

In Depth Look at the Change in Ownership Online Service

Madrid System Webinar

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Our experts



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WIPO



The International Trademark System



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How to use GoToWebinar







Online Transaction – Change in Ownership (I)

Electronic version of MM5 form. The change in ownership can be:

- Total, or Partial
- for some of the Goods and Services, or
- for some Contracting Parties
- Built-in checks every step of the way
- Online payment



Online Transaction – Change in Ownership (II)

- The fee for a total or partial change in ownership is 177 Swiss francs
- Automatic confirmation email sent with:
 - details of the transaction
 - WIPO reference number associated to the request
 - You can track the status of your request in real-time online



Question?

■ Is it possible to submit a request for a partial change of ownership online?

- Yes
- No



Question?

■ If the current holder no longer exists, who can submit a request for a change of ownership to WIPO?

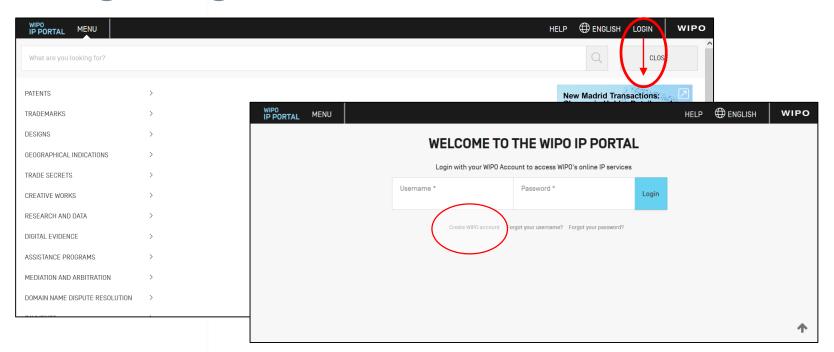
- The new holder
- The representative of the new holder
- The National IP Office of the former or new holder



WIPO IP PORTAL MENU				HELP	⊕ ENGLISH	WIPO
	WELCOME TO THE WIPO IP PORTAL					
	Login with your WIPO Acc	ount to access WIPO's online IP services				
	Username *	Password *	Login			
	Create WIPO account Fo	orgot your username? Forgot your password?				

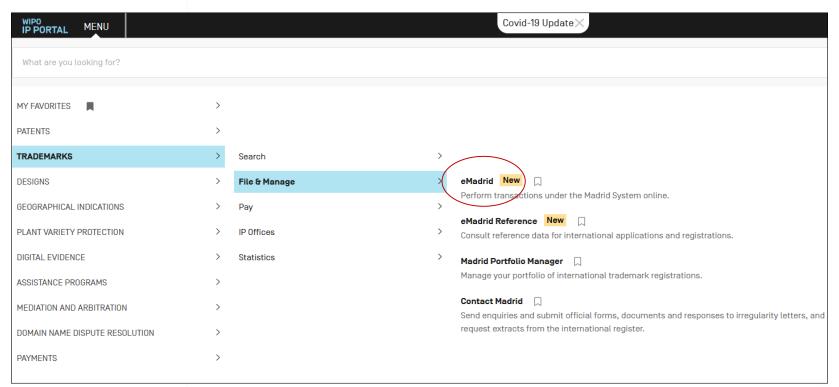


Single sign-on – WIPO IP Portal



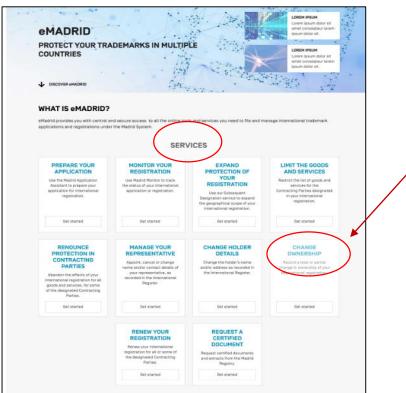


WIPO IP Portal - eMadrid





e-MADRID : new Gateway to all Madrid System Online Services





Step 1: Request Details (I)

CHANGE IN OWNERSHIP

Request Details

Holder (transferor)

Scope of the

New Holder

5 Summary Fee Details

Payment

Signature

confirmation

REQUEST DETAILS

The request for the recording of a change in ownership must be authorized (signed) by the recorded holder or by the recorded holder representative.

If the email address in your WIPO account, does not match the email address of the recorded holder or of the recorded holder representative, we will email a request for approval (signature) to the recorded holder representative, if any, or to the holder.

