AD = Application date

[... TO...] = date range

CTR= country

WO = PCT

NPCC = national phase office code

CN= China

# 2. patents/applications that have a DE patent as a priority and this IPC code C10L1/00

IC:(C10L1/00) AND PCN:DE

IC= International Classification

PCN = Priority Country

Germany = DE

"A23K 50/40", A23K50/40, A23K-50/40

# 3. 2020 WO publications with receiving office being the EPO

[CTR:WO AND] DP:2020 AND ANID:EP\*

CTR = Country

DP: publication date

ANID = receiving office

EPO = EP

\* = to cover all digits following EP

# 4. 2019 WO publications with the international searching authority (ISA) is NOT being the EPO.

CTR:WO AND DP:2019 ANDNOT ISA:EP

CTR = Country WO

DP: publication date

ISA = international search authority

**ANDNOT** 

EPO = EP

4bis. What is the difference with those 2 other queries?

CTR:WO AND DP:2019 ANDNOT ISA:EP

CTR:WO AND (DP:2019 ANDNOT ISA:EP)

4.2019 WO publications with the international searching authority (ISA) is NOT being the EPO.

(CTR:WO AND DP:2019) ANDNOT ISA:EP

4bis. What is the difference with those 2 other queries? No difference! (...) are ignored when ANDNOT

5. patent applications from France seeking protection in USA in year 2012

6. all PCT applications with USPTO as PCT search authority

7. total number of applications filed by Hong Kong-based applicants, and then find out the percentage of applications that entered into the national phase.

8. limit the result to US grants

5 minutes: time remaining

# 5. PCT patent applications from France seeking protection in USA in year 2012

AN:FR\* AND NPCC:US AND DP:2012

AN = application number

NPCC = national phase office code

DP = publication date

France = FR

USA = US

# 6. all PCT applications with USPTO as PCT search authority

ISA:US

*ISA* = international search authority

Field only available for PCT applications therefore no need to specify a field for PCT applications

7. total number of applications filed by Hong Kong-based applicants, and then find out the percentage of applications that entered into the national phase

ARE:(HK) AND NPCC:[\* TO \*]

ARE = applicant residence to be used with country code

HK = Hong Kong

NPCC = national phase office code

[\* TO \*] = to search all information

## 8. limit the result to US grants

CTR:US AND GN:[\* TO \*]

CTR: collection

**US= United Stated** 

GN = grant number

[\* TO \*] = all the information available

9. How to search the non-full-text of the English collection?

10. EN\_AB:(lithium) AND OF:CN AND AD:[01.01.2016 TO 01.01.2017] What documents will this query retrieve?

11. How to search non-priority PCT applications?

12. How to search the number of PCT applications from Poland in 2019

13. How to search all grants by Apple?

5 minutes: time remaining

9. How to find the GB documents without full-text?

CTR:GB AND !EN\_DE:[\* TO \*]

CTR= collection

GB = Great Britain

[\* TO \*] = all the information available

! = empty field

**EN\_DE= English description** 

## 10. EN\_AB:(lithium) AND OF:CN AND AD:[01.01.2016 TO 01.01.2017] What documents will this query retrieve?

#### Documents:

- Containing lithium in the English abstract (EN\_AB)
- from the Chinese national collection and the national phase entries in China of PCT applications (OF = combination of national patents + national phase entries)
- With an application date from January 1<sup>st</sup> 2016 to January 1<sup>st</sup> 2017
   (AD = application date [... TO...] = date range)

# 11. How to search PCT applications not claiming priority published in 2016?

### CTR:WO AND DP:2016 ANDNOT PI:[\* TO \*]

CTR= country/collection

DP= publication date

PI= priority all data

[\* TO \*] = all the information available

ANDNOT= inclusion of the item following

## 12. How to search the number of PCT applications from Poland in 2019

AN:PL2019\*

AN = application number

PL: Poland

\* = to cover all number after 2019: PCT/PL2019.

