

WIPO



IPC/CE/32/6

ORIGINAL: English

DATE: January 17, 2003

WORLD INTELLECTUAL PROPERTY ORGANIZATION
GENEVA

SPECIAL UNION FOR THE INTERNATIONAL PATENT CLASSIFICATION
(IPC UNION)

COMMITTEE OF EXPERTS

Thirty-Second Session
Geneva, February 24 to 28, 2003

IPC REFORM IMPLEMENTATION PLAN

Document prepared by the Secretariat

1. At its thirty-first session, held in February/March 2002, the Committee of Experts agreed that Task No. 18 on the IPC reform program (“Prepare an IPC reform implementation plan”) should be of a continuous nature and requested the International Bureau to submit updates of the implementation plan to each session of the Committee (see document IPC/CE/31/8, paragraph 29).
2. An update of the IPC Reform Implementation Plan, approved by the ad hoc IPC Reform Working Group at its eighth session in November 2002, appears in the Annex to this document.
3. *The Committee of Experts is invited to adopt the updated IPC Reform Implementation Plan.*

[Annex follows]

ANNEX

EXCERPT FROM DOCUMENT IPC/REF/8/2, ANNEX VIII

IPC REFORM IMPLEMENTATION PLAN

approved by the ad hoc IPC Reform Working Group

1. The Implementation Plan covers the years 2002-2004. The timing takes account of the requirements of the Strasbourg Agreement, according to which amendments to the Classification shall be notified to the competent authorities of the IPC Union six months before their entering into force. Given that the next edition of the IPC enters into force on January 1, 2005, it should be published by July 1, 2004, and last amendments to the current edition should be adopted by the Committee in early 2004.
2. The Plan indicates timelines and milestones with regard to major activities which will be necessary to carry out for completion of IPC reform. Those activities could be divided in two parts, namely activities relating to the elaboration of IPC reform tasks, which is in the responsibility of the ad hoc IPC Reform Working Group (IPC/REF) and the International Bureau (IB), and activities relating to the realization of the elaborated decisions in the IPC itself, which is in the responsibility of the IPC Revision Working Group (IPC/REV). The Implementation Plan also covers the IPC revision program carried out by the IPC Revision Working Group. A major part of decisions and recommendations of both Working Groups should be finally adopted by the Committee of Experts (IPC/CE).
3. The Plan of elaboration of IPC reform tasks is shown in the Table 1, below.

TABLE 1

Task No.	Task Title	Action	Timeline
2 [9]	Consider the IPC revision policy, the revision procedure and the criteria for accepting new revision proposals in relation to the core and advanced levels of the reformed IPC	Final proposal by IB Discussion by IPC/REF and Task completion Adoption by IPC/CE	Q1/2002 Q2/2002 Q1/2003
3	Consider the introduction of electronic data illustrating the contents of IPC entries	Task completion Adoption by IPC/CE Task completed	Q4/2001 Q1/2002
4	General principles of classification; elaboration of rules for multiple classification in the IPC	Final guidelines on obligatory classification by US Discussion by IPC/REF and Task completion Adoption by IPC/CE	Q1/2002 Q4/2002 Q1/2003

Task No.	Task Title	Action	Timeline
5	Review the hybrid systems in the IPC	Task completion Adoption by IPC/CE Task completed	Q4/2001 Q1/2002
7	Determine the most appropriate duration of revision cycles	Final proposal by IB Discussion by IPC/REF and Task completion Adoption by IPC/CE	Q1/2002 Q2/2002 Q1/2003
8	Elaborate principles of the creation, maintenance and functioning of the Master Classification Database (a) Concept of Operations of classification and reclassification (b) Creation and maintenance of MCD and propagation of classification data	Proposal by EP, IB on classification and reclassification procedure (Concept of Operations) Adoption by IPC/CE Creation of Master Classification Database by EP	Q1/2003 Q1/2003 Q3/2003
10	Develop a general question and answer pamphlet on the application of the IPC	Draft pamphlet by IB Discussion by IPC/REF and Task completion Adoption by IPC/CE	Q1/2002 Q2/2002 Q1/2003
12	Study automated classification and indexing tools and conduct pilot projects on their use, in particular for the reclassification of backlog patent files	CLAIMS project by IB Periodic reports by IB on the project progress Consideration by IPC/CE	2002-2003 2002-2003 Q1/2004
13	Improve IPC training by providing modern training techniques, for example, computer-based and Internet training tools, involving, in particular, enhanced support for developing countries in the use of the IPC	Report by IB Discussion by IPC/REF Report by IB Consideration by IPC/CE and Task completion	Q3/2002 Q4/2002 Q3/2003 Q4/2003
14	Determine the most appropriate contents of the core level of the reformed IPC	Statistics by EP on new entries in IPC-7 and IPC-8 Final distribution of IPC entries by IB and Task completion Consideration by IPC/CE	Q3/2003 Q4/2003 Q1/2004

Task No.	Task Title	Action	Timeline
15	Study the feasibility of introducing a simplified set of rules in the IPC, in particular a uniform precedence rule	Adoption of the standardized sequence of main groups by IPC/CE Completion of Guidelines on where to classify by the Guide Task Force and Task completion Adoption by IPC/CE	Q1/2003 Q2/2003 Q4/2003
16	Study ways and means for the establishment of the French version of the advanced level of the IPC	Discussion by IPC/CE CLAIMS project by IB Periodic reports by IB on the project progress Consideration by IPC/CE	Q1/2003 2002-2003 2002-2003 Q1/2004
17	Revise the Guide to the IPC to provide for a more comprehensive explanation of the principles and rules of the IPC and to take into account the results of the IPC reform	Discussion by Task Force and Task completion Adoption by IPC/CE	Q2/2003 Q4/2003
18	Prepare an IPC reform implementation plan	Continuous update	
19	Elaborate an IPC systematic maintenance procedure	Final proposal by SE Discussion by IPC/CE and Task completion	Q3/2003 Q4/2003

4. The Plan of implementation of reform results in the IPC by the IPC/REV is shown in Table 2, below.

TABLE 2

Task Title	Action	Timeline
IPC revision program	Completion of remaining revision projects	Q4/2003
Elaboration of classification definitions	Completion of definitions for 100 subclasses	Q4/2003
Revision of subclass indexes according to the standardized sequence of main groups	Preparation of revised subclass indexes for all IPC subclasses	Q4/2003
Introduction of illustrating structural chemical formulae in the electronic layer of the IPC	Preparation of a final collection of chemical formulae	Q4/2003
Checking of notes and references in the reformed IPC	Completion of checking and modifying of notes and references	Q4/2003
Conversion of indexing schemes to classification schemes	Conversion or other treatment of all indexing schemes	Q4/2003

[End of Annex and of document]