A request for the recording of a total change in ownership (i.e., for all goods and services and for all Contracting Parties) can be submitted for multiple international registrations in a single request, provided they are being transferred from the same recorded holder (transferor) to the same new holder (transferoe).

A request for the recording of a partial change in ownership [i.e., for some goods and services or for some Contracting Parties] must concern only one international registration.

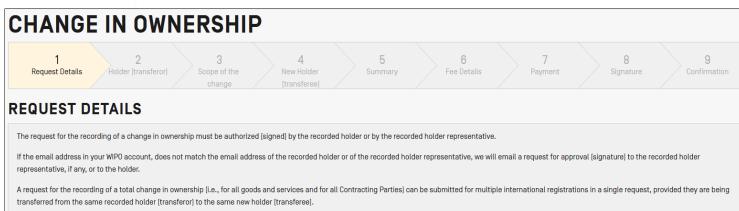
Learn more about the Change in Ownership

My request concerns *

- O Total change in Ownership
- O Partial change in Ownership



Step 1: Request Details (II)



A request for the recording of a partial change in ownership (i.e., for some goods and services or for some Contracting Parties) must concern only one international registration.

Learn more about the Change in Ownership

My request concerns *

Total change in Ownership

O Partial change in Ownership





Step 2: Holder - Transferor (I)

TAL CHANGE IN OWNERSHIP	
AL CHANGE IN OWNERSHIP equest for the recording of a total change in ownership can be submitted for multiple international registrations in a single request, provided they are being transferred from the same recorded holder [transferor] to the new holder [transferee].	he
search will only display active international registrations.	
der Name	
demark 0 Patentscope	
ernational Registration Number	
Searce	h
Scale	



Step 2: Holder - Transferor (II)

>	S	elected International Registration(s): 1			
	~	INTERNATIONAL REGISTRATION NUMBER \$	MARK \$	HOLDER ≎	REPRESENTATIVE ♦
	×	1358297	WIPO PATENTSCOPE	Organisation Mondiale de la Propriété Intellectuelle 34, chemin des Colombettes CH-1211 Genève 20	
					Cancel Back Next



Step 3: Scope of the Change (I)





Step 3: Scope of the Change (II)

PARTIAL CHANGE IN OWNERSHIP
DESIGNATIONS
If the change in ownership is to be recorded for all the designated Contracting Parties, please select all. Otherwise, please select the designated Contracting Parties for which the change in ownership is to be recorded. The recording of a partial change in ownership may be requested for only some of the designated Contracting Parties or only some of the goods and services, or a combination therefrom. Please select below the designated Contracting Parties and the goods and services for which the change in ownership is to be recorded. Please note that where the request concerns Brazil, as designated Contracting Party, the new holder [transferee] declares that the transferee, or a company controlled by the new holder [transferee], effectively and lawfully conducts business in connection with the goods and services for which the international registration has effect in Brazil.
Designated Contracting parties
AU (Australia)
EM (European Union)
KR [Republic of Korea]
Selected Contracting Parties 0 / 3 select all unselect all



Step 3: Scope of the Change (III)

G0	ODS AND SERVICES		
	If the change in ownership is to be recorded for all goods and services, please, select all. Otherwise, please select the class number[s] for which the change in ownership is to be recorded. I some of the goods or services in a class, please click "Select and Edit" in the class concerned and indicate the goods or services to be transferred. Please, use semicolons; to separate items.	•	only
C	lass 9	Select and Edit	select
C	lass 16	Select and Edit	select
C	lass 35	Select and Edit	select
C	lass 38	Select and Edit	select
C	lass 41	Select and Edit	select
C	lass 42	Select and Edit	select
C	lass 45	Select and Edit	select
	st	elect all unsel	lect all
	Cance	el Back	Next



Step 4: New Holder – Transferee (I)

NEW HOLDER (TRANSFEREE)	
If there is more than one new holder [transferee], only indicate the details of the first new holder [transferee] and provide the details of the additional joint new holder[s] by selecting "Add joint holder[s] transferee[s]" at bottom of this page. Each new holder [transferee] must be entitled to use the Madrid System [be a national of or have a domicile or a real and effective industrial or commercial establishment in a member of the Madrid System].	
Name Francesca Fusco	
Email address co@wipo.int	
Phone number	
Country Switzerland	~
Address chemin des Colombettes	
	fi.