## 13. How to search all grants by Apple?

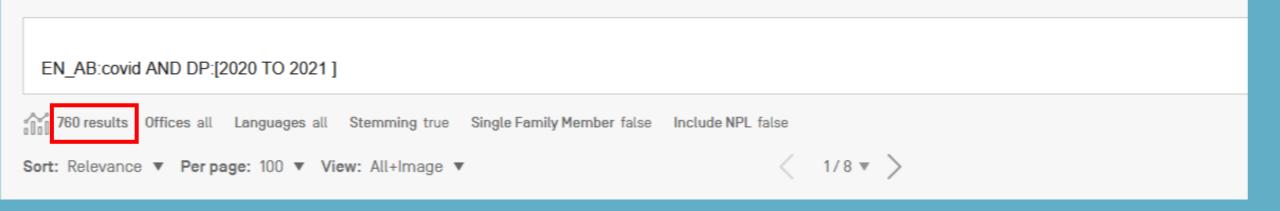
PA:Apple AND GN:[\* TO \*]

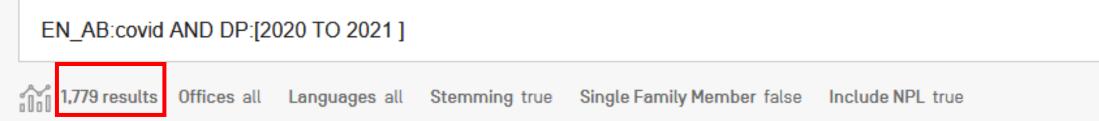
PA = applicant name

GN = grant number

[\* TO \*] = all the information available

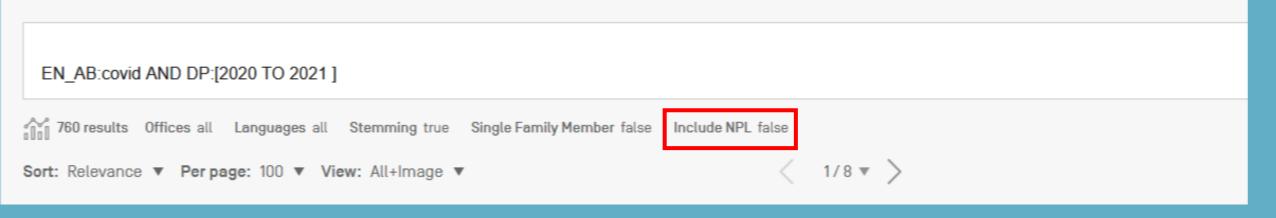
### 14. Why is the number of results different?:





1 minute: time remaining

### 14. Why is the number of results different:





1,779 results Offices all Languages all Stemming true Single Family Member false

Include NPL true

15. Build to search for	r patent documents	related to cat food:
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a. IPC

b. CPC

16. Build a query to retrieve patent documents about collapsible bicycle helmet

17. Build a query to search for patent documents related to ocean wave electricity generator

5 minutes: time remaining

- 15. Search for patent documents related to cat food:
- a. IPC
- b. CPC

### ADVANCED SEARCH -

IC:(A23K1/18 OR A23K50/40) AND (cat OR feline OR kitten)

#### ADVANCED SEARCH -

❷ Please enter a valid field... [or use UP/DOWN keys, and TAB or ENTER to select]
CPC:A23K50/40 AND (cat OR feline OR kitten)

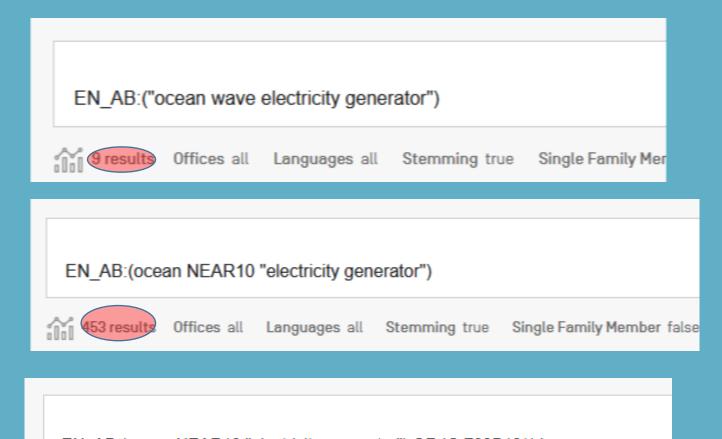
## 16. Build a query to retrieve collapsible bicycle helmet

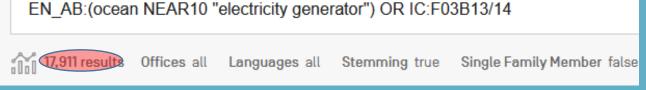
EN\_AB:((cyclist OR bicycle) AND (collapsible NEAR10 helmet))

7 results Offices all Languages all Stemming true Single Family Member false Include NPL false