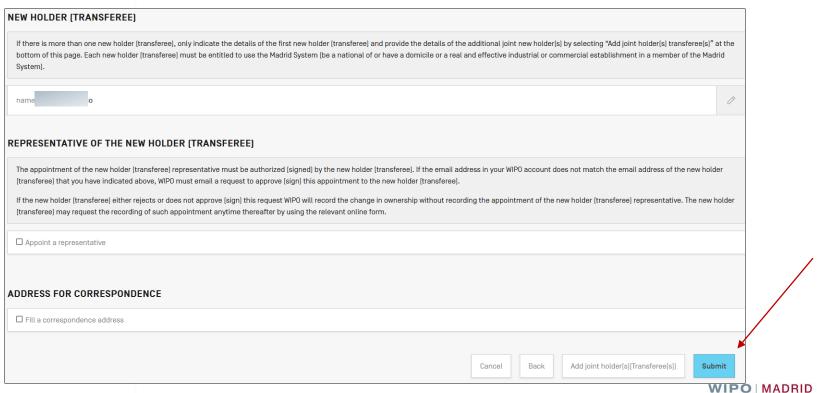
Step 4: New Holder – Transferee (II)

Preferred language for correspondence English			*
Nature of the transferee Natural person Legal entity			
Nationality Switzerland			•
Entitlement of the transferee			
Entitlement of the transferee Contracting State of which the transferee is a national Member State of the Contracting Organization [i.e., EU or OAPI] of which the transferee is a national Contracting Party in the territory of which the transferee is domiciled Contracting Party in the territory of which the transferee has a real and effective industrial or commercial establishment			
Contracting Party Switzerland			*
	Cancel	Save	



The International Trademark System

Step 4: New Holder – Transferee (III)



Step 4: Holder - Transferor

TOTAL CHANGE IN OWNERSHIP
SELECTION
Selected International Registration(s): 1
TRANSFEROR
Current Holder
Organisation Mondiale de la Propriété Intellectuelle 34, chemin des Colombettes CH-1211 Genève 20 a******O.int
Wipo email address that will overwrite transferor email address [TEST] @wipo.int
Current Correspondence Contact
Organisation Mondiale de la Propriété Intellectuelle à l'attention Monsieur Denis Cohen 34, chemin des Colombettes Genève 20



Step 5 : Summary (I)

1 2 Request Details Holder (transferor)		4 5 Holder Summary	6 Fee Details	7 Payment	8 Signature	9 Confirmation	
	change [tran	nsferee]					
TOTAL CHANGE IN OWN	ERSHIP						
INTERNATIONAL REGISTRATION NUME	ER						
► Selected International Registration(s): 1							
RECORDED HOLDER (TRANSFEROR) DI Organisation Mondiale de la Propriété Intellectuelle 34, chemin des Colombettes CH-1211 Genève 20 a*****(@******o.int	ETAILS						
NEW HOLDER (TRANSFEREE)							
name Francesca Fusco							
					Cancel	Back Next	WIPO MADRID The International Trademark System

Step 6 : Fee details

1 2 3 4 5 Summary Fee Details Payment Change (transferee)	8 9 Confirmation
*TOTAL CHANGE IN OWNERSHIP FEE DETAILS	
Total or partial transfer fee: Calculation [1 x 177]	177.00
Total [CHF] [Swiss francs]:	177.00
	Cancel Back Next