Sort: Relevance ▼ Per page: 100 ▼ View: All+Image ▼

# 17. Build a query to search for patent documents related to ocean wave electricity generator





- 18. Build a query containing:
- a. the applicant Canyon or Dupont or Volkswagen
- b. Bicycle transport container in the English abstract or English description or English claims

### 19. Build following queries:





With a publication date in 2019 and in the English abstract

4 minutes: time remaining

18. Build a query containing the applicant Canyon or Dupont or Volkswagen and bicycle transport container in the English abstract or English description or English claims

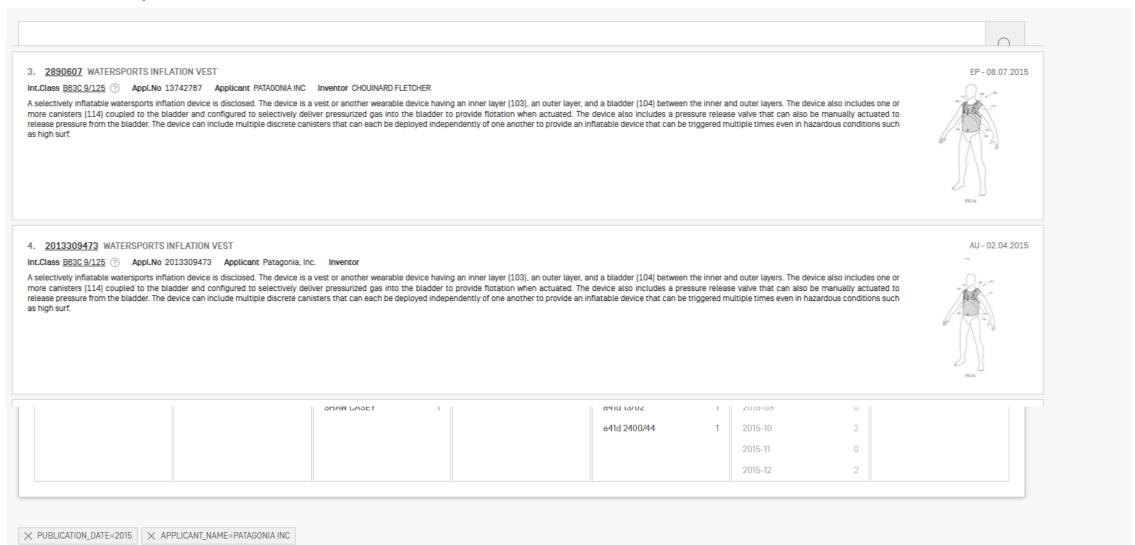
PA: (canyon OR dupont OR volkswagen) AND (EN AB:(bicycle AND transport NEAR 10 container) OR EN DE:(bicycle AND transport NEAR 10 container) OR EN CL:(bicycle AND transport NEAR 10 container))

- 19. Build query with car, bicycle, boat
- a. DP:2019 AND EN AB:((car AND bicycle) OR boat)
- b. DP: 2019 AND EN AB:(car AND (bicycle OR boat))





 20 How many patent documents of Patagonia Inc. can be found in PATENTSCOPE with a publication date in 2015 and related to watersports?





## Next session: July 21

- use of the caret
- stemming
- wildcards
- truncation
- fuzzy searches

## Registration:

#### **PATENTSCOPE** Webinars

WIPO offers free online seminars (webinars) to deliver information, training and updates on the PATENTSCOPE Search System. If you or your organization are interested in a webinar on a specific topic, please contact us.

**Note** – Participants should connect to the webinar 15-20 minutes before the starting time. Slides from all webinars will be archived.

### wipo.int/patentscope/en/webinar

#### Register for upcoming webinars

All PATENTSCOPE webinars

#### **Platform Requirements**

Please see the system requirements for attendees of our webinars.

#### PATENTSCOPE Summer Course – Session 1

July 7, 2021 (English) 16:00 - 17:30 Geneva time

Online registration

#### PATENTSCOPE: an overview

July 13, 2021 (English) 17:30 - 18:30 Geneva time

Online registration

#### PATENTSCOPE: an overview

July 15, 2021 (English) 08:30 - 09:30 Geneva time

Online registration

#### PATENTSCOPE Summer Course - Session 2

July 21, 2021 (English) 16:00 - 17:30 Geneva time

Online registration



### Global Brand Database, Global Design Database

#### Webinars:

- https://www.wipo.int/reference/en/branddb/webinar/index.html
- https://www.wipo.int/reference/en/designdb/webinar/index.html







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