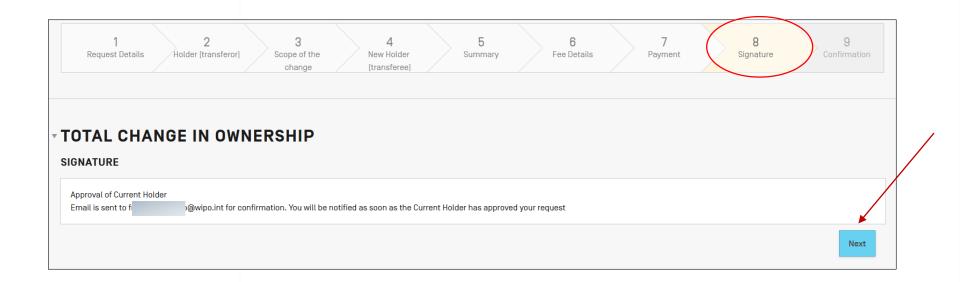


Step 7 : Payment



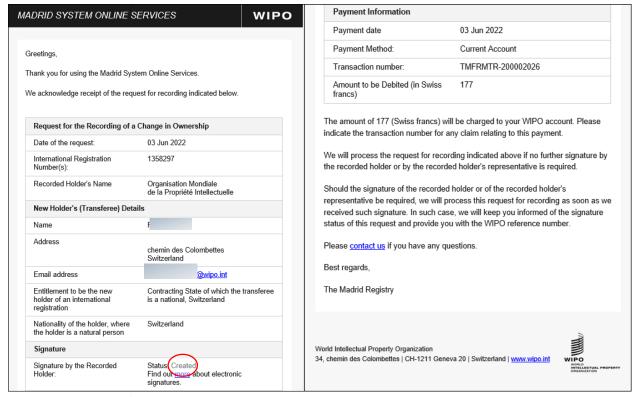


Step 8 : Signature



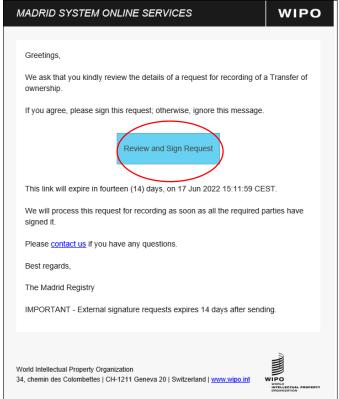


Email: acknowledgment of receipt (I)



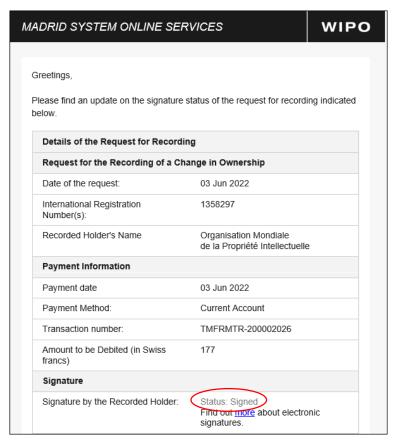


Email: acknowledgment of receipt (II)



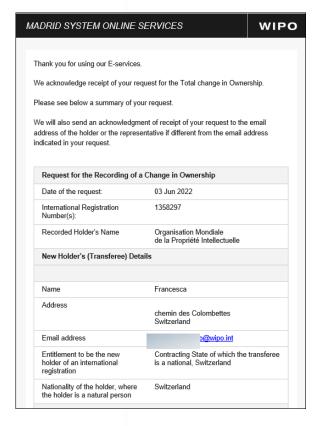


Email: signature status





Email: Summary of the request (I)



Signature by the Recorded Holder:	Status: Signed Find out <u>more</u> about electroni signatures.	ic
Payment Information		
Payment date	03 Jun 2022	
Payment Method:	Current Account	
Transaction number:	TMFRMTR-200002026	
Amount to be Debited (in Swiss francs)	177	
ndicate the transaction number for ar	, , ,	
ndicate the transaction number for ar This request is now being processed You can track the status of this reque alerts each time this status is updated	by WIPO. set for recording on Madrid Monit d.	i.
ndicate the transaction number for an This request is now being processed You can track the status of this reque alerts each time this status is updated Please contact us if you have any que	by WIPO. set for recording on Madrid Monit d.	i.
The amount of 177 (Swiss francs) will ndicate the transaction number for an This request is now being processed You can track the status of this reque alerts each time this status is updated Please <u>contact us</u> if you have any que Best regards,	by WIPO. set for recording on Madrid Monit d.	i.



Email: External Signature Request (I)

EXTERNAL SIGNATI	JRE REQUEST	
The content of the document requiring review and signature	will be made available to you by the person who submitted the ex	xternal signature request
Document type Transfer of ownership External signature request ID 67zSmSdynPeL	WIPO reference 1358297 Requested by Francesca Fusco	Applicant/agent's file reference Date and time 03 Jun 2022 17:11:59 CEST
Current date and time at recipient Office: 03 Jun 2022 17:25: IMPORTANT - External signature requests expire 7 days after Link to document		
Informal message		
Select action * Approve and sign document		<i>h</i>
Signature of Applicant/Agent * Text signature Image signature Hand-drawn signature		
Should include name		
Signature * / F		1
		Submit



Email: External Signature Request (II)

EXTERNAL SIGNATURE REQUEST			
The person who submitted the external signature request will be notified that the following document has been signed.			
Document type Transfer of ownership External signature request ID G7zSmSdynPeL	International Application Number 1358297 Requested by F	Applicant/agent's file reference Date and time 03 Jun 2022 17:11:59 CEST	



Step 9 : Confirmation (I)

1 2 3 4 5 6 7 8 9 Confirmation change (transferor) Summary Fee Details Payment Signature Confirmation

TOTAL CHANGE IN OWNERSHIP CONFIRMATION Thank you for using the Madrid System Online Services. We acknowledge receipt of the request for recording indicated below. REQUEST FOR THE RECORDING OF A CHANGE IN OWNERSHIP Date of the request: 03 June 2022 International Registration Number(s): 1358297 Recorded Holder's Name Organisation Mondiale de la Propriété Intellectuelle **NEW OWNER (TRANSFEREE)** Address criemin ues colombettes, Switzerland Phone number Email address francesca.fusco@wipo.int Entitlement to be the new holder of an international registration Nationality, Switzerland Nationality of the holder, where the holder is a natural person Switzerland SIGNATURE Signature by the Recorded Holder Status: Created Find out more about electronic signatures.



Step 9 : Confirmation (II)

1 2 3 4 5 6 7 8 9 Confirmation change (transferor) Scope of the change (transferee)

PAYMENT INFORMATION

Payment Method: Credit Card

Transaction number: TMFRMTR-200002028 Amount to be Debited (in Swiss francs) 177

The amount of 177 will be charged to your credit card. Please indicate the transaction number for any claim relating to this payment.

WIPO Finance Division do not issue any payment receipt of invoice for on-line credit card settlements. This electronic message is generated as the payment confirmation.

We will process the request for recording indicated above if no further signature by the recorded holder or by the recorded holder's representative is required.

Should the signature of the recorded holder or of the recorded holder's representative be required, we will process this request for recording as soon as we received such signature. In such case, we will keep you informed of the signature status of this request and provide you with the WIPO reference number.

Please contact us if you have any questions.



Trademark System

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Tag WIPO #MadridSystem



Testimonials and Case Studies

Madrid System Case Study Highlight: Panasonic, Branding for Further Growth and Greater Value

October 5, 2021

We continue with our highlights of key case studies giving you practical insights on how companies across various industries use the Madrid System globally to their advantage. Our latest study focuses on Panasonic, the renowned Japanese electronics corporation.

Panasonic provides a wide range of products and services that are used in consumers' daily lives worldwide. These include home appliances, the electronic components used in them, housing and various services.



With more than a hundred years of experience, the company has been thoroughly committed to creating a better life for its users under the brand slogan of "A Better Life, A Better World".

Over the years, Panasonic introduced several business brands to achieve further growth and greater brand value in each area of business. In 2008, the corporation changed its name from the Matsushita Electric Industrial Co., Ltd to the Panasonic Corporation, consolidating its brand identity.

Discover how, with such a varied portfolio and an expansion strategy geared internationally, Panasonic uses the Madrid System to simplify the administrative procedures and greatly reduce costs.

Read the full Panasonic case study



Micromax on How WIPO's Madrid System Supports its International Growth Strategy

World Intellectual Property Organization - WIPO



MixMediaWorx on the Benefits of Using the Madrid System

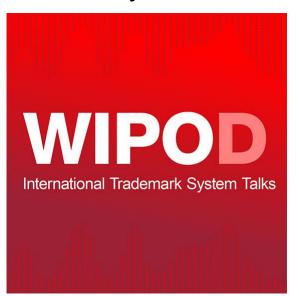
World Intellectual Property Organization - WIPO



Madrid System Podcast

WIPOD – International Trademark System Talks

- Spotify
- Google Podcasts





Online Course

▼ DL303E - DL-303 Specialized Course on the Madrid System for the International Registration of Marks

The Madrid System for the International Registration of Marks is a convenient and cost-effective solution for registering and managing trademarks worldwide. The purpose of this course is to give you an overview of the System and explore its benefits, principles and operations.

Curriculum

This specialized course consists of the following topics and a final assessment:

- · Introduction to the Madrid System
- · Overview of the accession process
- · Role of the Office of origin
- · Role of the Office of a designated Contracting Party
- · Communication with WIPO and online tools and services
- Post registration management

Final Assessment and Certificate

The final assessment for this course is comprised of a series of multiple-choice questions. If you pass the assessment, you will be eligible to receive a certificate awarded by the WIPO Academy.

Eligibility

The target audiences for this course are:

- Government officials and IP office staff member states of the Madrid System.
- Anyone interested in trademark registration, i.e. trademark owners, agents, other IP professionals, as well as academics and students.

Basic Information

- · Venue: Online
- Language : English
- Duration: 15 hours
- Tutored: Yes
- Certificate: Yes
- · Cost: Free of charge
- Course administrator: DL303E.academy@wipo.int

Current session

DL303E22S2

- Registration: 15-Jun-2022 18-Sep-2022
- Course: 05-Oct-2022 21-Nov-2022
- Next Exam: 17-Nov-2022 21-Nov-2022

Register now

Recommended Prior Knowledge

This course is open to any individual wishing to obtain a general understanding of the Madrid System. A basic knowledge of intellectual property and trademark rights is recommended.



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Questions

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